



RIVERSIDE
RESOURCES INC

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KNOWLEDGE IS GOLDEN™

Forward-Looking Statements

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P. Geo., an independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

- Highly experienced exploration team
- 75,000 Location Database (\$20M+ in past investment)
- Over \$2M in cash and + \$1M in other junior resource equities
- Tight share structure (less than 45M shares outstanding)
- New partnerships in 2018
- Gold-Silver resource project + new discovery drilling in 2018



Partner-funded drilling in Sonora, Mexico

PROJECT GENERATOR: CYCLE OF VALUE

KNOWLEDGE IS GOLDEN.™

RRI LEVERAGES ITS STRONG INDUSTRY NETWORK TO SECURE STRATEGIC PARTNERSHIPS TO REDUCE RISK AND ADVANCE/DRILL MULTIPLE PROJECTS SIMULTANEOUSLY

KNOWLEDGEABLE & EXPERIENCED EXPLORATION/TECHNICAL TEAM

RRI COMPLETES DATA COMPILATION/INTEGRATION AND FIELD EXPLORATION WORK ON NEWLY ACQUIRED GROUND TO ESTABLISH HIGH POTENTIAL DRILL TARGETS

RRI SIGNS AGREEMENTS WITH PRIVATE/PUBLIC COMPANIES TO CONSOLIDATE KEY CONCESSIONS WITH ENOUGH SCALE TO INTEREST MAJOR METAL PRODUCERS

STRONG BUSINESS, FINANCIAL AND LEGAL TEAM THAT HELPS RRI STRUCTURE NEW DEALS

RRI COMPLETES REGIONAL RECONNAISSANCE WORK TO IDENTIFY AND ACQUIRE/STAKE PROSPECTIVE GROUND WITH HIGH DISCOVERY POTENTIAL

75,000+ MINERAL LOCATION DATABASE FOR MEXICO (\$20M+ OF PAST INVESTMENT)

INFRASTRUCTURE & OPERATIONS BASE IN HERMOSILLO, SONORA, MEXICO





PARTNERS

For every \$1 Riverside spends on exploration the Company has generated ~\$2.50 in partner-funded exploration. *since inception

Management

John-Mark Staude, *President & CEO*

Freeman Smith, *VP Exploration*

Pedro Herrera, *Country Manager (Mexico)*

Robert Scott, *CFO*

Board of Directors & Advisors

John-Mark Staude, *Director*

Brian Groves, *Director*

Carol Ellis, *Director*

James Clare, *Director*

Walter Henry, *Director*

Ron Burk, *Advisor*

Fred Daley, *Advisor*

Locke Goldsmith, *Advisor*

Joness Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at www.rivres.com

HIGHLY EXPERIENCED TECHNICAL TEAM

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John-Mark Staude, *President & CEO*

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, *VP Exploration*

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Pedro Herrera, *Country Manager (Mexico)*

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

Ron Burk, *Advisor*

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

Fred Daley, *Advisor*

Fred Daley recently retired as Teck's Vice President, Exploration team. He has over 35 years of exploration experience.

Locke Goldsmith, *Advisor*

Professional Engineer and a Geologist with more than 45 years of exploration world wide.

Companies the technical team formerly worked with

Teck



YAMANAGOLD

RioTinto Kennecott



teckcominco

centerragOLD



SILVER
STANDARD

SHARE STRUCTURE & KEY SHAREHOLDERS

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Issued (since IPO in 2007)	44,609,313
Options	3,156,000
Warrants	3,128,683
Fully Diluted	50,893,996
Cash	\$2,000,000+
52 Week Hi-Lo	\$0.36 - \$0.17
Market Cap	~C\$9M



RIVERSIDE
RESOURCES INC
Management & Insiders

~7%

**European Investor
Group***

~30%



Sprott Global
Resource Investments Ltd.

~16%

Adrian Day

ADRIAN DAY ASSET MANAGEMENT

~8%



Trimark Capital Ltd.

~2%

Combined own ~60% of outstanding shares

*European Investor Group consists of high net worth investors and small resource funds
These amounts are estimated to the best of our knowledge as of September 1, 2018

SHARES HELD BY RIVERSIDE

3.8M*	 Croesus Gold Corp
1M*	 SILVER VIPER MINERALS
~15M**	OTHER PRIVATE / NON-PUBLIC COMPANIES

*\$1M CAD deemed value as of September 1, 2018

**Shares held in illiquid private companies/shells

DIVERSE HIGH QUALITY PORTFOLIO

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CECILIA GOLD-SILVER PROJECT

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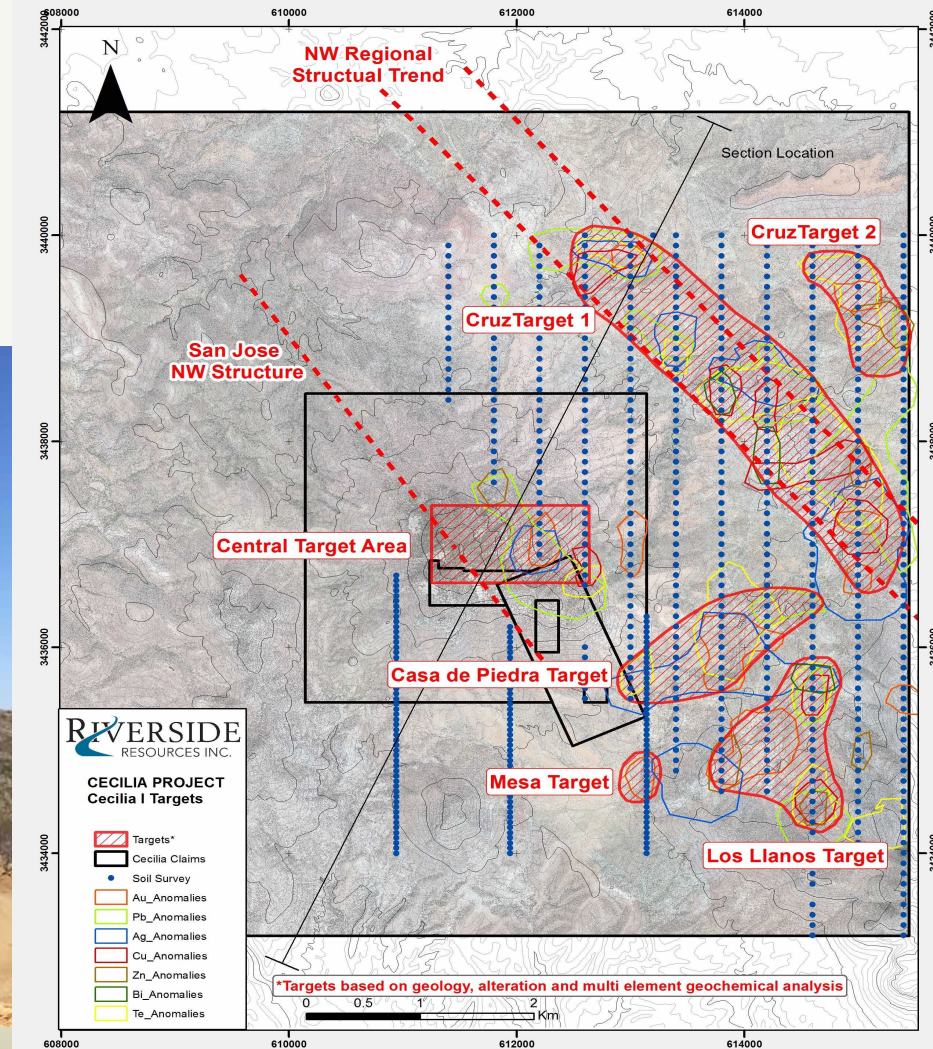
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access and close to necessary infrastructure**
- **Near-surface gold mineralization** amenable to **open-pit mining**
- **Extensive database** of previous work analyzed and built upon by Riverside exploration program
- Riverside's 1st phase exploration found high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**
- **Drill permit approved with drill targets identified**



Riverside identified 4 (four) new target areas at the Project during a September 2018 soil sampling program.



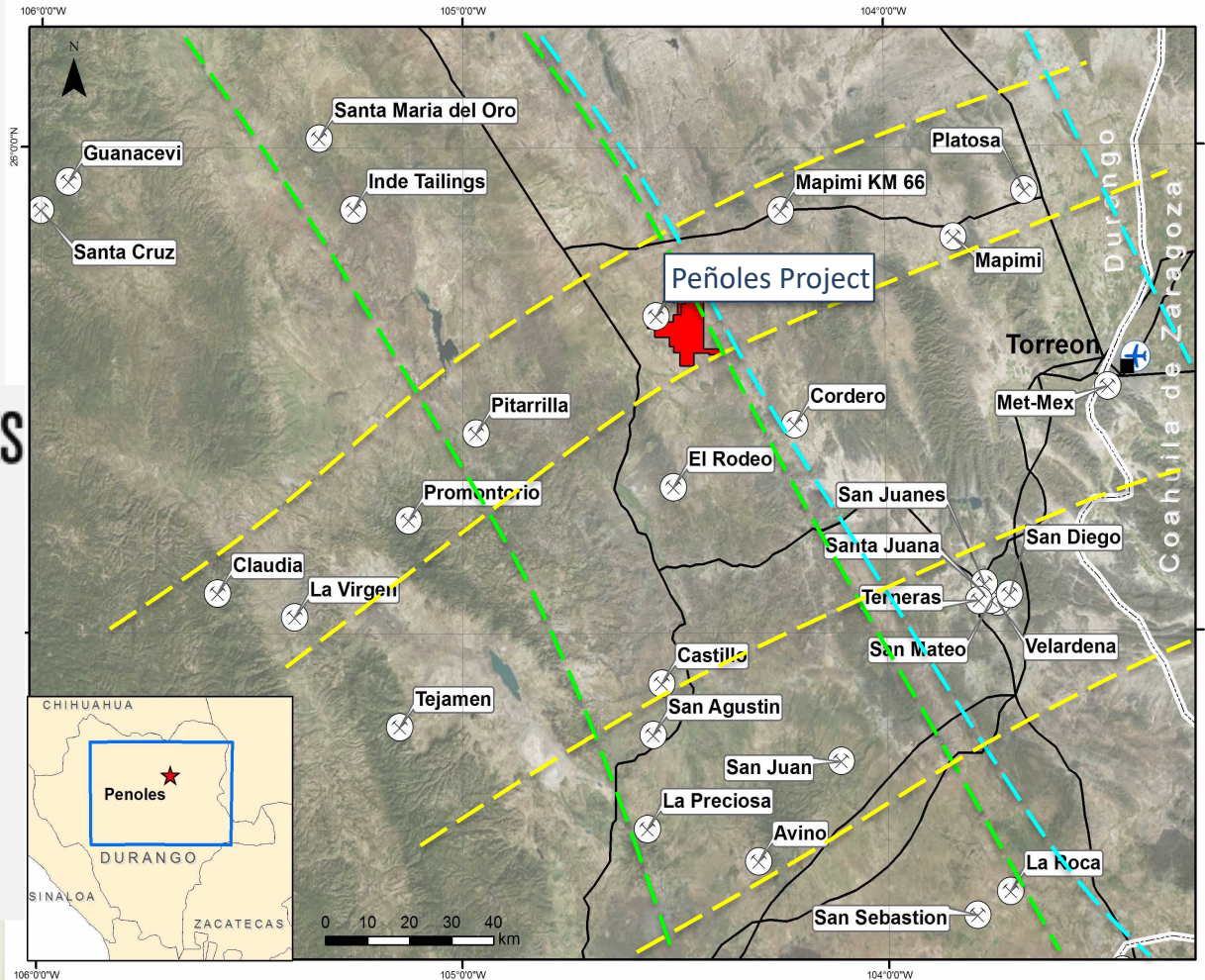
Cerro Magallanes



PEÑOLES GOLD-SILVER PROJECT

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- 100% Riverside owned
- *500K Oz Au eq NI 43-101 Resource
- 11,500 metres of drilling and open
- All reported resources within 150 metres from surface
- Open in multiple directions, >5 district targets



*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc. Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.

Initial Inferred *43-101 resource estimate:
305,000oz Au @ 0.46 g/t & 15,150,000oz + Ag @ 62.3 g/t

PEÑOLES GOLD-SILVER PROJECT (JESUS MARIA TARGET)

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Past partner-funded drilling, underground sampling and trenching at the historic Jesus Maria silver mine discovered high-grade Ag.

Drill highlights included:

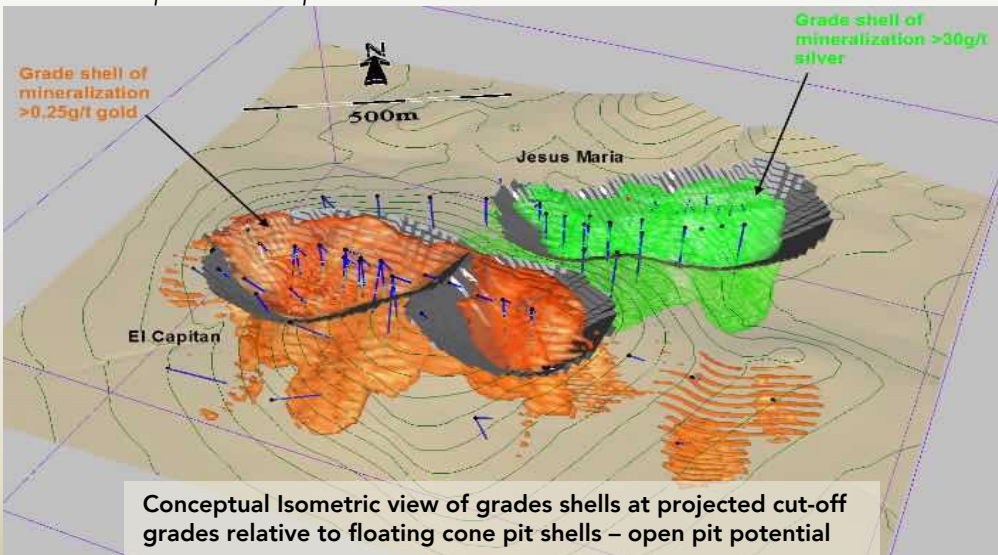
JM DDH 14-10: 4.25 m at 732.24 g/t Ag & 1.2 g/t Au

JM DDH 14-24: 7.15 m at 988.43 g/t Ag & 1.24 g/t Au

JM DDH 14-26: 3.00 m at 573.8 g/t Ag & 0.29 g/t Au

JM DDH 14-27: 18.7 m at 203.92 g/t Ag & 0.65 g/t Au

**All intercepts above reported within first 150m from surface*



Riverside's President and CEO, John-Mark Staude, visits historic workings at Jesus Maria



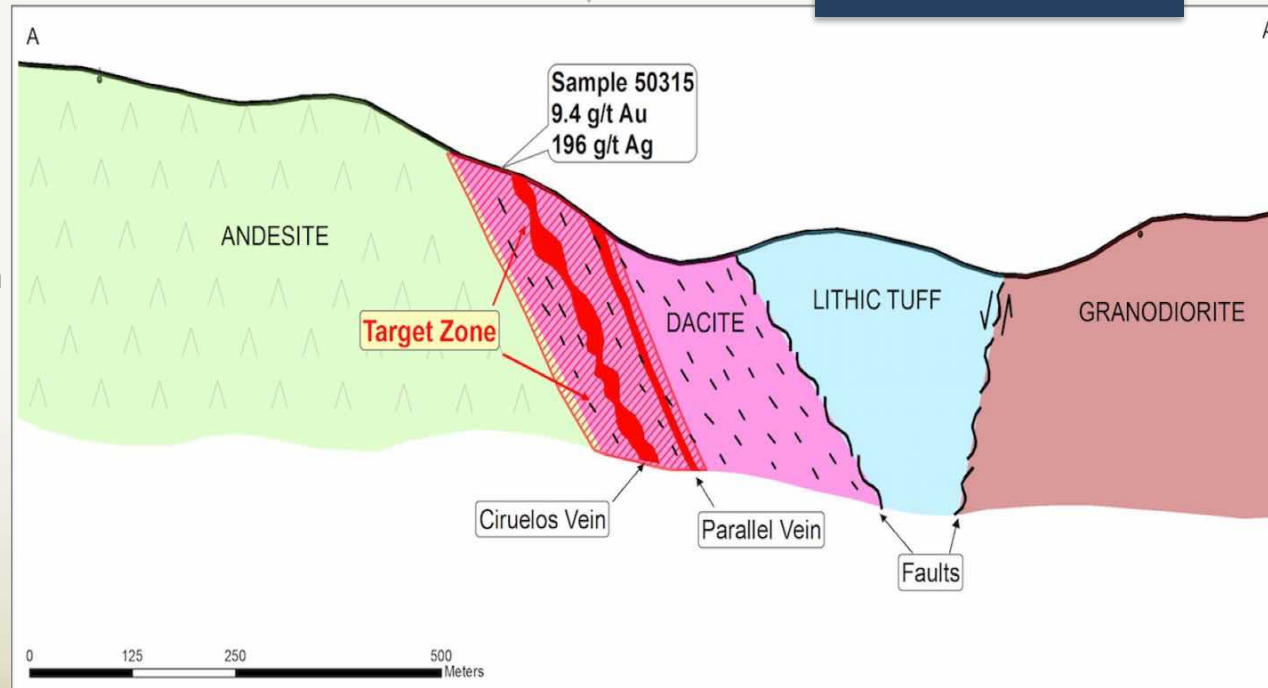
LA SILLA GOLD-SILVER PROJECT

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- Good access and close to necessary infrastructure
- 23km² land package with **epithermal Au-Ag vein system**
- **High-grade Au-Ag** samples collected in June 2018
 - **19.9 g/t Au**
 - **200 g/t Ag**
- Riverside's previous exploration program **expanded previous work** refining targets for potential **future drilling**
- Riverside has **signed a partnership agreement (LOI)** with Sinaloa Resources Inc.



Altered Volcanic Rock

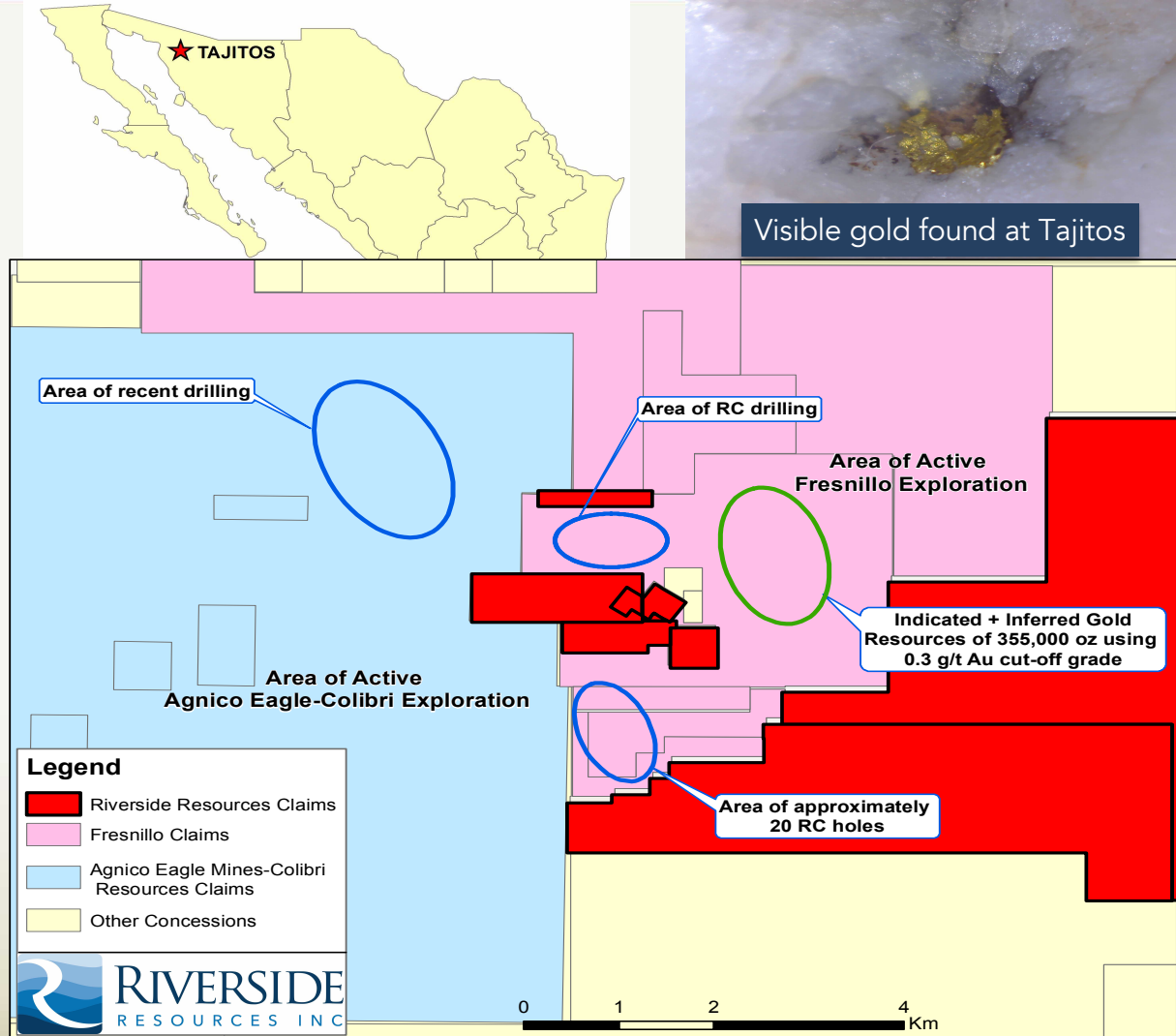


Schematic Cross-Section Looking West at the Ciruelos Vein

TAJITOS GOLD PROJECT

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- Located in NW Sonora, Mexico in the heart of the **Sonora Megashear Gold Belt**
- Large 61km² land package with **orogenic gold system and open pit potential**
- **High-grade gold** previously mined **100% Riverside owned**
- Tajitos Project is **surrounded by two advanced projects:**
 - **Fresnillo PLC's Tajitos Project**
 - **Agnico Eagle's Pitaya Project**



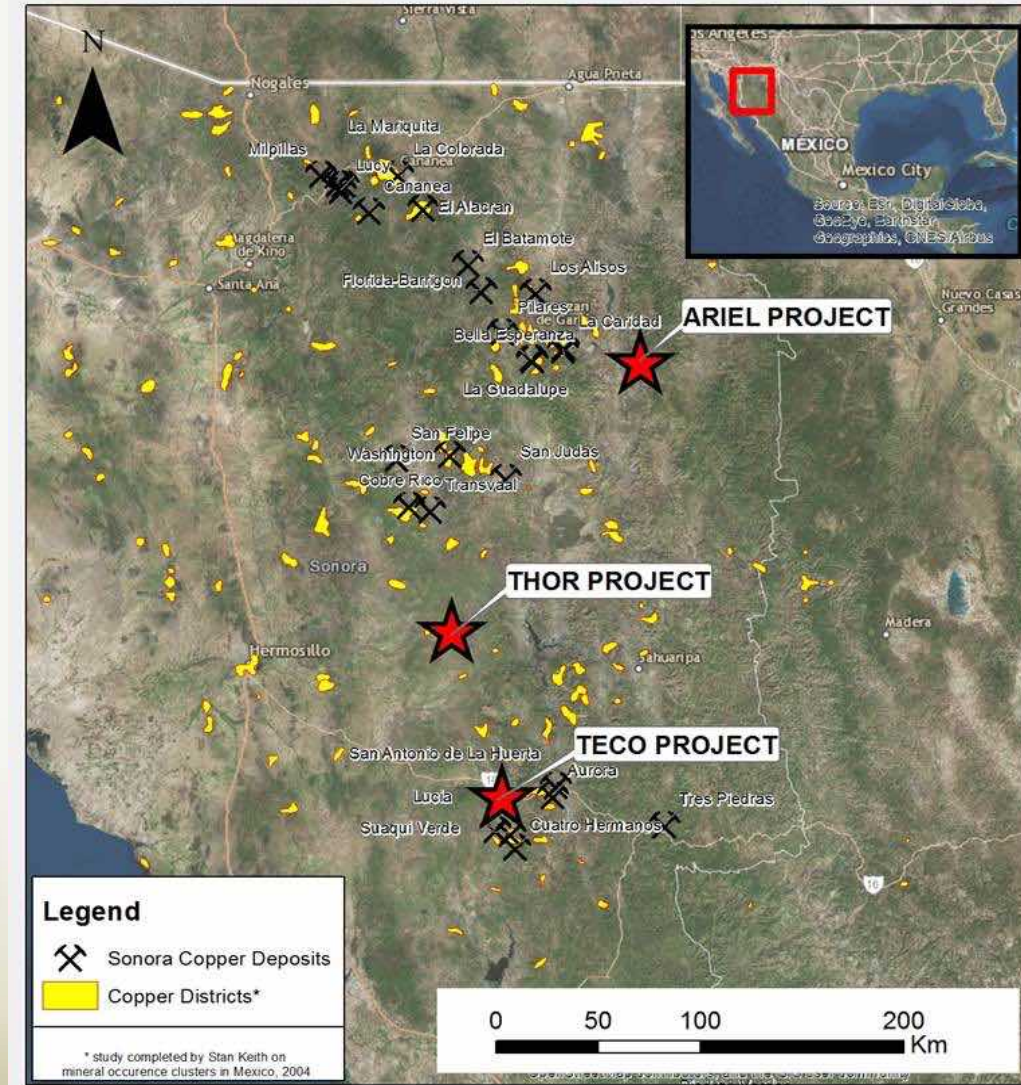
Red Areas = Riverside Concessions

Riverside has 3 Copper Assets

ARIEL

THOR

TECO



 Major Mexico Copper Mines

- New strategic partnerships to advance existing 100%-owned Riverside projects
- Continued exploration at Riverside owned projects
- Riverside expects to deliver 2018 drill campaign at La Silla Project
- New project acquisitions and portfolio growth: Riverside actively acquiring high-quality assets and consolidating key districts in Mexico

Riverside is well-funded with more than **\$2M** in the treasury, no debt & strong shareholder base with less than **45M shares outstanding**

The Company has a **strong portfolio of gold-silver and copper assets** in stable jurisdictions and is actively adding new quality projects to the portfolio

Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of **new deals, exploration results and upcoming drill programs**



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Riverside Resources Inc.

Suite 550 – 800 West Pender St.
Vancouver, BC, Canada V6C 2V6
Tel: +1.778.327.6671 ext. 312
Email: info@rivres.com