



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

January 2021

Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Investment Highlights

- Highly experienced & focused exploration team
- 75,000 Location Database (\$20M+ in past investment)
- +\$3M in cash
- Less than 69M shares outstanding
- Expanding the Canadian portfolio
 - Staked 230 km² High Lake Greenstone Belt
 - Expanding the Oakes Gold Project
- New partnerships in 2021 (winter drilling)
 - Exploration Funding Agreement with BHP (focus on copper discoveries in Sonora, Mx)
 - Option Agreement w/Hochschild Mining (5 yrs / US\$8M) at Los Cuarentas Project
 - Option Agreement w/Carlyle Commodities Corp (3 yrs / \$2.5M) at Cecilia Project



Riverside Geologists in Sonora, Mexico

Experienced and Balanced Management Team

Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Pedro Herrera, *General Manager (Mexico)*
- Robert Scott, *CFO*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Jones Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear Gold Corp., Pediment Gold and more recently, Argonaut Gold

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

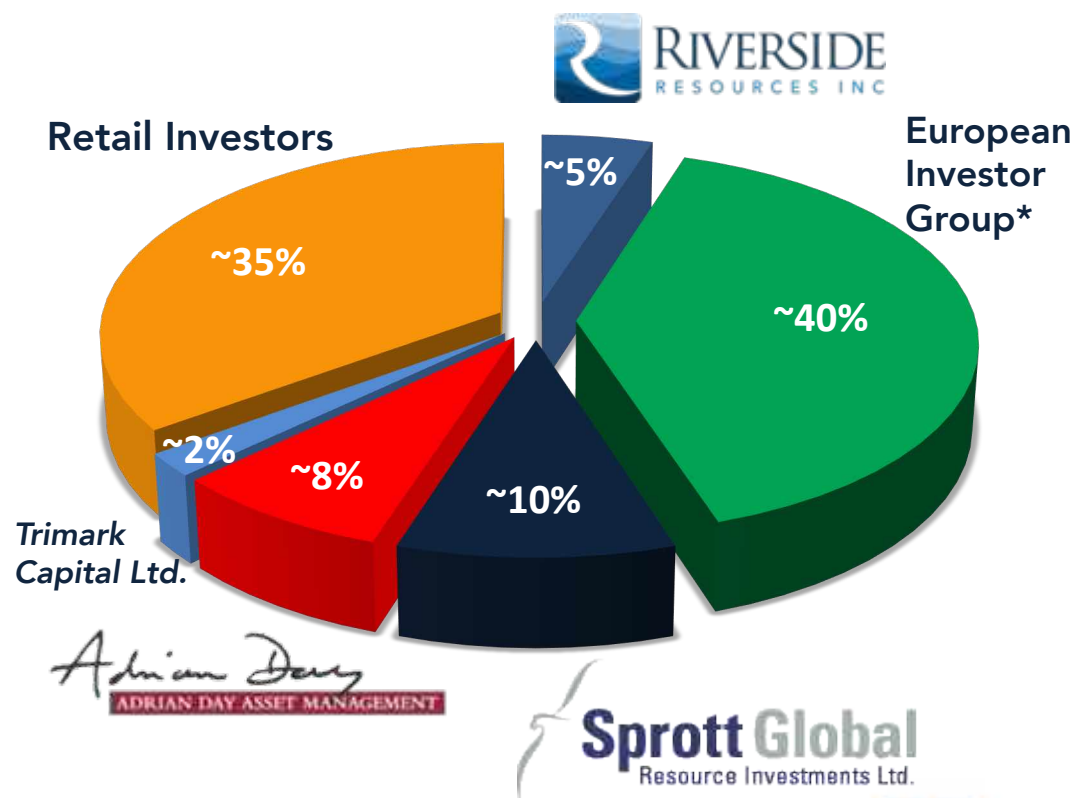
Companies our technical team has worked with



Share Structure and Key Shareholders

Issued (since IPO in 2007)	68,362,131
Options	3,773,000
Warrants (0.22)	13,235,432
Fully Diluted	85,370,563
Cash	+\$3,000,000
52 Week Hi-Lo	\$0.54 - \$0.10
Market Cap	~C\$24M

Major Shareholders own ~65% of outstanding shares



*European Investor Group consists of high net worth investors and small resource funds

*These amounts are estimated to the best of our knowledge as of January 1, 2021

Riverside's Equity Portfolio

Shares Held by Riverside

~1.5M Shares*  Arizona Metals Corp.

~15M Shares** Other Private/Non-Public Companies

*~\$1.5M CAD deemed value as of Jan 1, 2021

**Shares held in illiquid private companies/shells

Partner Funded Exploration



Partners



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For every \$1 Riverside spends on exploration the Company has generated ~\$2 in partner-funded exploration.

*since inception

Major companies Riverside has had Strategic Alliances with



ANTOFAGASTA
MINERALS



CLIFFS



HOCHSCHILD

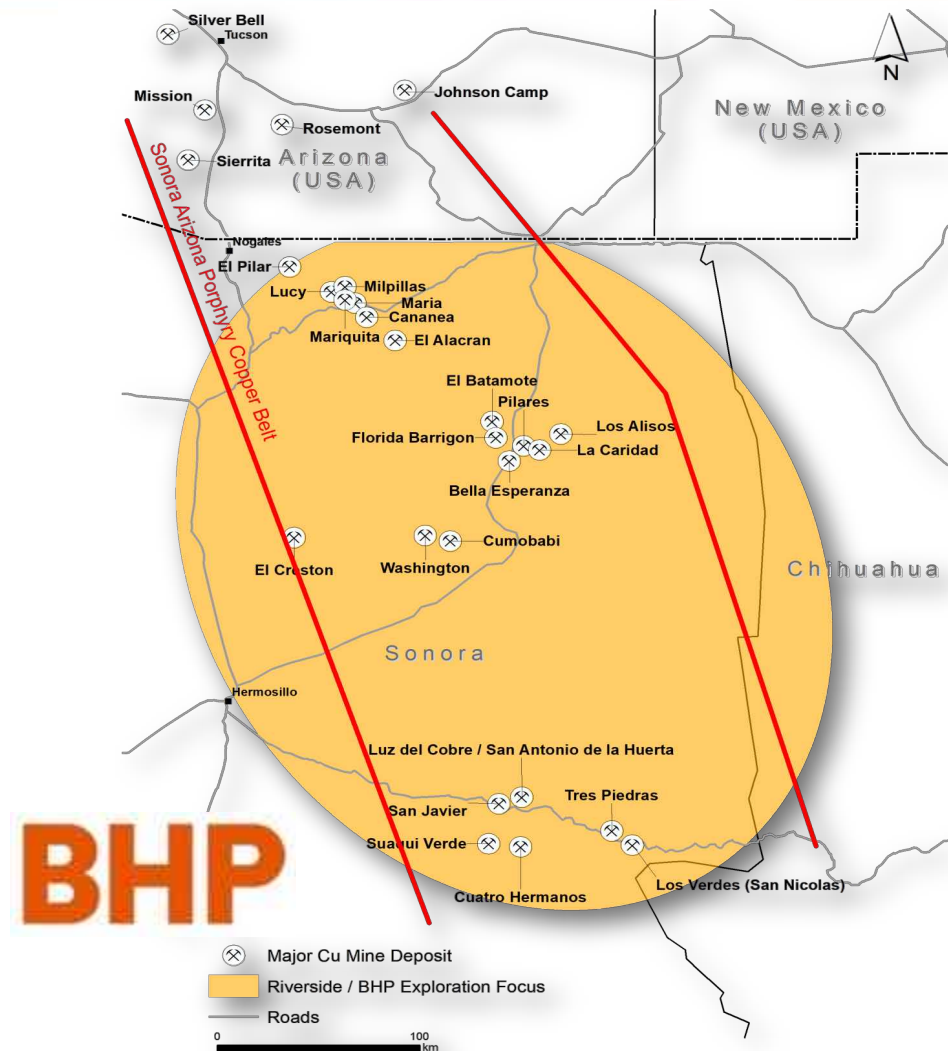
KINROSS



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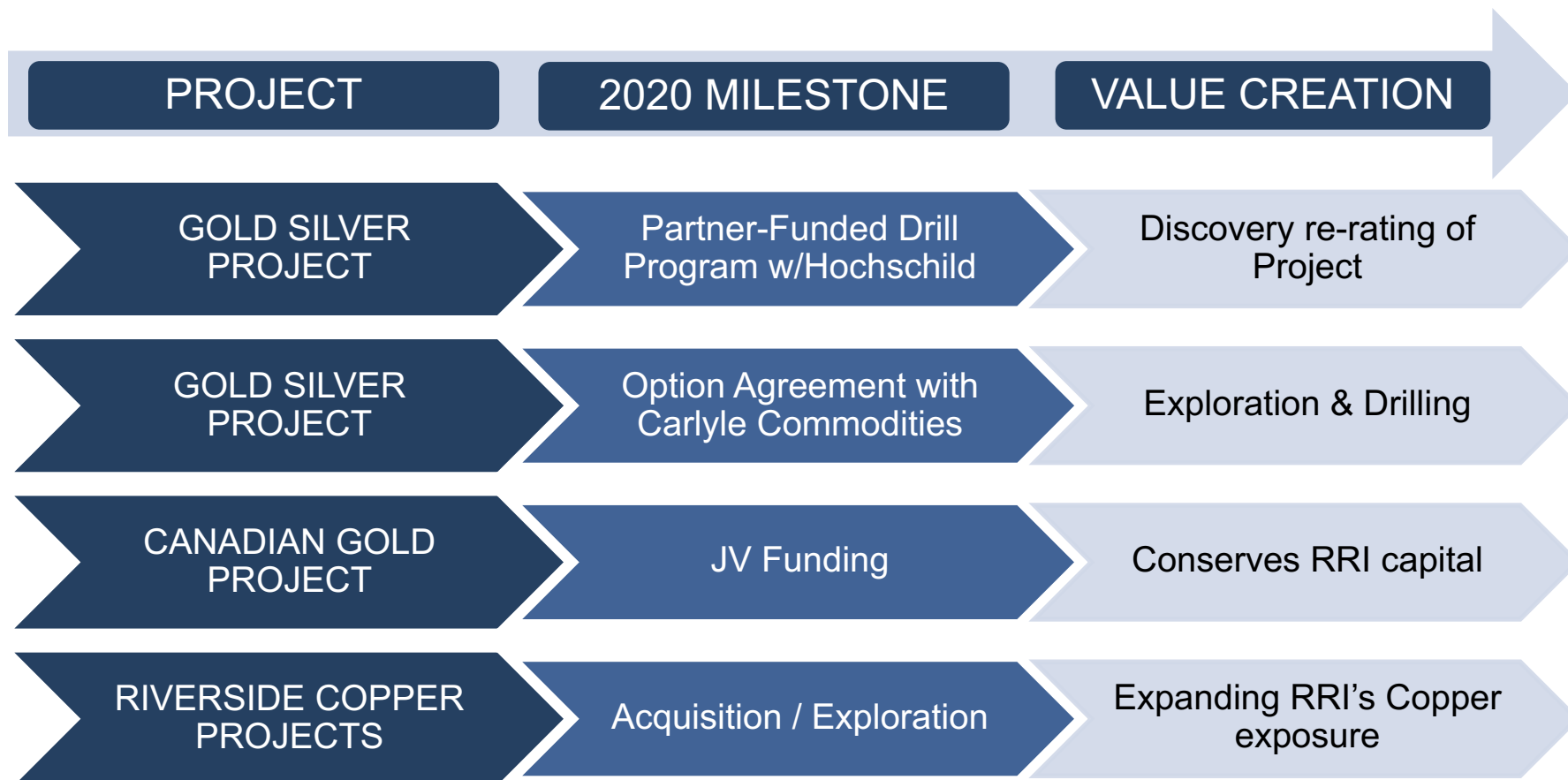
Exploration Funding Agreement with BHP

- BHP to fund **US\$1M/year** for a minimum of **two-years** for copper generative work
 - Increased funding by BHP for year 2
- Focus on the central portion of the **Laramide Copper Belt** in Sonora, Mexico
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage (III)

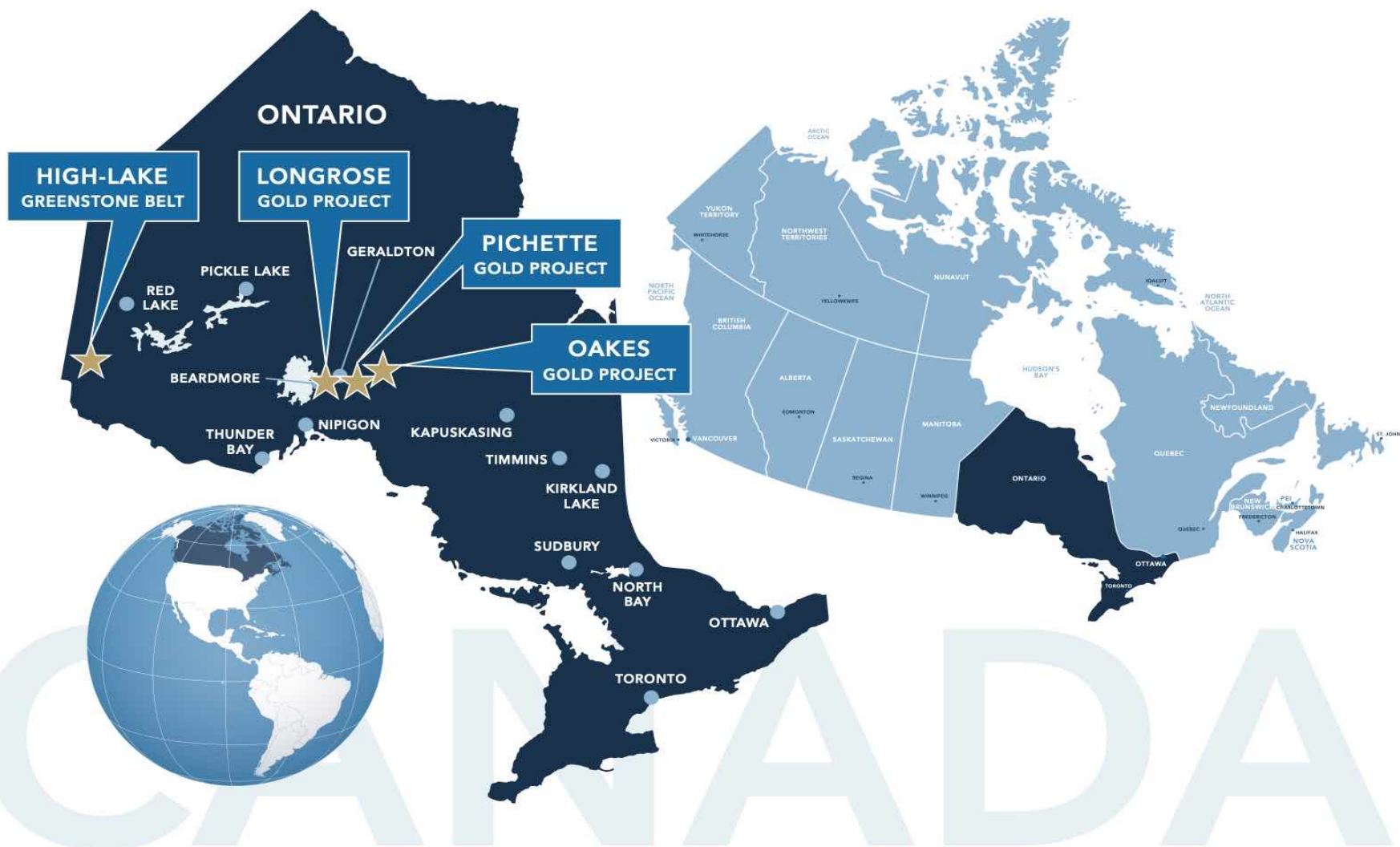


Region of Copper Belt of Mexico and Riverside-BHP Generative program

Progressing the Portfolio



Expanding into Canada



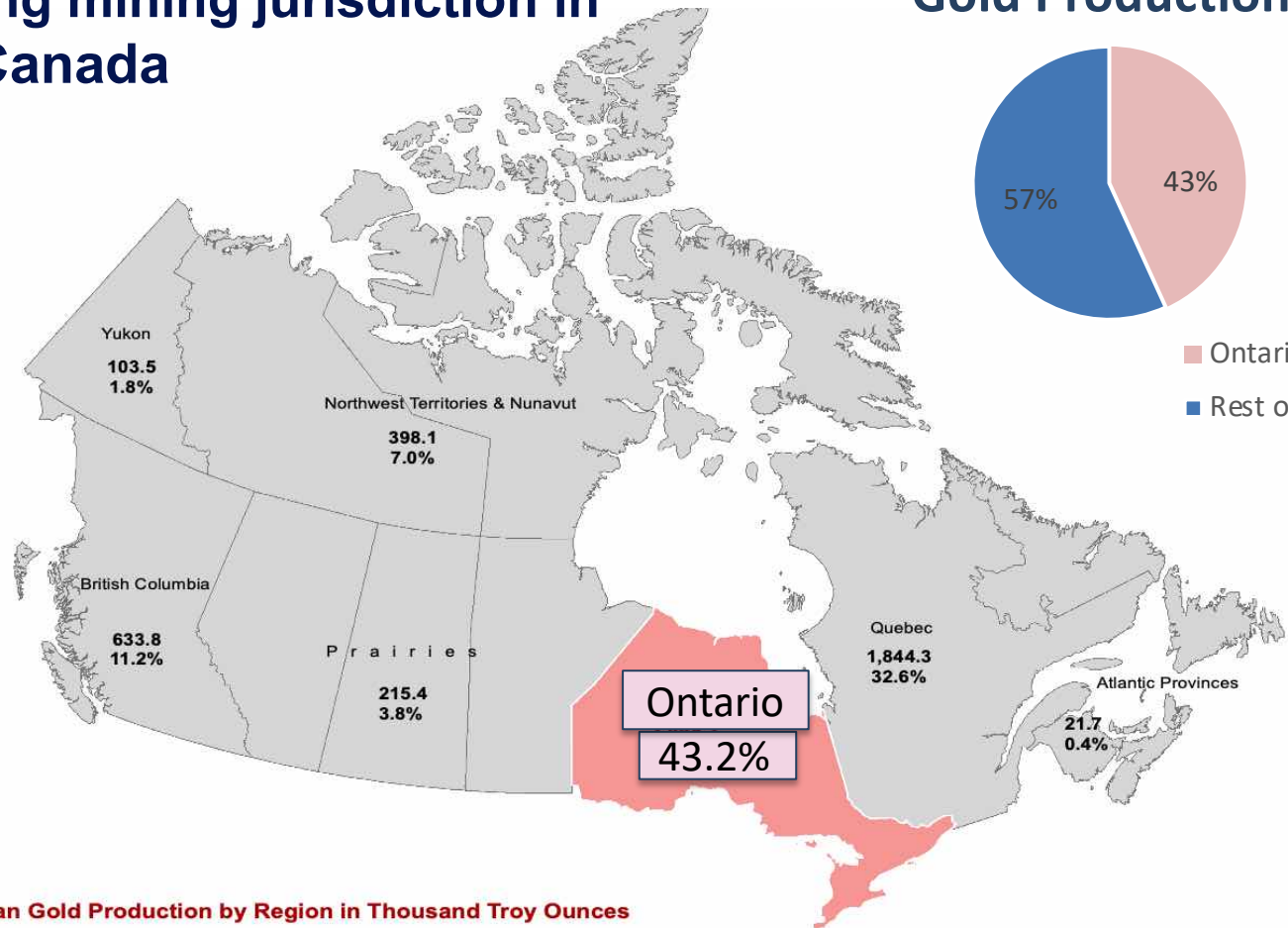
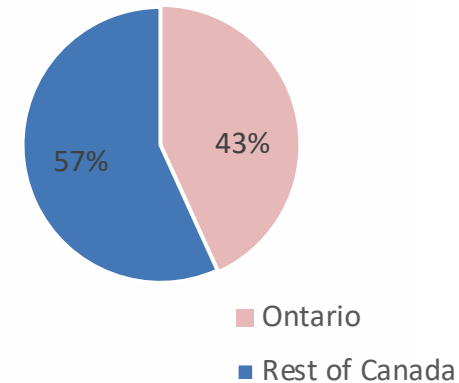
Why Canada? Why Ontario?

Ontario is the leading mining jurisdiction in Canada

Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**

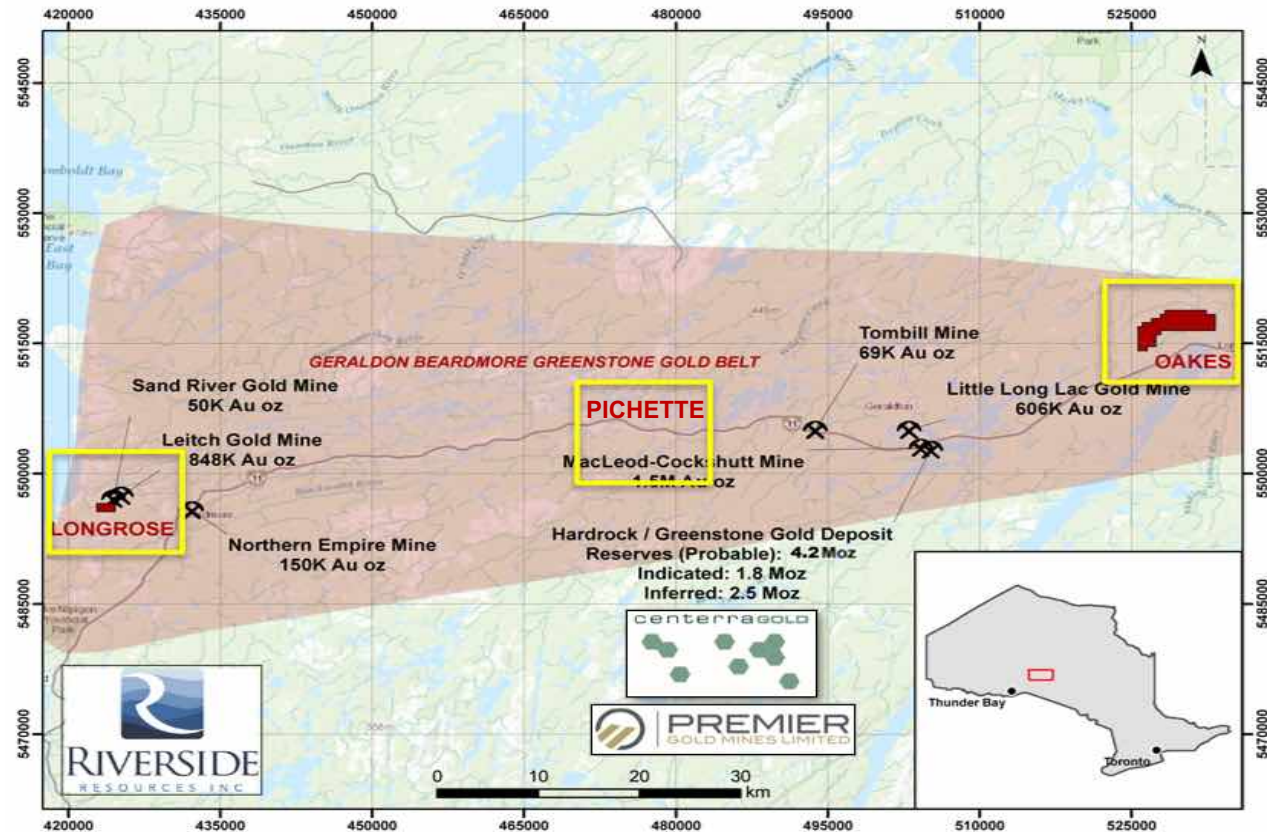
Riverside's projects are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border

Gold Production %



Canadian Project Portfolio

- Located in **Ontario, Canada**
- Good access and close to the Hardrock Gold Deposit
- Historical **high-grade gold** intercepts
- Riverside's 1st phase exploration program at Oakes found *high-grade gold samples of **19.7 g/t Au** and **31.9 g/t Au**
*(see press release July 29, 2019)
- 2nd phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**
*(see press release Dec 11, 2019)
- High-grade gold discovery potential
- Identifying and sampling targets for a proposed **drill program** at these Projects
- Available for option

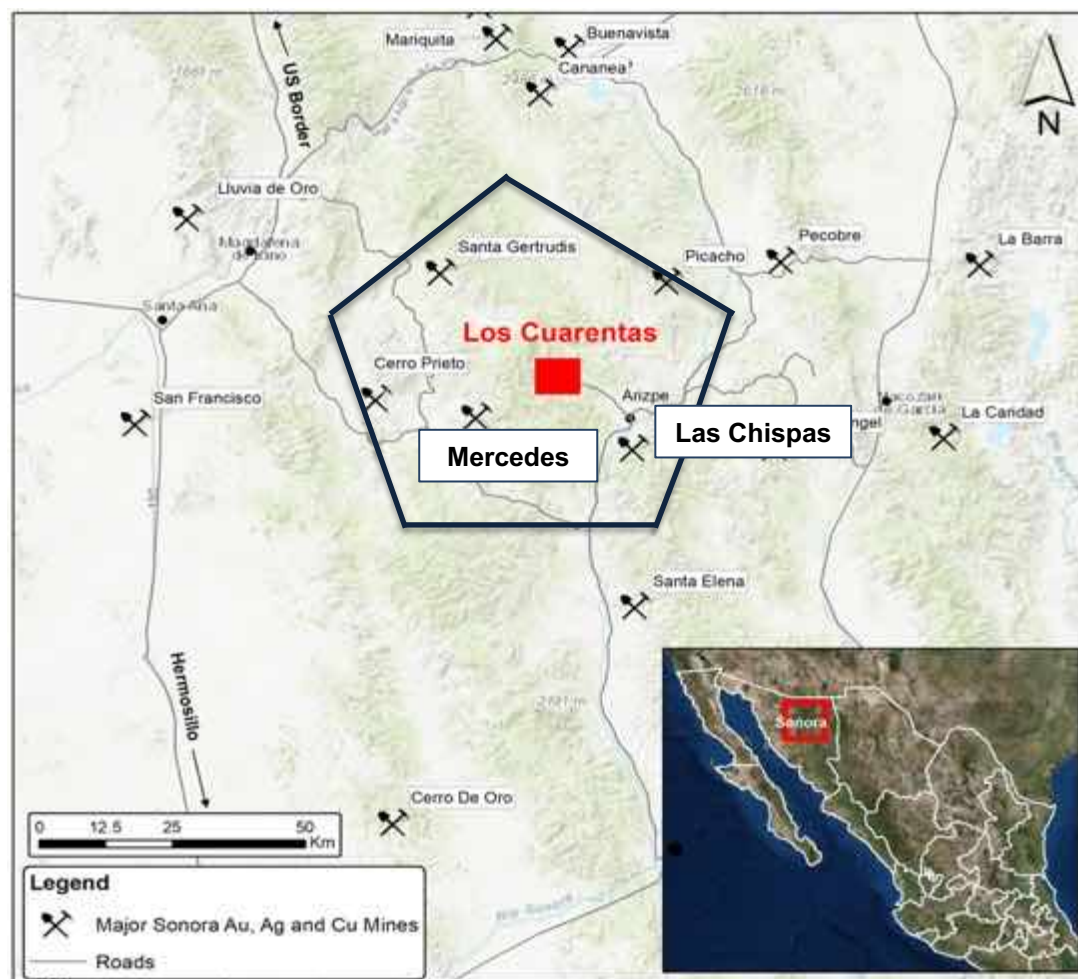


Diverse High-Quality Mexico Portfolio



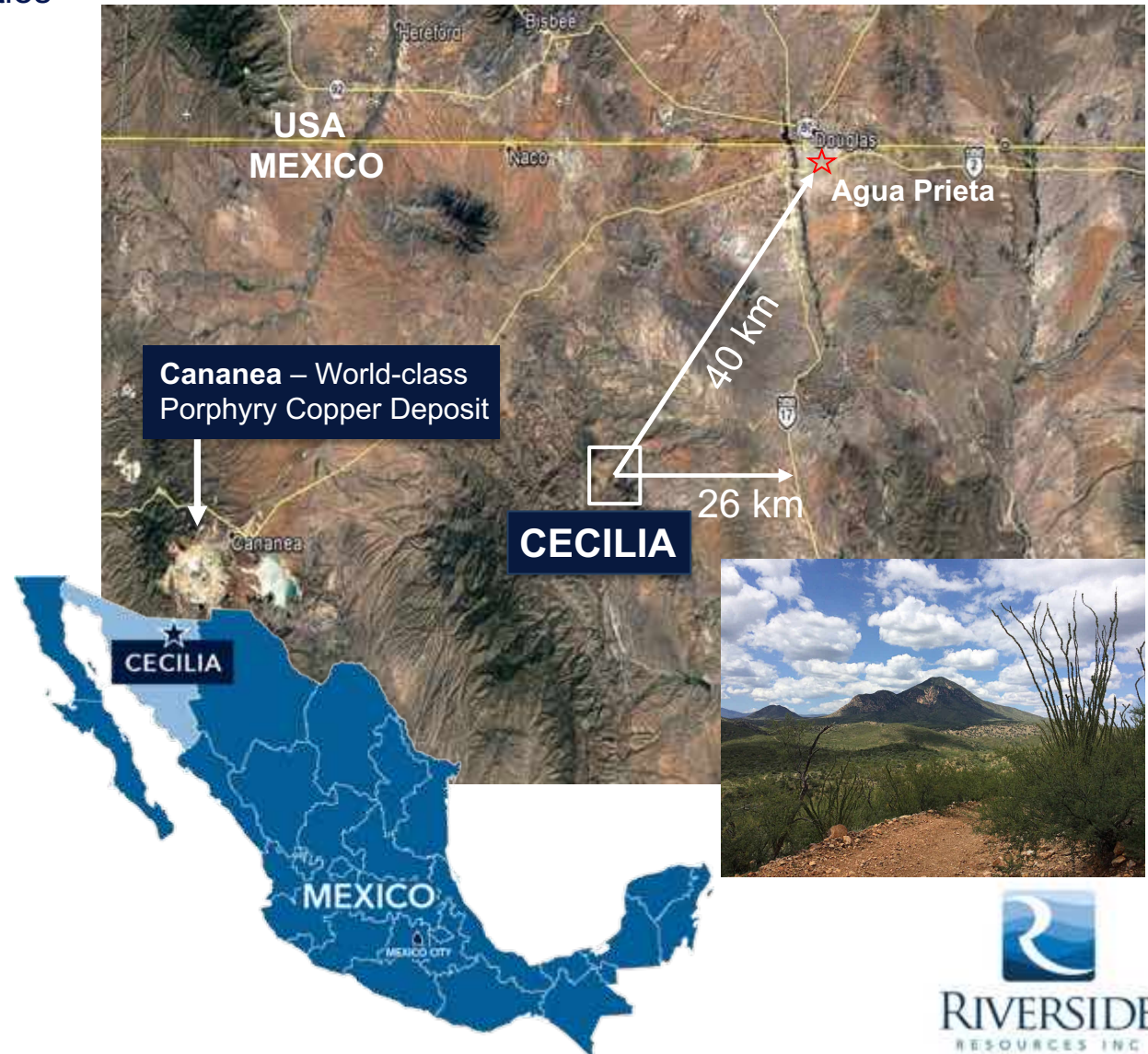
Los Cuarentas Gold-Silver Project

- **Optioned to Hochschild Mining**
- **Partner-funded 2,000 m Drill Program underway**
- **5 yr | US\$8M** partner-funded exploration program
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Near necessary infrastructure
- Identifying and sampling targets



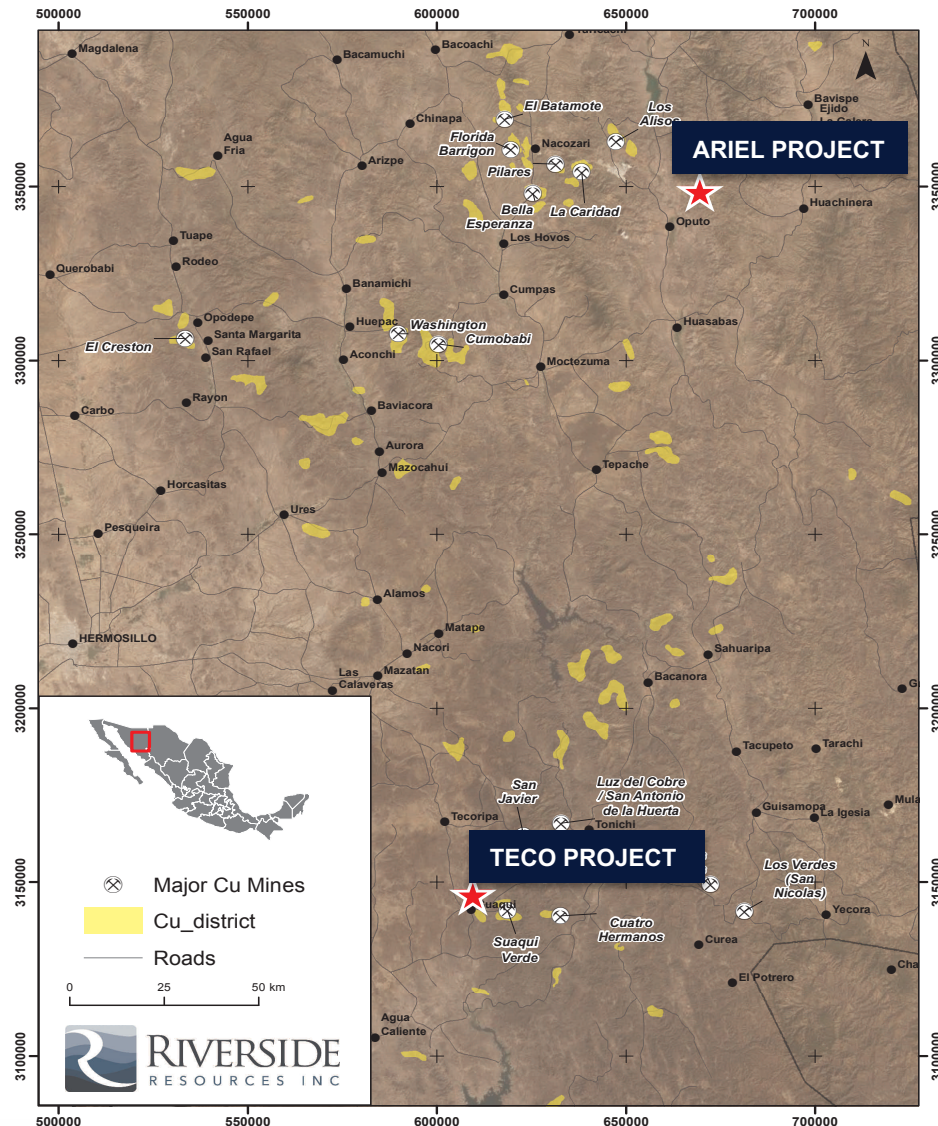
Cecilia Gold-Silver Project

- **Optioned** to Carlyle Commodities Corp. 3 yrs | \$2.5M partner-funded exploration
- Preparing for a winter **drill program**
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access** and close to necessary infrastructure
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found *high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**
- **Drill permit approved** with drill targets identified



**(see press release June 6, 2017)*

RRI Copper Portfolio – Available for Partnership



Riverside has two
Copper Assets

ARIEL

TECO



Major Mexico Copper Mines

Asset Value Drivers

**Peñoles Project Spin Out
Capitan Mining**



100% Owned Projects



CANADA

Oakes Gold Project

Longrose Gold
Project

Pichette Gold
Project

High Lake
Greenstone Belt



MEXICO

La Silla Gold-Silver
Project

Tajitos Gold Project

Ariel Copper Project

Riverside's Portfolio & Partnerships

**Funded Exploration
Program**



Los Cuarentas Gold-Silver
Project with
Hochschild Mining PLC

BHP Exploration
Partnership Program
for copper discovery in
Sonora, Mexico

Cecilia Gold-Silver
Project

Upcoming 2021 Catalysts & Value Drivers

- Riverside continues Exploration Funding Agreement with BHP with increased funding
 - Lead generation → Copper Discovery
- Partner-funded drill program underway at Los Cuarentas with Hochschild Mining
- Cecilia Project: Preparing for a partner-funded winter drill program
- Continued exploration at Riverside owned projects:
 - Progressing targets at option available Ontario Gold Projects
- New strategic partnerships to advance existing 100%-owned Riverside projects
- New project acquisitions and portfolio growth:
 - Mexico Expansion - Advancing the Los Cuarentas Project w/Hochschild Mining
 - Acquisition of the High Lake Greenstone Belt (230 km²) in western, Ontario

- Riverside has more than \$3M in the treasury, no debt & a strong shareholder base with less than 69M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

Summary & Key Takeaways



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