



RIVERSIDE  
RESOURCES INC

TSX.V  
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RRI  
RVSDF



KNOWLEDGE IS GOLDEN™

## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing.

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## Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., an independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- Highly experienced exploration team
- 75,000 Location Database (\$20M+ in past investment)
- Over \$2M in cash and + \$1M in other junior resource equities
- Tight share structure (less than 45M shares outstanding)
- New partnerships in 2018
- Gold-Silver resource project + new discovery drilling in 2018



Partner-funded Exploration in Sonora, Mexico



## PARTNERS



**RIVERSIDE**  
RESOURCES INC

For every \$1 Riverside spends on exploration the Company has generated ~\$2 in partner-funded exploration. \*since inception



## Management

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Pedro Herrera, *Country Manager (Mexico)*

Robert Scott, *CFO*

## Board of Directors & Advisors

John-Mark Staude, *Director*

Brian Groves, *Director*

Carol Ellis, *Director*

James Clare, *Director*

Walter Henry, *Director*

Ron Burk, *Advisor*

Locke Goldsmith, *Advisor*

Joness Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at [www.rivres.com](http://www.rivres.com)

## John-Mark Staude, *President & CEO*

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

## Freeman Smith, *VP Exploration*

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Pedro Herrera, *Country Manager (Mexico)*

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

## Ron Burk, *Advisor*

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

## Locke Goldsmith, *Advisor*

Professional Engineer and a Geologist with more than 45 years of exploration world wide.

## Companies the technical team formerly worked with

Teck



YAMANAGOLD

RioTinto Kennecott



teckcominco

centerragOLD



SILVER  
STANDARD



# SHARE STRUCTURE & KEY SHAREHOLDERS

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Issued (since IPO in 2007)	44,609,313
Options	3,156,000
Warrants	3,128,683
Fully Diluted	50,893,996
Cash	\$2,000,000+
52 Week Hi-Lo	\$0.36 - \$0.17
Market Cap	~C\$9M



**RIVERSIDE**  
RESOURCES INC  
Management & Insiders

~7%

**European Investor  
Group\***

~30%



**Sprott Global**  
Resource Investments Ltd.

~16%



~8%



**Trimark Capital Ltd.**

~2%

**Combined own ~60% of outstanding shares**

\*European Investor Group consists of high net worth investors and small resource funds  
These amounts are estimated to the best of our knowledge as of October 1, 2018

## SHARES HELD BY RIVERSIDE

3.8M*	 Croesus Gold Corp
1M*	 SILVER VIPER MINERALS
~15M**	OTHER PRIVATE / NON-PUBLIC COMPANIES

\*\$1M CAD deemed value as of October 1, 2018

\*\*Shares held in illiquid private companies/shells



# DIVERSE HIGH QUALITY PORTFOLIO

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# CECILIA GOLD-SILVER PROJECT

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- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access and close to necessary infrastructure**
- **Near-surface gold mineralization** amenable to **open-pit mining**
- **Extensive database** of previous work analyzed and built upon by Riverside exploration program
- Riverside's 1st phase exploration found high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**
- **Drill permit approved with drill targets identified**





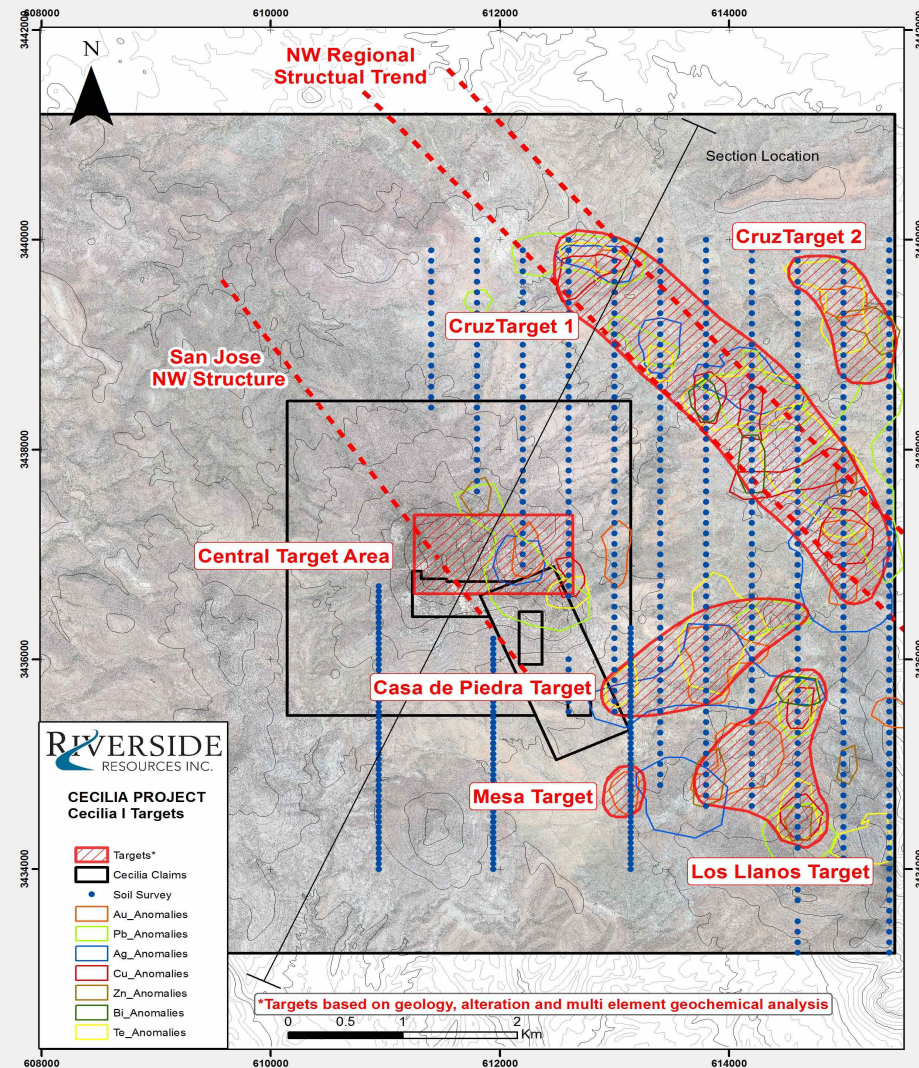
# CECILIA GOLD-SILVER PROJECT

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Riverside identified 4 (four) new target areas at Cecilia during a September 2018 soil sampling program and followed up with an October news release on gold rich rock intervals at Cerro Magallanes



Cerro Magallanes

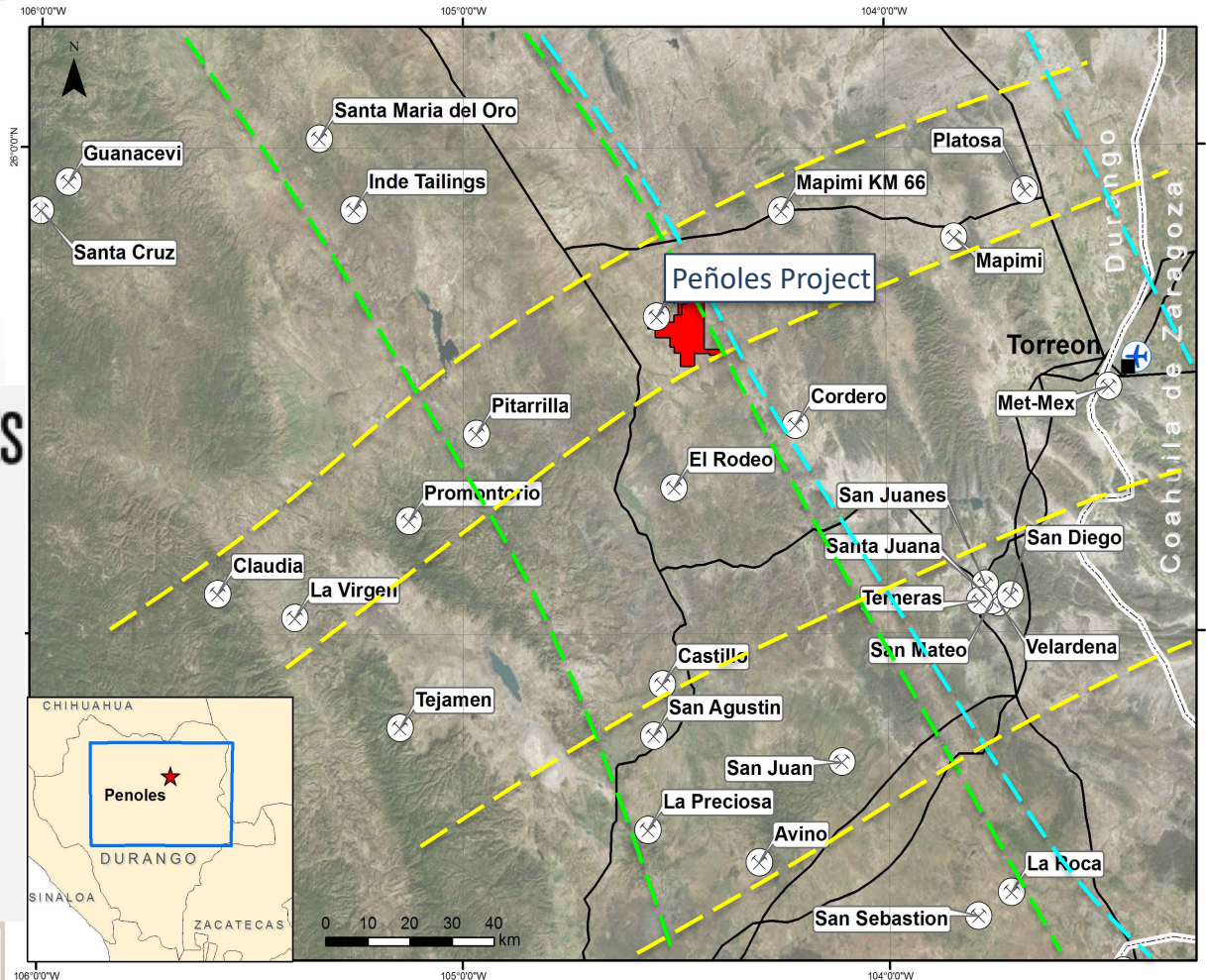




# PEÑOLES GOLD-SILVER PROJECT

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- 100% Riverside owned
- \*500K Oz Au eq NI 43-101
- **Resource**
- **11,500 metres of drilling** and open
- All reported resources within 150 metres from surface
- **Open in multiple directions**, >5 district targets



\*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc. Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.

Initial Inferred \*43-101 resource estimate:  
305,000oz Au @ 0.46 g/t & 15,150,000oz + Ag @ 62.3 g/t



# PEÑOLES GOLD-SILVER PROJECT (JESUS MARIA TARGET)

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Past partner-funded drilling, underground sampling and trenching at the historical Jesus Maria silver mine discovered high-grade Ag.

Drill highlights included:

JM DDH 14-10: 4.25 m at 732.24 g/t Ag & 1.2 g/t Au  
JM DDH 14-24: 7.15 m at 988.43 g/t Ag & 1.24 g/t Au  
JM DDH 14-26: 3.00 m at 573.8 g/t Ag & 0.29 g/t Au  
JM DDH 14-27: 18.7 m at 203.92 g/t Ag & 0.65 g/t Au

*\*All intercepts above reported within first 150m from surface*



Riverside's President and CEO, John-Mark Staude, visits historical workings at Jesus Maria



Exploration at Peñoles

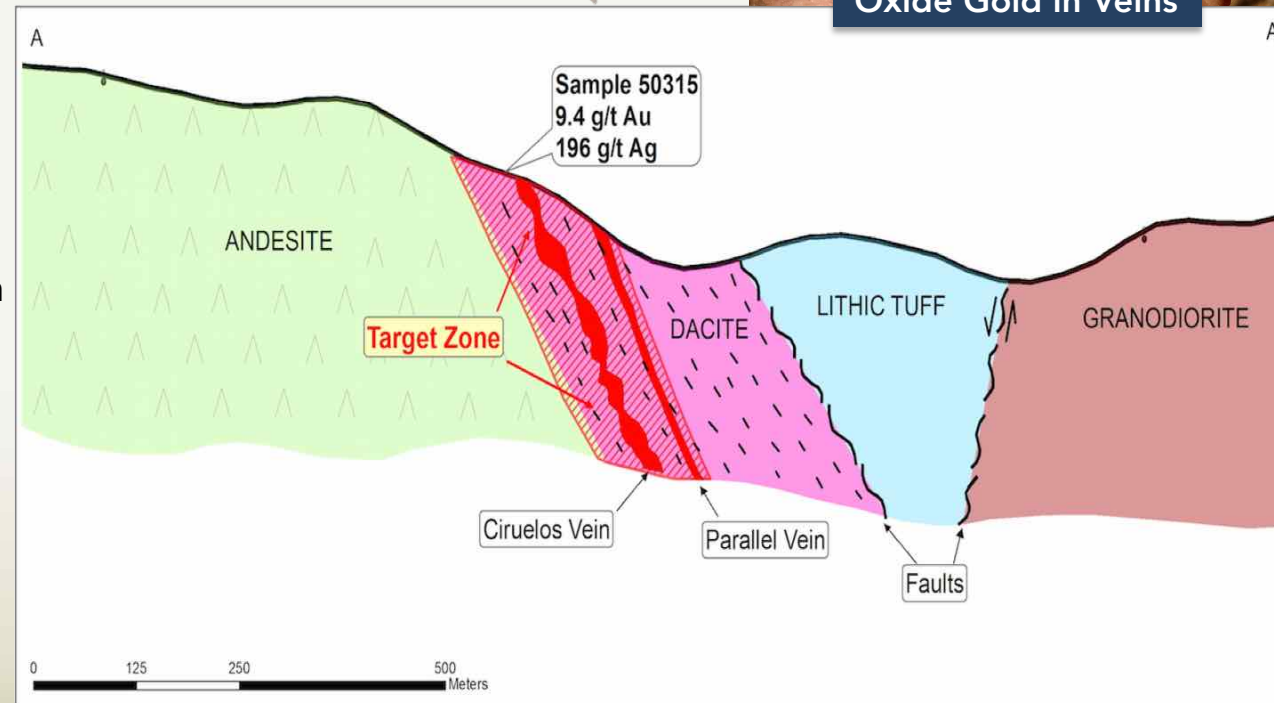


# LA SILLA GOLD-SILVER PROJECT

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Oxide Gold in Veins



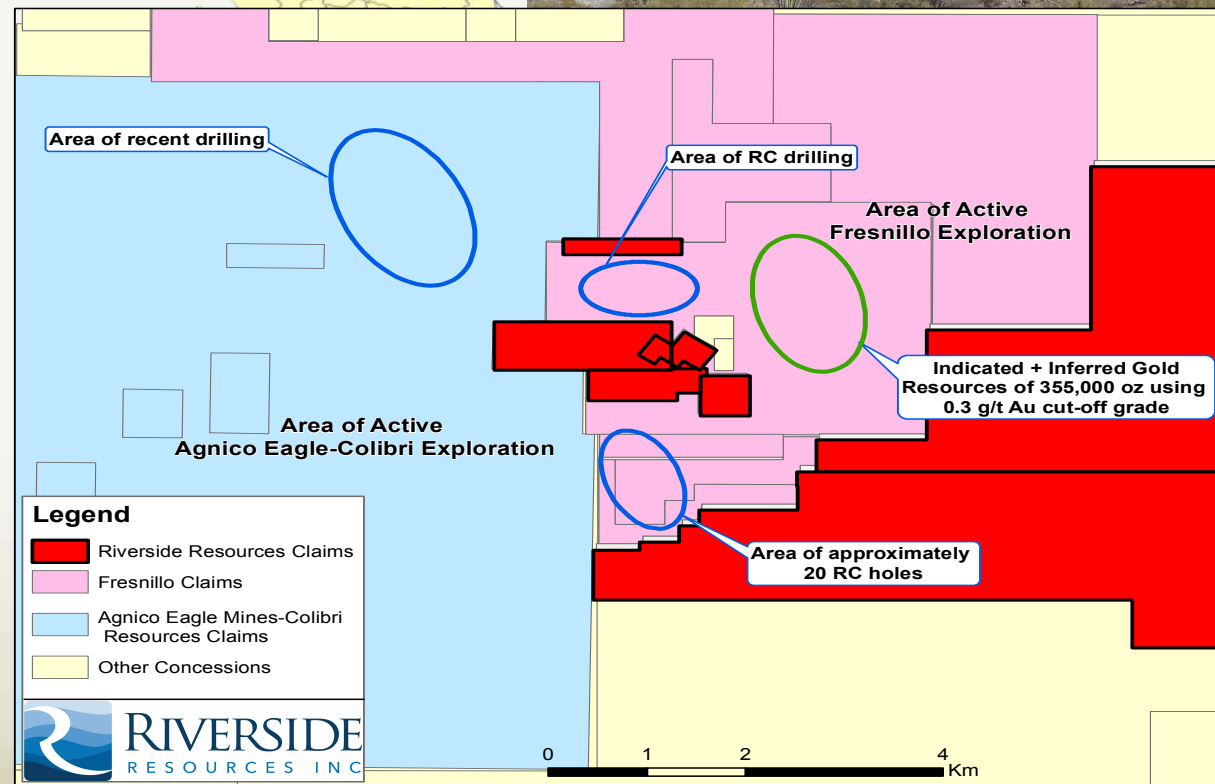
Schematic Cross-Section Looking West at the Ciruelos Vein

- Good access and close to necessary infrastructure
- 23km<sup>2</sup> land package with **epithermal Au-Ag vein system**
- **High-grade Au-Ag** samples collected in June 2018
  - **19.9 g/t Au**
  - **200 g/t Ag**
- Riverside's previous exploration program **expanded previous work** refining targets for potential **future drilling**
- Riverside has **signed a partnership agreement (LOI)** with Sinaloa Resources Inc.

# TAJITOS GOLD PROJECT

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- Located in NW Sonora, Mexico in the heart of the **Sonora Megashar Gold Belt**
- Large 61km<sup>2</sup> land package with **orogenic gold system and open pit potential**
- **High-grade gold** previously mined **100% Riverside owned**
- Tajitos Project is **surrounded by two advanced projects:**
  - **Fresnillo PLC's Tajitos Project**
  - **Agnico Eagle's Pitaya Project**



Red Areas = Riverside Concessions

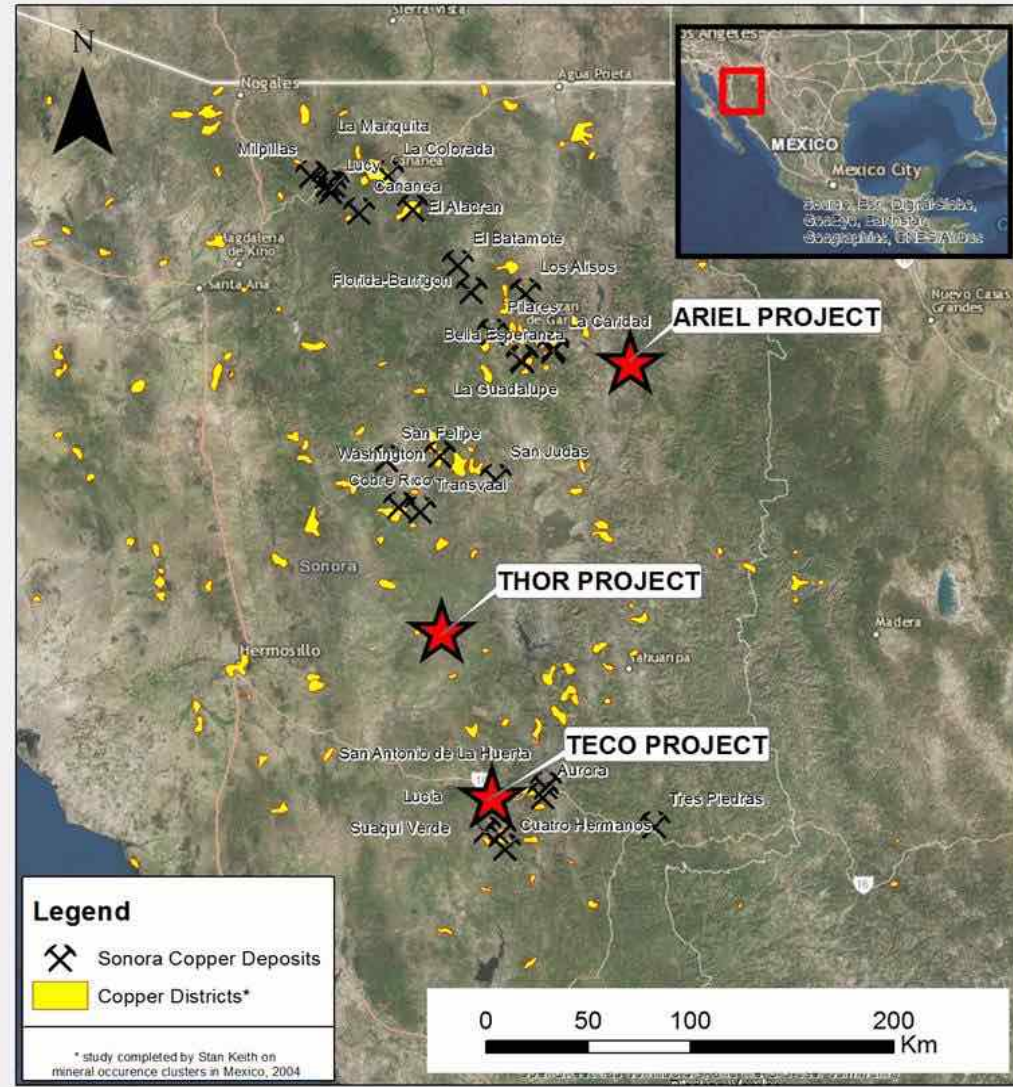
Riverside has 3 Copper Assets

**ARIEL**

**THOR**

**TECO**

 Major Mexico Copper Mines





- New strategic partnerships to advance existing 100%-owned Riverside projects
- Continued exploration at Riverside owned projects
- Riverside expects to deliver 2018 drill campaign at La Silla Project
- New project acquisitions and portfolio growth: Riverside actively acquiring high-quality assets and consolidating key districts

Riverside is well-funded with more than **\$2M** in the treasury, no debt & strong shareholder base with less than **45M shares outstanding**

The Company has a **strong portfolio of gold-silver and copper assets** in stable jurisdictions and is actively adding new quality projects to the portfolio

Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of **new deals, exploration results and upcoming drill programs**





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