



RIVERSIDE
RESOURCES INC

DISCOVERING POTENTIAL, GENERATING VALUE

OVERVIEW

Riverside is a 'Data FIRST' exploration portfolio developer that builds and monetizes mineral project portfolios in Mexico and British Columbia through partnerships, spinouts, and royalties.

Benefits of the Prospect Generator model:

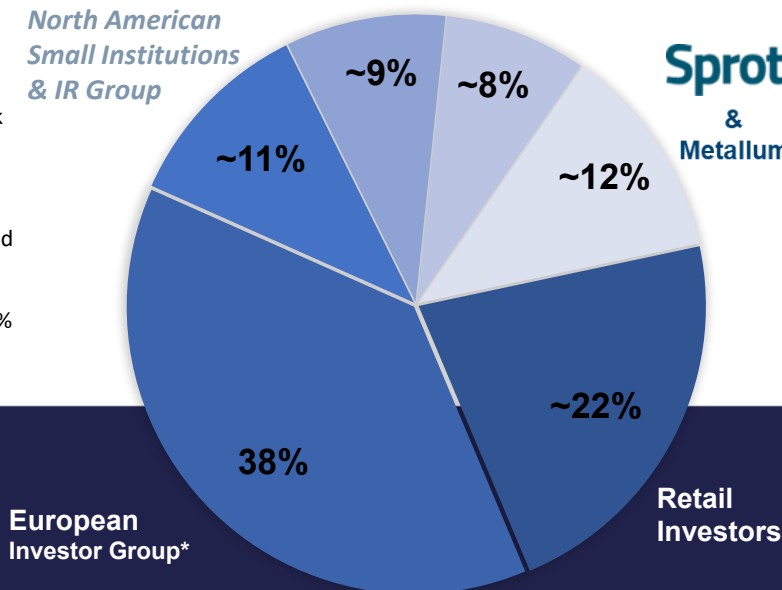
- **Data FIRST:** Proprietary datasets and geological intelligence focus targeting and reduce blind drilling.
- **Capital Efficient:** Partner-funded drilling and field work preserve treasury; Riverside is debt-free with approximately C\$6M in cash.
- **Monetizing Discoveries:** Spinouts (Capitan Silver, Blue Jay Gold) and royalties (Tajitos, Sugarloaf Peak, Cruz de Plata, Blue Jay's Ontario projects) create new equity and income channels without selling the company.
- **Shareholder Aligned:** Approximately 93M shares outstanding with major shareholders owning about 78% of the company.



Rick Rule

*North American
Small Institutions
& IR Group*

**Sprott
&
Metallum**



Why Own Riverside Now?

- De-risked Exploration through Partnerships
 - Partner-funded drilling at Union and other projects reduces risk and dilution while maintaining exposure to discovery.
- Extensive Project Portfolio
 - Mexico Exploration: Union Project drilling funded by partners; Ariel is a fully permitted porphyry copper-gold target near the La Caridad Mine; Cecilia is a titled, 100%-owned epithermal gold-silver system.
 - British Columbia critical minerals and gold: Revel REE project plus Red Jacket and Deer Park gold projects provide exposure to rare earths and gold in a mining-friendly jurisdiction aligned with Canada's Critical Minerals Strategy.
- Royalty & Spinout Pipeline
 - NSR royalties on Tajitos, Sugarloaf Peak, Cruz de Plata, and Blue Jay's Ontario projects, plus past spinouts (Capitan Silver, Blue Jay Gold), create multiple long-term upside channels.

Major Shareholders Own ~78% Of Outstanding Shares

Issued (since IPO in 2007)	93,243,464
Options	4,410,000
Warrants (\$0.30)	9,230,000
Fully Diluted	106,803,464
Cash	C\$6,000,000
52 Week Hi-Lo	C\$0.245 - C\$0.12
Market Cap	~C\$20M



Sonora, MEXICO

1 Cecilia Project

- Project is titled and 100% owned by Riverside
- Recent drilling has found gold and silver
- District scale gold and silver low sulfidation epithermal system

2 Union Project

- Close proximity to major gold mines
- High-grade Au-Ag-Pb-Zn; new deal signed with Questcorp (equity + 2.5% NSR)

3 Ariel Project

- Highly prospective porphyry Cu-(Au, Mo) district
- Within sight of Mexico's 2nd largest copper mine

British Columbia, CANADA

1 Deer Park Project

- Strong sampling results and structural features similar to Rossland Camp, BC
- High-grade targets with established infrastructure for further exploration

2 Revel REE Project

- 12+ km carbonatite system, part of BC's REE, remains undrilled
- District scale potential with near road access, drive from Vancouver

3 Red Jacket Project

- Located in well-recognized mineral belt
- Geology similar to Cu-Au systems advanced by established operators

KEY ROYALTIES

	Project	Partner	Country	NSR	Commodity
1	<u>Sugarloaf Peak</u>	Arizona Metals Corp	USA	2%	Gold, Copper
2	<u>Tajitos</u>	Fresnillo PLC.	Mexico	2%	Gold
3	<u>Cruz de Plata</u>	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	<u>Pichette, Oakes & Duc</u>	Blue Jay Gold	Canada	2%	Gold

Management

John-Mark Staude, *President & CEO*
 Freeman Smith, *VP Exploration*
 Aberlardo Pena, *Mexico Leader New Bus.*
 Ben Connor, *Data Strategist*
 Robert Scott, *CFO*
 Eric Negraeff, *VP Investor Relations*

Board of Directors & Advisors

James Clare, *Director*
 James Ladner, *Director*
 John-Mark Staude, *Director*
 Walter Henry, *Director*
 Bryan Wilson, *Director*
 Ron Burk, *Advisor*
 Locke Goldsmith, *Advisor*



Investor Relations

778.327.6671
 info@rivres.com