

KNOWLEDGE IS GOLDEN



RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

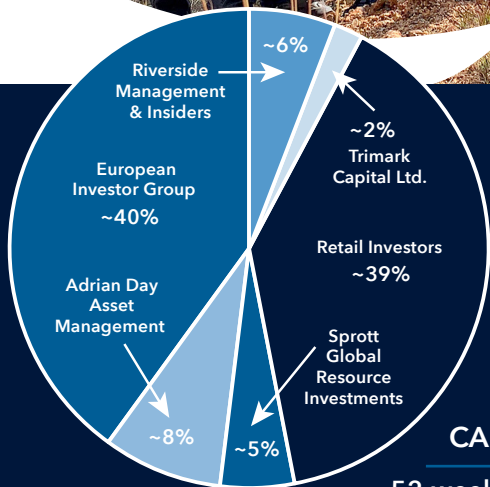
OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's +75,000 location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
 - Conserves capital and reduces burn rate: RRI has +\$4M in cash
 - Limits shareholder dilution: RRI has ~71M shares outstanding
 - Increases discovery opportunities by advancing numerous project simultaneously
 - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



CATALYSTS & VALUE DRIVERS

- Riverside & BHP progress closer to drilling, expanding on copper programs. BHP funds received to date +US\$3M for exploration and generative work in 2021/22
 - Preparing for drilling at Palofierro & Chuin copper projects
 - Lead generation Copper Discovery
- Canada: Riverside self-funded High-Lake Greenstone Belt, & Partner-funded exploration (iMetal Resources) with fall/winter 2021 results
- Progressing with exploration at La Union Project in Sonora, Mexico
- Cecilia Project: Partner-funded exploration program with results in winter 2021/22
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities lined up in copper and gold and moving ahead with a portfolio of catalysts



Major shareholders own a combined ~55% of RRI's outstanding shares

CAPITAL STRUCTURE

52-week high/low range	\$0.365 / \$0.13
Issued & Outstanding	~ 71,000,000
Fully Diluted	~ 75,485,000
Cash on hand	+ \$4,000,000



Riverside currently has BHP, iMetal Resources and Carlyle Commodities as Partners



Cecilia Gold-Silver Project
Sonora, Mexico

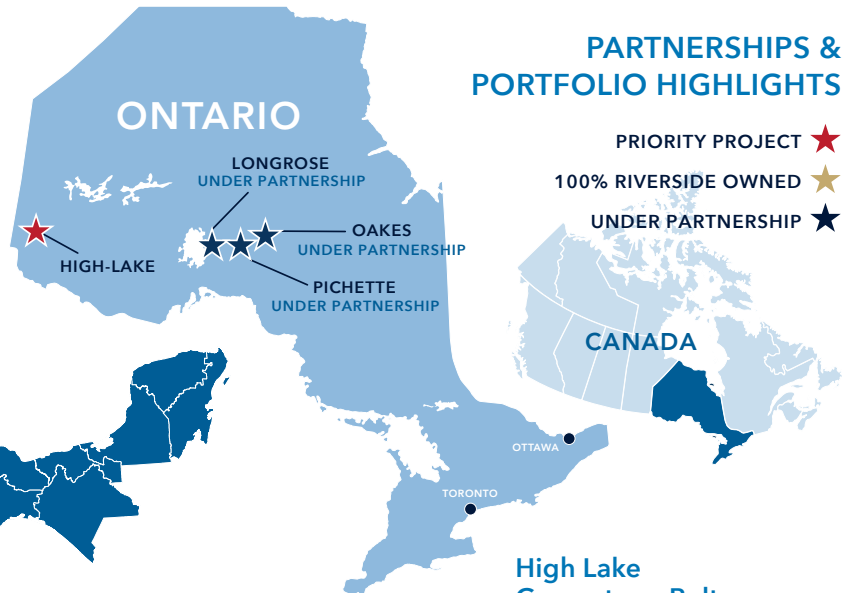
- Optioned to Carlyle Commodities Corp. - 3 years | \$2.5M partner-funded exploration
- Drilled 24.2 m of 1.51 g/t Au in April 2021
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- Good access and close to necessary infrastructure
- Near-surface gold mineralization

Los Cuarentas Silver Project
Sonora, Mexico

- 100% Riverside owned
- Partner-funded 1,500 m Drill Program completed in 2021 continued exploration program in preparation for future drilling

Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

- PRIORITY PROJECT ★
- 100% RIVERSIDE OWNED ★
- UNDER PARTNERSHIP ★

BHP Exploration Partnership Agreement
Mexico

- BHP to fund US\$5.4M in drilling towards 2 projects and geophysics in 2 other priority properties
- BHP funding an additional US1.3M/year for 2021-2022 continuing generative copper program in Sonora, Mexico
- Over US\$6.5M of BHP funding in 2021-2022
- 5 copper properties identified and growing
- Monthly management fees plus 10% for all work
- Built in success fee payments to Riverside at each stage of development

High Lake Greenstone Belt
Ontario, Canada

- 100% Riverside owned
- Located in Ontario, Canada along the Ontario & Manitoba border south of Highway 17 west of Kenora
- Under-explored greenstone belt with strong potential for base metals and gold discoveries
- Large land package of ~23,000 hectares
- Riverside's technical team currently progressing generative exploration; surface geochemistry and surface sampling
- Good access and infrastructure
- Available for option

MANAGEMENT TEAM

John-Mark Staude, Ph.D. CEO, President, Director	James Clare Director
Robert Scott, CPA, CA, CFA Chief Financial Officer	Brian Groves Director
Erika Sweeney Manager of Business Development	Carol Ellis Director
Freeman Smith, P.Geo. VP Exploration	Walter Henry Director
Pedro Herrera Mexico Manager	Ron Burk Advisor
	Bryan Wilson Advisor



Investor Relations

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