

DISCOVERING POTENTIAL GENERATING VALUE

Investor Fact Sheet · Summer 2026

Overview

A capital-efficient discovery-generator model

Riverside Resources is a Vancouver-based mineral exploration company that has spent 19 years turning early-stage opportunities into shareholder value — acquiring high-potential projects, advancing them with modest capital, then partnering to fund discovery while retaining royalties and equity.

THE FIVE-STEP DISCOVERY MODEL

- 1 Project Identification**
Proprietary data and screening surface high-potential targets.
- 2 De-Risk**
Riverside advances projects with modest early-stage capital.
- 3 Partner**
Partners fund drilling and development, earning ownership in stages.
- 4 Monetize the Asset**
Discoveries realized through transactions and a growing royalty book.
- 5 Retain & Compound**
Riverside keeps NSR royalties (1-3%) and equity; spin-outs reward shareholders.

Shareholder Aligned

Major shareholders own ~78%



European Investor Group*	~38%
Retail Investors	~22%
Sprott & Metallum	~12%
North American Small Institutions	~11%
Riverside	~9%
Rick Rule	~8%

CAPITAL STRUCTURE

Market Capitalization	~C\$25M
Shares Outstanding	~93M
Fully Diluted	~106.8M
Cash	~C\$5M
Debt	None

Why Own Riverside Now?

Five reasons Riverside is positioned to create value in 2026

- 1 Proven discovery-generator model** 19 years of execution, five companies created and royalties retained on every transaction.
- 2 Capital-efficient platform** Partner-funded exploration advances multiple projects with minimal shareholder dilution.
- 3 Strong, disciplined balance sheet** ~C\$5M cash, no debt and a tight ~93M share count; on the TSX-V since 2007 with no rollback.
- 4 Growing royalty portfolio** Nine NSR royalties advancing under well-funded third-party operators. No capital required.
- 5 Near-term catalysts** A drill-permitted pipeline across Mexico and British Columbia advancing toward discovery.

19

Years of discovery

C\$130M+

Partner capital deployed

C\$1B+

Market value created

9

NSR royalties created

5

Companies created

Project Portfolio

Drill-permitted gold, silver and copper across two mining-friendly jurisdictions

Mexico — Sonora

Gold, silver & copper projects

- 1 Union Project**
14 km² gold-silver district; Phase 2 drilling underway. Questcorp earn-in to C\$5.5M (RRI keeps 19.9% equity + 2.5% NSR).
- 2 Ariel Project**
~16 km² Cu-Au-Mo porphyry — fully permitted and drill-ready, near Grupo México's La Caridad mine.
- 3 Cecilia Project**
100%-owned district-scale epithermal gold-silver system; recent drilling intersected gold and silver.

British Columbia

Critical minerals & gold exposure

- 1 Red Jacket Project**
Copper-gold VMS potential in the Eagle Bay belt, adjacent to Taseko's Yellowhead project.
- 2 Revel Project**
District-scale gold project with a ~12 km belt prospective for rare earth (REE) mineralization.
- 3 Deer Park Project**
Historic high-grade gold district with established infrastructure, near Teck smelting assets.

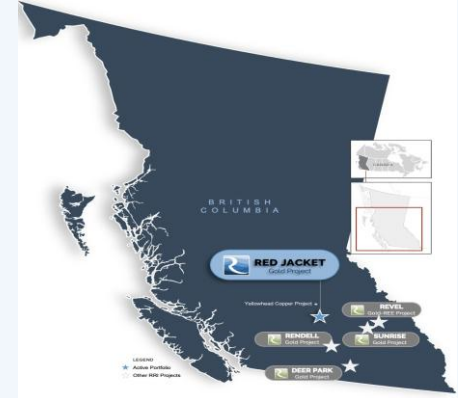
MEXICO PORTFOLIO

Ten gold, silver & copper projects across Sonora



BC PORTFOLIO

Gold & critical-minerals projects led by Red Jacket



Key Royalties

NSR royalties create additional long-term upside without selling the company

Project	Partner	Country	NSR	Commodity
Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, Copper
Tajitos	Fresnillo PLC	Mexico	2%	Gold
Cruz de Plata	Capitan Silver Corp	Mexico	1%	Silver, Gold
Pichette, Oakes & Duc	Blue Jay Gold	Canada	2%	Gold

Management

- Dr. John-Mark Staude** Founder & CEO
- Robert Scott** CFO
- Freeman Smith** VP Exploration
- Ben Connor** Chief Ops & Data Strategist
- Julian Manco** Corporate Development
- Eric Negraeff** Corporate Communications

Board of Directors

- James Clare
- Marco Strub
- Dr. John-Mark Staude
- Walter Henry
- Bryan Wilson



INVESTOR RELATIONS

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