



RIVERSIDE  
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

March 2021



## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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## Qualified Person

The scientific and technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- Drill results coming for the Cecilia Project
- Transaction with Canada assets
- Expanding the Canadian portfolio
- New partnerships in 2021
- BHP Copper program progressing
  - Exploration agreement extended for a fully-funded 3<sup>rd</sup> year
- Progressing with Hochschild Mining (5 yrs / US\$8M) at Los Cuarentas Project
- +\$3.5M in cash
- Less than 69M shares outstanding

Drilling at Cecilia, Sonora, Mexico this month.





## Management

- John-Mark Staude, *President & CEO*
- Alberto Orozco, *VP Corporate Development*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Pedro Herrera, *General Manager (Mexico)*
- Robert Scott, *CFO*

## Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Joness Lang, *Advisor*

Riverside in the Field  
with Directors



For full bios please visit Riverside's website at [www.rivres.com](http://www.rivres.com)

# Highly Experienced Technical Team

## John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

## Alberto Orozco, VP Corporate Development

Mr. Orozco has 15 years of mining experience working with Linear Gold Corp., Pediment Gold and more recently, Argonaut Gold

## Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Pedro Herrera, Country Manager (Mexico)

Mr. Herrera holds his MSc. and has more than 20 years of exploration experience throughout Mexico.

## Ron Burk, Advisor

Mr. Burk has 30 years of work experience in the minerals industry and contributed in the discovery of the Pitarrilla Project in Durango, Mexico.



## Companies our Technical Team has Worked with:

**Teck**



**YAMANAGOLD**

**RioTinto** Kennecott

**BHP**

**teck**cominco



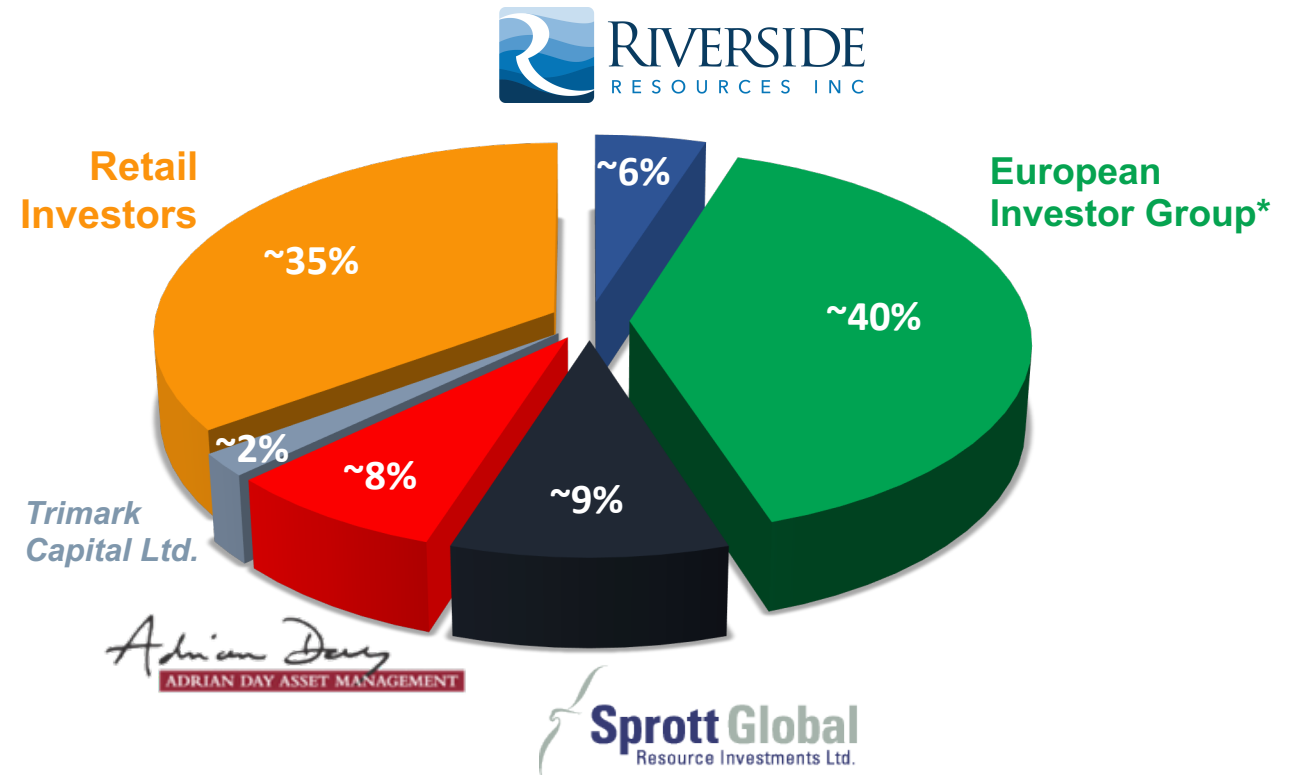
**SILVER  
STANDARD**

# Share Structure and Key Shareholders



Issued (since IPO in 2007)	68,869,631
Options	4,568,000
Warrants (0.22)	13,235,432
Fully Diluted	86,673,063
Cash	+\$3,500,000
52 Week Hi-Lo	\$0.54 - \$0.10
Market Cap	~C\$15M

Major Shareholders own ~65% of outstanding shares



\*European Investor Group consists of high net worth investors and small resource funds.

\*These amounts are estimated to the best of our knowledge as of March 1, 2021



## Shares Held by Riverside

~800k Shares\*  Arizona Metals Corp.

~15M Shares\*\* Other Private/Non-Public Companies

\*~\$1,400,000 CAD deemed value as of March 1, 2021

\*\*Shares held in illiquid private companies/shells



# Partners



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For every \$1 Riverside spends on exploration,  
the Company has generated ~\$2 in partner-funded exploration.

\*since inception

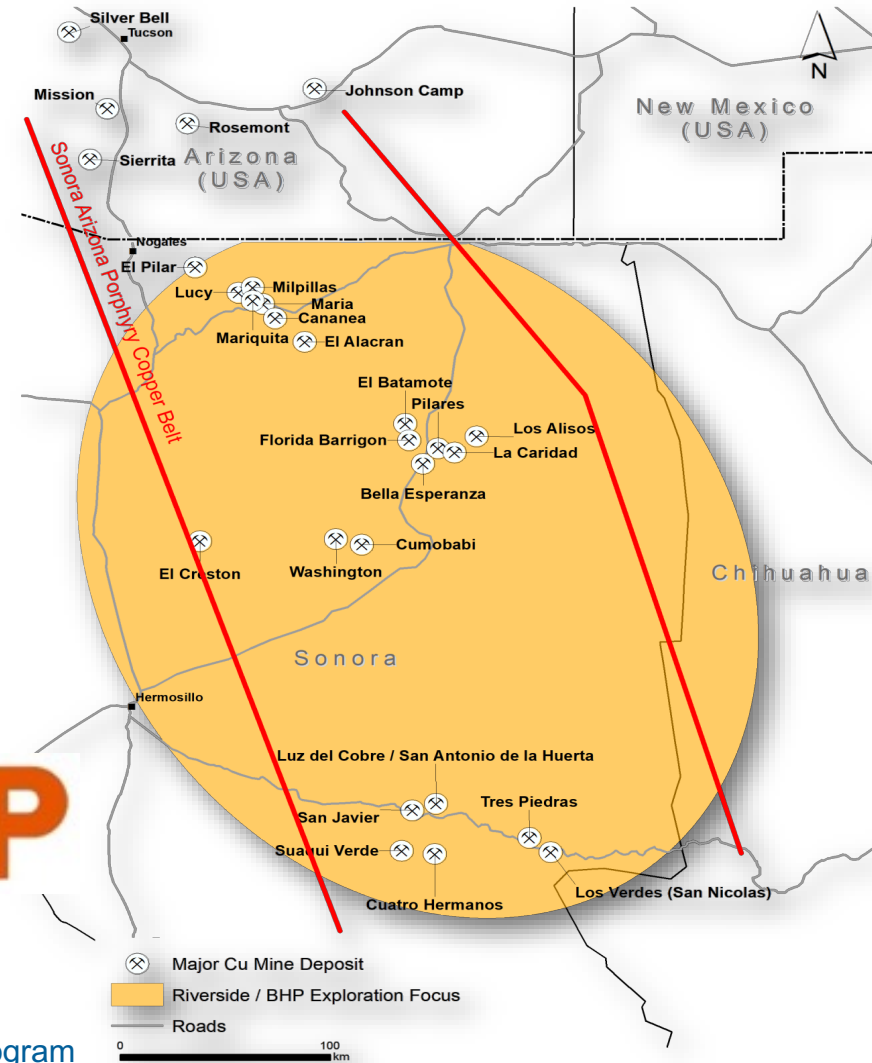


# Strategic Exploration Funding Agreement with BHP

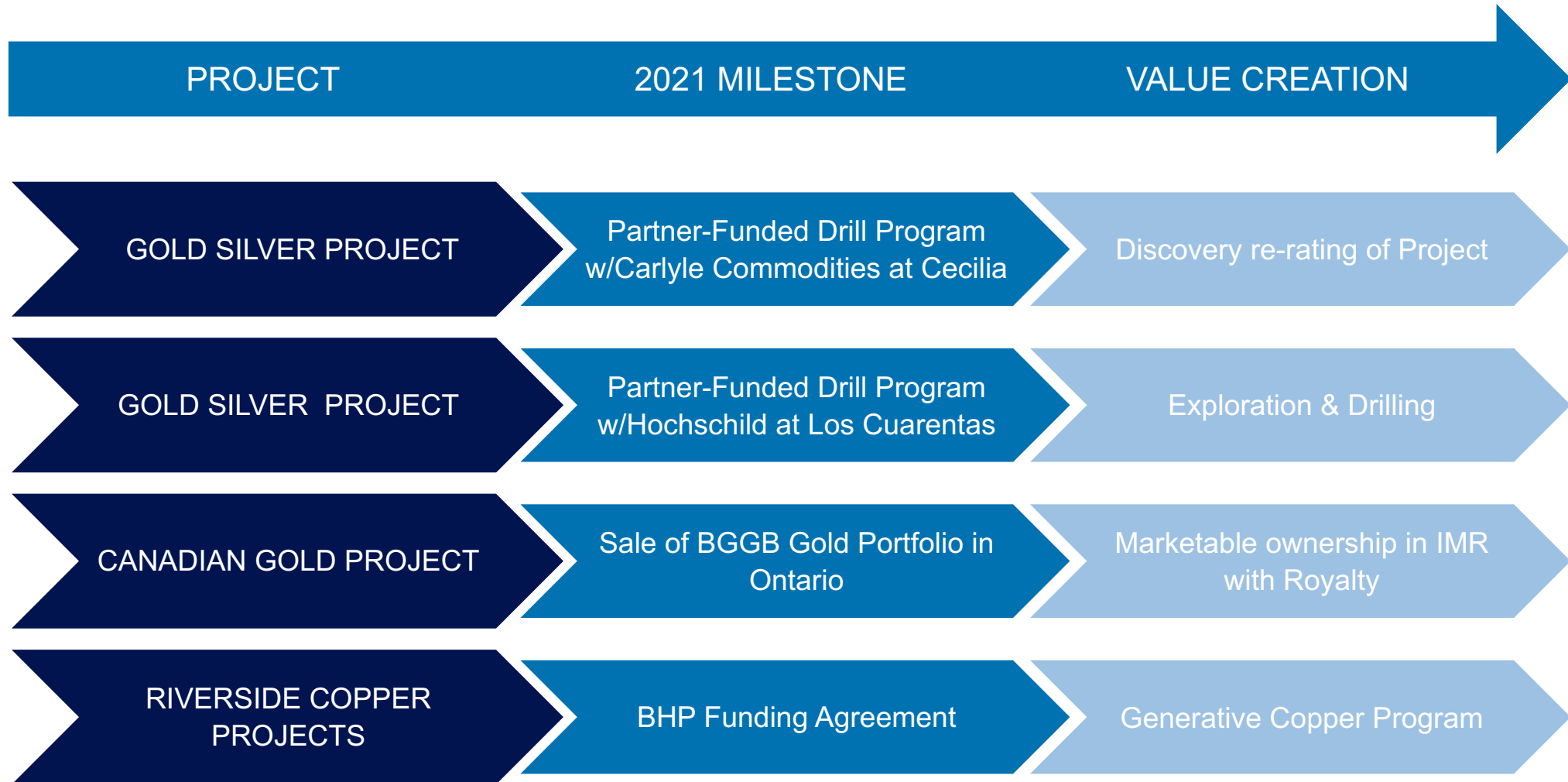


- BHP to fund **US\$1.3M/year** for 2021-2022 continuing generative copper program in Sonora, Mexico
- 6 copper properties identified and growing
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages
  1. Project Generation Phase (I)
  2. Project Operation Phase (II)
  3. Joint Venture Stage (III)

# BHP



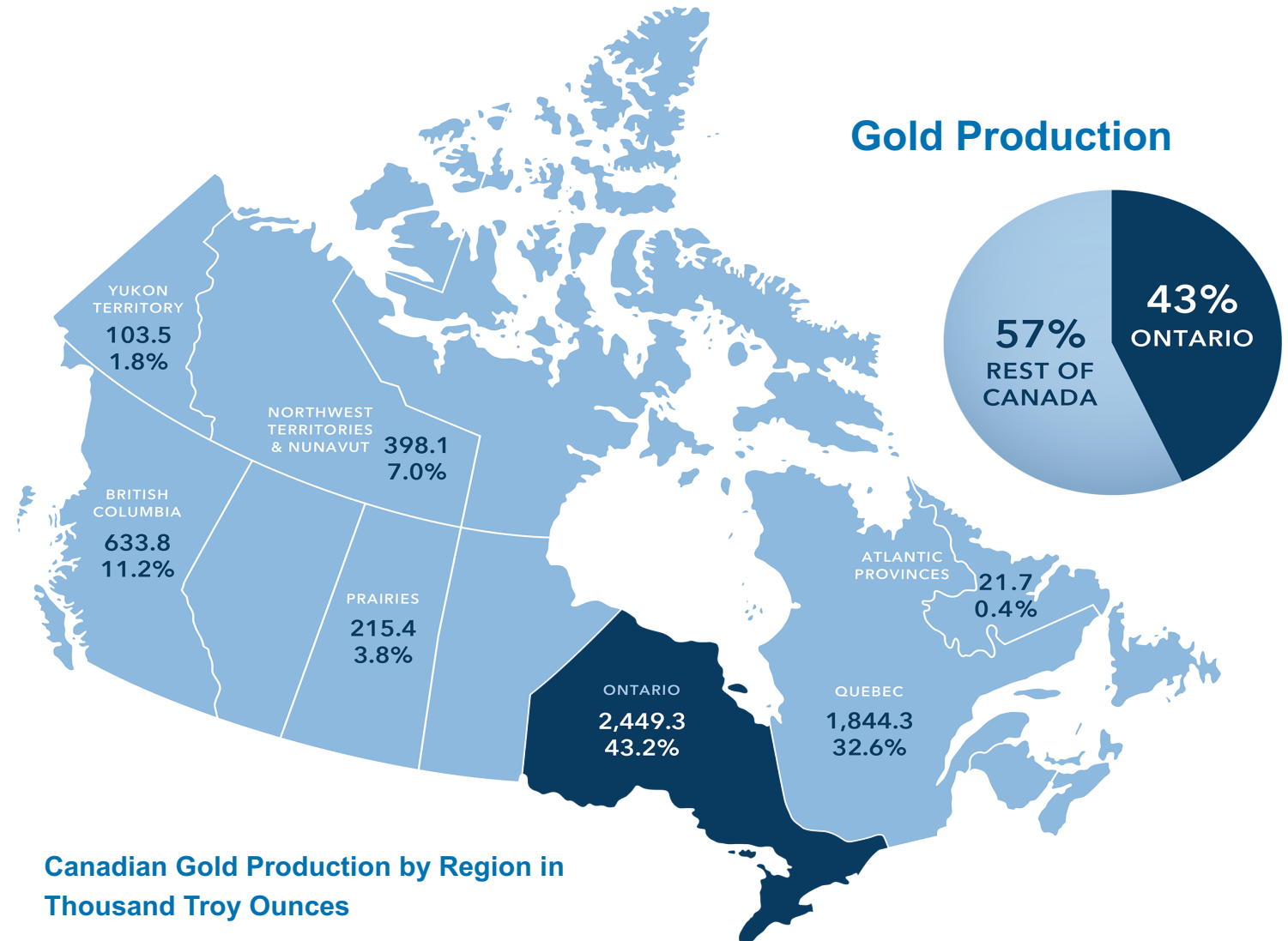
Region of Copper Belt of Mexico and Riverside-BHP Generative program

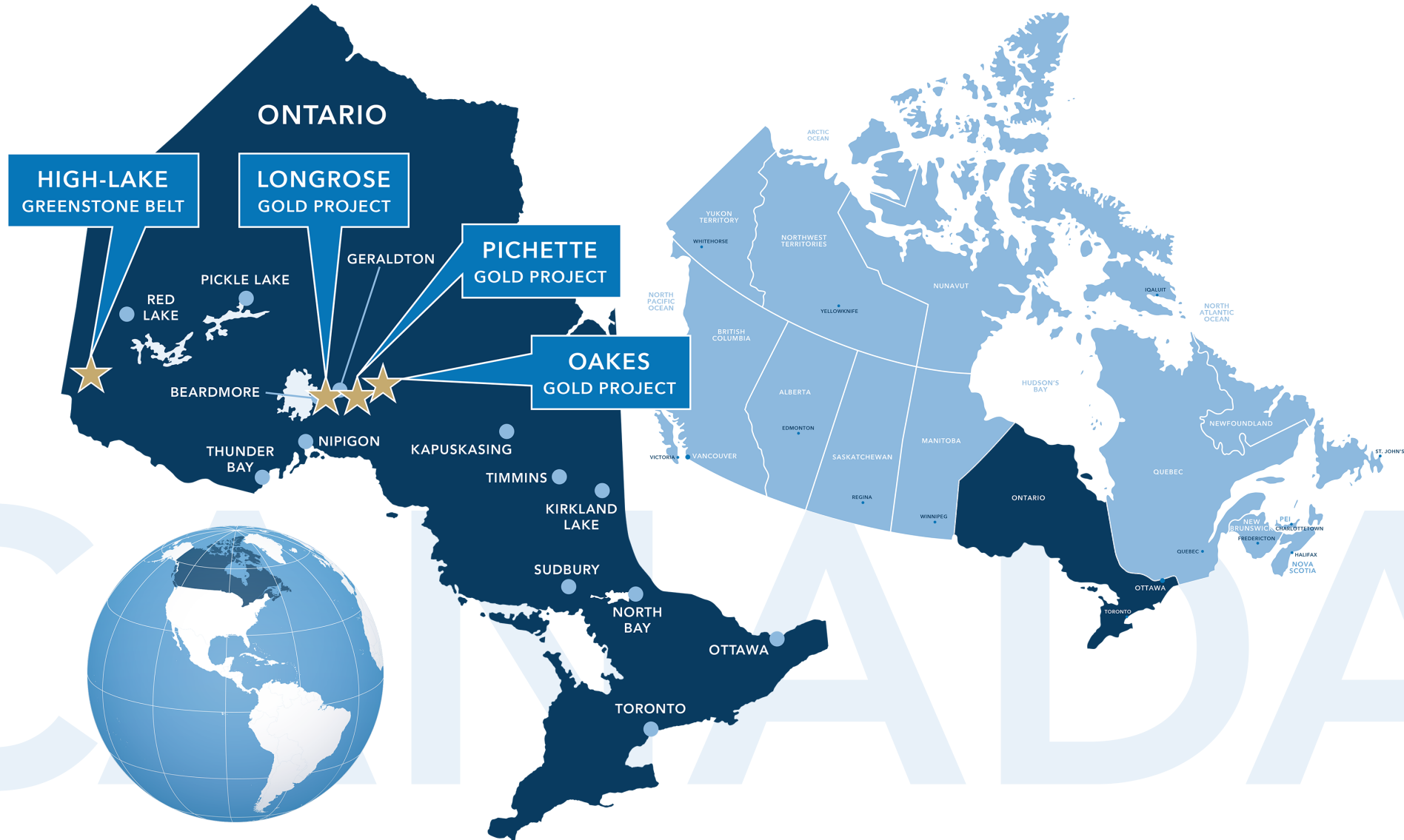




## Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border





# Canadian Beardmore Geraldton Gold Belt Project Portfolio Sale to iMetal Resources

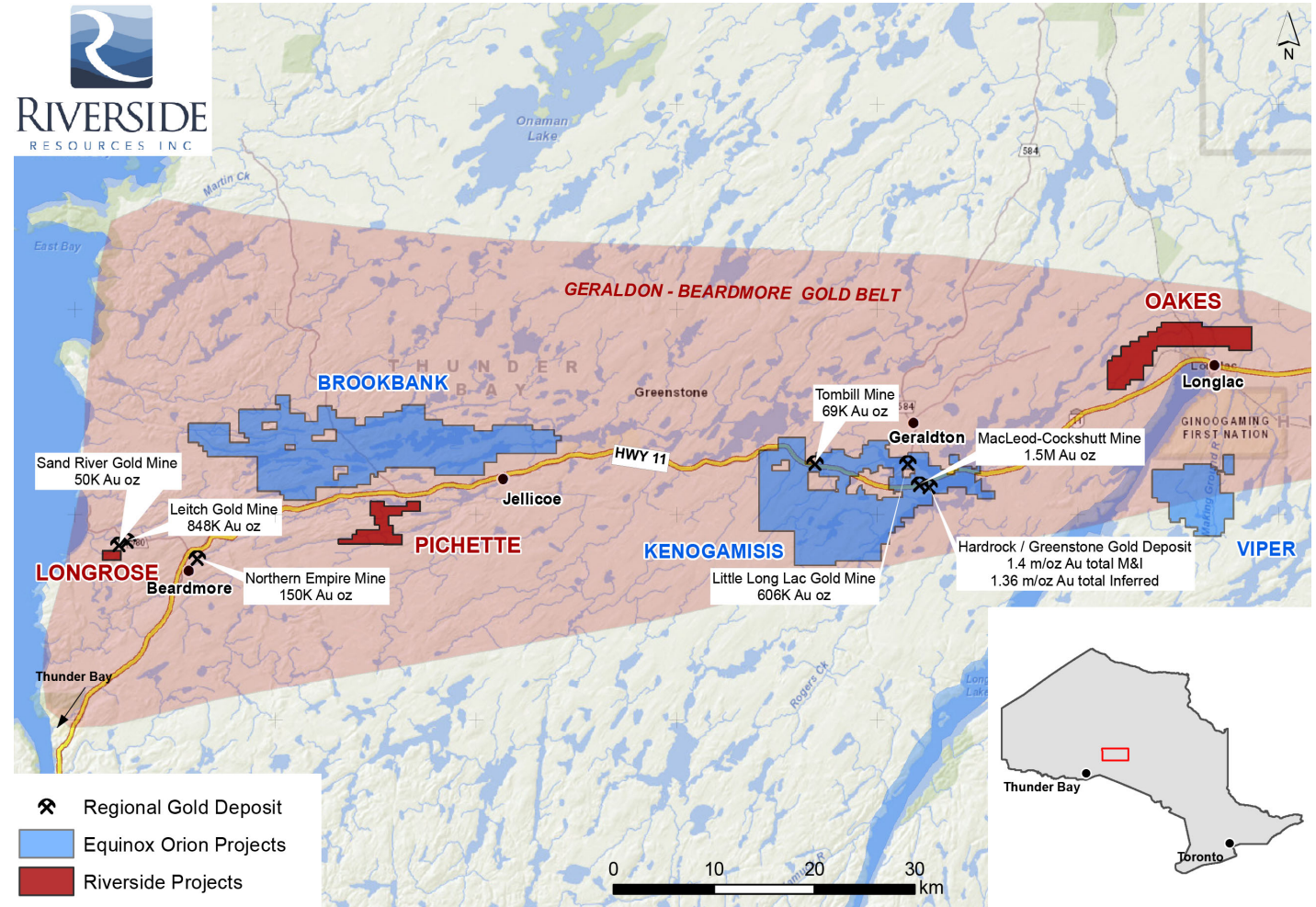
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- Located in **Ontario, Canada**
- **Sold** Beardmore Geraldton Greenstone Belt (BGGB) portfolio to iMetal Resources for 8M shares, NSR and cash considerations
  - RRI technical team to design and manage exploration programs
- Prolific gold mining region
- Good access and infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- 2<sup>nd</sup> phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**

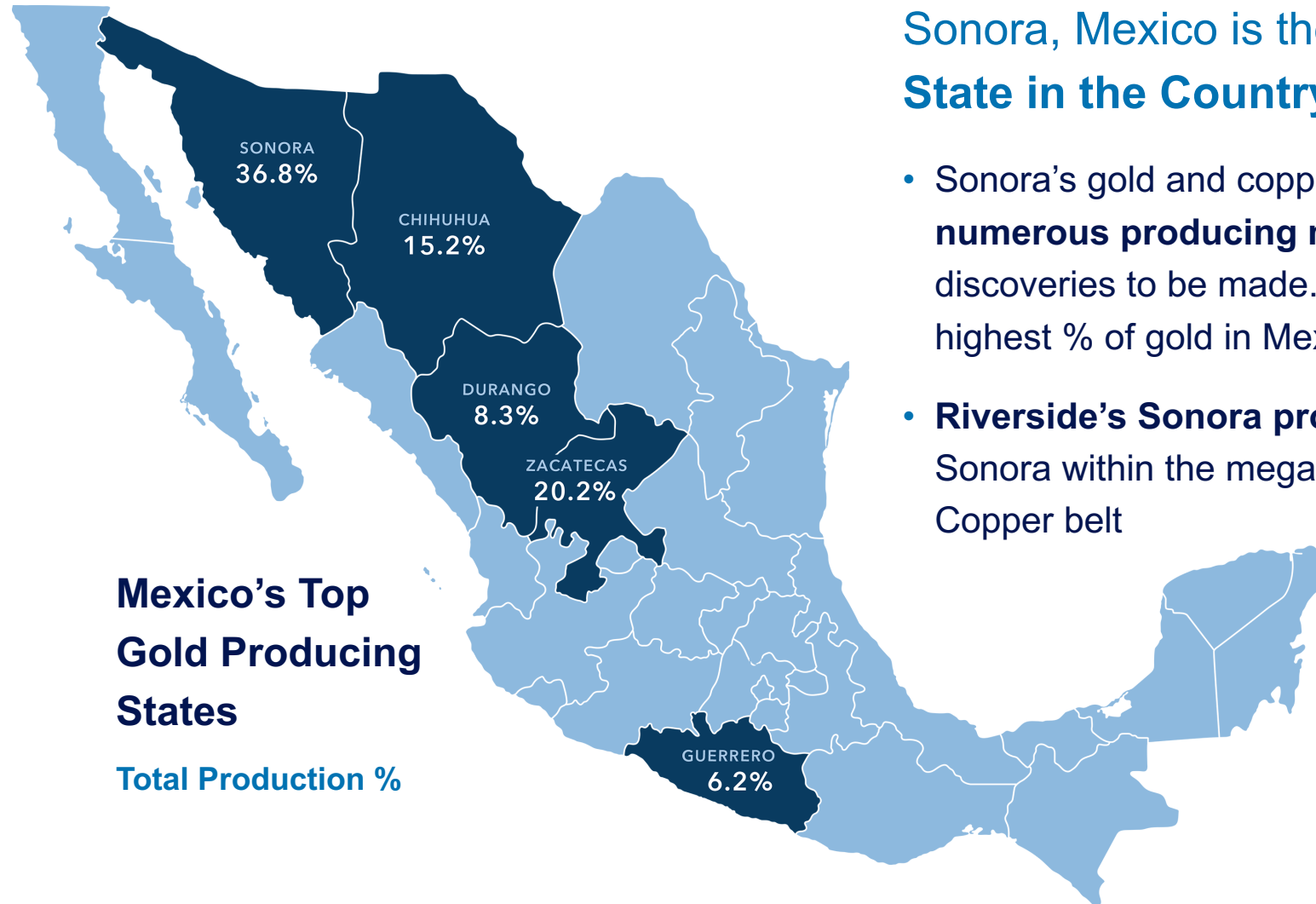
*\*(see press release Dec 11, 2019)*





## Sonora, Mexico is the **Leading Gold Producing State in the Country**

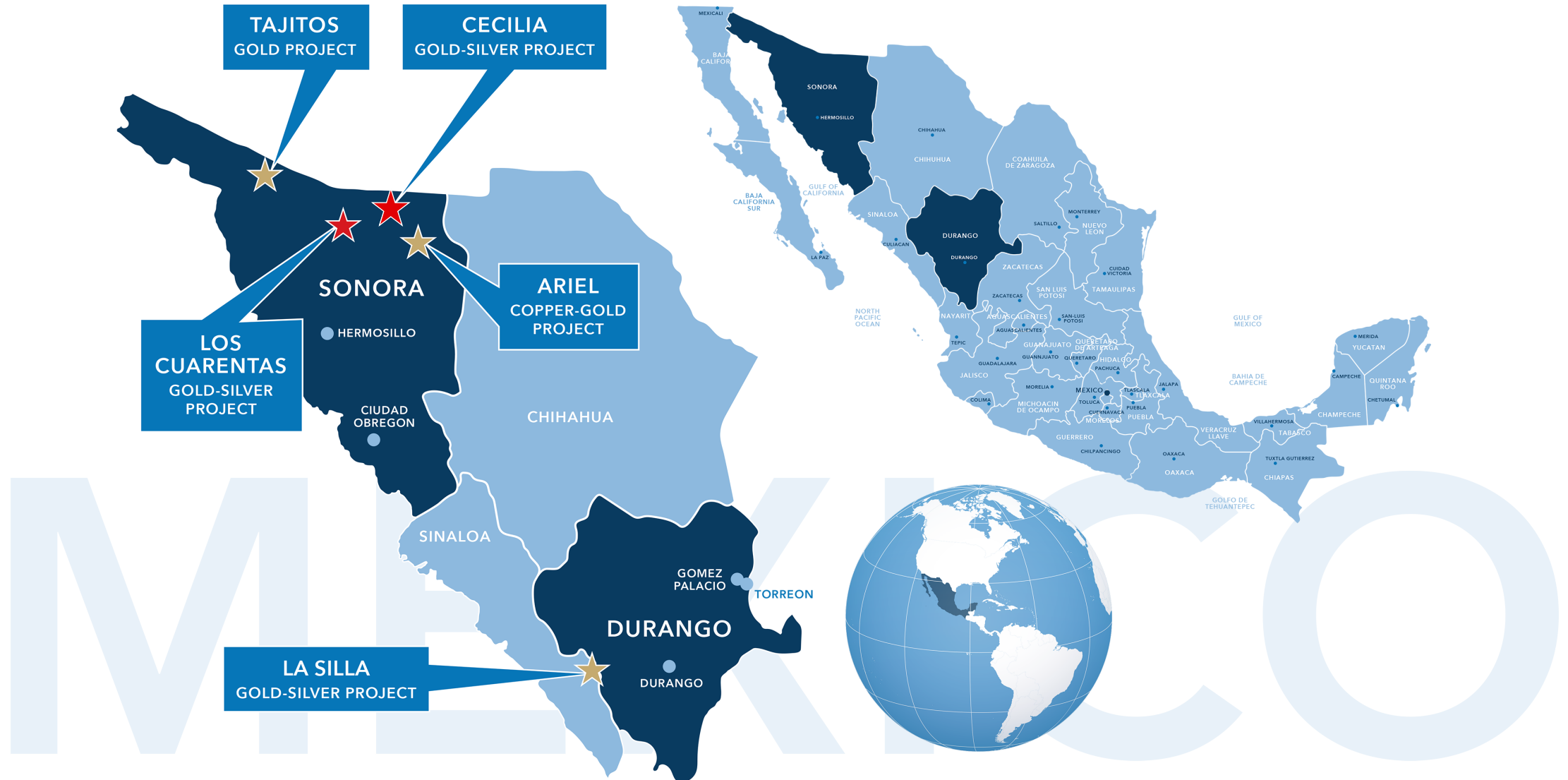
- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Rivres's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



### Mexico's Top Gold Producing States

Total Production %

# Diverse High-Quality Mexico Portfolio



# Cecilia Gold-Silver Project

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- **Optioned** to Carlyle Commodities Corp. 3 yrs | \$2.5M partner-funded exploration
- **Drill Program** commenced in mid-February 2021
- Located in NE Sonora, Mexico, 40 km east of Cananea (Mexico's largest copper city)
- **Good access** and close to necessary infrastructure
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found \*high-grade gold and silver assays up to **113 g/t Au & 288 g/t Ag**

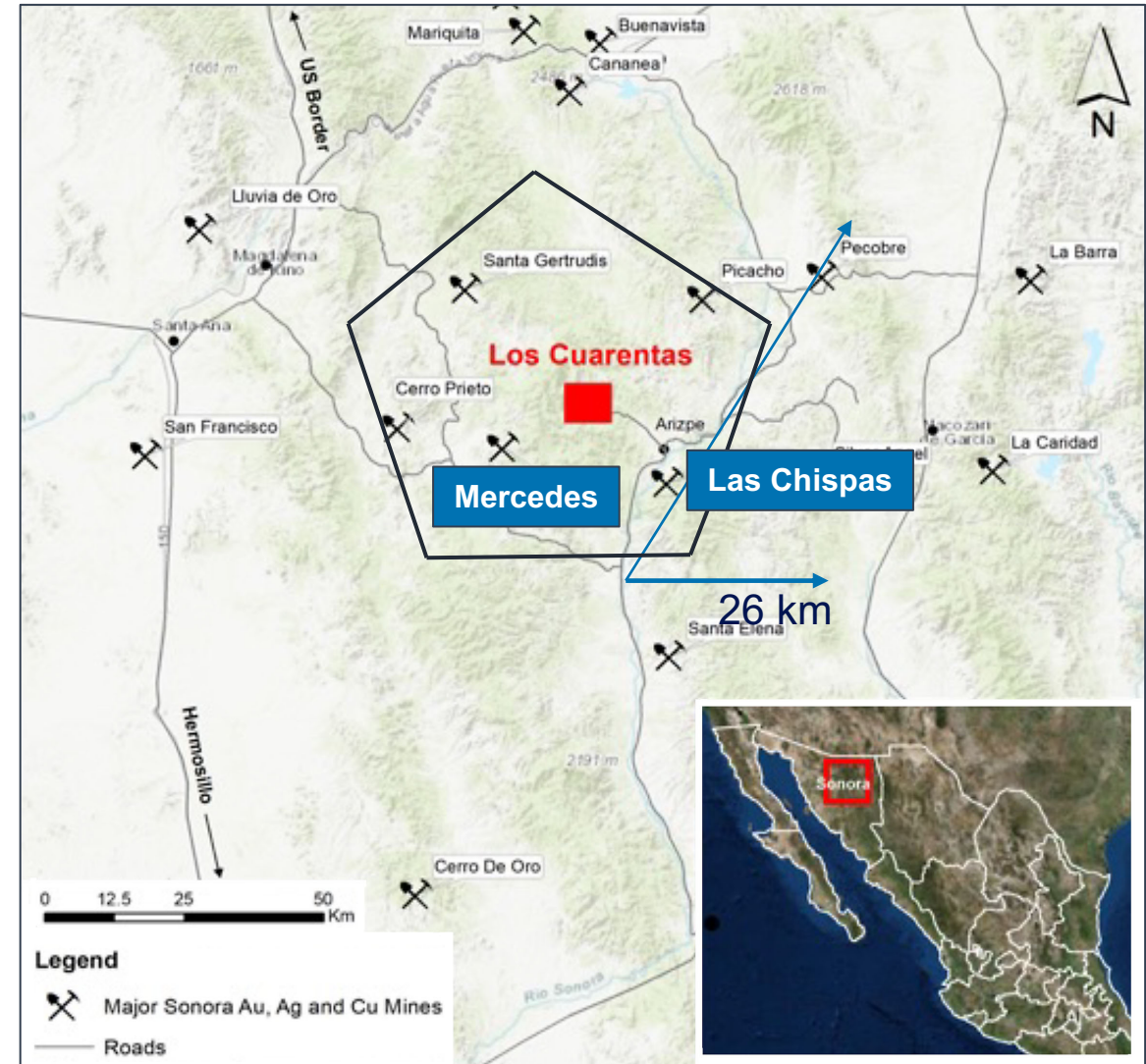
*\*(see press release June 6, 2017)*







- **Optioned to Hochschild Mining**
- **Partner-funded 1,500 m Drill Program completed**
  - Continued exploration program in preparation for future drilling
- 5 yr | **US\$8M** partner-funded exploration program
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3<sup>rd</sup> Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)  
*\*(see press release October 8, 2020)*
- Near necessary infrastructure



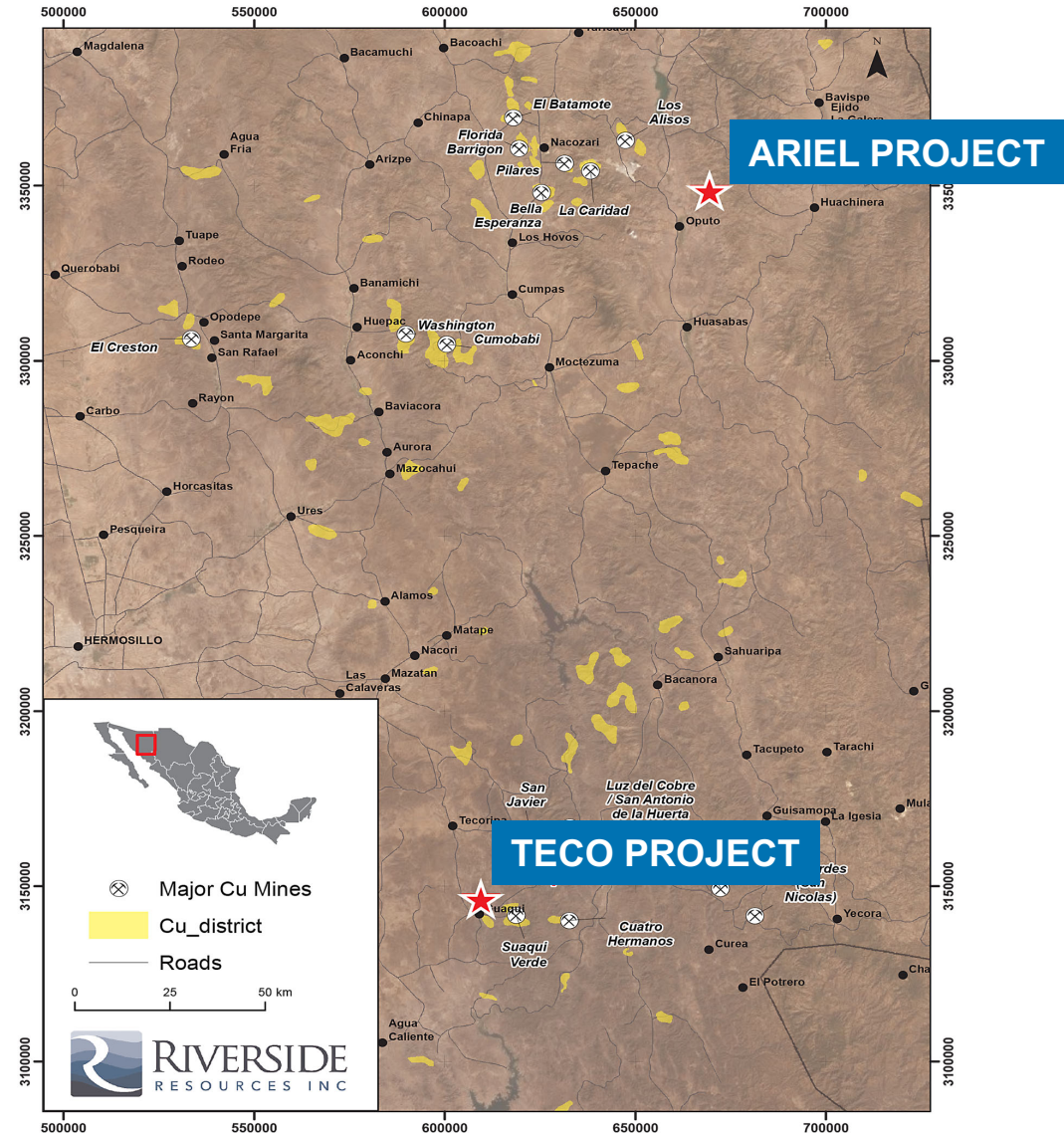


## Riverside has two Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines



# Asset Value Drivers

## Riverside's Portfolio, Partnerships & Transactions

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- Riverside continues Exploration Funding Agreement with BHP with increased funding
  - Lead generation → Copper Discovery
- Cecilia Project: Partner-funded winter drill program commenced mid-Feb 2021
- Progressing targets and exploration at the Cuarentas Project with Hochschild Mining
- Continued exploration at Riverside owned projects:
  - New strategic partnerships to advance existing 100%-owned Riverside projects
- New project acquisitions and portfolio growth:
  - Mexico Expansion – Advancing the Cecilia Project with drilling
  - Acquisition and target evaluation of the High Lake Greenstone Belt (230 km<sup>2</sup>) in western, Ontario

## Upcoming 2021 Catalysts & Value Drivers



- Riverside has more than \$3.5M in the treasury, no debt & a strong shareholder base with less than 69M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

## Summary and Key Takeaways

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**Riverside Resources Inc.**

**+1 778.327.6671 x 312**

Suite 550 – 800 West Pender Street, Vancouver, BC, Canada V6C 2V6

**[info@rivres.com](mailto:info@rivres.com)**