

# KNOWLEDGE IS GOLDEN

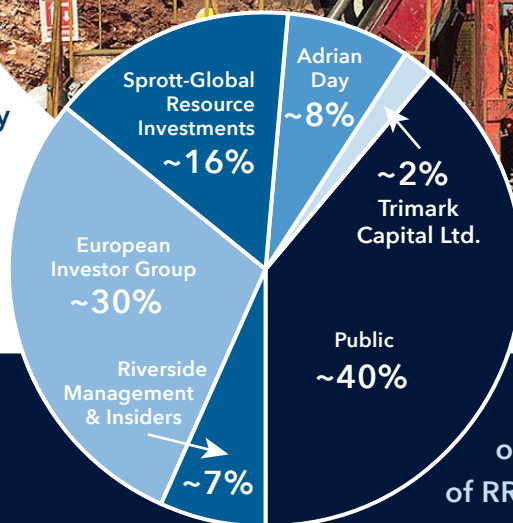
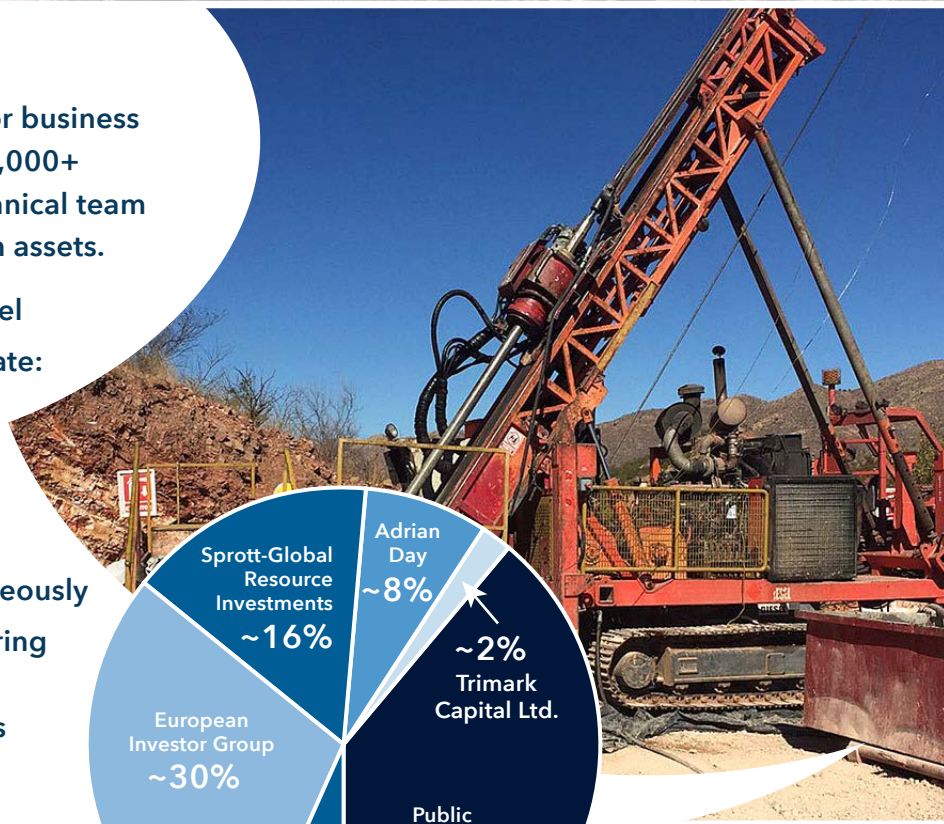


**RIVERSIDE**  
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

## OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's 75,000+ location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
  - Conserves capital and reduces burn rate: RRI has +\$1.5M in cash
  - Limits shareholder dilution: RRI has less than 45M shares outstanding
  - Increases discovery opportunities by advancing numerous project simultaneously
  - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



Major shareholders own a combined ~60% of RRI's outstanding shares

## CATALYSTS & VALUE DRIVERS

- New strategic partnerships to advance 100%-owned Riverside Projects
- Continued exploration at Riverside owned projects
- Riverside expects to deliver 2019 drill campaign at La Silla Project
- New project acquisitions and portfolio growth: Riverside actively acquiring high-quality assets and consolidating key districts in Mexico

## CAPITAL STRUCTURE

52-week high/low range	\$0.335 / \$0.125
Issued & Outstanding	Less than 45,000,000
Fully Diluted	~50,000,000
Cash on hand	+\$1,500,000



The company currently has Sinaloa Resources Inc. as a partner in Mexico & Croesus Gold Corp. as a partner in Arizona, U.S.A.



**La Silla Gold-Silver Project**  
Sinaloa, Mexico

- Epithermal Au-Ag vein system
- High-grade Au-Ag samples collected in 2018
- Good access and close to necessary infrastructure
- Riverside’s partner, Sinaloa Resources Inc. expected to commence exploration program in 2019

**Cecilia Gold-Silver Project** Sonora, Mexico

- Drill permitted with drill targets identified
- Good access and close to necessary infrastructure
- RRI exploration program found high-grade Au and Ag assays in 2018

**Tajitos Gold Project** Sonora, Mexico

- 100% RRI owned
- High-grade Au previously mined
- Tajitos Project is surrounded by two advanced projects:
  - Fresnillo PLC’s - Tajitos Project
  - Agnico Eagle’s - Pitaya Project

**PARTNERSHIPS & PORTFOLIO HIGHLIGHTS**

- ★ PRIORITY PROJECT 100% OWNED
- ★ 100% RIVERSIDE OWNED
- ★ UNDER PARTNERSHIP

**Peñoles Gold-Silver Project** Durango, Mexico

- 100% RRI owned
- 500k oz Au Equivalent\* NI 43-101 Resource Estimate
- High-grade drill highlights:
  - JM DDH 14-10: 4.25m at 732 g/t Ag & 1.2 g/t Au
  - JM DDH 14-24: 7.15m at 988 g/t Ag & 1.24 g/t Au

\*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc.

Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015.

"Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.

**MANAGEMENT TEAM**

John-Mark Staude, Ph.D. CEO, President, Director	James Clare Director
Robert Scott, CPA, CA, CFA Chief Financial Officer	Brian Groves Director
Freeman Smith, P.Geo VP Exploration	Carol Ellis Director
Pedro Herrera Mexico Manager	Walter Henry Director
	Ron Burk Advisor
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