

## KNOWLEDGE IS GOLDEN



# RIVERSIDE

RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

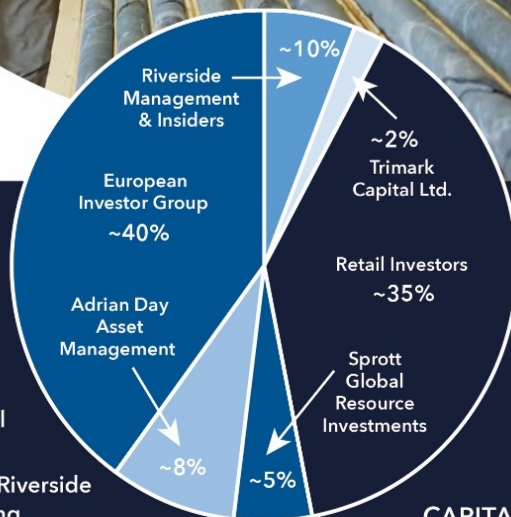
## OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's database and experienced technical team to discover and acquire new exploration assets
- Benefits of the Prospect Generator model
  - Conserves capital and reduces burn rate: RRI has +C\$4M in cash
  - Limits shareholder dilution: RRI has <75M shares outstanding
  - Increases discovery opportunities by advancing numerous project simultaneously
  - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



## CATALYSTS & VALUE DRIVERS

- Drilling for gold at the 100%-owned Oakes Gold Project in Ontario, Canada
- BHP Copper program progresses in Mexico
  - BHP & Riverside extend EFA into 4th year with budget of US\$1,600,000 towards 4 projects and the Llano de Nogal project in Sonora
  - Optioned the Llano de Nogal project tenure for the BHP-Riverside copper program - Exploration leading to planned drilling
  - Conducting geophysical targeting on 4 porphyry Cu district projects
- Option agreement with Hochschild Mining for La Union Gold-Silver Project
  - High grade (oz/t) gold and silver samples collected at La Union Project in Sonora, Mexico in early 2022
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities lined up in copper and gold and moving ahead with a portfolio of catalysts



Major shareholders own a combined ~65% of RRI's outstanding shares

## CAPITAL STRUCTURE

52-week high/low range	\$0.185 / \$0.10
Issued & Outstanding	< 75,000,000
Fully Diluted	< 79,000,000
Cash on hand	+ \$4,000,000



Riverside  
currently has  
Hochschild Mining  
& BHP as Partners



### La Union Gold-Silver Project

Sonora, Mexico

- Optioned to Hochschild Mining
- High-grade 83.2 g/t (2.6 oz/t) gold & 4,816 g/t (150 oz/t) silver sample results
- Located in the western Sonora metallogenic belt
- Continued exploration work includes a geophysical survey to identify targets for a 2022 drill partner-funded program
- Near-surface gold mineralization

### Los Cuarentas Silver Project

Sonora, Mexico

- 100% Riverside owned
- Partner-funded 1,500 m drill program delineated targets with upside and ready for next drill phase
- Continued exploration program in refinement of targets and future drilling
- Available for option

### BHP Exploration Partnership Agreement

Sonora, Mexico

- BHP funding US\$1.6M in exploration for 4th year of EFA
- 5 copper properties identified and growing
  - Recently optioned Llano de Nogal project tenure and progressing
- Monthly management fees plus 10% for all work
- Built in success fee payments to Riverside at each stage of development

### PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

PRIORITY PROJECT ★

100% RIVERSIDE OWNED ★

UNDER PARTNERSHIP ★



### Oakes Gold Project

Ontario, Canada

- 100% Riverside owned
- Located 20 km to the east of the multi-million ounce open pit Greenstone Gold Deposit
  - Initial self-funded drill program expanded to 1,700 m in, 12 holes at the HG Target
  - o Assays received for 1st 5 holes with all holes intersecting anomalous gold
    - Hole DDH2022-02: 2.1 g/t Au over 6 m
    - Including: 8.4 g/t Au over 1mt
- Riverside exploration program found high-grade gold of up to 32 g/t Au
- Large 55 km<sup>2</sup> land package
- Excellent access and nearby infrastructure
- Available for option

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

### MANAGEMENT TEAM

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