

KNOWLEDGE IS GOLDEN


RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

OVERVIEW

Riverside follows the Prospect Generator business model and leverages the Company's database and experienced technical team to discover and acquire new exploration assets.

Benefits of the Prospect Generator model:

- Conserves capital and reduces burn rate: RRI has +C\$8M in cash.
- Limits shareholder dilution: RRI has <80M shares outstanding
- Increases discovery opportunities by advancing numerous projects simultaneously Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



CATALYSTS & VALUE DRIVERS

Canada gold exploration farm-in and farm-out activities including continuation of the exploration on the 100% owned Oakes Gold Project.

Working towards a new Strategic Alliance with a major base metal producer.

Completing an option agreement on Riverside's copper properties to a major copper producing partner.

Commence partner funded drilling with BHP on at least one project during H1/2023.

Consolidating the Union Project Area and exploring for new partnerships after the high-grade exploration results received in 2022.

after high-grade exploration results in 2022. Exploration results in Mexico for our gold projects including Cuarentas.

Working on a potential farm-out deal for Cecilia with proposed drilling on the property.

Major shareholders own a combined ~65% of RRI's outstanding shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+\$8,000,000
52 Week Hi-Lo	\$0.185 - \$0.10
Market Cap	~C\$10M

Partnership with BHP.
Debt Free.
Over \$8M in Cash.
No Warrants.



La Union Gold-Silver Project Sonora, Mexico

- Signed an Option Agreement, to acquire a 100% undivided right, title and interest in the Union Mine
- Currently drill targeting exploration with high grade oz/t gold samples
- Expanded land position and consolidated the mineral tenure increasing project size to 26 km²
- Field work includes defined exploration program around former producing mines and extensions of mineralized bodies now ready for a drill program

Los Cuarentas Silver Project Sonora, Mexico

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Agnico Eagle's Santa Gertrudis mine
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- Drilling found gold and now ready for further partner exploration
- 100% owned by Riverside Resources

BHP Exploration Partnership Agreement Sonora, Mexico

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund US\$1.6M/year through 2022 continuing generative 5 copper project in Sonora, Mexico
- Recently optioned Llano de Nogal project tenure from Orogen Royalties for the EFA
- Monthly management fees plus 10% for all work
- Built in success fee payments to Riverside at each stage of development



Oakes Gold Project Ontario, Canada

- Sizeable property package of 5,680 hectares in the GGB
- Historical production in the GGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 32 g/t gold
- 100% owned by Riverside & 2022 12 hole, 1,700m drill program completed
- Assays received with all holes intersecting anomalous gold

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Management

John-Mark Staude, *President & CEO*
Freeman Smith, *VP Exploration*
Julian Manco, *Chief Geoscientist*
Abelardo Pena, *General Manager (Mexico)*
Robert Scott, *CFO*
Mehran Bagherzadeh, *VP Investor Relations*

Board of Directors & Advisors

John-Mark Staude, *Director*
Wendy Chan, *Director*
James Clare, *Director*
Walter Henry, *Director*
Bryan Wilson, *Advisor*
Ron Burk, *Advisor*



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