

# Knowledge is Golden

## OVERVIEW

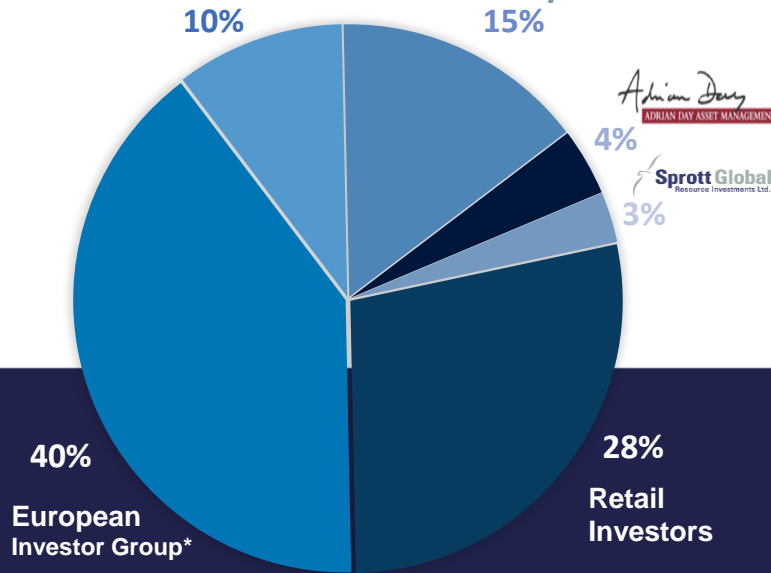
Riverside employs the Prospect Generator business model, leveraging its extensive database and experienced technical team to identify and acquire new exploration assets.

Benefits of the Prospect Generator model:

- **Capital Efficiency:** Conserves capital and reduces burn rate, RRI has +C\$4M in cash.
- **Limits shareholder dilution:** RRI has <75M shares outstanding
- **Maximized Opportunities:** Increases discovery opportunities by advancing numerous projects simultaneously. Riverside continues to focus on acquiring additional quality projects for the portfolio, as partner funding advances the existing portfolio



*North American  
Small Institutions &  
IR Group*



## Why Own Riverside Now?

- **Potential Blue Jay Transaction Spring 2025**
  - Planned spinout of Blue Jay Gold shares to Riverside shareholders creates a unique opportunity to transfer value directly to shareholders again
- De-risked Exploration through Partnerships
  - Partners funding drilling and exploration reduces risk across multiple projects.
  - This business approach boosts discovery potential and reduces shareholder dilution.
- Extensive Project Portfolio
  - Proprietary 75,000+ mineral property database and over \$87 million invested in a diverse portfolio in mining-friendly areas.
  - This provides investors with a range of opportunities for potential value creation.
- High Growth Potential
  - The Company strategically holds portfolio of royalties in projects operated by capable partners.
  - This approach diversifies risk and boosts potential financial gains for the stakeholders.

Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,783,464
Options	4,560,000
Fully Diluted	79,263,464
Cash	+C\$4,000,000
52 Week Hi-Lo	C\$0.18 - C\$0.10
Market Cap	~C\$11M



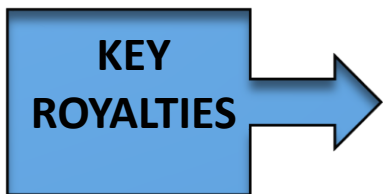
## Sonora, MEXICO

- 1 Cecilia Project**
  - Partner funded drilling exploration with Fortuna Mining – Phase 2 Exploration Plan Underway!
  - District scale gold and silver low sulfidation epithermal system
- 2 Union Project**
  - Close proximity to major gold mines
  - High-grade rock chip samples taken from project; highlights include (up to 59.8 g/t) Au, (833 g/t) Ag, (5.8%) Pb and (8%) Zn
- 3 Ariel Project**
  - Highly prospective porphyry Cu-(Au, Mo) district
  - Within sight of Mexico’s 2<sup>nd</sup> largest copper mine

## British Columbia, CANADA

- 1 Deer Park Project**
  - Strong sampling results and structural features similar to Rossland Camp, BC
  - High-grade targets with established infrastructure for further exploration
- 2 Revel REE Project**
  - 7 km carbonatite system, part of BC’s REE, remains undrilled
  - Extensive carbonatite exposures, including the Mount Grace project
- 3 Taft REE & Gold Project**
  - Sampling confirmed REE and gold mineralization
  - Easy access, ideal for early spring exploration

	Project	Partner	Country	NSR	Commodity
1	<a href="#">Sugarloaf Peak</a>	Arizona Metals Corp	USA	2%	Gold, Copper
2	<a href="#">Tajitos</a>	Fresnillo PLC.	Mexico	2%	Gold
3	<a href="#">Cruz de Plata</a>	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold



**Management**  
 John-Mark Staude, *President & CEO*  
 Freeman Smith, *VP Exploration*  
 Aberlardo Pena, *Mexico Leader New Bus.*  
 Ben Connor, *Data Strategist*  
 Robert Scott, *CFO*  
 Eric Negraeff, *VP Investor Relations*

**Board of Directors & Advisors**  
 James Clare, *Director*  
 James Ladner, *Director*  
 John-Mark Staude, *Director*  
 Walter Henry, *Director*  
 Bryan Wilson, *Director*  
 Ron Burk, *Advisor*  
 Locke Goldsmith, *Advisor*



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