

KNOWLEDGE IS GOLDEN

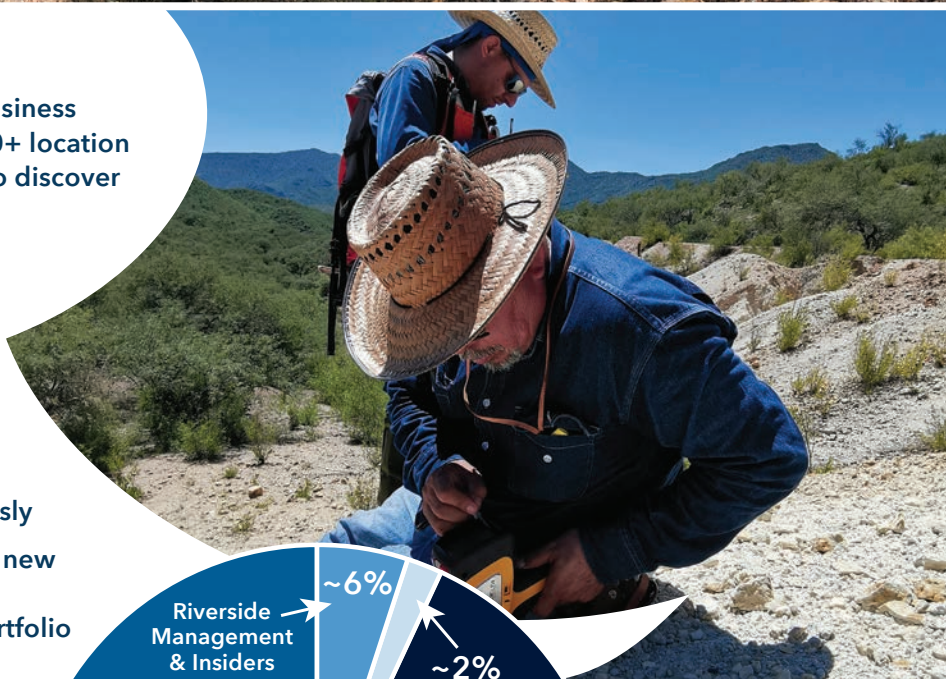


RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

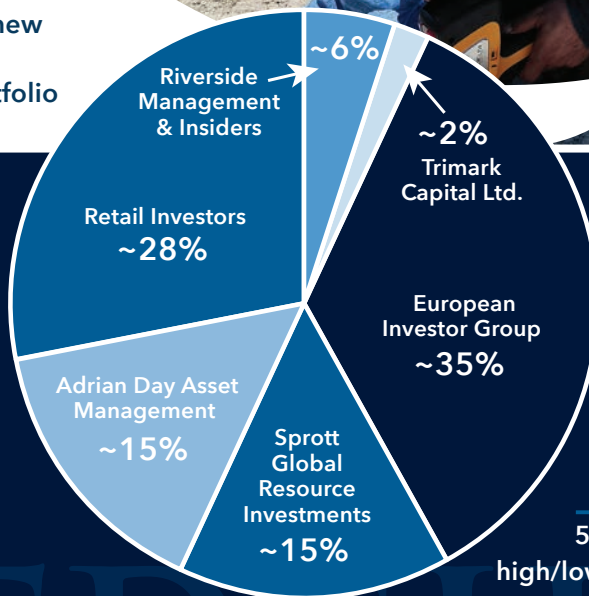
OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's 75,000+ location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
 - Conserves capital and reduces burn rate: RRI has \$2.5M in cash
 - Limits shareholder dilution: RRI has less than 63M shares outstanding
 - Increases discovery opportunities by advancing numerous project simultaneously
 - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



CATALYSTS & VALUE DRIVERS

- Riverside progresses Exploration Funding Agreement w/BHP
 - Lead Generation > Copper Discovery
- New Project Acquisitions & Portfolio Growth
 - Mexico Expansion (Millrock Portfolio Purchase)
 - Canadian Project Acquisitions
- Riverside expects to deliver partner-funded drill program at Oakes gold Project
- Continued exploration at Riverside owned projects in Mexico
 - Cecilia & Los Cuarentas Projects: New targets identified and permitted for drilling
- New strategic partnerships to advance existing 100%-owned Riverside projects



Major shareholders own a combined ~70% of RRI's outstanding shares

CAPITAL STRUCTURE

52-week high/low range	\$0.22 / \$0.125
Issued & Outstanding	< 63,000,000
Fully Diluted	< 85,000,000
Cash on hand	\$2,500,000



Riverside currently has BHP and Sinaloa Resources Inc. as partners in Mexico & Croesus Gold Corp. as a partner in Arizona, U.S.A.



Cecilia Gold-Silver Project
Sonora, Mexico

- Drill Permitted with drill targets identified
- Good access and close to necessary infrastructure
- RRI exploration program found high-grade Au and Ag assays in 2019

Los Cuarentas Silver Project
Sonora, Mexico

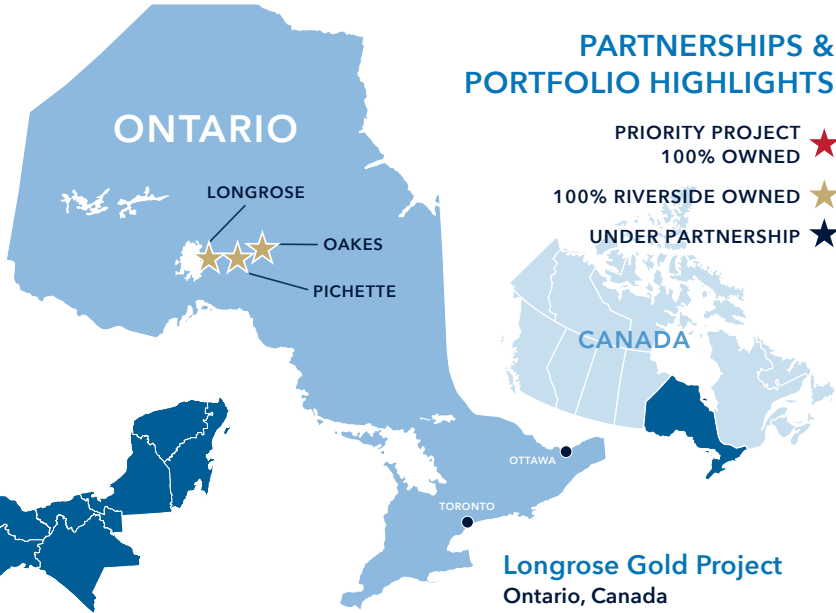
- 100% Riverside owned
- Located 17 km NW of SilverCrest Metals' Las Chispas mine
- High-grade, low sulfidation epithermal gold quartz vein system
- Good access
- Drill permitted with identified targets for proposed drill program

BHP Exploration Partnership Agreement Mexico

- BHP to fund US\$1M/yr for a minimum of two-years (copper generative work)
- Focus on Laramide Copper Belt (eastern Sonora, Mexico)
- Built in success fee payments through different stages of Program
 - Project Generative Phase (I)
 - Project Operation Phase (II)
 - Joint Venture Stage (III)

Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

- PRIORITY PROJECT ★
- 100% OWNED ★
- 100% RIVERSIDE OWNED ★
- UNDER PARTNERSHIP ★

Longrose Gold Project
Ontario, Canada

- Historical high-grade gold intercepts
- Previous Drilling
- Adjacent to the Lietch mine

Oakes Gold Project
Ontario, Canada

- RRI 1st phase sampling program found high-grade gold - 31.9 g/t Au & 19.7 g/t Au
- Historical high-grade gold intercepts
- Close to infrastructure

MANAGEMENT TEAM

John-Mark Staude, Ph.D.
CEO, President, Director
Robert Scott, CPA, CA, CFA
Chief Financial Officer
Freeman Smith, P.Geo. VP Exploration
Pedro Herrera Mexico Manager

James Clare Director
Brian Groves Director
Carol Ellis Director
Walter Henry Director
Ron Burk Advisor
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