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RIVERSIDE  
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

February 2021

## Forward-Looking Statements

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Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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## Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

# Investment Highlights

- Highly experienced & focused exploration team
- 75,000 Location Database (\$20M+ in past investment)
- +\$3.5M in cash
- Less than 69M shares outstanding
- Expanding the Canadian portfolio
  - Staked 230 km<sup>2</sup> High Lake Greenstone Belt
  - Expanding the Oakes Gold Project
- New partnerships in 2021 (winter drilling)
  - Option Agreement w/Carlyle Commodities Corp (3 yrs / \$2.5M) at Cecilia Project
    - Drill Program commencing Feb 2021
  - Progressing w/Hochschild Mining (5 yrs / US\$8M) at Los Cuarentas Project
  - Exploration Funding Agreement with BHP (focus on copper discoveries in Sonora, Mx)
  - Canadian Assets Transactions



Riverside Geologists in Sonora, Mexico



# Experienced and Balanced Management Team

## Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Pedro Herrera, *General Manager (Mexico)*
- Robert Scott, *CFO*

## Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Joness Lang, *Advisor*



Riverside in the Field with Directors

For full bios please visit Riverside's website at [www.rivres.com](http://www.rivres.com)

# Highly Experienced Technical Team

## John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

## Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear Gold Corp., Pediment Gold and more recently, Argonaut Gold

## Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

## Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.

## Companies our technical team has worked with



YAMANAGOLD

RioTinto Kennecott

teckcominco



SILVER  
STANDARD

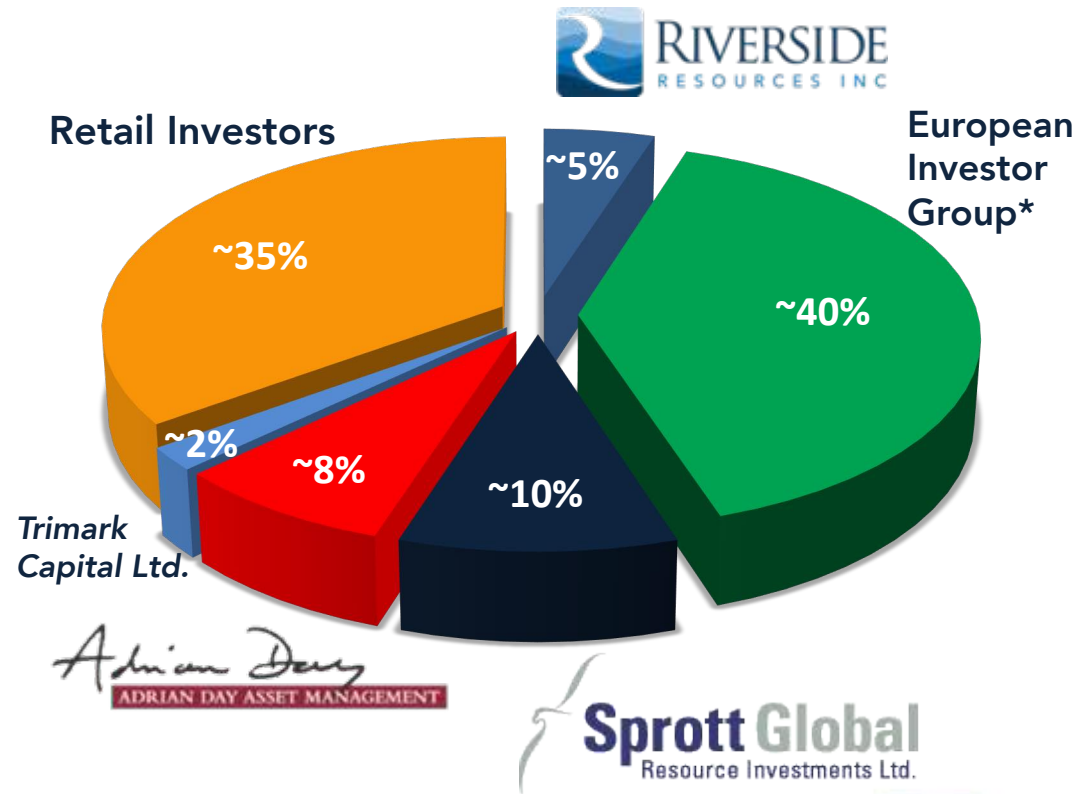


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# Share Structure and Key Shareholders

Issued (since IPO in 2007)	68,362,131
Options	3,773,000
Warrants (0.22)	13,235,432
Fully Diluted	85,370,563
Cash	+\$3,500,000
52 Week Hi-Lo	\$0.54 - \$0.10
Market Cap	~C\$24M

Major Shareholders own ~65% of outstanding shares



\*European Investor Group consists of high net worth investors and small resource funds

\*These amounts are estimated to the best of our knowledge as of February 1, 2021

# Riverside's Equity Portfolio

## Shares Held by Riverside

~800k Shares\*  Arizona Metals Corp.

~15M Shares\*\* Other Private/Non-Public Companies

\*~\$775,000 CAD deemed value as of February 1, 2021

\*\*Shares held in illiquid private companies/shells



# Partner Funded Exploration



# Partners



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For every \$1 Riverside spends on exploration the Company has generated ~\$2 in partner-funded exploration.

\*since inception



## Major companies Riverside has had Strategic Alliances with

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ANTOFAGASTA  
MINERALS



**CLIFFS**



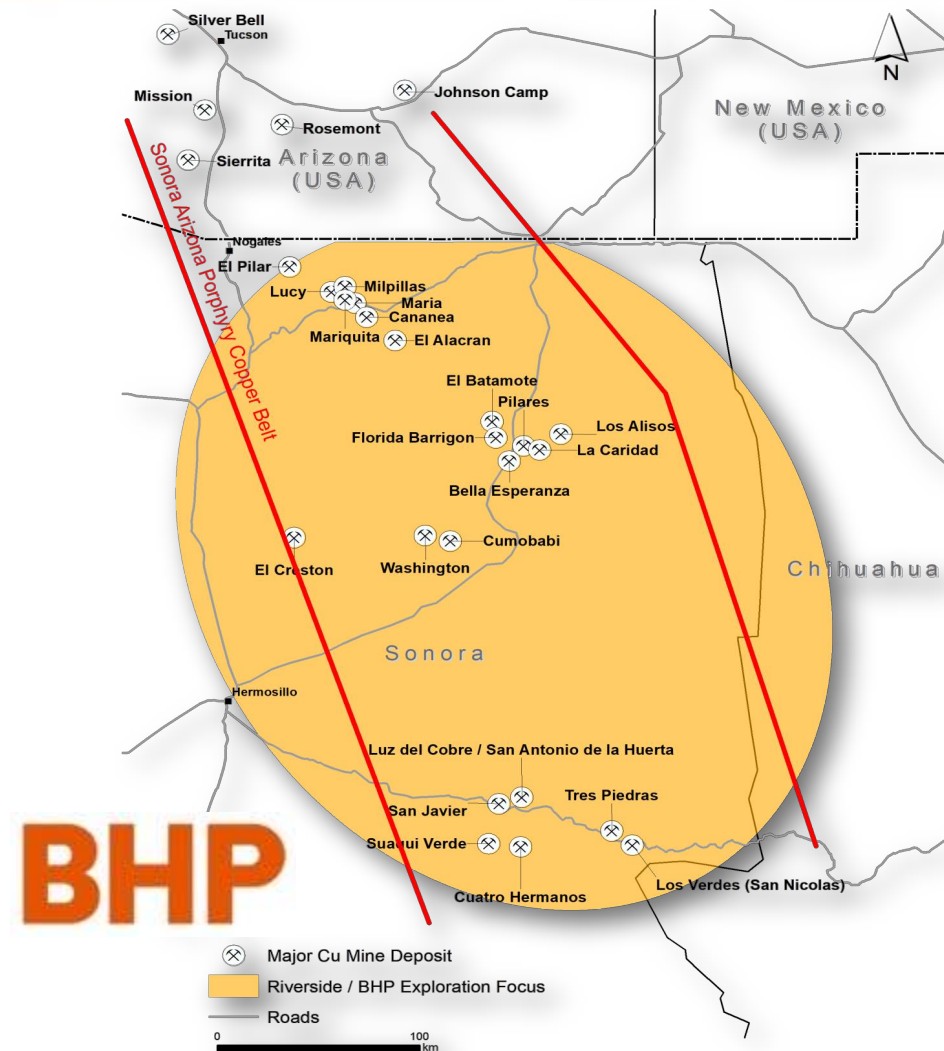
**HOCHSCHILD**



**RIVERSIDE**  
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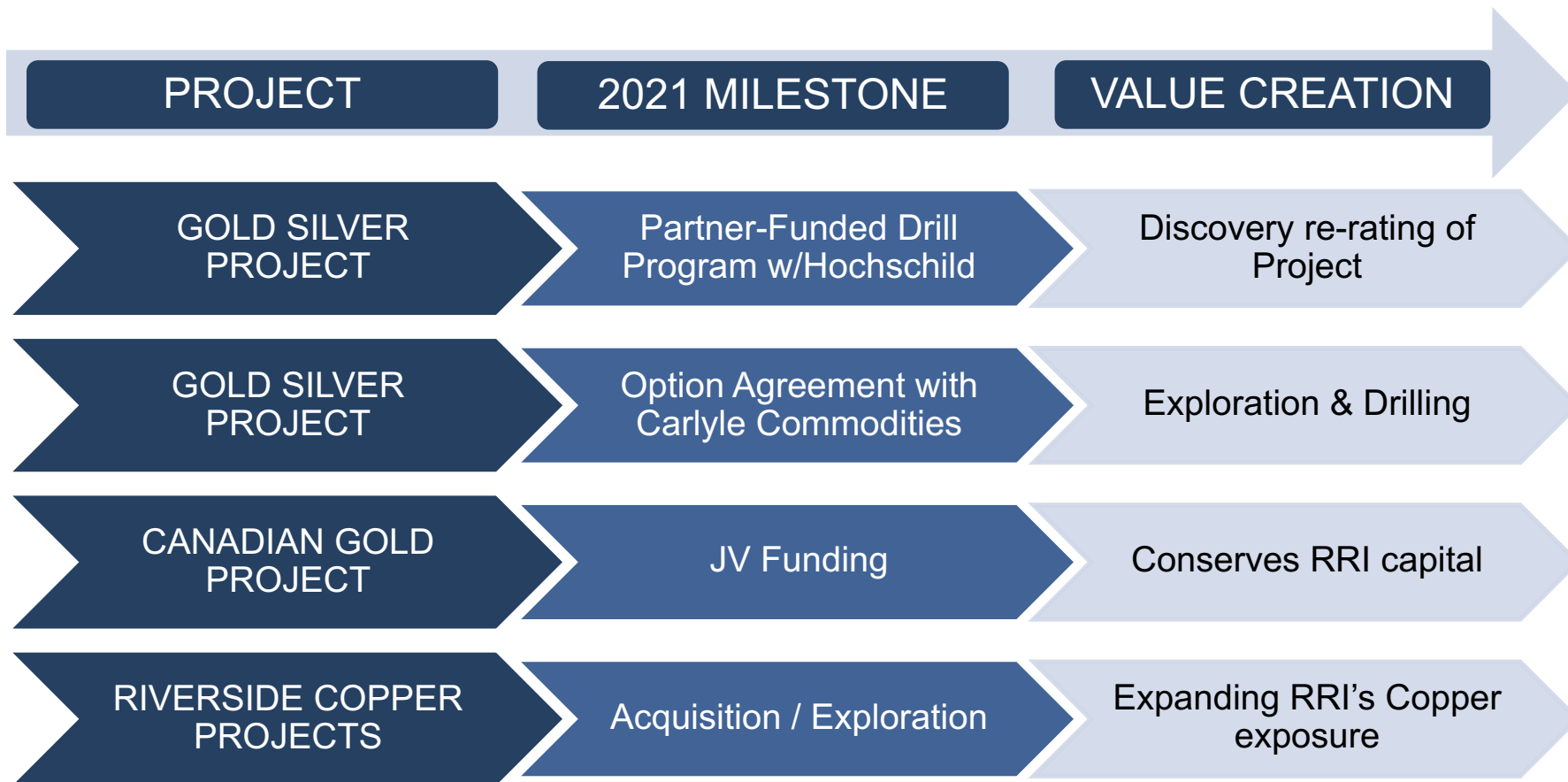
# Exploration Funding Agreement with BHP

- BHP to fund **US\$1M/year** for a minimum of **two-years** for copper generative work
  - Increased funding by BHP for year 2
- Focus on the central portion of the **Laramide Copper Belt** in Sonora, Mexico
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages
  1. Project Generation Phase (I)
  2. Project Operation Phase (II)
  3. Joint Venture Stage (III)



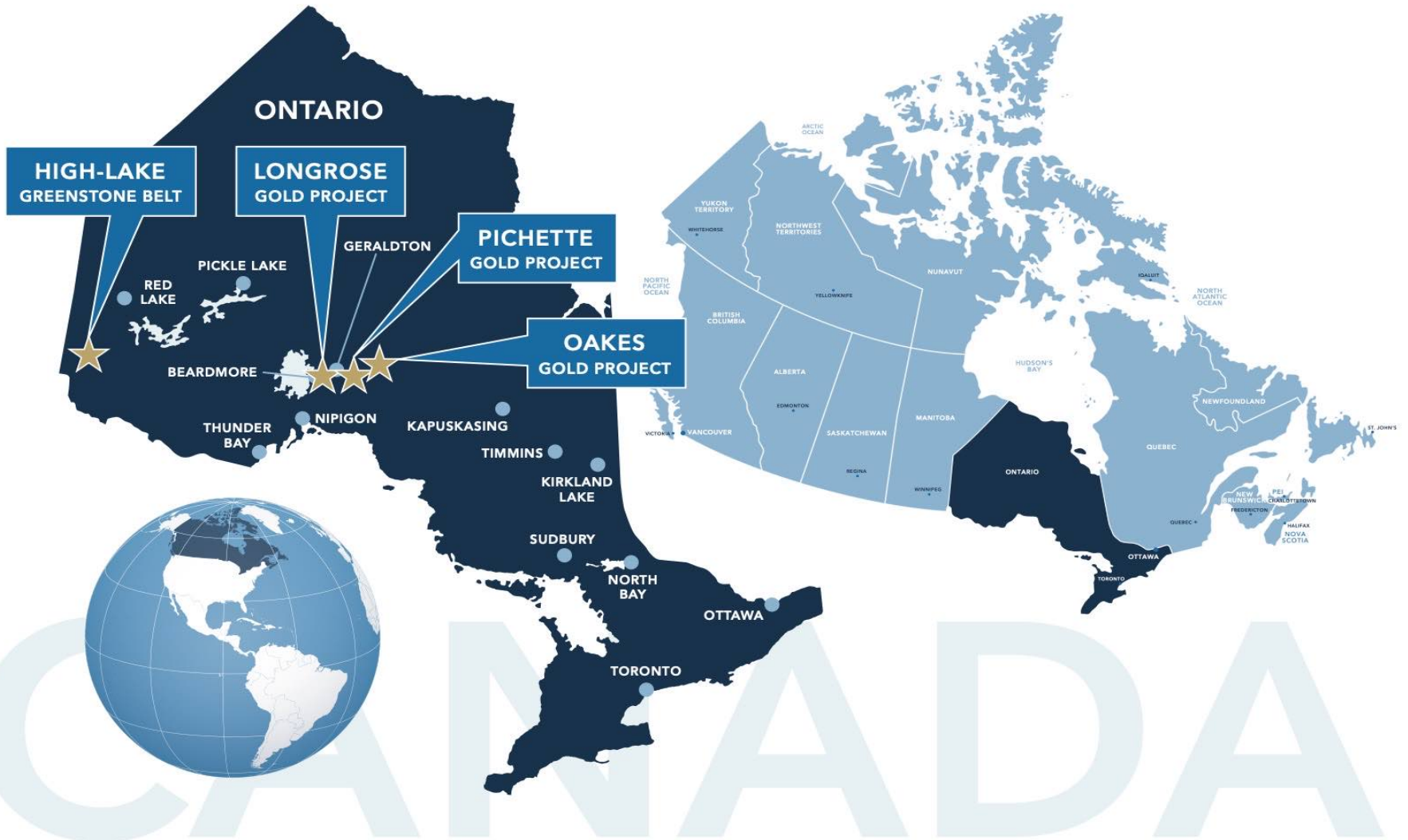
Region of Copper Belt of Mexico and Riverside-BHP Generative program

# Progressing the Portfolio





# Expanding into Canada

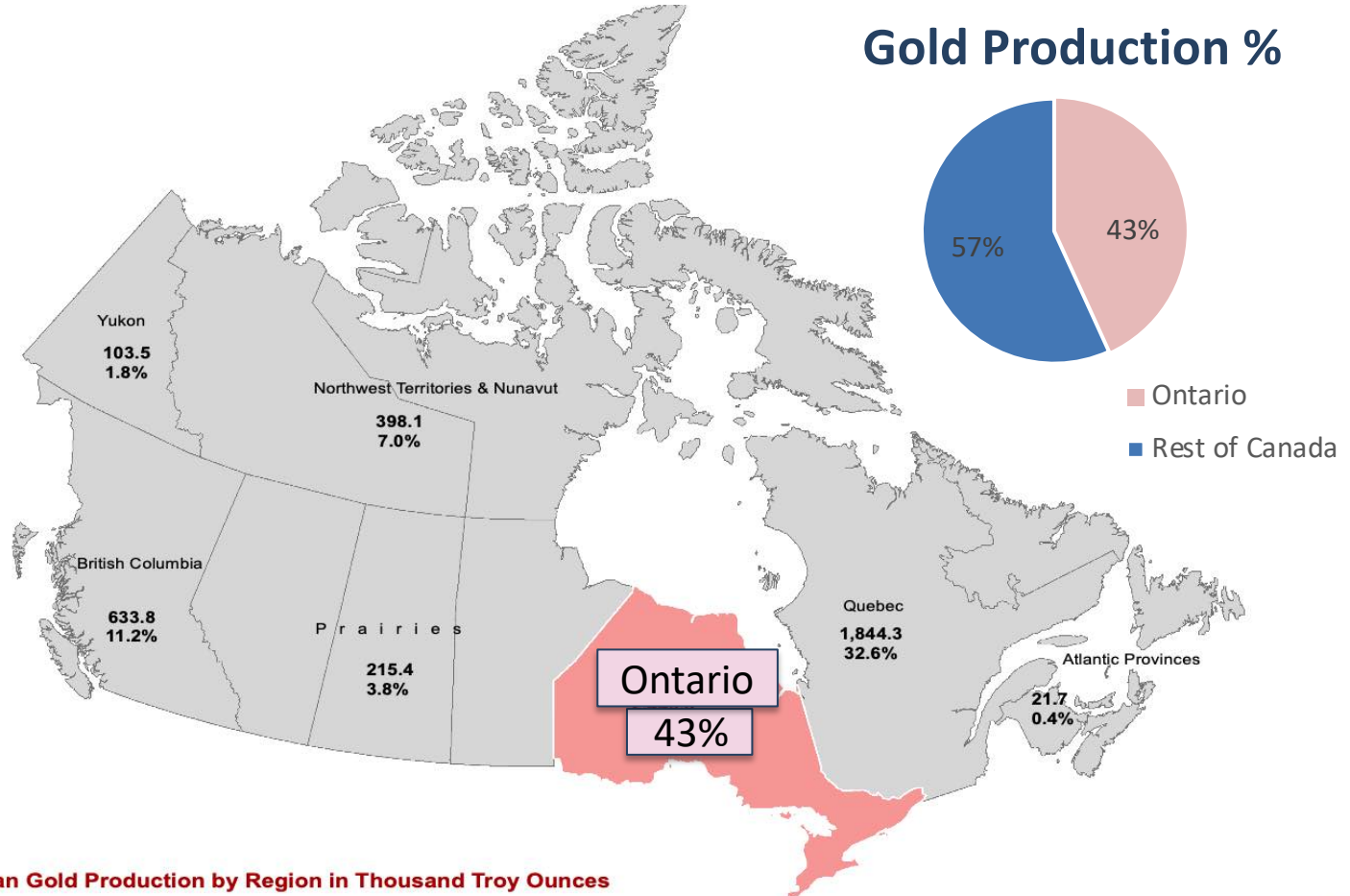


# Why Canada? Why Ontario?

## Ontario is the leading mining jurisdiction in Canada

Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**

**Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border

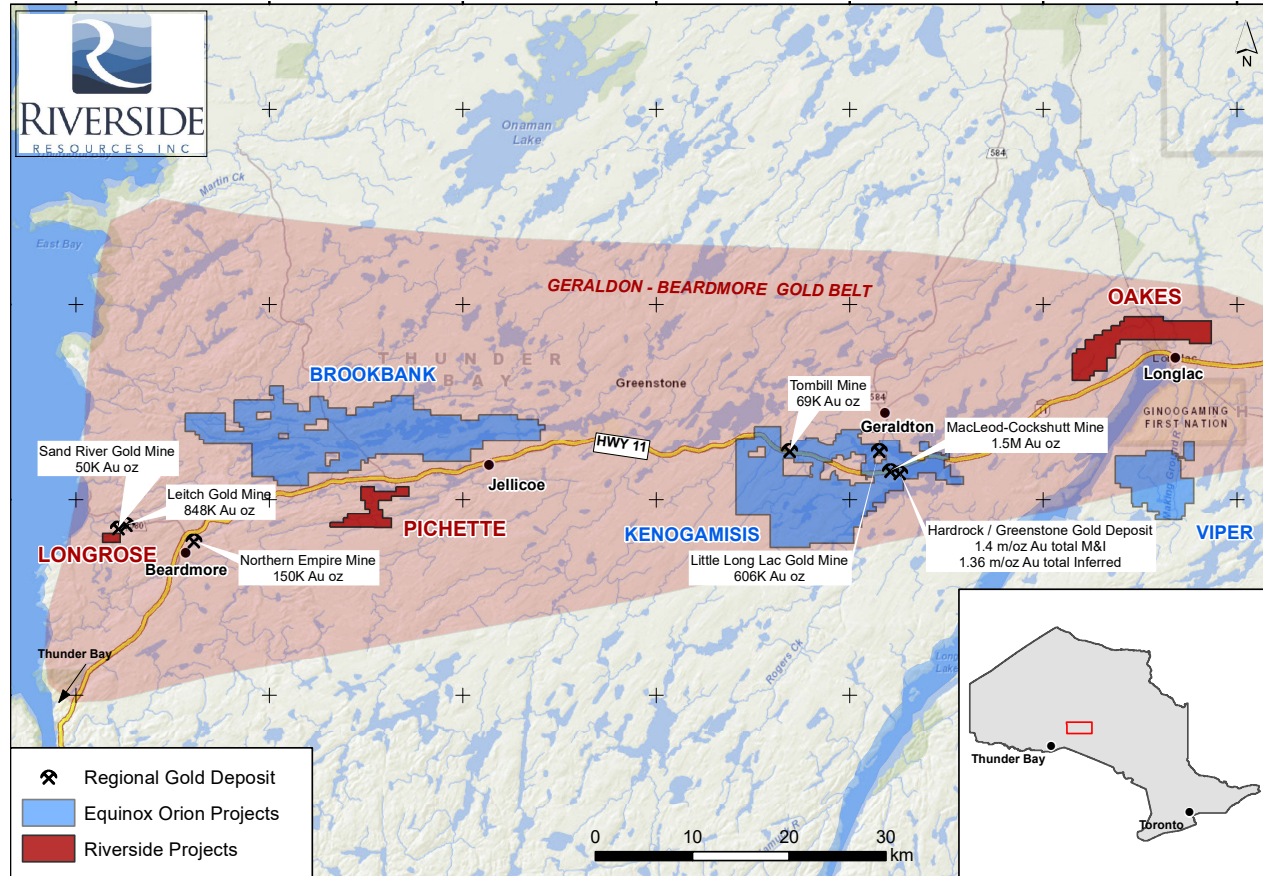


Canadian Gold Production by Region in Thousand Troy Ounces

# Canadian Geraldton Beardmore Gold Belt Project Portfolio



- Located in **Ontario, Canada**
- **Sold** Beardmore Geraldton Greenstone Belt (BGGB) portfolio to iMetal Resources for shares, NSR and cash considerations
  - RRI technical team to design and manage exploration programs
- Prolific gold mining region
- Good access and infrastructure
- Historical **high-grade gold** intercepts
- 2<sup>nd</sup> phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**
- High-grade gold discovery potential



*\*(see press release Dec 11, 2019)*



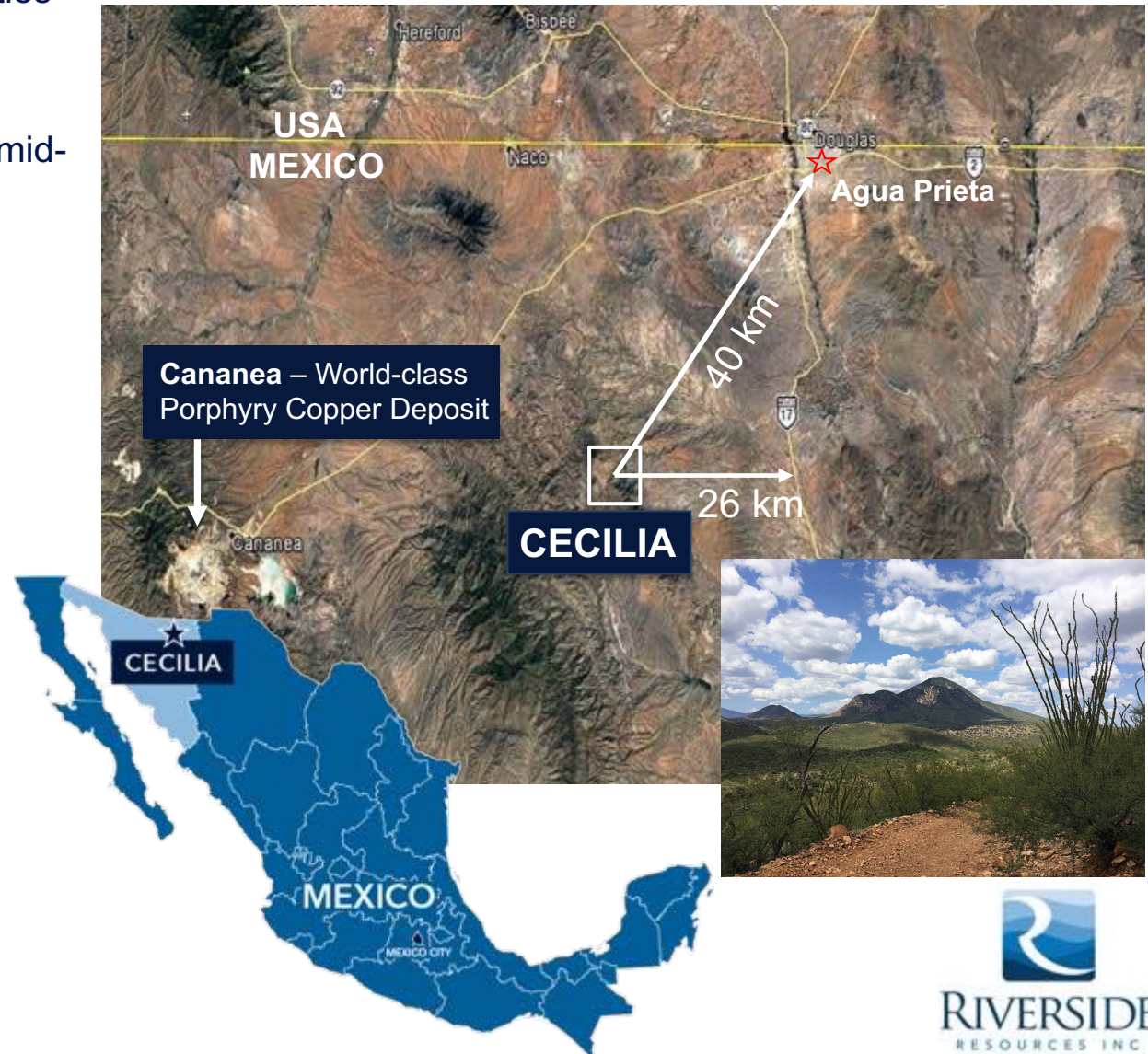
# Diverse High-Quality Mexico Portfolio



# Cecilia Gold-Silver Project

- **Optioned** to Carlyle Commodities Corp. 3 yrs | \$2.5M partner-funded exploration
- **Drill Program** commenced in mid-February 2021
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access** and close to necessary infrastructure
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found \*high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**

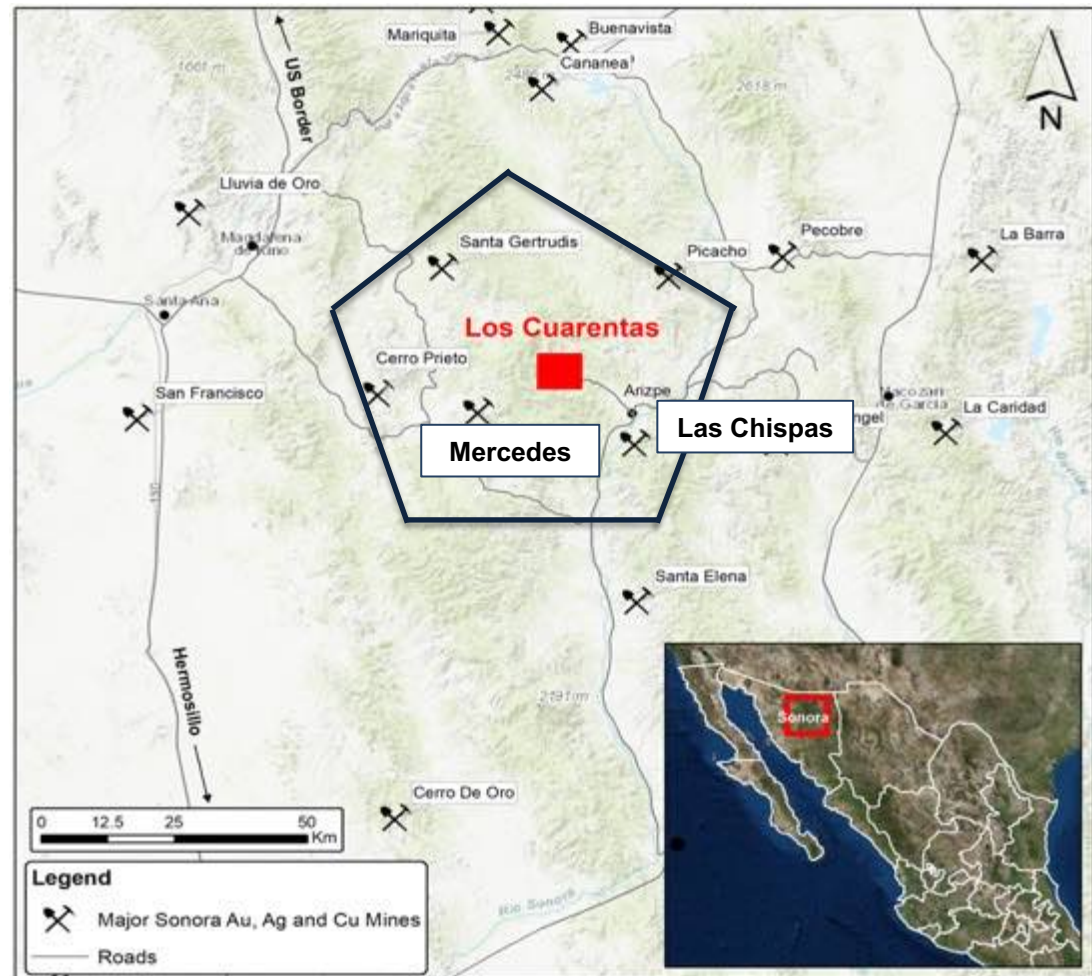
*\*(see press release June 6, 2017)*



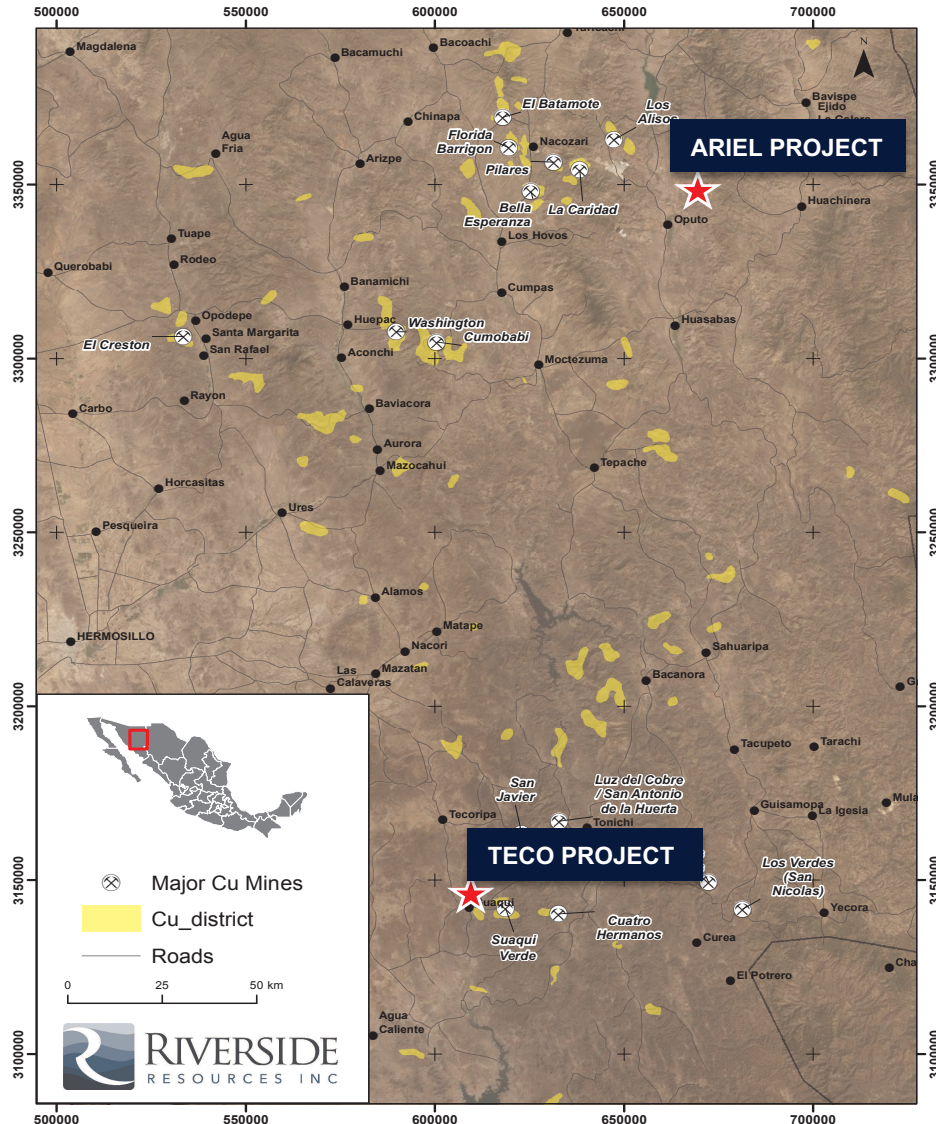


# Los Cuarentas Gold-Silver Project

- **Optioned to Hochschild Mining**
- **Partner-funded 2,000 m Drill Program completed**
- **5 yr | US\$8M partner-funded exploration program**
- **Located in NE Sonora, Mexico & 17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- **3<sup>rd</sup> Sampling Program found high-grade Au (32.9 g/t & 21.7 g/t Au)**  
*\*(see press release October 8, 2020)*
- **Near necessary infrastructure**
- **Identifying and sampling new targets**







Riverside has two  
Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines

# Asset Value Drivers

## Riverside's Portfolio & Partnerships

Peñoles Project Spin Out  
Capitan Mining



100% Owned Projects



CANADA

Oakes Gold Project

Longrose Gold Project

Pichette Gold Project

High Lake Greenstone Belt



MEXICO

La Silla Gold-Silver Project

Tajitos Gold Project

Ariel Copper Project

Funded Exploration Program



Cecilia Gold-Silver Project

Los Cuarentas Gold-Silver Project with Hochschild Mining PLC

BHP Exploration Partnership Program for copper discovery in Sonora, Mexico

- Riverside continues Exploration Funding Agreement with BHP with increased funding
  - Lead generation → Copper Discovery
- Cecilia Project: Partner-funded winter drill program commenced mid-Feb 2021
- Progressing targets at Los Cuarentas with Hochschild Mining
- Continued exploration at Riverside owned projects:
  - Evaluating targets and designing exploration programs at Ontario Gold Projects
- New strategic partnerships to advance existing 100%-owned Riverside projects
- New project acquisitions and portfolio growth:
  - Mexico Expansion - Advancing the Cecilia Project with drilling
  - Acquisition and target evaluation of the High Lake Greenstone Belt (230 km<sup>2</sup>) in western, Ontario

## Upcoming 2021 Catalysts & Value Drivers





- Riverside has more than \$3.5M in the treasury, no debt & a strong shareholder base with less than 69M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

## Summary & Key Takeaways





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