

KNOWLEDGE IS GOLDEN

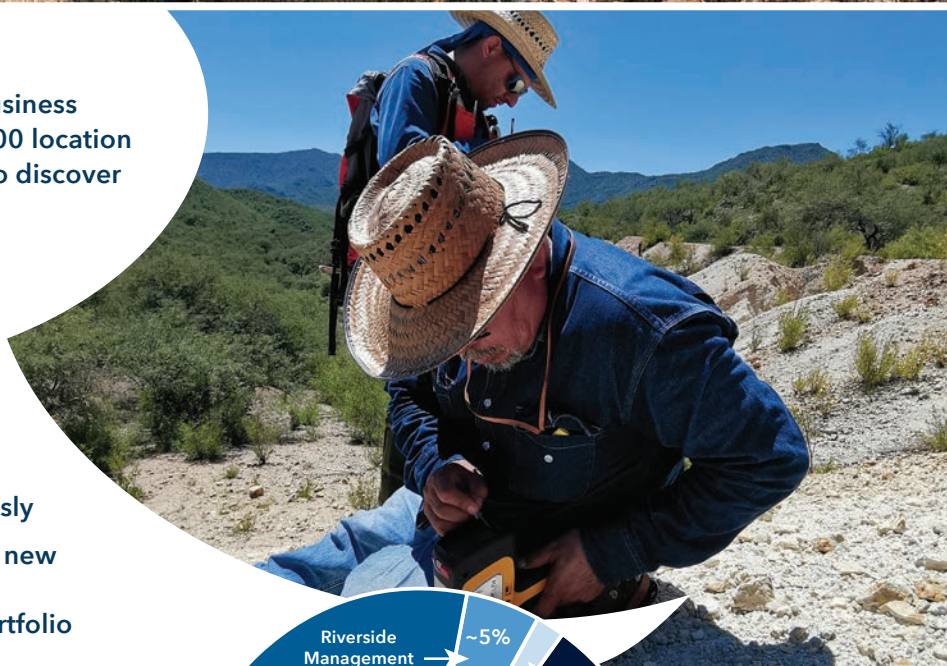


RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

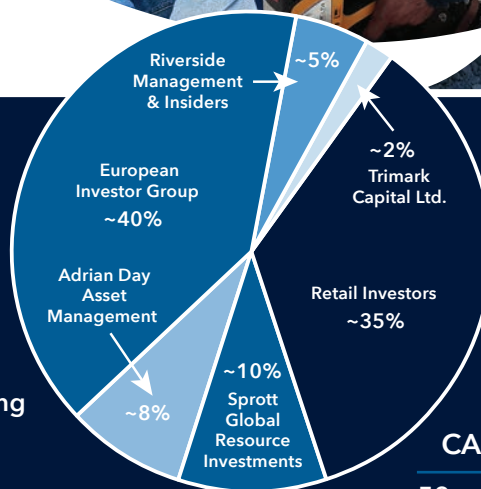
OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's +75,000 location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
 - Conserves capital and reduces burn rate: RRI has +\$2M in cash
 - Limits shareholder dilution: RRI has ~63M shares outstanding
 - Increases discovery opportunities by advancing numerous project simultaneously
 - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



CATALYSTS & VALUE DRIVERS

- Riverside progresses Exploration Funding Agreement w/BHP progressing to year two with increased funding
 - Acquired five (5) new properties for the Program
 - Lead Generation > Copper Discovery
- Riverside to deliver a robust exploration program at partner-funded Los Cuarentas Project with Hochschild Mining
- New Project Acquisitions & Portfolio Growth
 - Mexico Expansion (Millrock Portfolio Purchase)
 - Canadian Project Acquisitions
- Continued exploration at Riverside owned projects in Mexico & Canada
 - Cecilia: Targets Identified & permitted for drilling
 - Progressing targets at Ontario Gold Projects for further exploration
- New strategic partnerships to advance existing 100%-owned Riverside project



Major shareholders own a combined ~70% of RRI's outstanding shares

CAPITAL STRUCTURE

52-week high/low range	\$0.25 / \$0.10
Issued & Outstanding	~ 63,000,000
Fully Diluted	~ 85,000,000
Cash on hand	+ \$2,000,000

Riverside Currently has BHP and Sinaloa Resources Inc. as Partners in Mexico



Cecilia Gold-Silver Project

Sonora, Mexico

- Drill Permitted with drill targets identified
- Good access and close to necessary infrastructure
- RRI exploration program found high-grade Au and Ag assays in 2019

Los Cuarentas Silver Project

Sonora, Mexico

- Option Agreement with Hochschild Mining
 - 5 yr - US\$8M partner-funded exploration program
- Located 17 km NW of SilverCrest Metals' Las Chispas mine
- High-grade, low sulfidation epithermal gold quartz vein system
- Drill Permit approves & good access
- Identifying and sampling targets for a proposed partner-funded drill program

BHP Exploration Partnership Agreement Mexico

- BHP to fund US\$1M/yr for a minimum of two-years (copper generative work)
- Focus on Laramide Copper Belt (eastern Sonora, Mexico)
- Built in success fee payments through different stages of Program
 - Project Generative Phase (I)
 - Project Operation Phase (II)
 - Joint Venture Stage (III)

Qualified Person

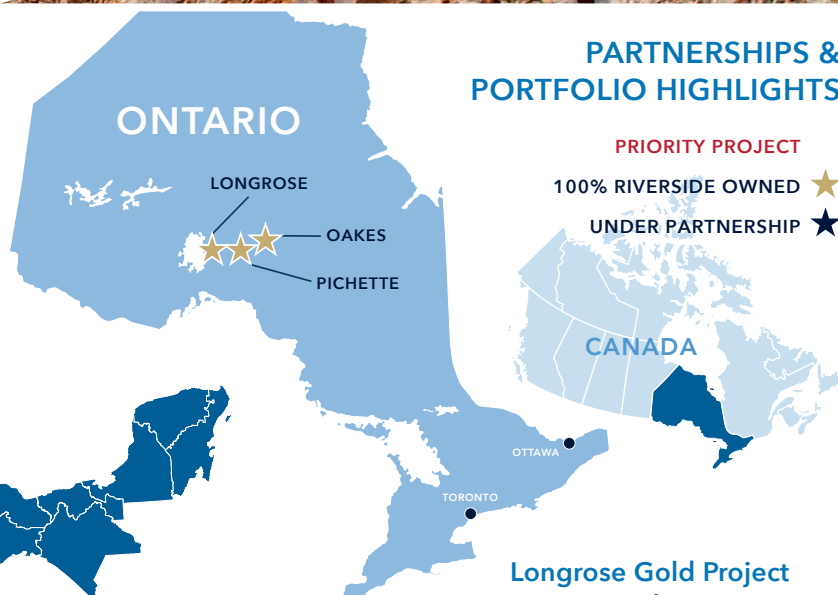
The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

PRIORITY PROJECT

100% RIVERSIDE OWNED ★

UNDER PARTNERSHIP ★



Longrose Gold Project

Ontario, Canada

- Historical high-grade gold intercepts
- Previous Drilling
- Adjacent to the Lietch mine

Oakes Gold Project

Ontario, Canada

- RRI 1st phase sampling program found high-grade gold
 - 31.9 g/t Au & 19.7 g/t Au
- Historical high-grade gold intercepts
- Close to infrastructure

MANAGEMENT TEAM

John-Mark Staude, Ph.D.
CEO, President, Director

Robert Scott, CPA, CA, CFA
Chief Financial Officer

Alberto Orozco VP Corporate Development

Freeman Smith, P.Geo. VP Exploration

Pedro Herrera Mexico Manager

James Clare Director

Brian Groves Director

Carol Ellis Director

Walter Henry Director

Ron Burk Advisor

Joness Lang Advisor



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