

KNOWLEDGE IS GOLDEN

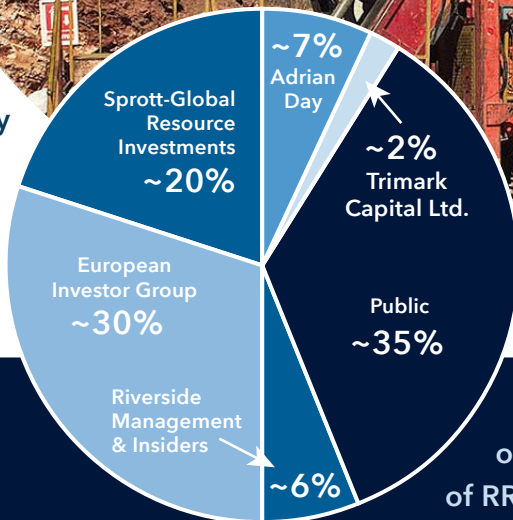
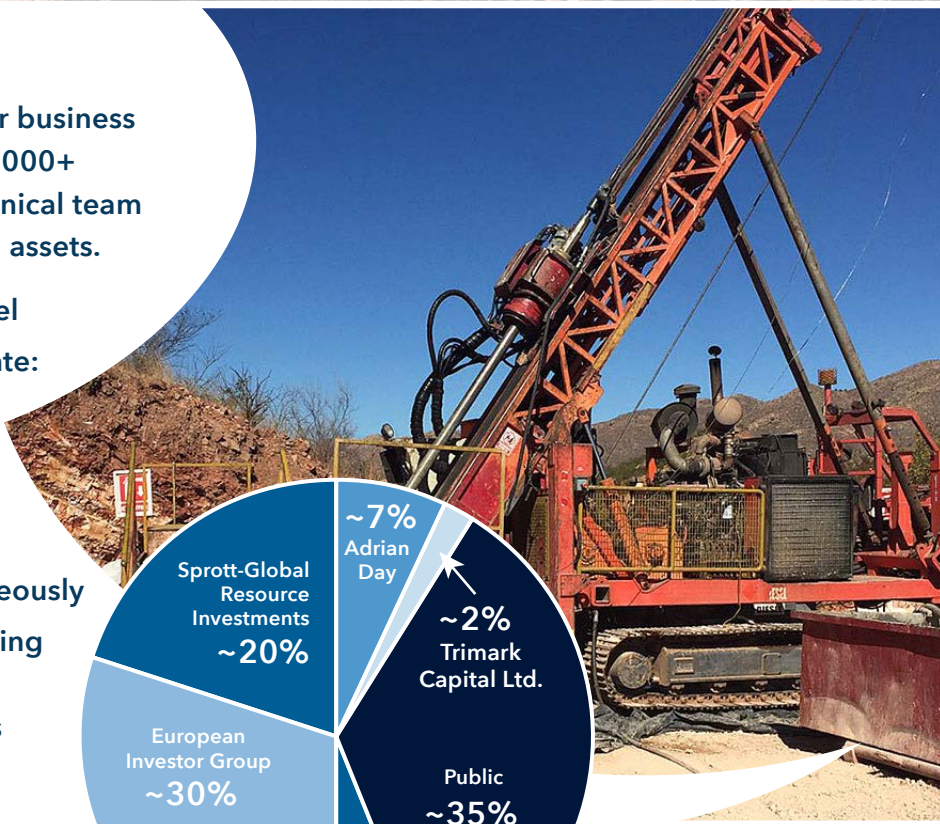


RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's 75,000+ location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
 - Conserves capital and reduces burn rate: RRI has more than \$3.5M in cash
 - Limits shareholder dilution: RRI has less than 63M shares outstanding
 - Increases discovery opportunities by advancing numerous project simultaneously
 - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



Major shareholders own a combined ~65% of RRI's outstanding shares

CATALYSTS & VALUE DRIVERS

- New strategic partnerships to advance 100%-owned Riverside Projects
- Continued exploration at Riverside owned projects
- Riverside expects to deliver 2019 drill campaign at La Silla Project
- New project acquisitions and portfolio growth: Riverside actively acquiring high-quality assets and consolidating key districts
 - Mexican Lottery (Libertades)
 - Canadian Acquisitions

CAPITAL STRUCTURE

52-week high/low range	\$0.33 / \$0.125
Issued & Outstanding	< 63,000,000
Fully Diluted	< 85,000,000
Cash on hand	> \$3,500,000



The company currently has Sinaloa Resources Inc. as a partner in Mexico & Croesus Gold Corp. as a partner in Arizona, U.S.A.



PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

- ★ PRIORITY PROJECT 100% OWNED
- ★ 100% RIVERSIDE OWNED
- ★ UNDER PARTNERSHIP

Peñoles Gold-Silver Project Durango, Mexico

- 100% RRI owned
- 500k oz Au Equivalent* NI 43-101 Resource Estimate
- High-grade drill highlights:
 - JM DDH 14-10: 4.25m at 732 g/t Ag & 1.2 g/t Au
 - JM DDH 14-24: 7.15m at 988 g/t Ag & 1.24 g/t Au

*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc.

Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015.

"Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.

La Silla Gold-Silver Project Sinaloa, Mexico

- Epithermal Au-Ag vein system
- High-grade Au-Ag samples collected in 2018
- Good access and close to necessary infrastructure
- Riverside's partner, Sinaloa Resources Inc. expected to commence exploration program in 2019

Cecilia Gold-Silver Project Sonora, Mexico

- Drill permitted with drill targets identified
- Good access and close to necessary infrastructure
- RRI exploration program found high-grade Au and Ag assays in 2018

Tajitos Gold Project Sonora, Mexico

- 100% RRI owned
- High-grade Au previously mined
- Tajitos Project is surrounded by two advanced projects:
 - Fresnillo PLC's - Tajitos Project
 - Agnico Eagle's - Pitaya Project

MANAGEMENT TEAM

John-Mark Staude, Ph.D.
CEO, President, Director

Robert Scott, CPA, CA, CFA
Chief Financial Officer

Freeman Smith, P.Geo VP Exploration

Pedro Herrera Mexico Manager

James Clare Director

Brian Groves Director

Carol Ellis Director

Walter Henry Director

Ron Burk Advisor

Joness Lang Advisor



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