



RIVERSIDE  
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

September 2019

## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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## Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.





# Investment Highlights

- Highly experienced & focused exploration team
- 75,000 Location Database (\$20M+ in past investment)
- \$3M in cash and +\$2M in other junior resource equities
- Less than 63M shares outstanding
- New partnerships in 2019
  - Exploration Funding Agreement with BHP (focus on copper)
- Expansion into Canada
- Mexico Project Transactions
- Gold-Silver resource project + new discovery drilling in 2019



Partner-funded Exploration in Sonora, Mexico

# Experienced and Balanced Management Team

## Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Pedro Herrera, *Country Manager (Mexico)*
- Robert Scott, *CFO*

## Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Ron Burk, *Advisor*
- Joness Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at [www.rivres.com](http://www.rivres.com)



# Highly Experienced Technical Team

## John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

## Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear Gold Corp., Pediment Gold and more recently, Argonaut Gold

## Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

## Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

## Companies our technical team have formerly worked with



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# Share Structure and Key Shareholders

Issued (since IPO in 2007)	62,691,188
Options	3,941,000
Warrants	17,488,875
Fully Diluted	84,121,063
Cash	\$3,000,000
52 Week Hi-Lo	\$0.33 - \$0.125
Market Cap	~C\$11M



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~6%

**European  
Investor Group\***

~30%



~20%



~7%

***Trimark Capital Ltd.***

~2%

Combined own ~65% of outstanding shares

*\*European Investor Group consists of high net worth investors and small resource funds*

*\*These amounts are estimated to the best of our knowledge as of September 1, 2019*



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## Shares Held by Riverside

+7M\*  Arizona Metals Corp.

1M\*  SILVER VIPER  
MINERALS

~15M\*\* Other Private/Non-Public Companies

\*+\$2M CAD deemed value as of September 1, 2019

\*\*Shares held in illiquid private companies/shells

# Partner Funded Exploration



# Partners



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For every \$1 Riverside spends on exploration the Company has generated ~\$2 in partner-funded exploration.

\*since inception



# Past Strategic Partnerships

## Major companies Riverside has had Strategic Alliances with

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ANTOFAGASTA  
MINERALS



**CLIFFS**



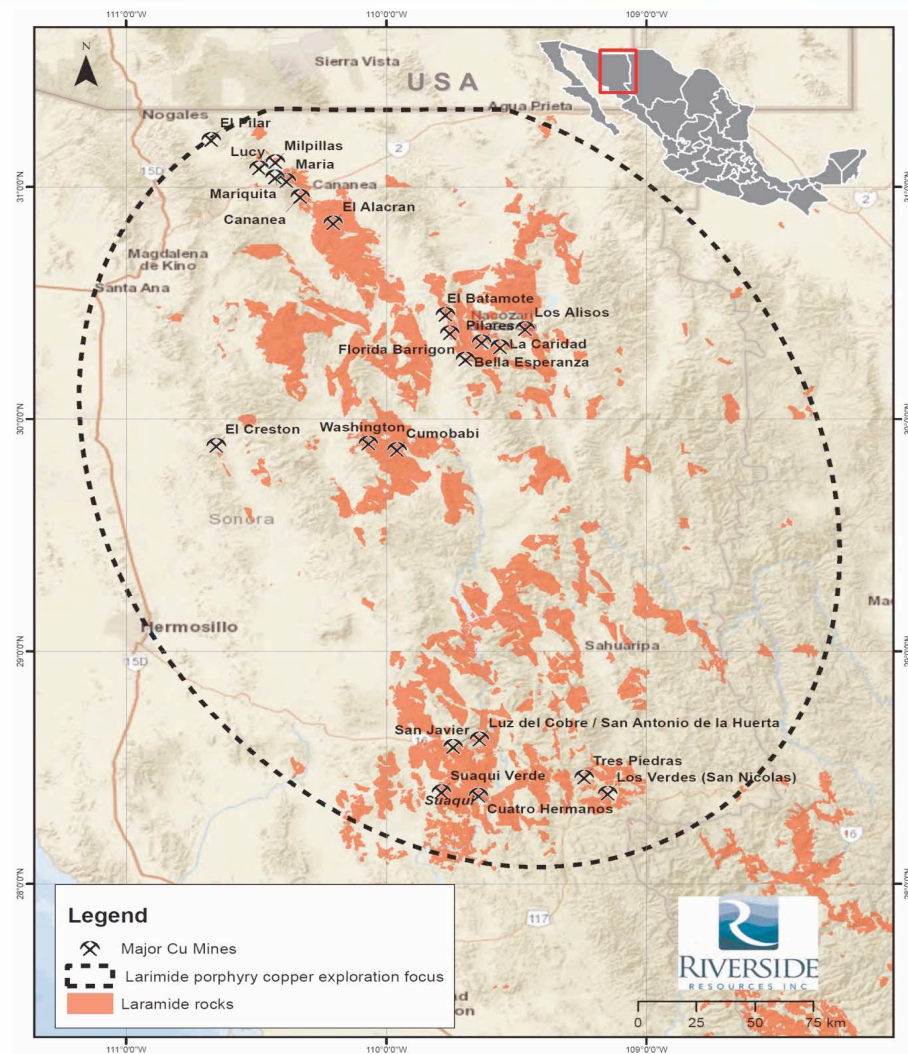
**KINROSS**



**RIVERSIDE**  
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# Exploration Funding Agreement with BHP

- BHP to fund **US\$1M/year** for a minimum of **two-years** for copper generative work
- Focus on the central portion of the **Laramide Copper Belt** in Sonora, Mexico
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages
  1. Project Generation Phase (I)
  2. Project Operation Phase (II)
  3. Joint Venture Stage (III)

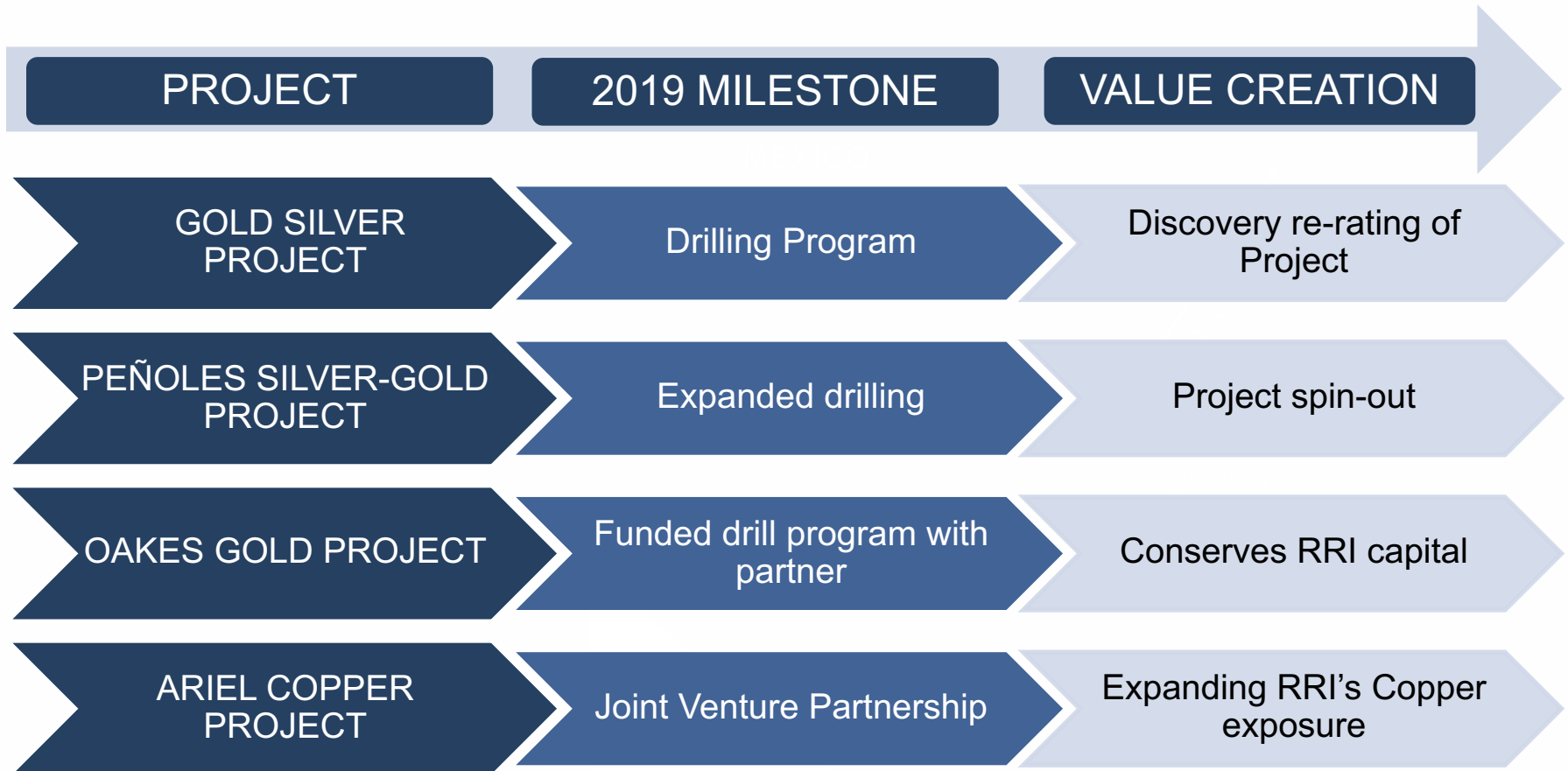


Region of Copper Belt of Mexico and Riverside-BHP Generative program

# BHP



# Progressing the Portfolio

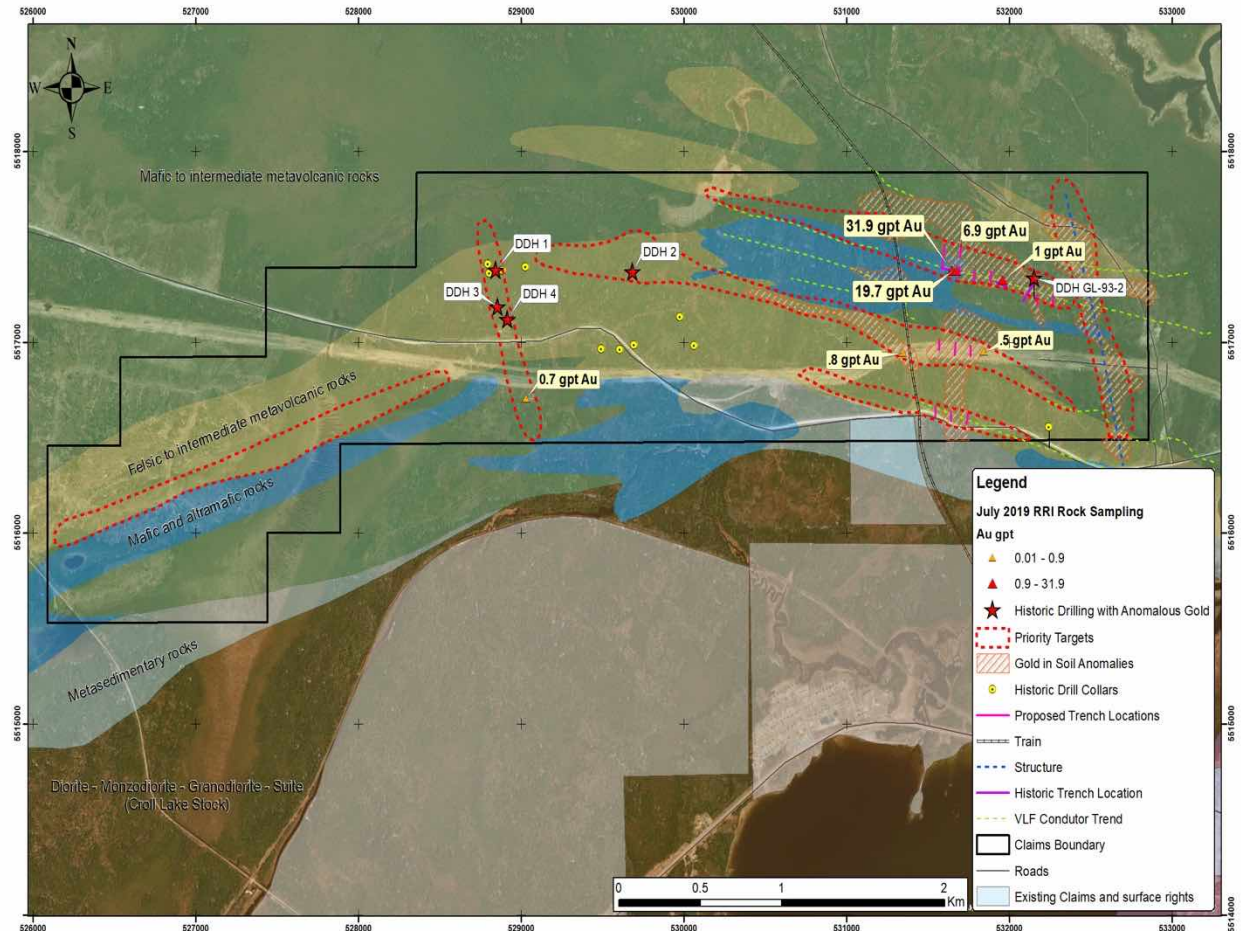


# Expanding into Canada



# Oakes Gold Project

- Located in **Ontario, Canada**
- Good access and close to necessary infrastructure
- Historical **high-grade gold** intercepts
- Riverside's 1st phase exploration program found \*high-grade gold samples of **19.7 g/t Au** and **31.9 g/t Au**  
*\*(see press release July 29, 2019)*
- High-grade gold discovery potential
- Identifying and sampling targets for a proposed **drill program** at the Project
- Available for option





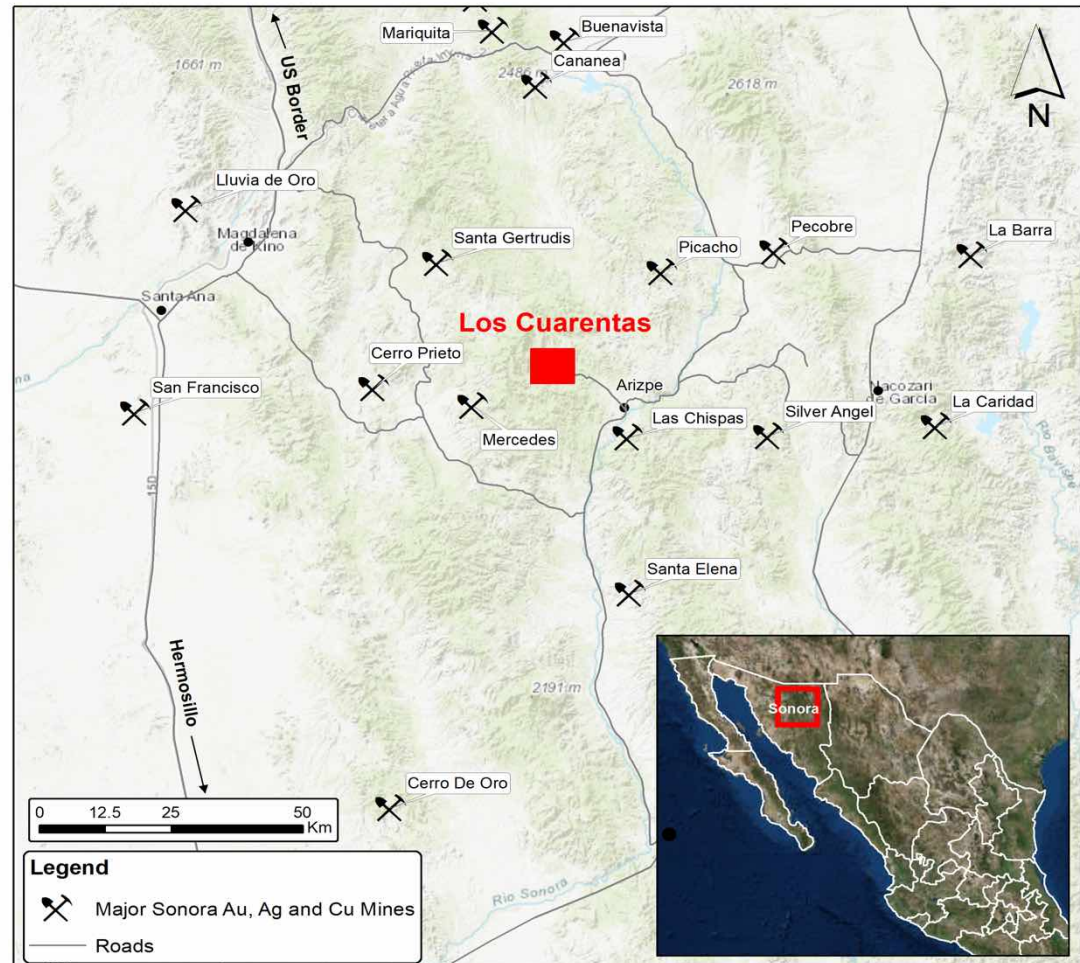
# Diverse High Quality Mexico Portfolio



-  PRIORITY PROJECT 100% OWNED
-  100% RIVERSIDE OWNED
-  UNDER PARTNERSHIP

# Los Cuarentas Silver Project

- **100% Riverside owned**
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine** with similar geology
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- Good access and close to necessary infrastructure
- **Drill permits approved**
- Identifying and sampling targets for a proposed drill program





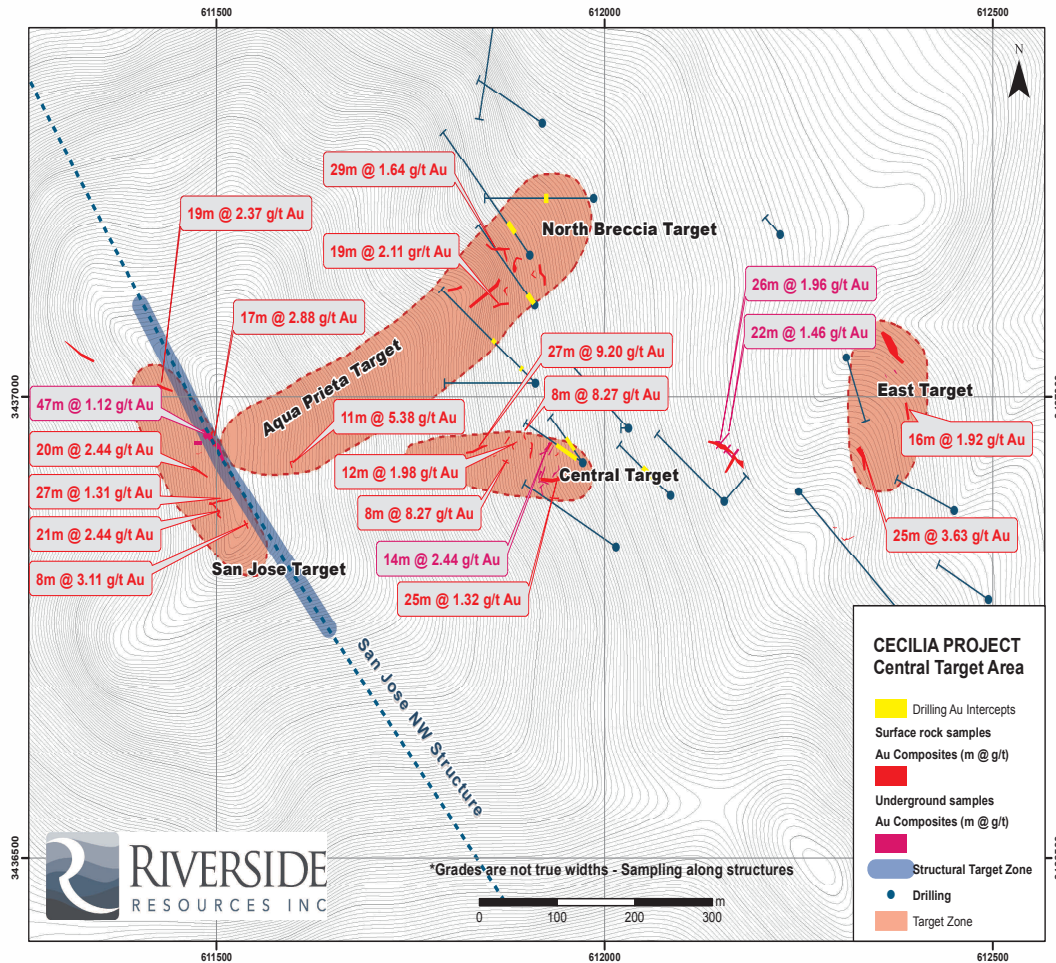
# Cecilia Gold-Silver Project

- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- Good access and close to necessary infrastructure
- Near-surface gold mineralization amenable to open-pit mining
- Riverside's 1st phase exploration found \*high-grade gold and silver assays up to 113 g/t Au & 288 g/t Ag  
*\*(see press release June 6, 2017)*
- Drill permit approved with drill targets identified
- Identifying and sampling targets for a proposed drill program

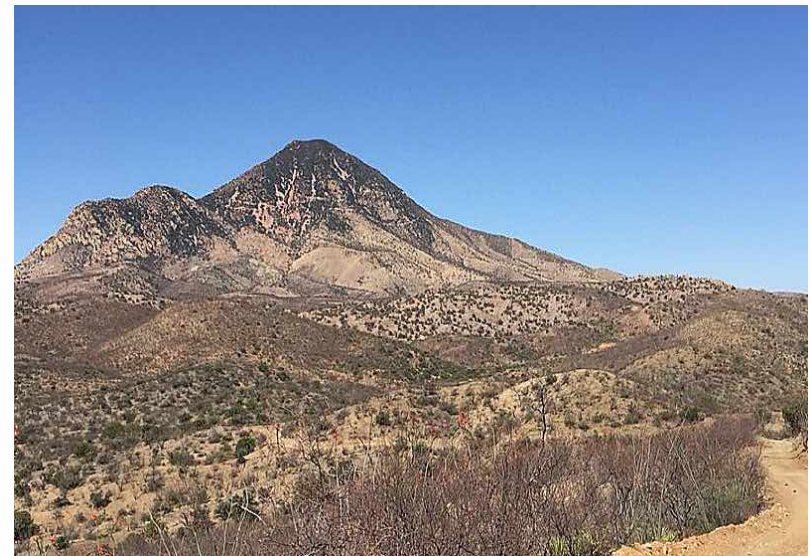




# Cecilia Gold-Silver Project



Riverside located 4 (four) new target areas at Cecilia and identified gold rich rock intervals at Cerro Magallanes

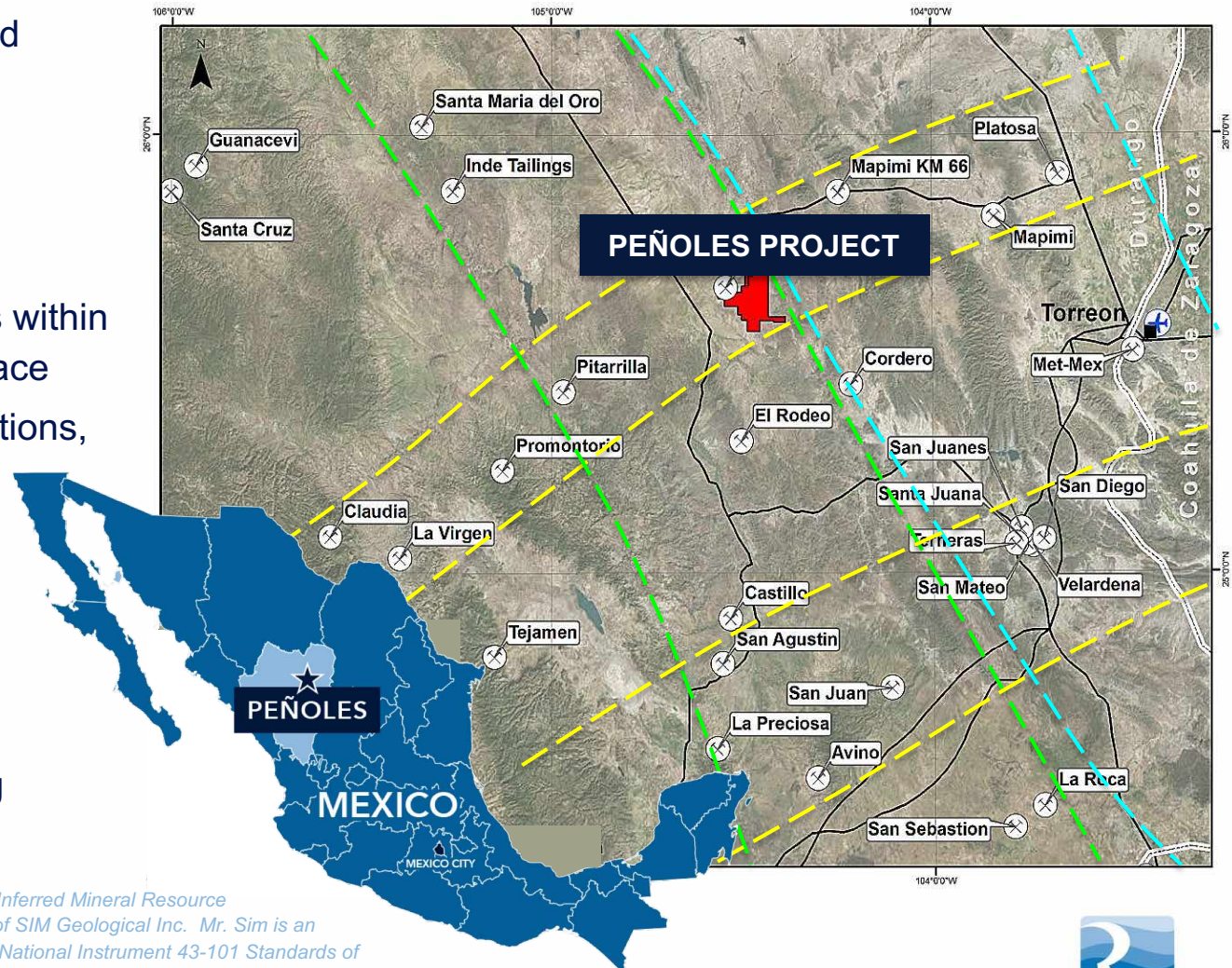


Cerro Magallanes



# Peñoles Gold-Silver Project

- 100% Riverside owned
- \*500K Oz Au eq  
NI 43-101 Resource
- 11,500 metres of drilling and open
- All reported resources within 150 metres from surface
- Open in multiple directions, >5 district targets
- Initial Inferred \*43-101 resource estimate:
  - 305,000oz Au @ 0.46 g/t &
  - 15,150,000oz + Ag @ 62.3 g/t



*\*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc. Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015. "Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.*



# Peñoles Gold-Silver Project – Jesus Maria Target



Riverside's President and CEO, John-Mark Staude, visits historical workings at Jesus Maria



Exploration at Peñoles

- Past partner-funded drilling, underground sampling and trenching at the historical Jesus Maria silver mine discovered high-grade Ag.

- Drill highlights included\*:

**JM DDH 14-10: 4.25 m at  
732.24 g/t Ag & 1.2 g/t Au**

**JM DDH 14-24: 7.15 m at  
988.43 g/t Ag & 1.24 g/t Au**

**JM DDH 14-26: 3.00 m at  
573.8 g/t Ag & 0.29 g/t Au**

**JM DDH 14-27: 18.7 m at  
203.92 g/t Ag & 0.65 g/t Au**



*\*All intercepts above reported within first 150m from surface*

*\*See slide 19 for 43-101 mineral resource estimate statement. Updated in 2019*





# La Silla Gold-Silver Project

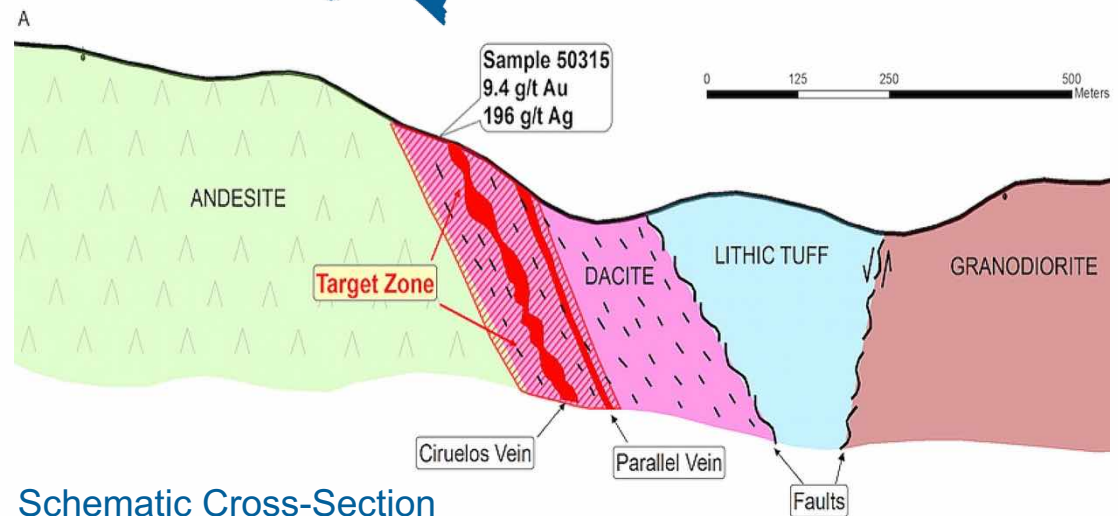
- Good access and close to necessary infrastructure
- 23 km<sup>2</sup> land package with epithermal Au-Ag vein system
- High-grade Au-Ag samples collected in June 2018\*
  - 19.9 g/t Au
  - 200 g/t Ag

*\*(see press release June 19, 2018)*

- Riverside's previous exploration program expanded previous work refining targets for potential future drilling

- Riverside has signed a Definitive Agreement\* with Sinaloa Resources Inc

*\*(see press release Feb 19, 2019)*



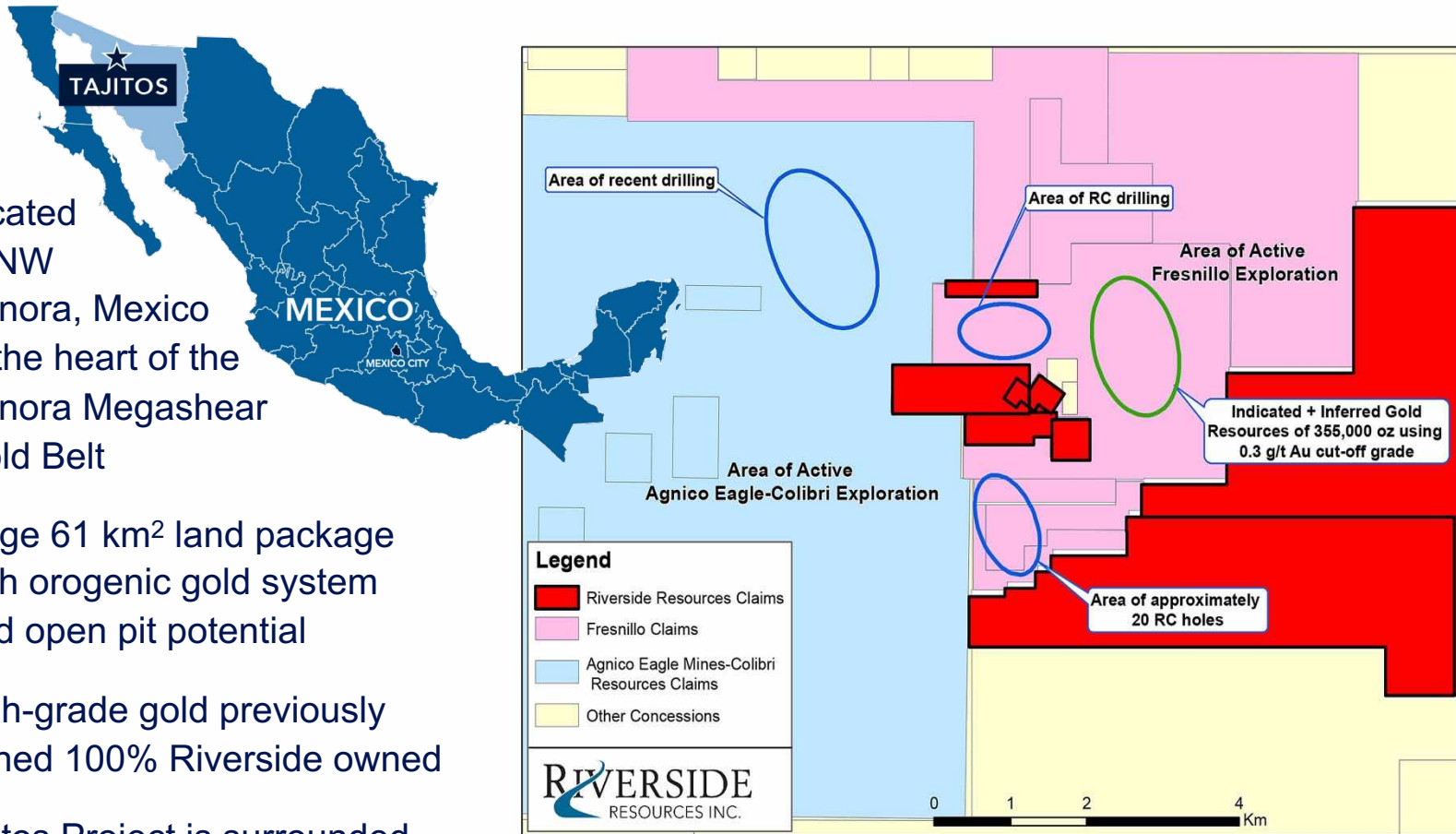
Schematic Cross-Section  
Looking West at the Ciruelos Vein



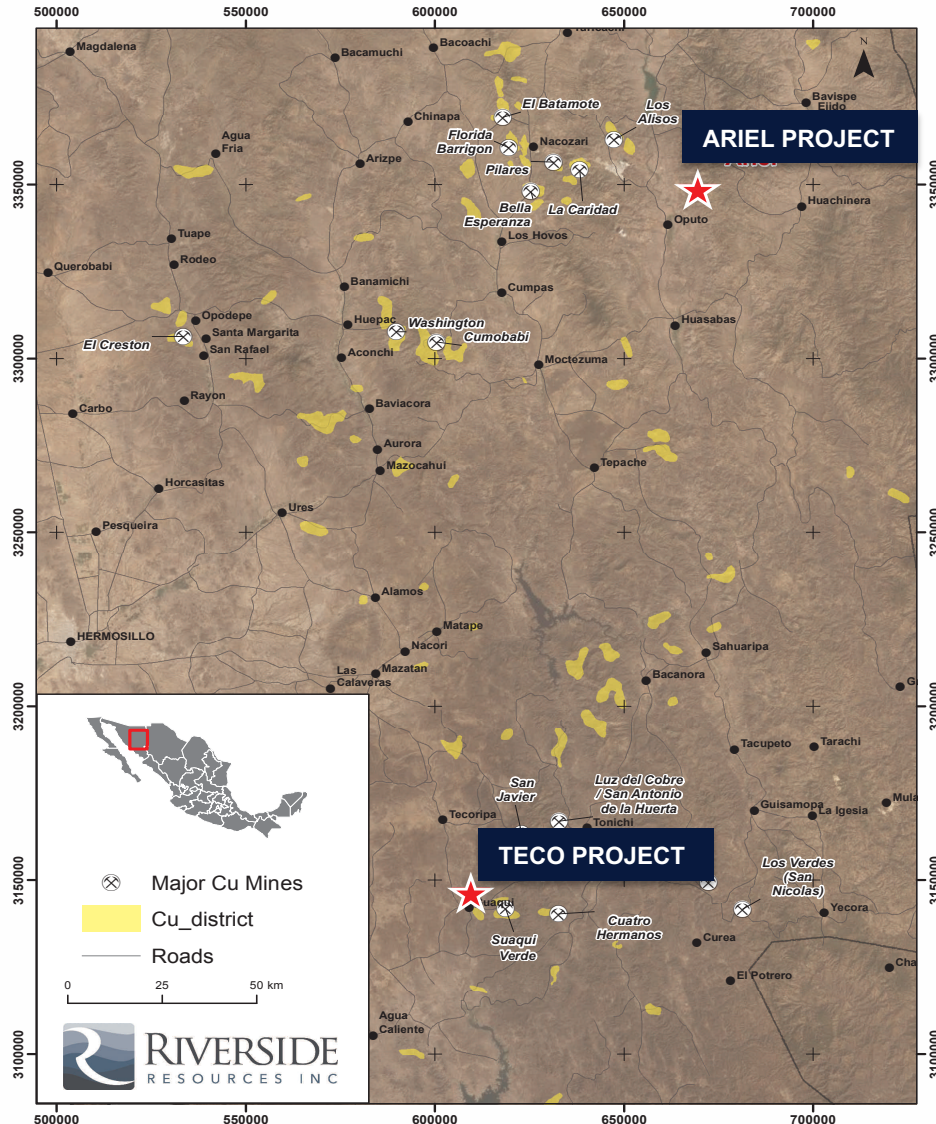
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# Tajitos Gold Project

- Located in NW Sonora, Mexico in the heart of the Sonora Megashear Gold Belt
- Large 61 km<sup>2</sup> land package with orogenic gold system and open pit potential
- High-grade gold previously mined 100% Riverside owned
- Tajitos Project is surrounded by two advanced projects:
  - Fresnillo PLC's Tajitos Project
  - Agnico Eagle's Pitaya Project



Red Areas = Riverside Concessions



## Riverside has two Copper Assets

**ARIEL**

**TECO**

 Major Mexico Copper Mines





# Asset Value Drivers

## Riverside's Portfolio & Partnerships

### 100% Owned Projects



#### CANADA

Oakes Gold Project

Longrose Gold Project

#### MEXICO

Cecilia Gold/Silver Project

Los Cuarentas Silver Project

Peñoles Silver-Gold Project

Tajitos Gold Project

Ariel Copper Project

### Partner-Funded Projects



La Silla Gold-Silver Project

Sugarloaf Peak Gold Project

### Funded Exploration Program



BHP Exploration Partnership Program for copper discovery in Sonora, Mexico

- Riverside commences Exploration Funding Agreement with BHP
  - Lead generation → Copper Discovery
- Riverside expects to deliver partner-funded drill program at Oakes Gold Project
- Continued exploration at Riverside owned projects:
  - Cecilia Project: Targets identified & permitted for drilling
  - Los Cuarentas Project: Drill permitted
- New strategic partnerships to advance existing 100%-owned Riverside projects
- New project acquisitions and portfolio growth:
  - Mexico Expansion (Millrock Projects Purchase)
  - Canadian Acquisitions

## Upcoming 2019 Catalysts & Value Drivers



- Riverside has \$3M in the treasury, no debt & a strong shareholder base with less than 63M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

## Summary & Key Takeaways







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Riverside Resources Inc.

Suite 550 – 800 West Pender Street  
Vancouver, BC, Canada V6C 2V6

+1 778.327.6671 x 312

[info@rivres.com](mailto:info@rivres.com)