



RIVERSIDE  
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

July 2021



## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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## Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.





- BHP Copper program drilling in Mexico
  - BHP funding +\$5.4M for 4 properties + an additional US\$1.3M in generative work
- Transaction with Canadian assets
  - Drilling in H2 2021
- Expanding the Canadian portfolio
- Cecilia Project exploration program
- Progressing the La Silla Project in Sinaloa, Mexico
- +\$4M in cash
- +\$1.5M in marketable securities
- ~71M shares outstanding
- New partnerships in 2021

Drilling with partners in Sonora, Mexico





## Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Pedro Herrera, *General Manager (Mexico)*
- Robert Scott, *CFO*

## Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*

Riverside in the Field  
with Directors



For full bios please visit Riverside's website at [www.rivres.com](http://www.rivres.com)



# Highly Experienced Technical Team

## John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

## Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear GoldCorp., Pediment Gold and more recently, Argonaut Gold

## Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

## Bryan Wilson, Advisor

Mr. Wilson has over 37 years experience in the mining exploration and development business in various management and executive positions with major companies including Centerra Gold.

## Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

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## Companies our Technical Team has Worked with:

Teck



YAMANAGOLD

RioTinto Kennecott

teckcominco

BHP



SILVER  
STANDARD

# Share Structure and Key Shareholders

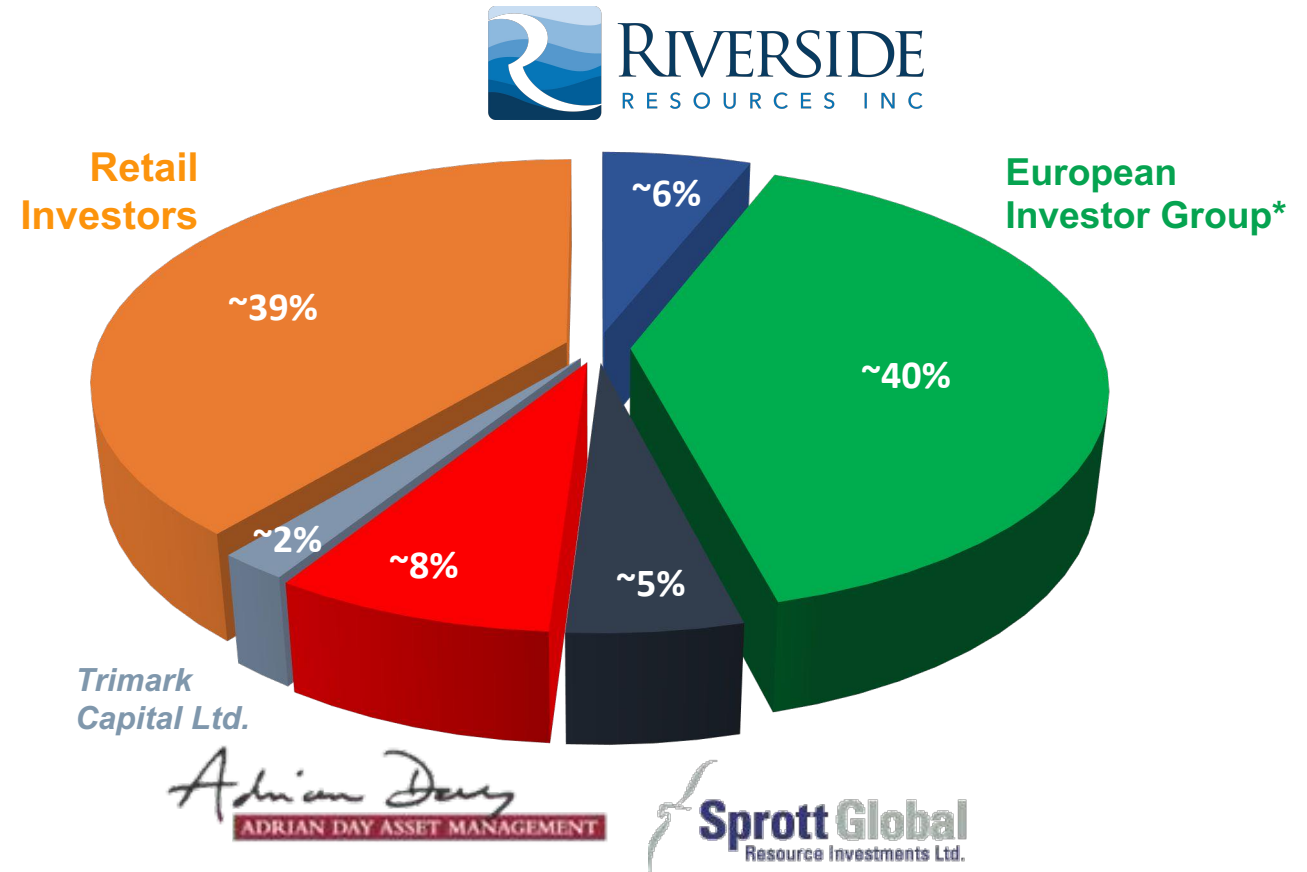
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Issued (since IPO in 2007)	71,017,631
Options	4,468,000
Fully Diluted	75,485,631
Cash	+\$4,000,000
52 Week Hi-Lo	\$0.54 - \$0.155
Market Cap	~C\$14M

Major Shareholders own ~55% of outstanding shares



\*European Investor Group consists of high net worth investors and small resource funds.

\*These amounts are estimated to the best of our knowledge as of July 15, 2021





## Shares Held by Riverside

~400k Shares\*  Arizona Metals Corp.

~15M Shares\*\* Other Private/Non-Public Companies

\*~\$1,600,000 CAD deemed value as of July 15, 2021

\*\*Shares held in illiquid private companies/shells



## Partners



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For every \$1 Riverside spends on exploration,  
the Company has generated ~\$3 in partner-funded exploration.

\*since inception



# Strategic Exploration Funding Agreement with BHP (Year 3)

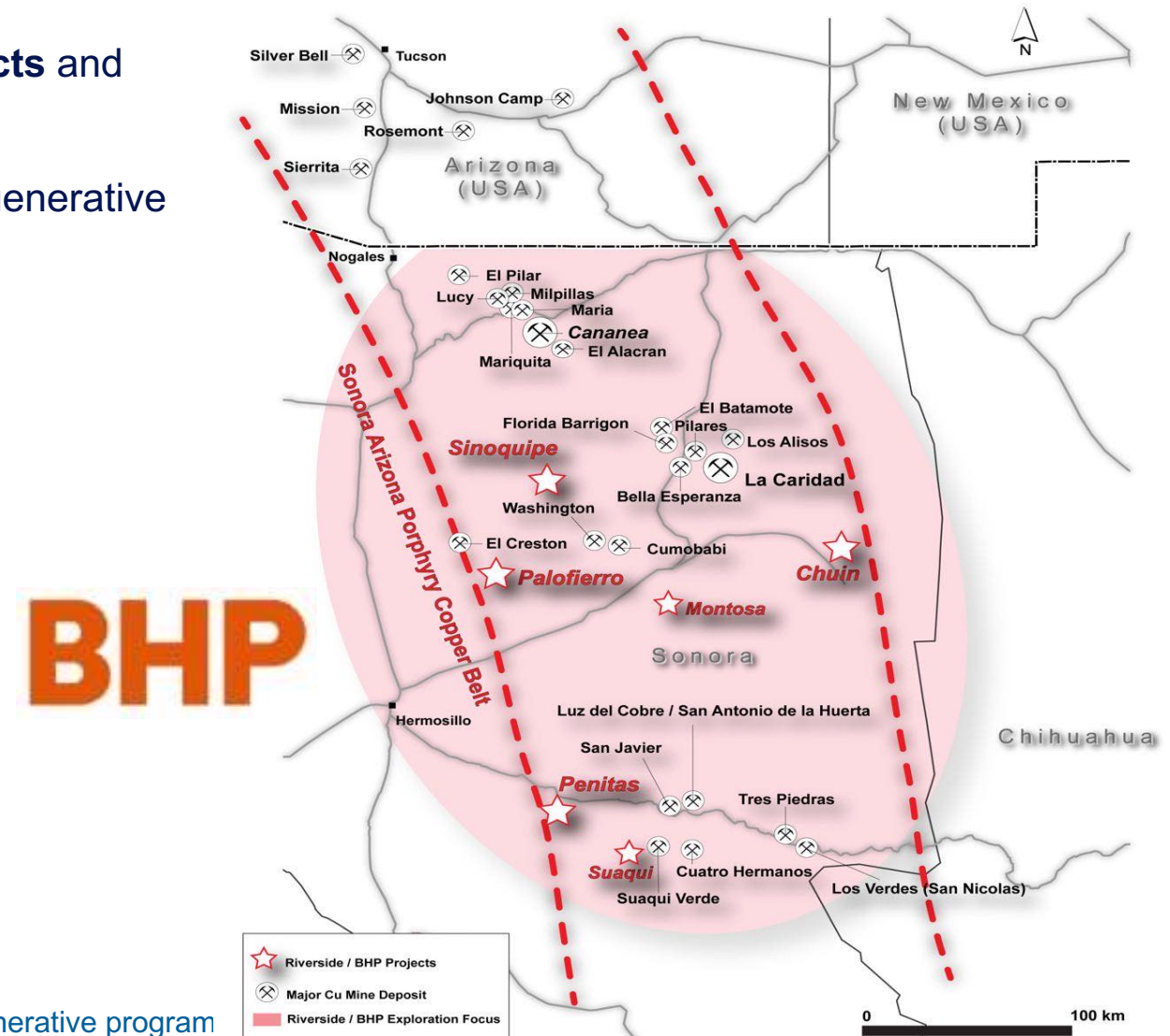
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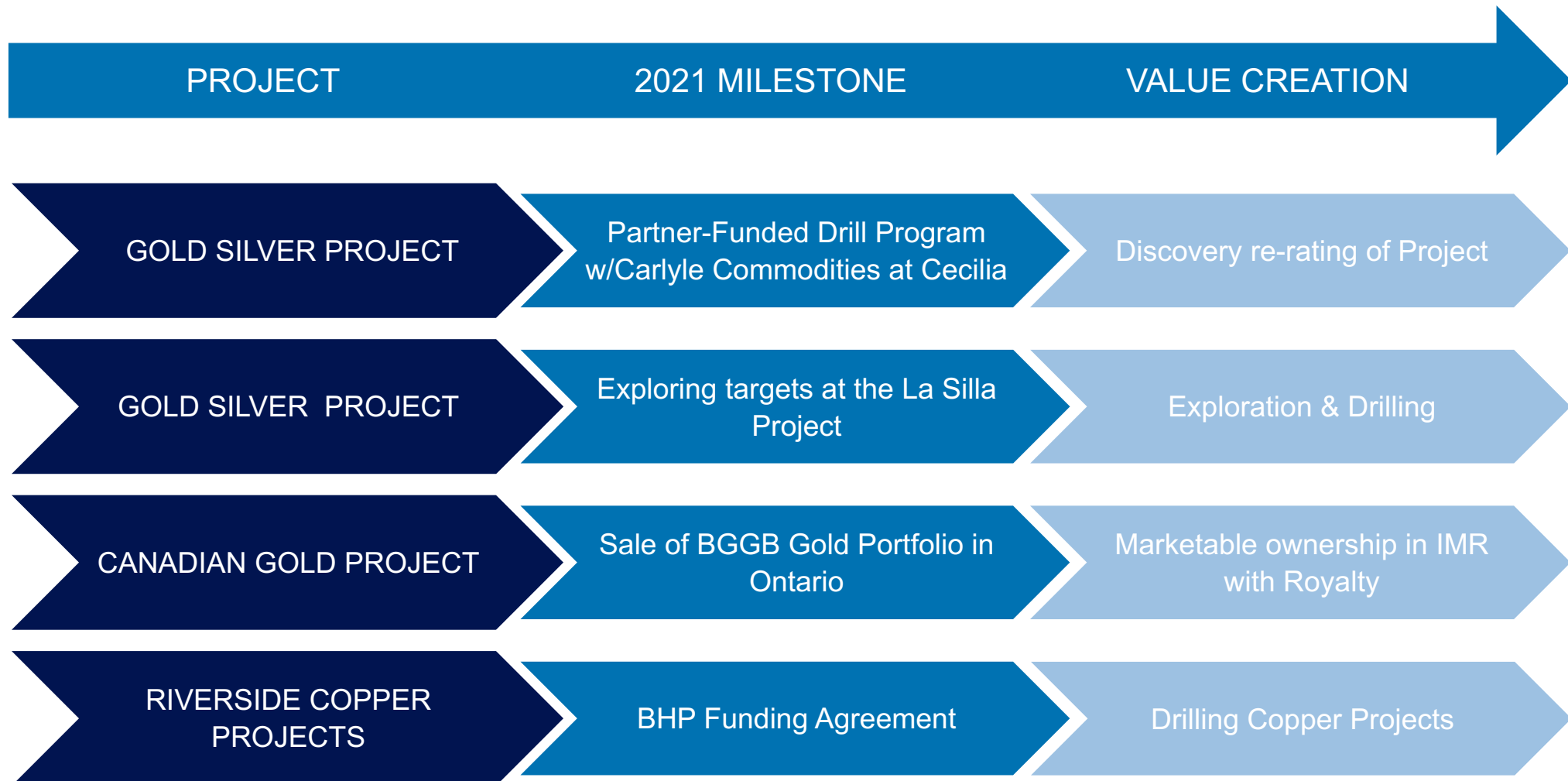
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- BHP to fund **US\$5.4M in drilling towards 2 projects** and geophysics in 2 other priority properties
- BHP fund **US\$1.3M/year** for 2021-2022 continuing generative copper program in Sonora, Mexico
- Over **US\$6.5M** of BHP funding in 2021-2022
- 5 copper properties identified and growing
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
  1. Project Generation Phase (I)
  2. Project Operation Phase (II)
  3. Joint Venture Stage (III)

Region of Copper Belt of Mexico and Riverside-BHP Generative program







# Riverside Progresses Projects in Different Jurisdictions Simultaneously

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MEXICO

SONORA

**BP Exploration Partnership**

Copper Generative Exploration, Increased Funding of US\$1.3M for Year 3

**Los Cuarentas**

100% RRI Owned, Gold-Silver, 1% NSR, Drilled 1200m 2020

**Cecilia**

100% RRI Owned, Gold-Silver, 2.5% NSR, Drilled 1000m 2021

**Ariel**

100% RRI Owned, Copper-Gold

**Clemente**

Optioned & Sold for cash and shares Silver Viper Minerals  
Gold-Silver, 2% NSR

SINALOA

**La Silla**

100% RRI Owned, Gold-Silver

DURANGO

**Peñoles**

Spin out - Capitan Mining, Gold-Silver, 2% NSR

CANADA



ONTARIO

**High-Lakes Greenstone Belt**

Large 230 km<sup>2</sup>, Gold

100% RRI owned &  
Available for Option

**Oakes / Longrose  
/ Pichette**

Sold for 8M shares of IMR  
and Cash Considerations

Gold, 2.5% NSR

USA



ARIZONA

**Sugarloaf Peak**

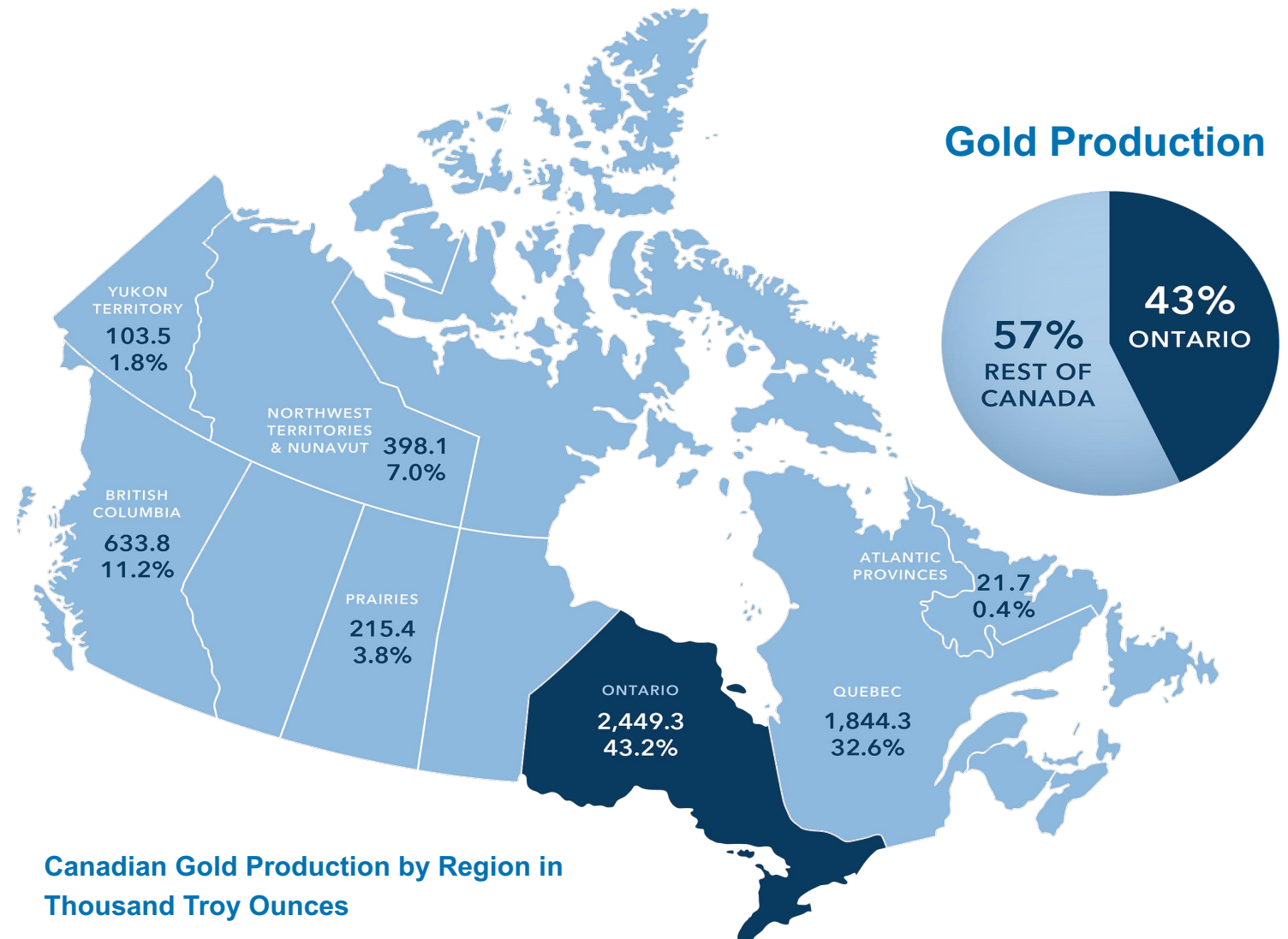
Gold, 2% NSR

Riverside owns  
+\$1,500,000 shares of AMC

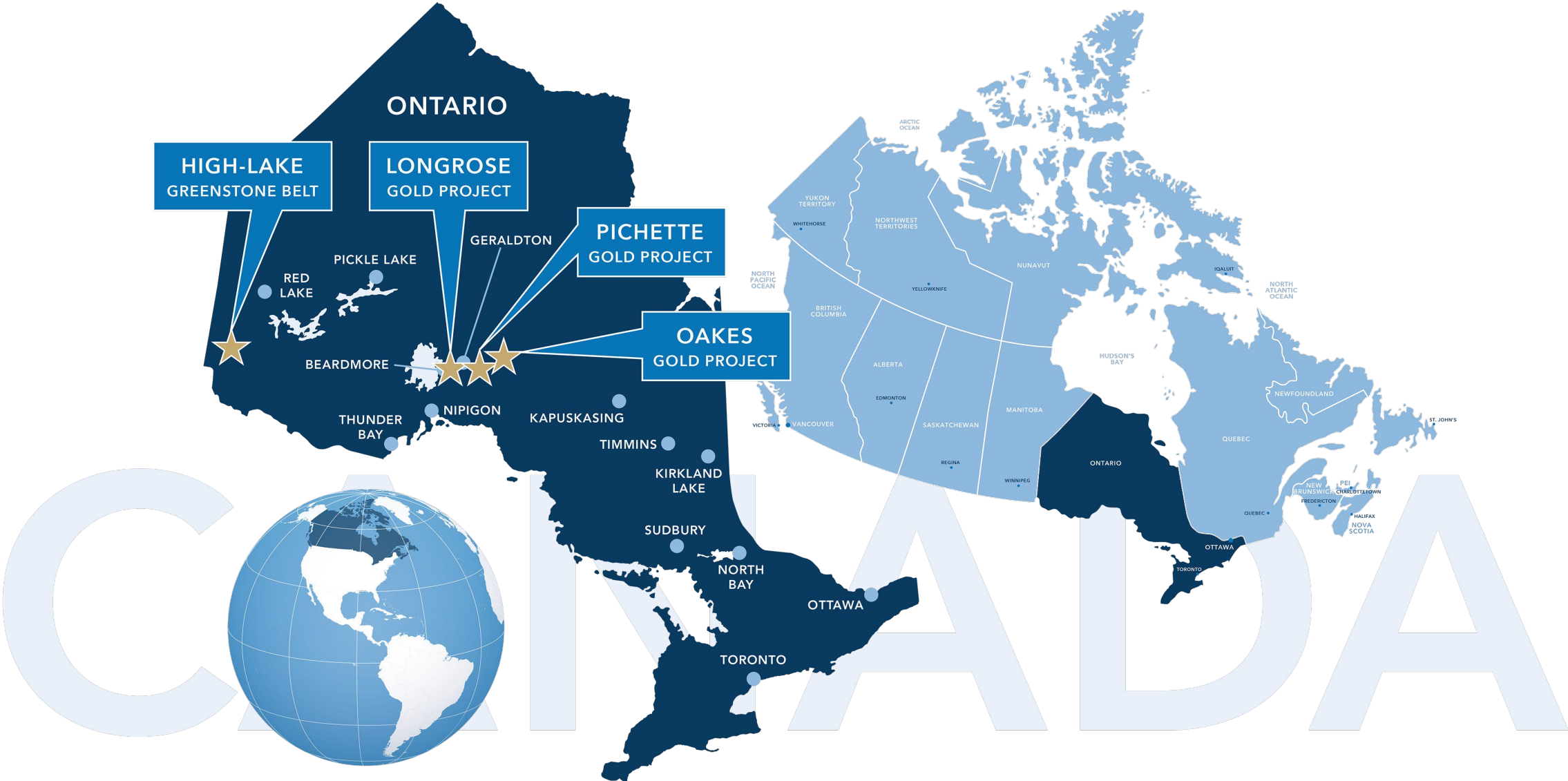


## Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border









## Ontario Canada



CANADA  
ONTARIO

### High Lake Greenstone Belt

- Large property package of 23,000 hectares
- Claim block is ~20 km in length and adjacent to trans Canada highway
- Historical exploration dating to the 1800's – Riverside progressing generative exploration

### Oakes Gold Project

- Sizeable property package of 5,680 hectares in the Beardmore Geraldton Greenstone Belt
- Historical production in the BGGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 7 g/t gold
- Proposed sale to iMetal Resources is presently being explored

### Longrose Gold Project

- 400 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Historical drilling in the 1950's includes high-grade gold intercepts of up to 25 g/t gold
- Proposed sale to iMetal Resources is presently being explored

### Pichette Gold Project

- 1,190 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Located close to Leitch Mine which produced 850,000 oz of gold & 100,000 oz of silver
- Historical drilling includes high-grade gold intercepts of up to 5 g/t gold
- Proposed sale to iMetal Resources is presently being explored



# Canadian Beardmore Geraldton Gold Belt Project Portfolio Sale to iMetal Resources

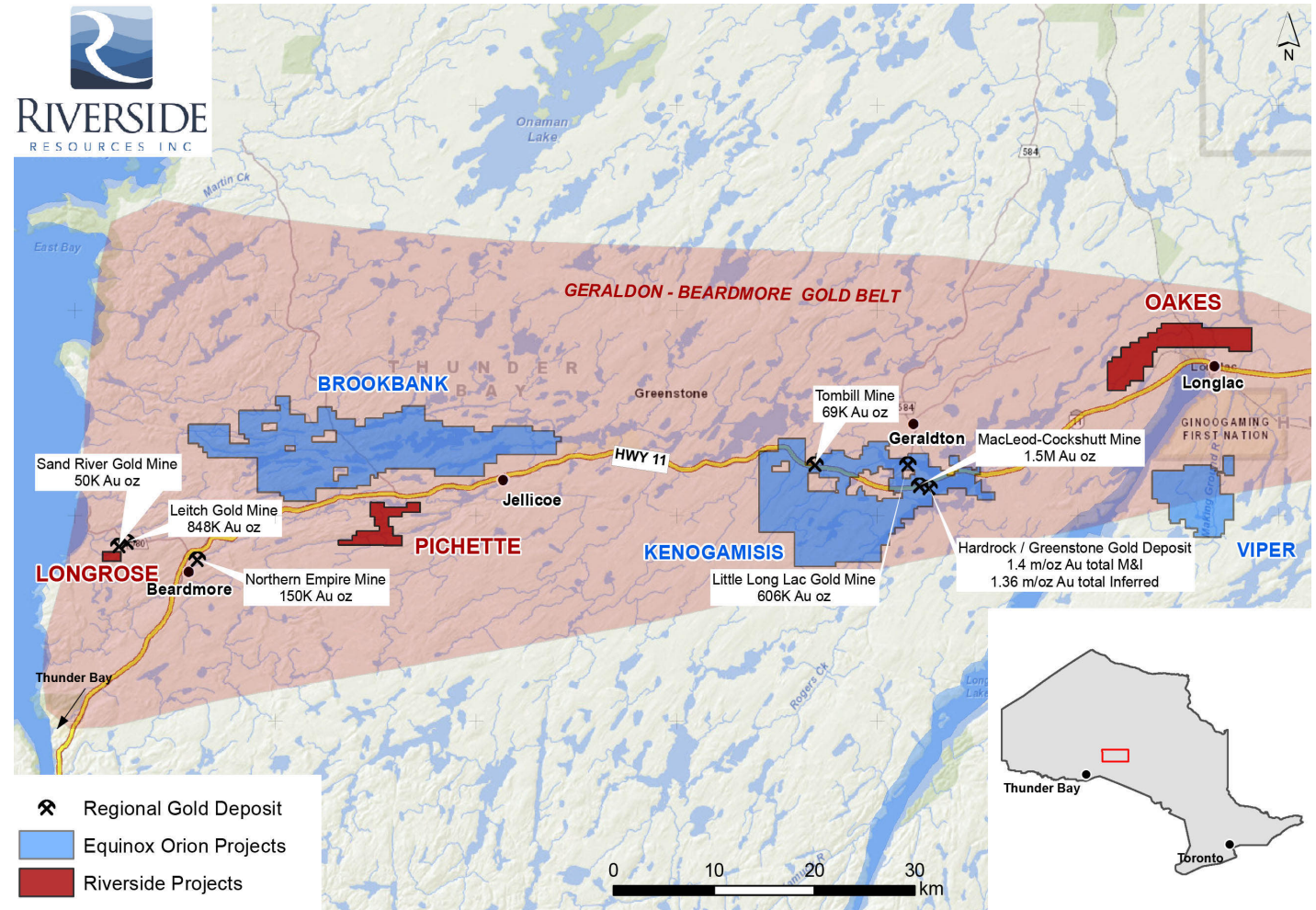
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- Located in **Ontario, Canada**
- **Sold** Beardmore Geraldton Greenstone Belt (BGGB) portfolio to iMetal Resources for 8M shares, 2.5% NSR and cash considerations
  - RRI technical team to design and manage exploration programs
- Prolific gold mining region
- Good access and infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- 2<sup>nd</sup> phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**

*\*(see press release Dec 11, 2019)*

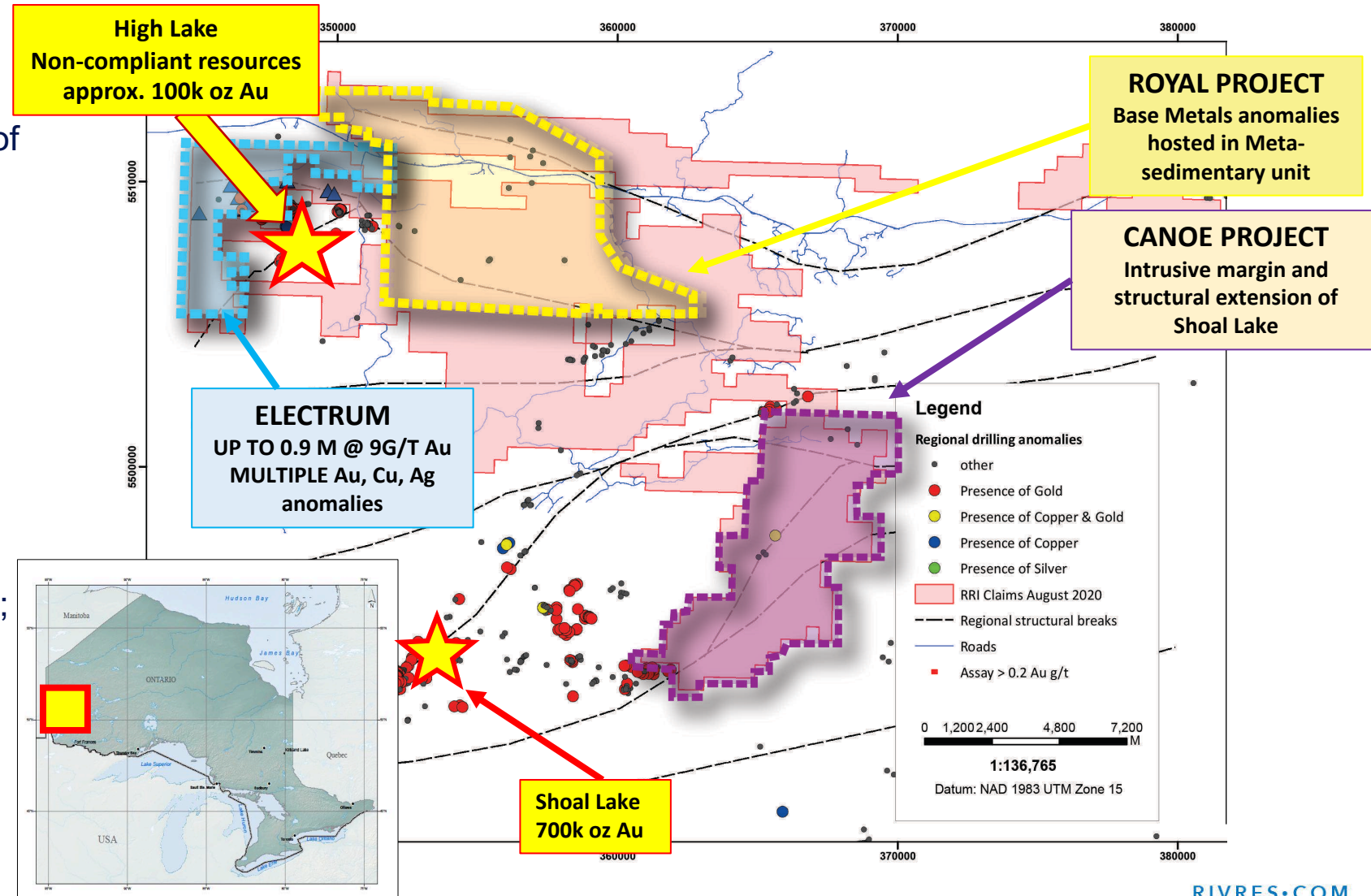






## GEOLOGY AND PROJECTS ASSOCIATED WITH MAJOR REGIONAL BREAKS

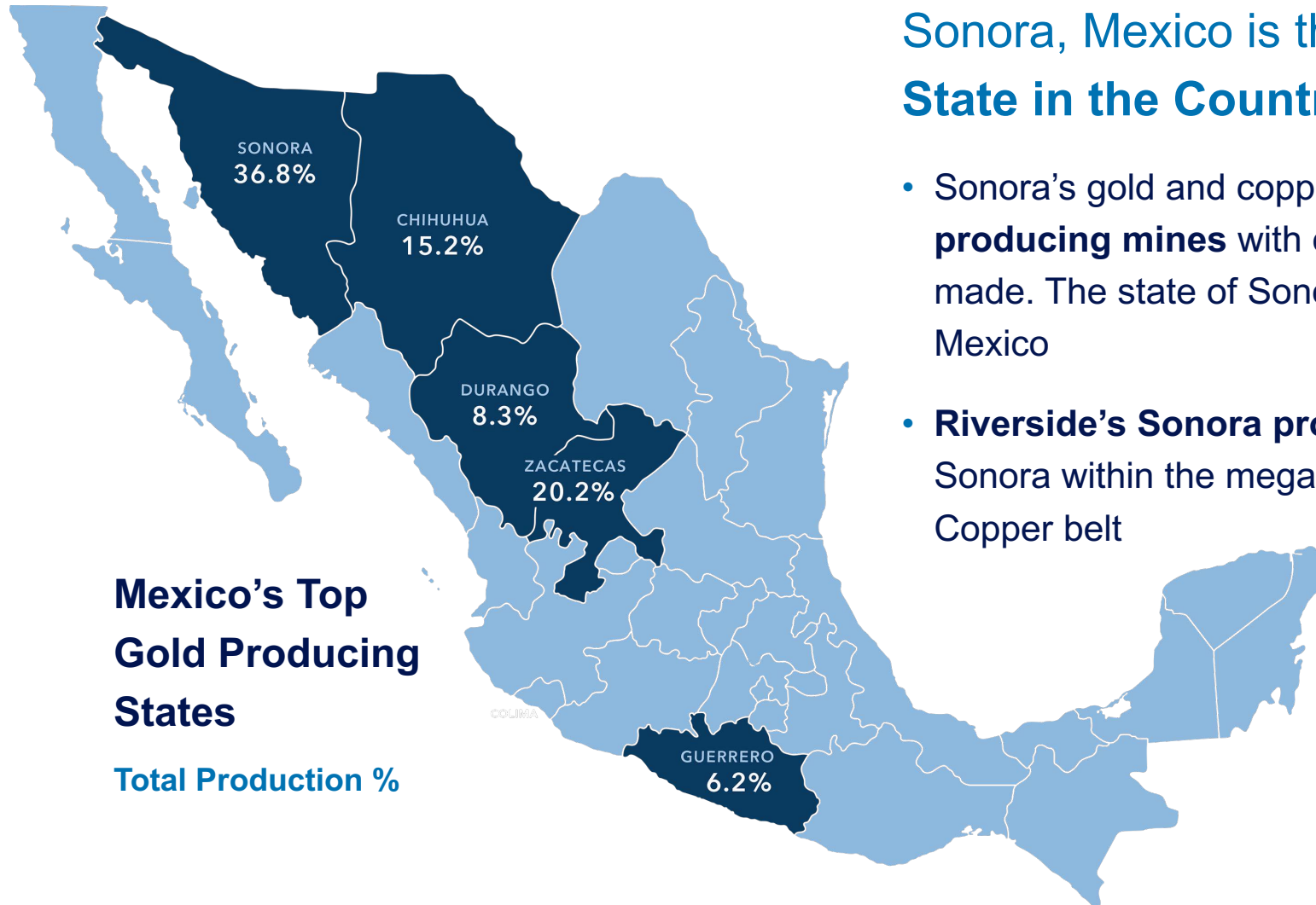
- **100% Riverside owned**
- Located in **Ontario, Canada** along the Ontario & Manitoba border south of Highway 17 west of Kenora
- Under-explored greenstone belt with strong potential for base metals and gold discoveries
- Very large land package of **~23,000 hectares**
- Riverside's technical team currently **progressing generative exploration**; surface geochemistry and surface sampling
- Good access and infrastructure
- Available for option





## Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Rivres's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt

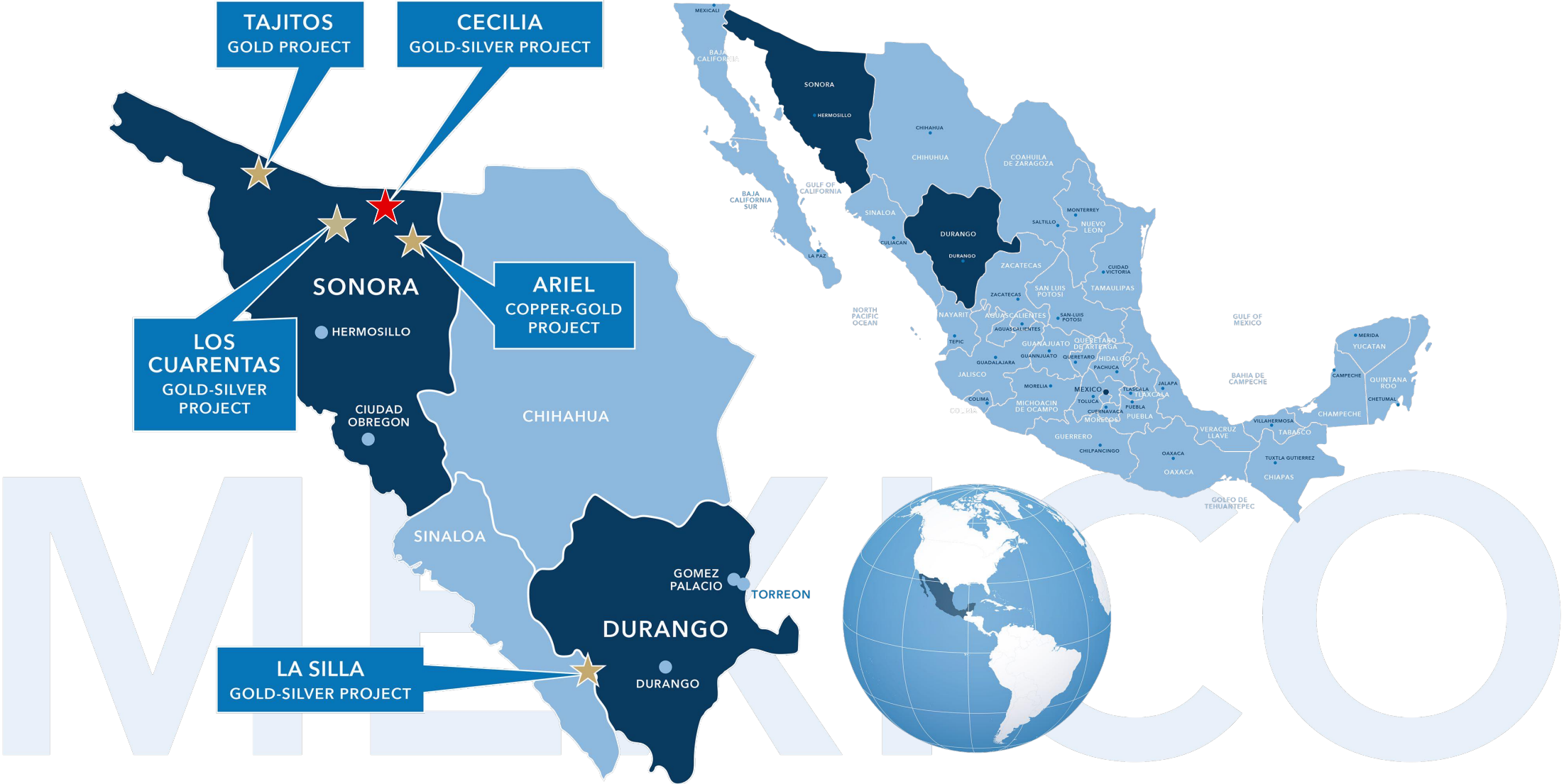


### Mexico's Top Gold Producing States

Total Production %

# Diverse High-Quality Mexico Portfolio

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## Sonora Mexico

### BP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.3M/year for 2021-2022** continuing generative copper program in Sonora, Mexico
- **Additional US\$5.4M funding** allocated for high value work programs for four (4) projects: Chuin, Palofierro, Sinoquipe, Penitas



### Los Cuarentas Project

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Equinox Gold's Mercedes mine
- Recently completed a partner-funded 1,500 m drill Program
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- 100% owned by Riverside Resources and available for option



### Cecilia Project

- Located in 40 km east of Cananea, Mexico's largest copper city
- First phase exploration found assays up to 113 g/t Au & 288 g/t Ag
- Optioned to Carlyle Commodities Corp for a 3 year, \$2.5M partner-funded exploration program
- Initial drill results from partner funded program showed 24.2 m of 1.51 g/t Au



### Ariel Project

- Project is situated Laramide copper belt of northern Mexico. Currently early stage of exploration.
- Strategically located 30 km from the world-class La Caridad Cu-Mo porphyry mine
- Field work includes a reconnaissance program and surface sampling work



MEXICO  
SONORA

# Cecilia Gold-Silver Project

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- **Optioned** to Carlyle Commodities Corp.  
3 yrs | \$2.5M partner-funded exploration
- **Drilled 24.2 m of 1.51 g/t Au** in April 2021  
*(see press release April 15, 2021)*
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access** and close to necessary infrastructure
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found \*high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**

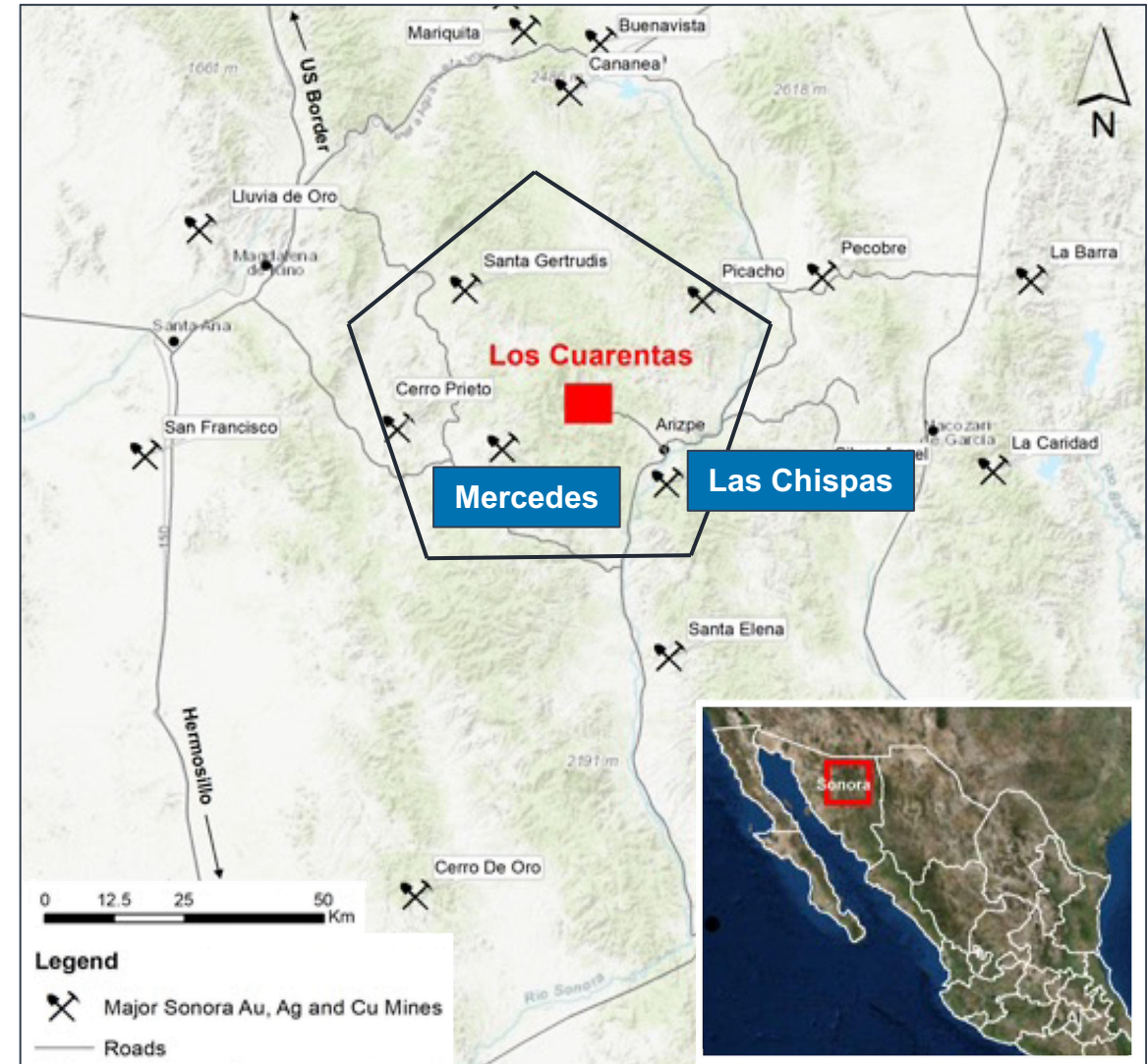
*\*(see press release June 6, 2017)*







- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3<sup>rd</sup> Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)  
*\*(see press release October 8, 2020)*
- Good access and close to necessary infrastructure





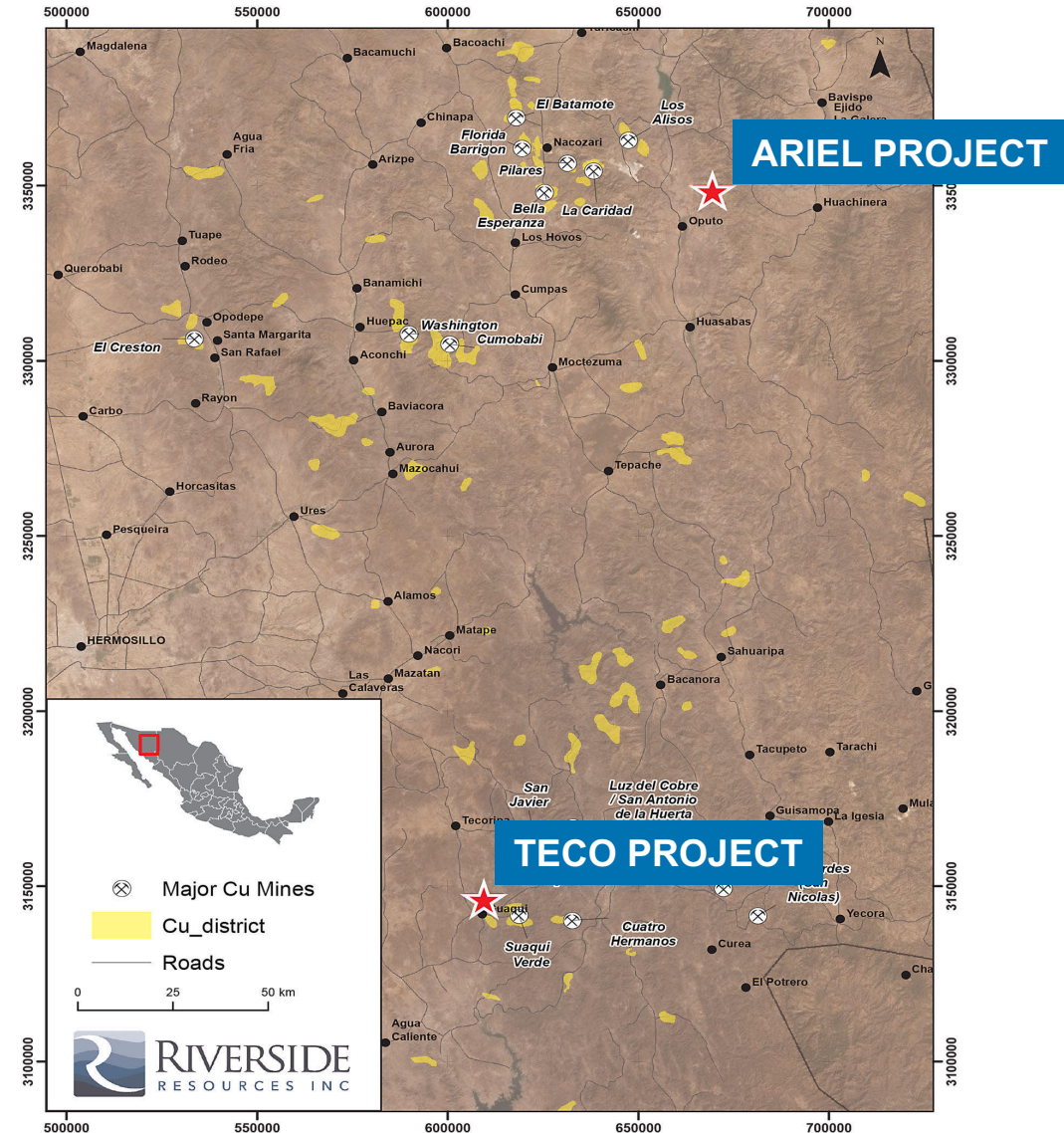


Riverside has two  
Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines



# Asset Value Drivers

## Riverside's Portfolio, Partnerships & Transactions

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## Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid-19 safety protocols.

## Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

## Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.







- Riverside & BHP move to drilling and expanded copper programs with >\$5M funding exploration program
  - Drilling Palofierro & Chuin copper projects
  - Lead generation → Copper Discovery
- Canada: Riverside self-funded High-Lake Belt, and Partner (IMR) funded exploration with fall 2021 results
- Progressing with exploration at La Silla Project in Mexico
- Cecilia Project: Partner-funded exploration program with results in winter 2021
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

## Upcoming 2021 Catalysts & Value Drivers



- Riverside has more than \$4M in the treasury, over \$1.5M in marketable securities, royalties, no debt and a strong shareholder base with approximately 71M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

## Summary and Key Takeaways





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