



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

MAY 2019

Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Investment Highlights

- Highly experienced & focused exploration team
- 75,000 Location Database (\$20M+ in past investment)
- +\$3.5M in cash and +\$1M in other junior resource equities
- Less than 63M shares outstanding
- New partnerships in 2019
 - Exploration Funding Agreement with BHP
- Gold-Silver resource project + new discovery drilling in 2019



Partner-funded Exploration in Sonora, Mexico

Partner Funded Exploration



Partners



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For every \$1 Riverside spends on exploration the Company has generated ~\$2 in partner-funded exploration.

*since inception

Experienced and Balanced Management Team

Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Pedro Herrera,
Country Manager (Mexico)
- Robert Scott, *CFO*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Ron Burk, *Advisor*
- Locke Goldsmith, *Advisor*
- Joness Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

Locke Goldsmith, Advisor

Professional Engineer and a Geologist with more than 45 years of exploration world wide.

Companies our technical team have formerly worked with



Share Structure and Key Shareholders

Issued (since IPO in 2007)	62,691,188
Options	3,941,000
Warrants	17,488,875
Fully Diluted	84,121,063
Cash	+\$3,500,000
52 Week Hi-Lo	\$0.33 - \$0.125
Market Cap	~C\$10M



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~6%

**European
Investor Group***

~30%



~20%



~7%

Trimark Capital Ltd.

~2%

Combined own ~65% of outstanding shares

**European Investor Group consists of high net worth investors and small resource funds*

**These amounts are estimated to the best of our knowledge as of May 1, 2019*



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Riverside's Equity Portfolio

Shares Held by Riverside

+5M*  Croesus Gold Corp

1M*  SILVER VIPER
MINERALS

~15M** Other Private/Non-Public Companies

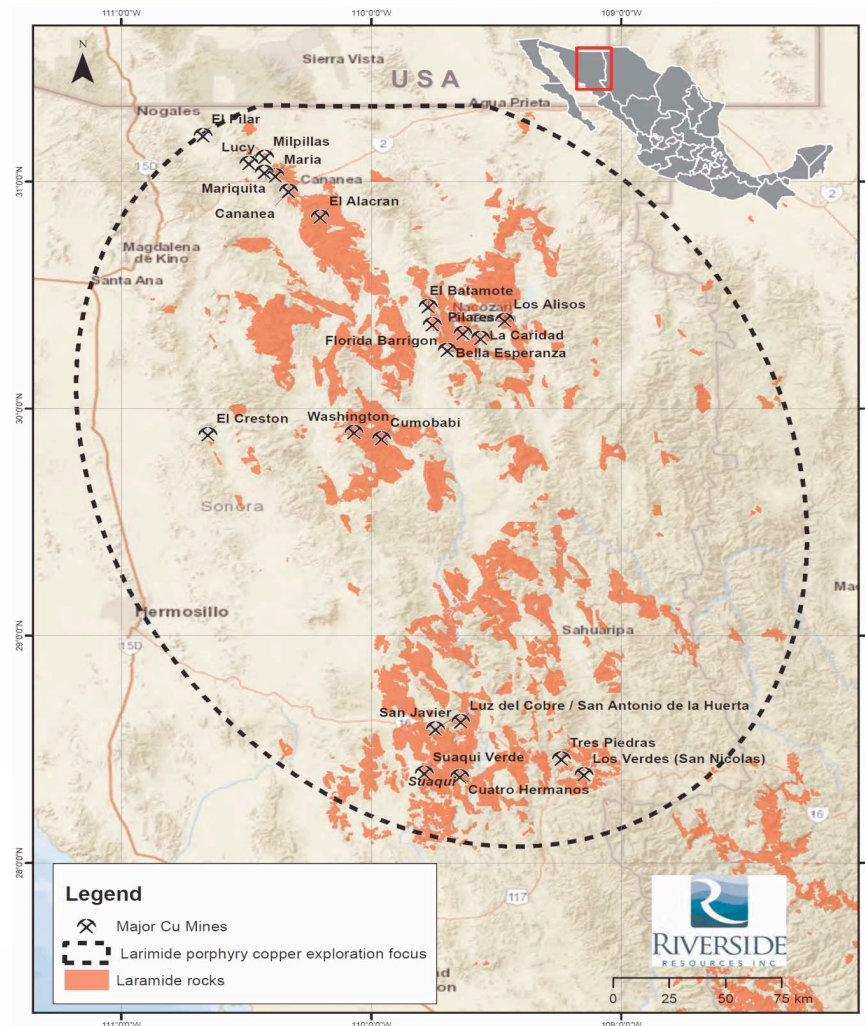
*+\$1M CAD deemed value as of May 1, 2019

**Shares held in illiquid private companies/shells

Exploration Funding Agreement with BHP

- BHP to fund **US\$1M/year** for a minimum of **two-years** for copper generative work
- Program **Area of Interest** will focus on the central portion of the **Laramide Copper Belt** in Sonora, Mexico
- Riverside will receive **monthly management fees** for internal/external work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage (III)

(see press release May 16, 2019)



Region of Copper Belt of Mexico and Riverside-BHP Generative program



Diverse High Quality Portfolio

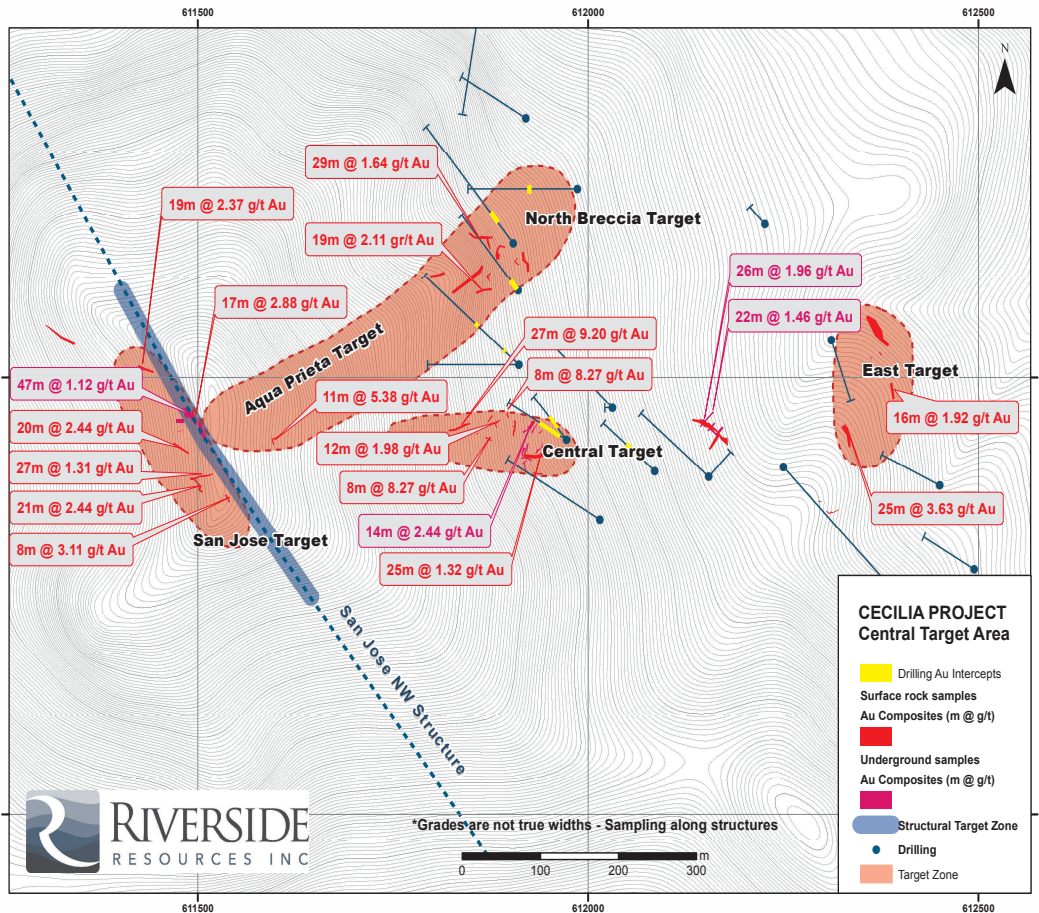


Cecilia Gold-Silver Project

- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- Good access and close to necessary infrastructure
- Near-surface gold mineralization amenable to open-pit mining
- Extensive database of previous work analyzed and built upon by Riverside exploration program
- Riverside's 1st phase exploration found *high-grade gold and silver assays up to 113 g/t Au & 288 g/t Ag
**(see press release June 6, 2017)*
- Drill permit approved with drill targets identified



Cecilia Gold-Silver Project



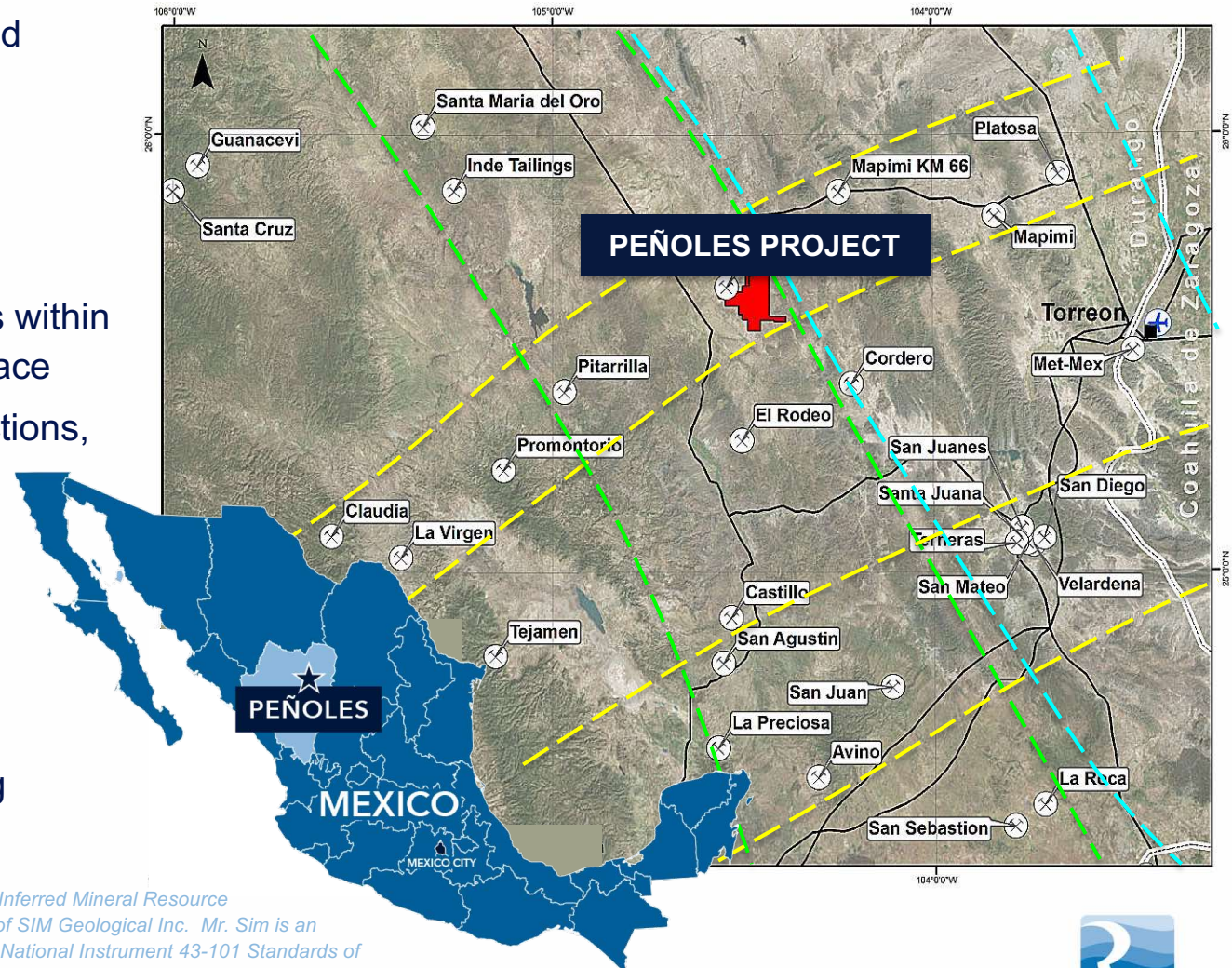
Riverside located 4 (four) new target areas at Cecilia and identified gold rich rock intervals at Cerro Magallanes



Cerro Magallanes

Peñoles Gold-Silver Project

- 100% Riverside owned
- *500K Oz Au eq
NI 43-101 Resource
- 11,500 metres of drilling and open
- All reported resources within 150 metres from surface
- Open in multiple directions, >5 district targets
- Initial Inferred *43-101 resource estimate:
 - 305,000oz Au @ 0.46 g/t &
 - 15,150,000oz + Ag @ 62.3 g/t

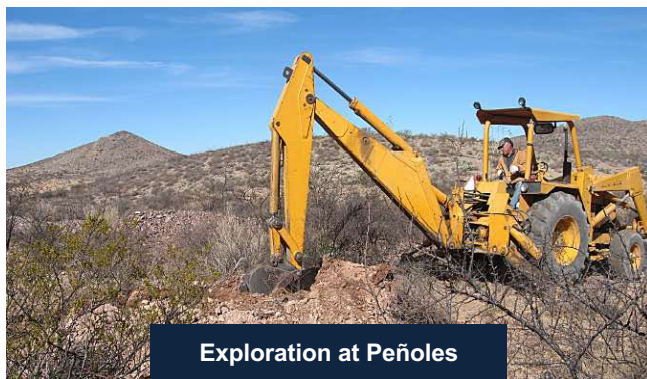


**The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc. Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.*

Peñoles Gold-Silver Project – Jesus Maria Target



Riverside's President and CEO, John-Mark Staude, visits historical workings at Jesus Maria



Exploration at Peñoles

- Past partner-funded drilling, underground sampling and trenching at the historical Jesus Maria silver mine discovered high-grade Ag.

- Drill highlights included*:

**JM DDH 14-10: 4.25 m at
732.24 g/t Ag & 1.2 g/t Au**

**JM DDH 14-24: 7.15 m at
988.43 g/t Ag & 1.24 g/t Au**

**JM DDH 14-26: 3.00 m at
573.8 g/t Ag & 0.29 g/t Au**

**JM DDH 14-27: 18.7 m at
203.92 g/t Ag & 0.65 g/t Au**



**All intercepts above reported within first 150m from surface*

**See slide 12 for 43-101 mineral resource estimate statement*



La Silla Gold-Silver Project

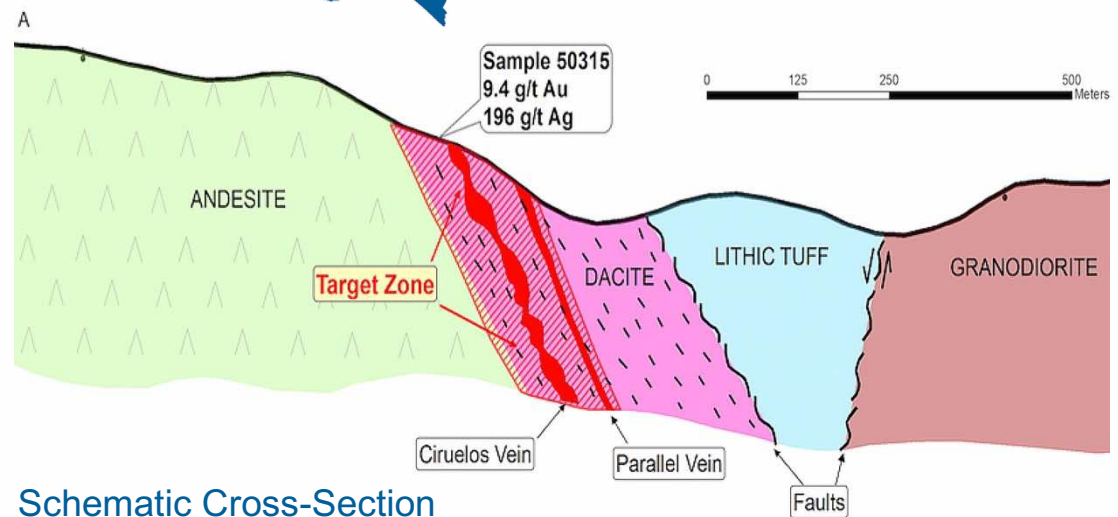
- Good access and close to necessary infrastructure
- 23 km² land package with epithermal Au-Ag vein system
- High-grade Au-Ag samples collected in June 2018*
 - 19.9 g/t Au
 - 200 g/t Ag

**(see press release June 19, 2018)*

- Riverside's previous exploration program expanded previous work refining targets for potential future drilling

- Riverside has signed a Definitive Agreement* with Sinaloa Resources Inc

**(see press release Feb 19, 2019)*

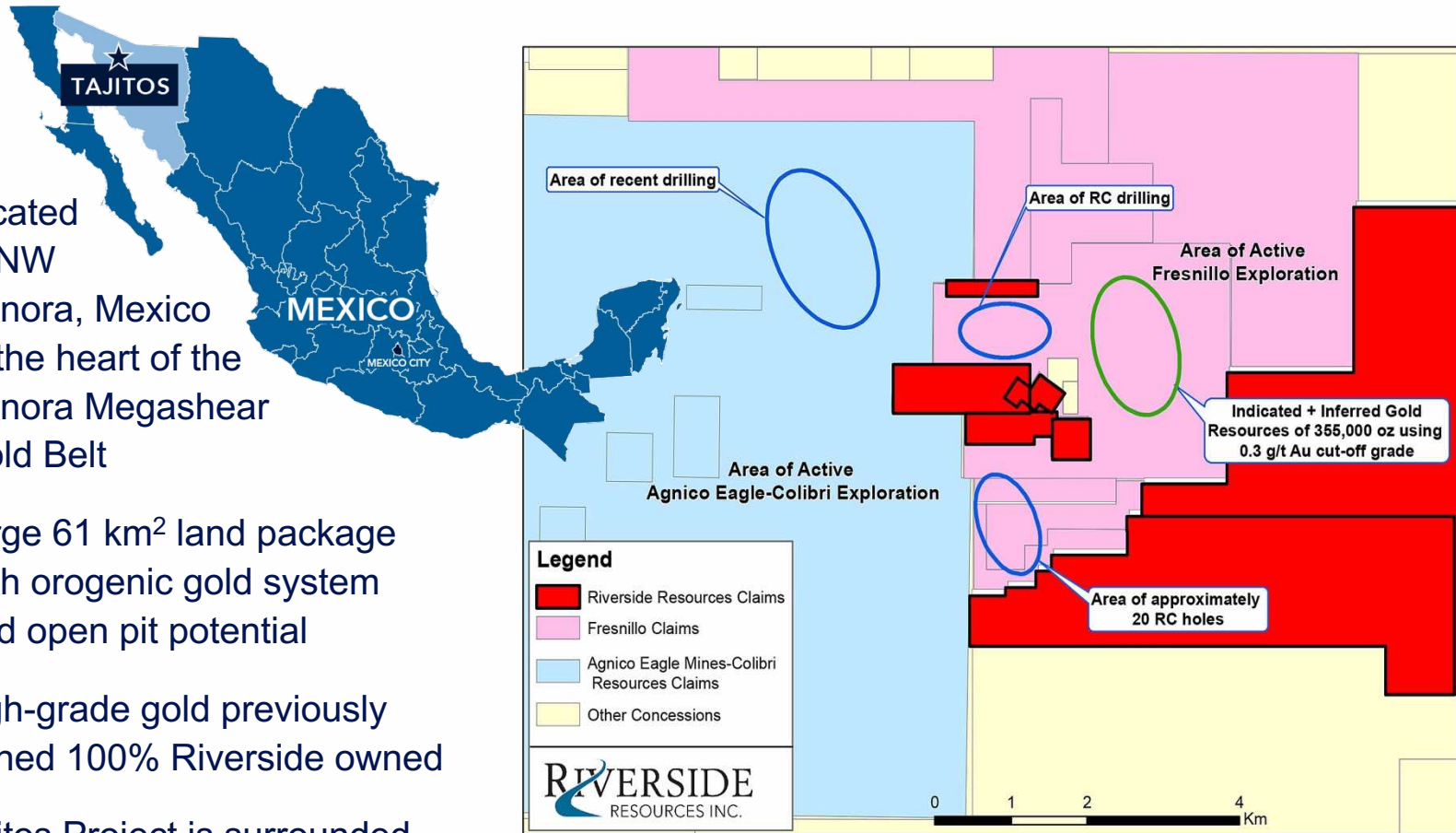


Schematic Cross-Section
Looking West at the Ciruelos Vein

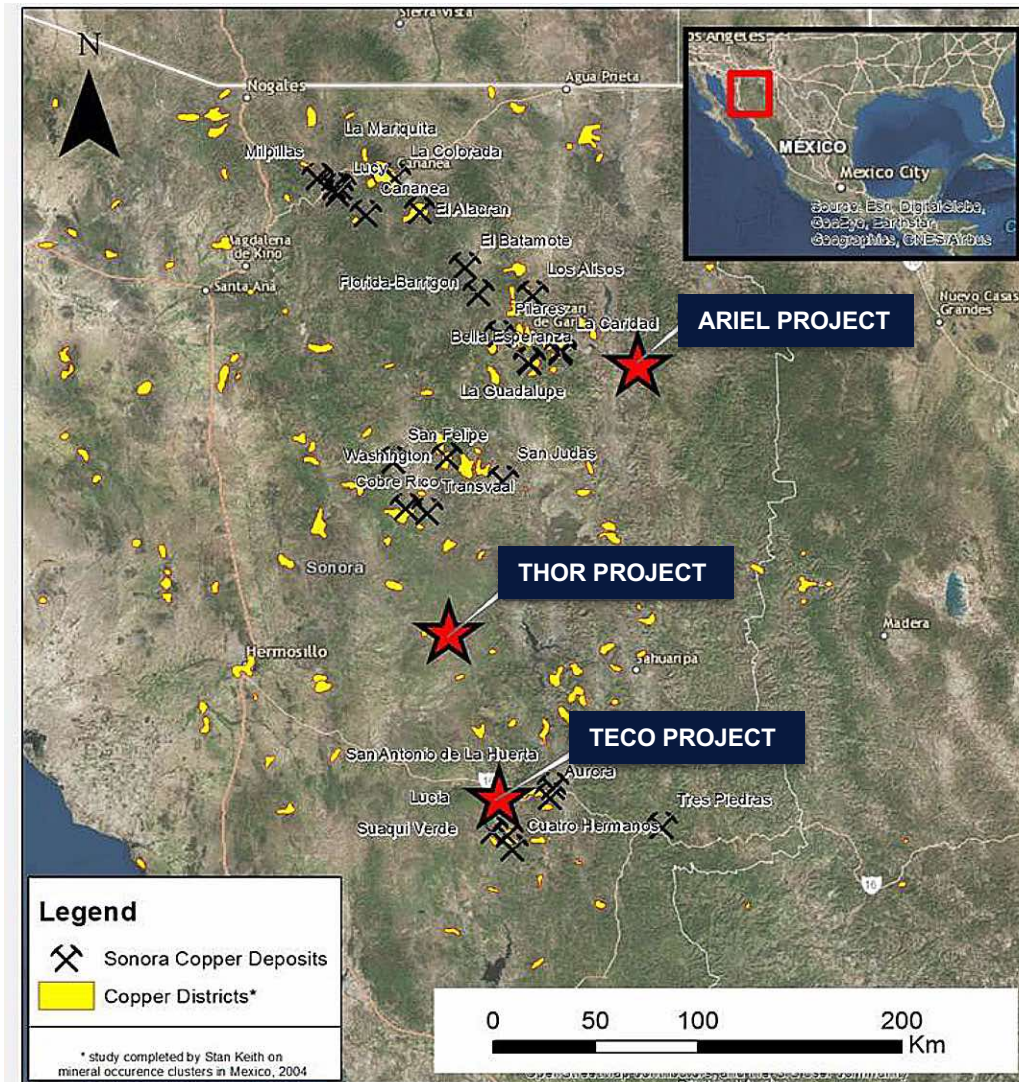


Tajitos Gold Project

- Located in NW Sonora, Mexico in the heart of the Sonora Megashear Gold Belt
- Large 61 km² land package with orogenic gold system and open pit potential
- High-grade gold previously mined 100% Riverside owned
- Tajitos Project is surrounded by two advanced projects:
 - Fresnillo PLC's Tajitos Project
 - Agnico Eagle's Pitaya Project



Red Areas = Riverside Concessions



Riverside has Three Copper Assets

ARIEL

THOR

TECO

⚒ Major Mexico Copper Mines



- New strategic partnerships to advance existing 100%-owned Riverside projects
- Continued exploration at Riverside owned projects:
 - Cecilia Project: Targets identified and permitted for drilling
- Riverside expects to deliver partner-funded 2019 drill campaign at La Silla Project
 - Signed Definitive Agreement
- Riverside commences Exploration Funding Agreement with BHP
- New project acquisitions and portfolio growth:
 - Riverside actively acquiring high-quality assets and consolidating key districts
 - Mexican Lottery (Libertades)
 - Canadian Acquisitions

Upcoming 2019 Catalysts & Value Drivers



- Riverside has more than \$3.5M in the treasury, no debt & strong shareholder base with less than 63M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

Summary & Key Takeaways





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Riverside Resources Inc.

Suite 550 – 800 West Pender Street
Vancouver, BC, Canada V6C 2V6

+1 778.327.6671 x 312

info@rivres.com