



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

December 2022



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- Drilling for Gold in Ontario – Geraldton Greenstone Belt, 100% owned Oakes Project
 - Drill program completed: highest assay being **8.4 g/t over 1 m with visible gold.**
- BHP Copper program progresses in Mexico
 - BHP & Riverside extend EFA into 4th year with budget of \$1.6M towards five copper properties
 - Optioned the Llano de Nogal project tenure for the BHP-Riverside copper program
 - Preparing targets for a planned drill program
- Less than 75M shares outstanding
- +\$8M in cash



Drilling the Oakes Gold Project in 2022

Experienced and Balanced Management Team

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Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Abelardo Pena, *General Manager (Mexico)*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *VP Investor Relations*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Wendy Chan, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies and data compilations.

Julian Manco, Chief Geoscientist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

Mehran Bagherzadeh, VP Investor Relations

Mr. Bagherzadeh has over 15 years of professional experience in the resource industry working with top sector precious metals and oil and gas including First Helium Inc.

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Companies our Technical Team has Worked with:

Teck



YAMANAGOLD

RioTinto Kennecott

teckcominco

BHP



SILVER
STANDARD

Share Structure and Key Shareholders

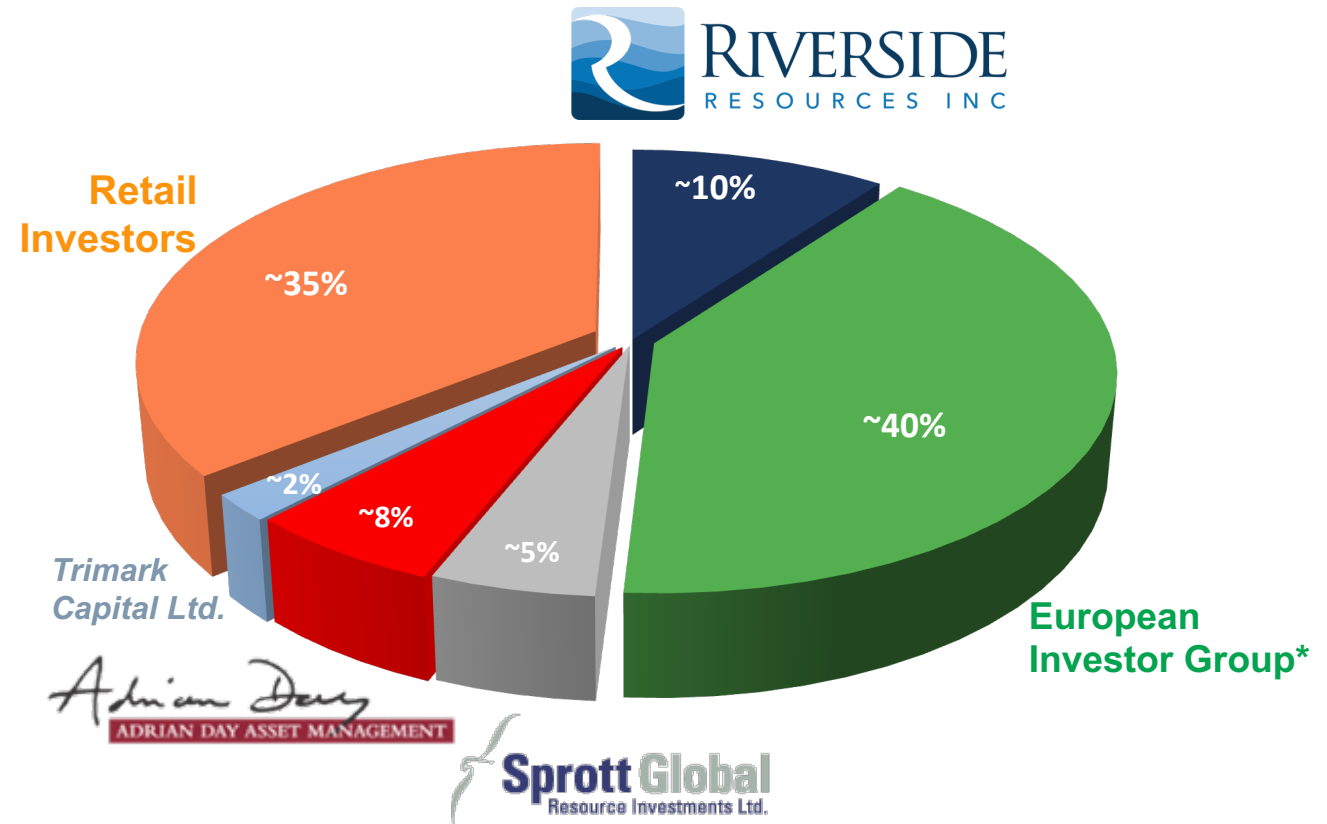
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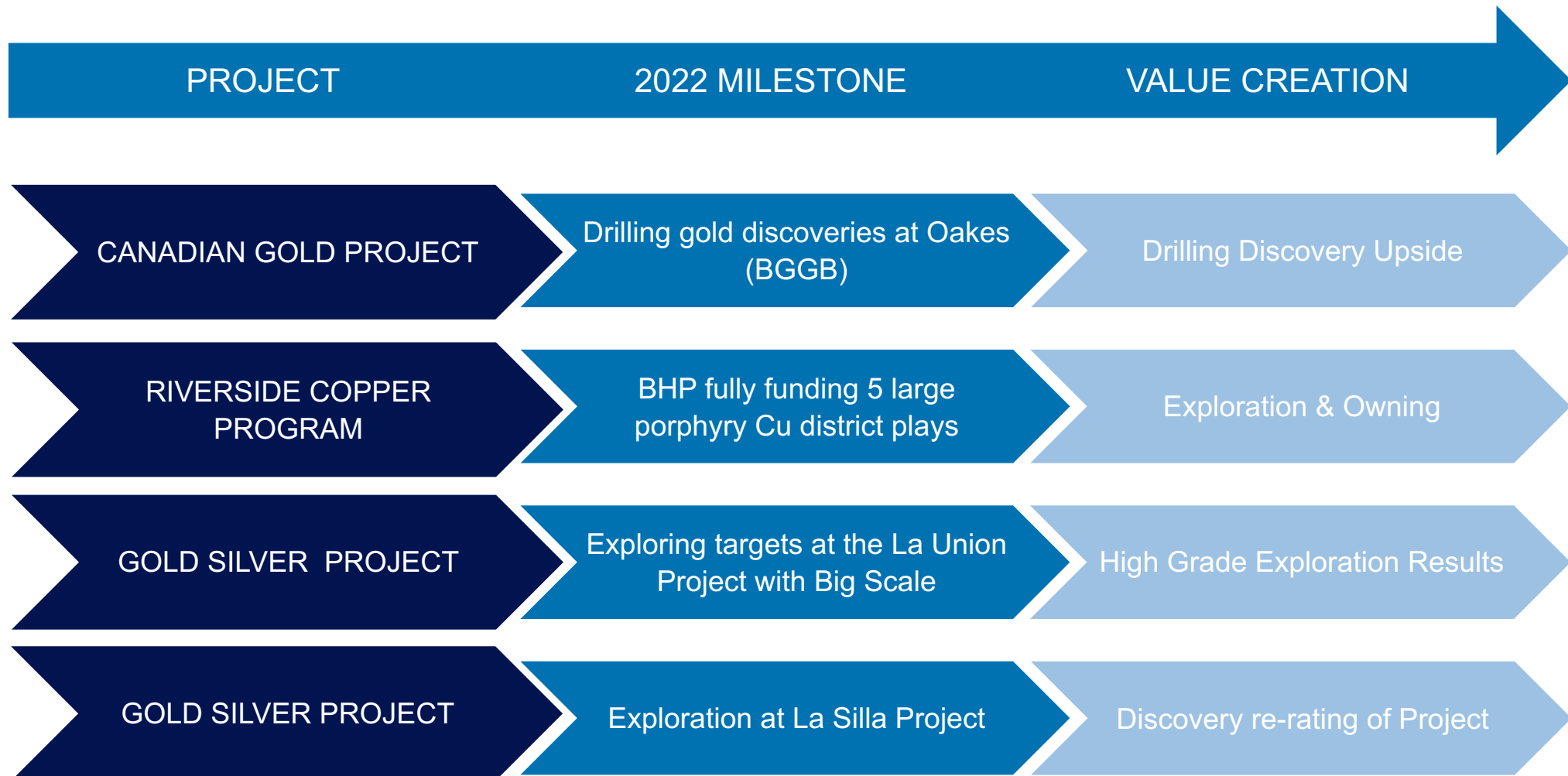
Issued (since IPO in 2007)	74,448,464
Options	4,130,000
Fully Diluted	78,578,464
Cash	+\$4,000,000
52 Week Hi-Lo	\$0.185 - \$0.10
Market Cap	~C\$9M

Major Shareholders own ~65% of outstanding shares



*European Investor Group consists of high net worth investors and small resource funds.

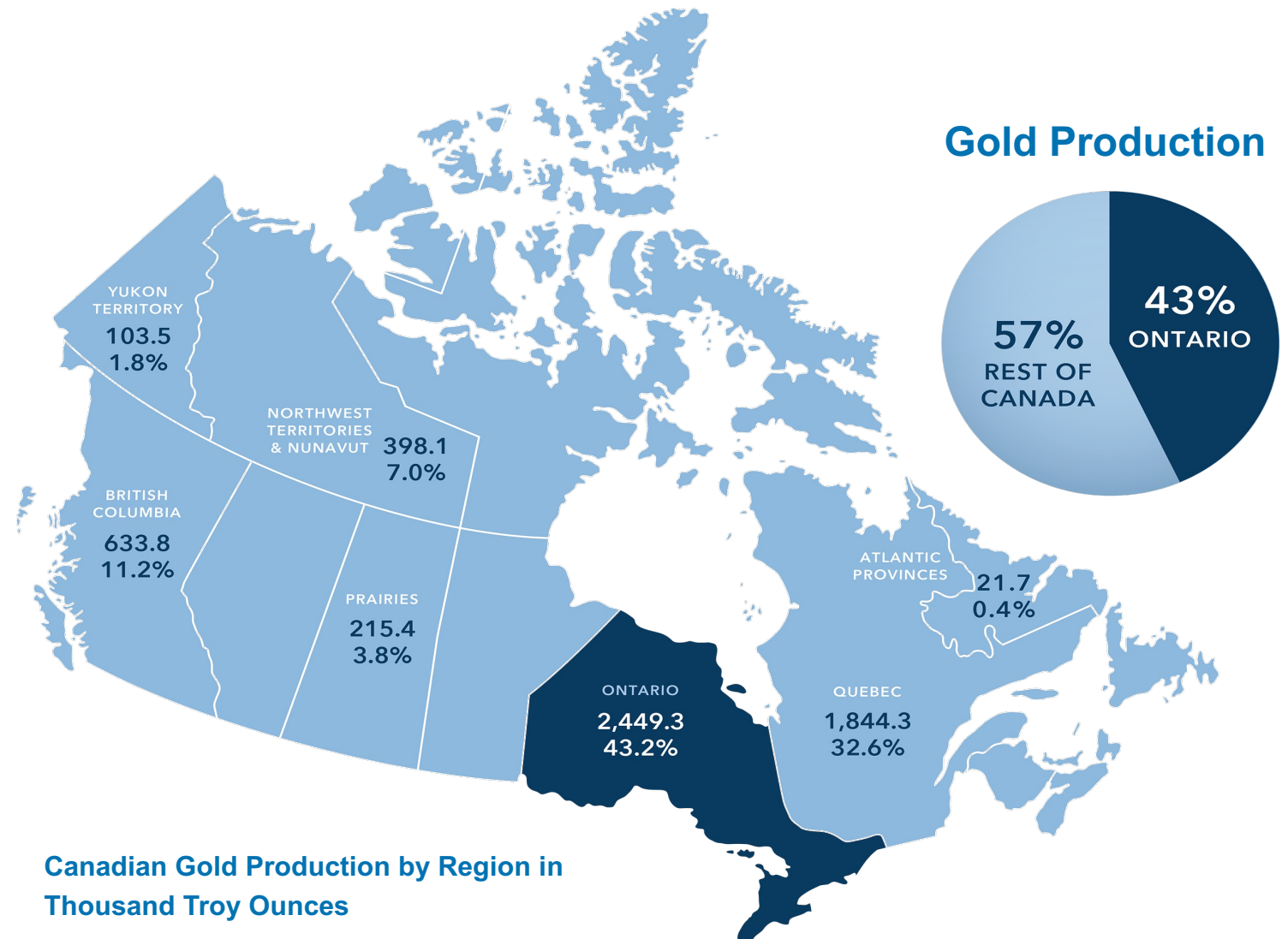
*These amounts are estimated to the best of our knowledge as of November 30, 2022





Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border



Drilling Oakes Gold Project

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Ontario Canada Beardmore Geraldton Greenstone Belt

Oakes Gold Project

- Sizeable property package of 5,680 hectares in the BGGB
- Historical production in the BGGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 32 g/t gold
- **100% owned by Riverside & 2022 12 hole, 1,700m drill program completed**
 - Assays received with all holes intersecting anomalous gold



CANADA
ONTARIO



Photos: Drill rig and bulldozer | CEO, John-Mark and Geologist, Julian logging drill core | & visible gold in core sample from Oakes 2022

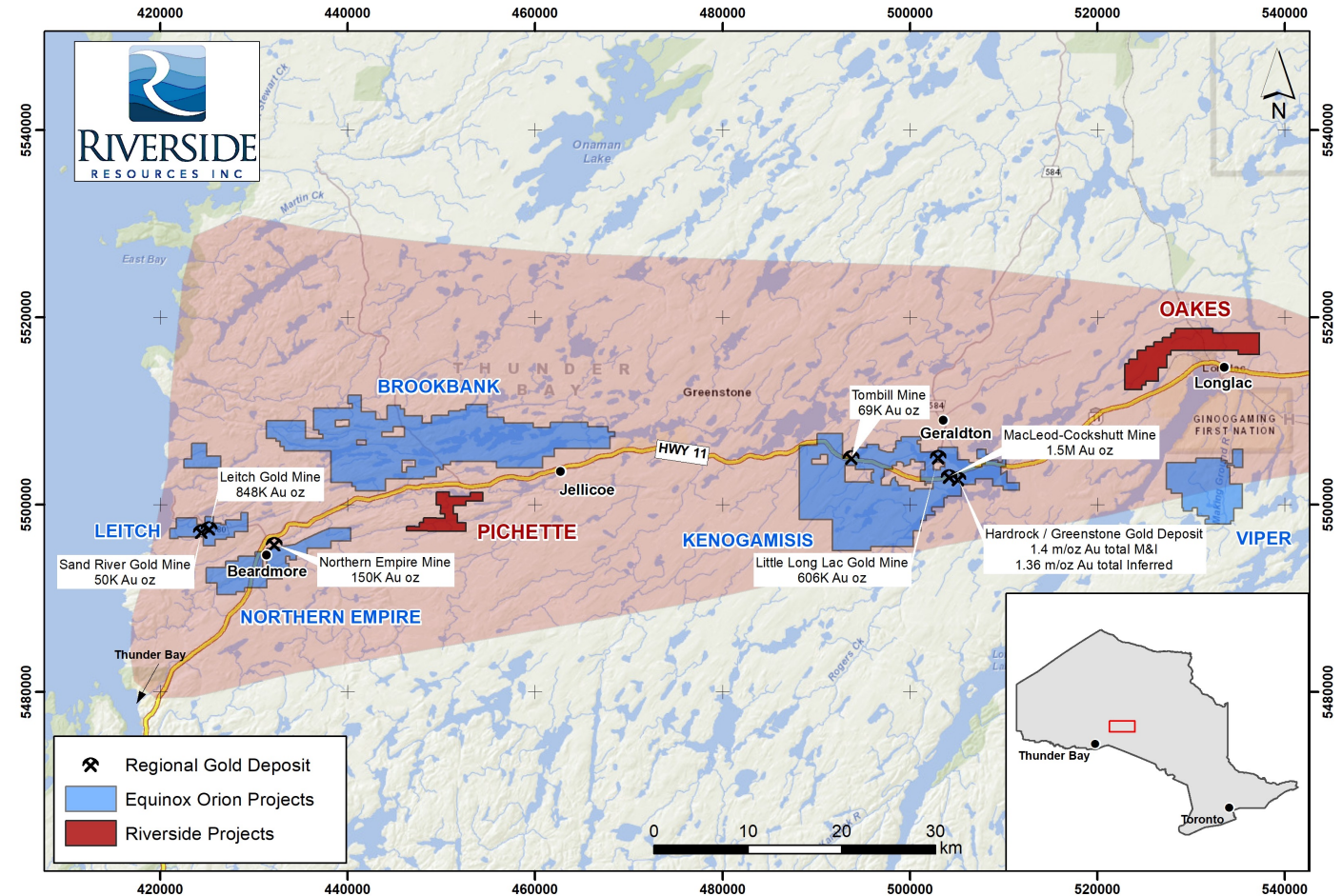
Drilling the 100% Owned Oakes Project at the Beardmore Geraldton Greenstone Belt (BGGB)

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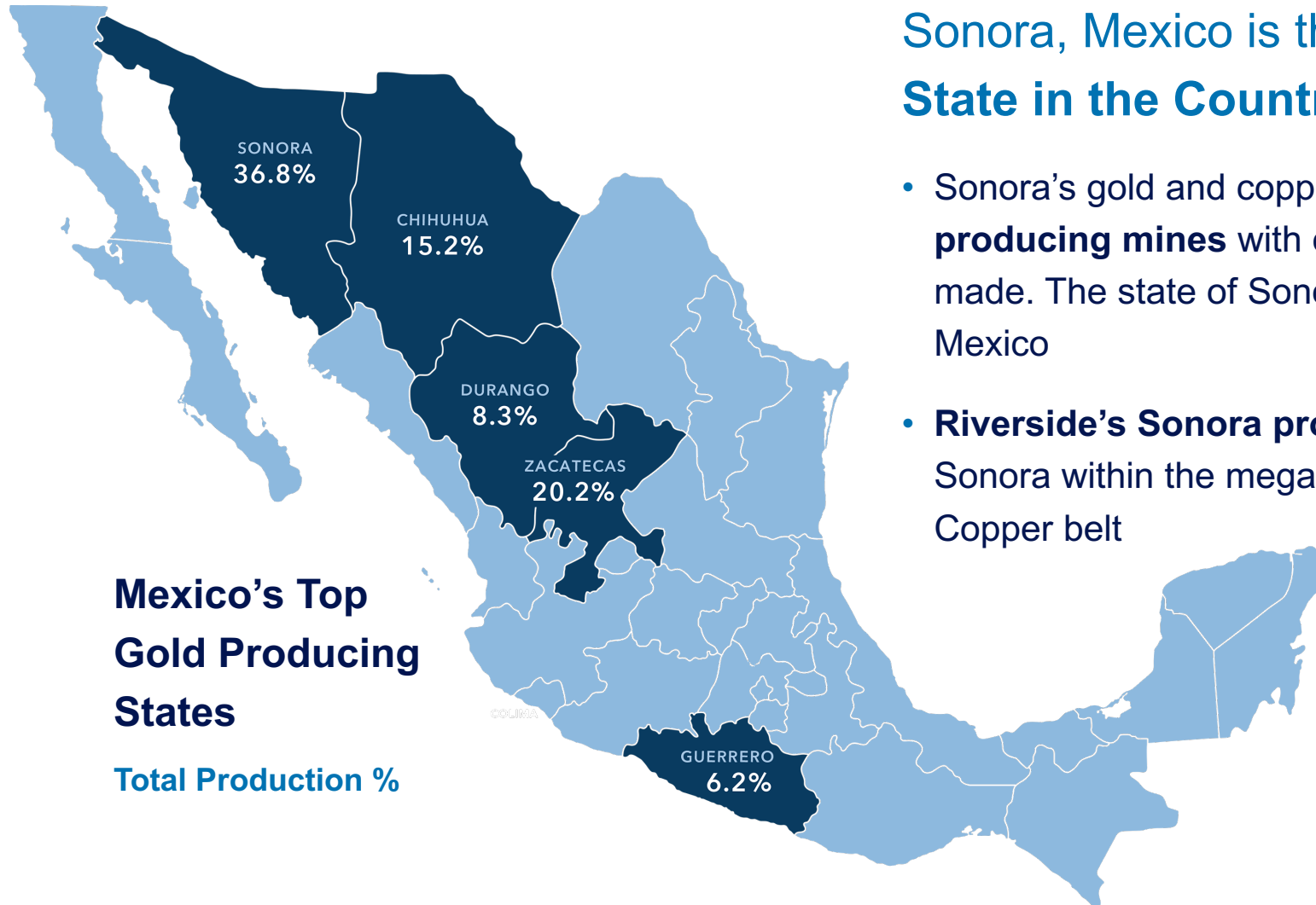
- **Multiple Gold Projects** Located in **Ontario, Canada**
 - **Oakes, Pichette and 2 additional projects**
- Progressing the **Oakes Gold project** which covers over 55 km²
- **Drilling at Oakes**
 - Initial drill program: **1,700 m & 12 holes** at the HG Target: **Assays for all 12 holes received**
 - Hole DDH2022-02: **2.1 g/t Au over 6 m**
 - Including: **8.4 g/t Au over 1m**
- Prolific gold mining region and in close proximity of Equinox Gold / Orion Greenstone Mine
- Excellent access and nearby infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- Exploration program at Oakes program found high-grade gold of up to **32 g/t Au**





Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Riverside's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



Mexico's Top Gold Producing States

Total Production %

Strategic Copper Exploration Funding Agreement with BHP

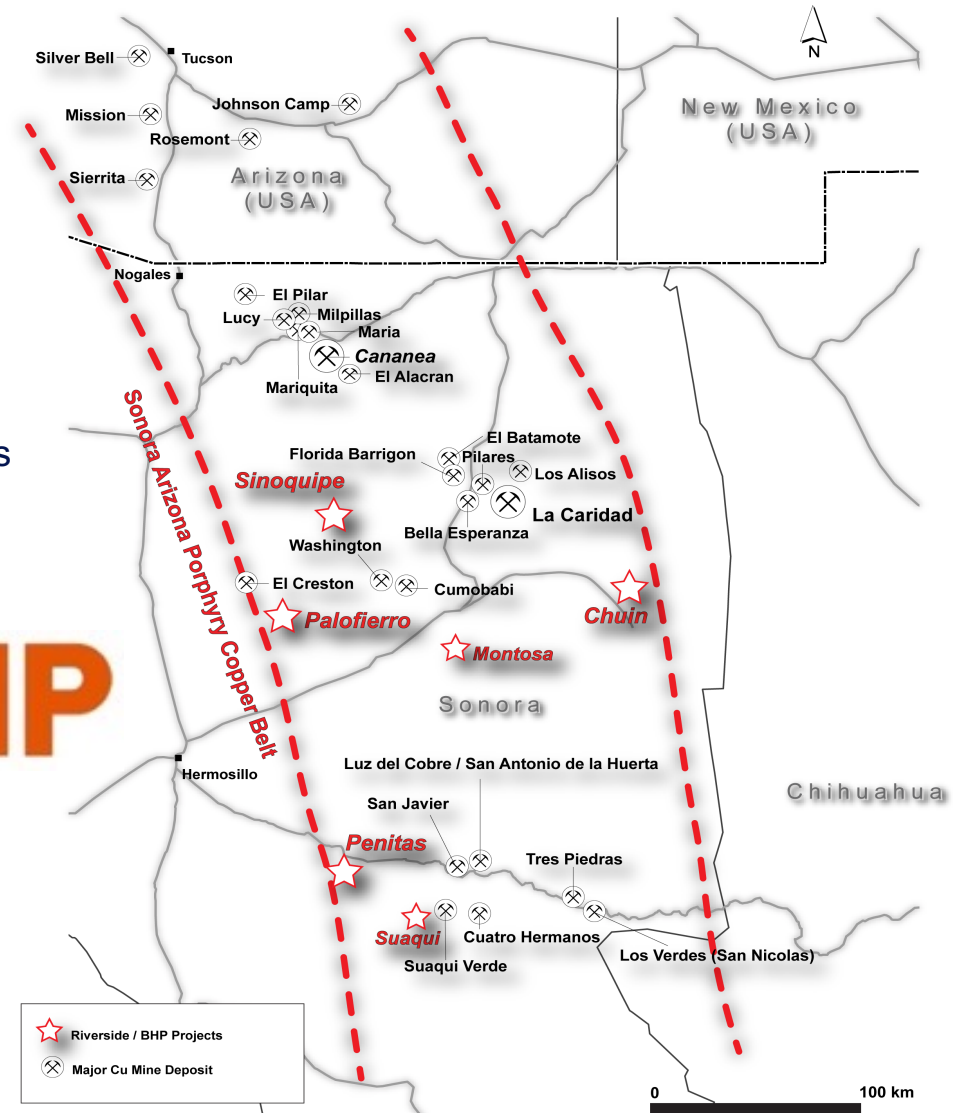
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- BHP & Riverside extend EFA into **4th year** with a budget of **US\$1,600,000 for exploration towards 5 projects** in the HVWP including the Llano de Nogal Project
- **US\$1,100,000** in exploration funding towards **Llano de Nogal & US\$500,000** towards ongoing **HVWP properties**
- 5 copper properties identified and growing
 - Recently optioned Llano de Nogal project tenure from Orogen Royalties for the EFA
 - Preparing targets for a drill program
- Monthly management fees plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage Phase (III)

BHP



Region of Copper Belt of Mexico and Riverside-BHP Generative program

Diverse High-Quality Mexico Portfolio

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Sonora Mexico



MEXICO
SONORA

BHP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.6M/year through 2022** continuing generative copper program in Sonora, Mexico
- Recently optioned **Llano de Nogal** project tenure from Orogen Royalties for the EFA

La Union Project

- Currently early stage of exploration with high grade oz/t gold samples collected
- Expanded land position and consolidated the mineral tenure increasing project size to 26 km²
- Field work includes continued exploration program identifying targets for a drill program

Los Cuarentas Project

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Equinox Gold's Mercedes mine
- Completed a partner-funded 1,500 m drill Program
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- 100% owned by Riverside Resources and available for option



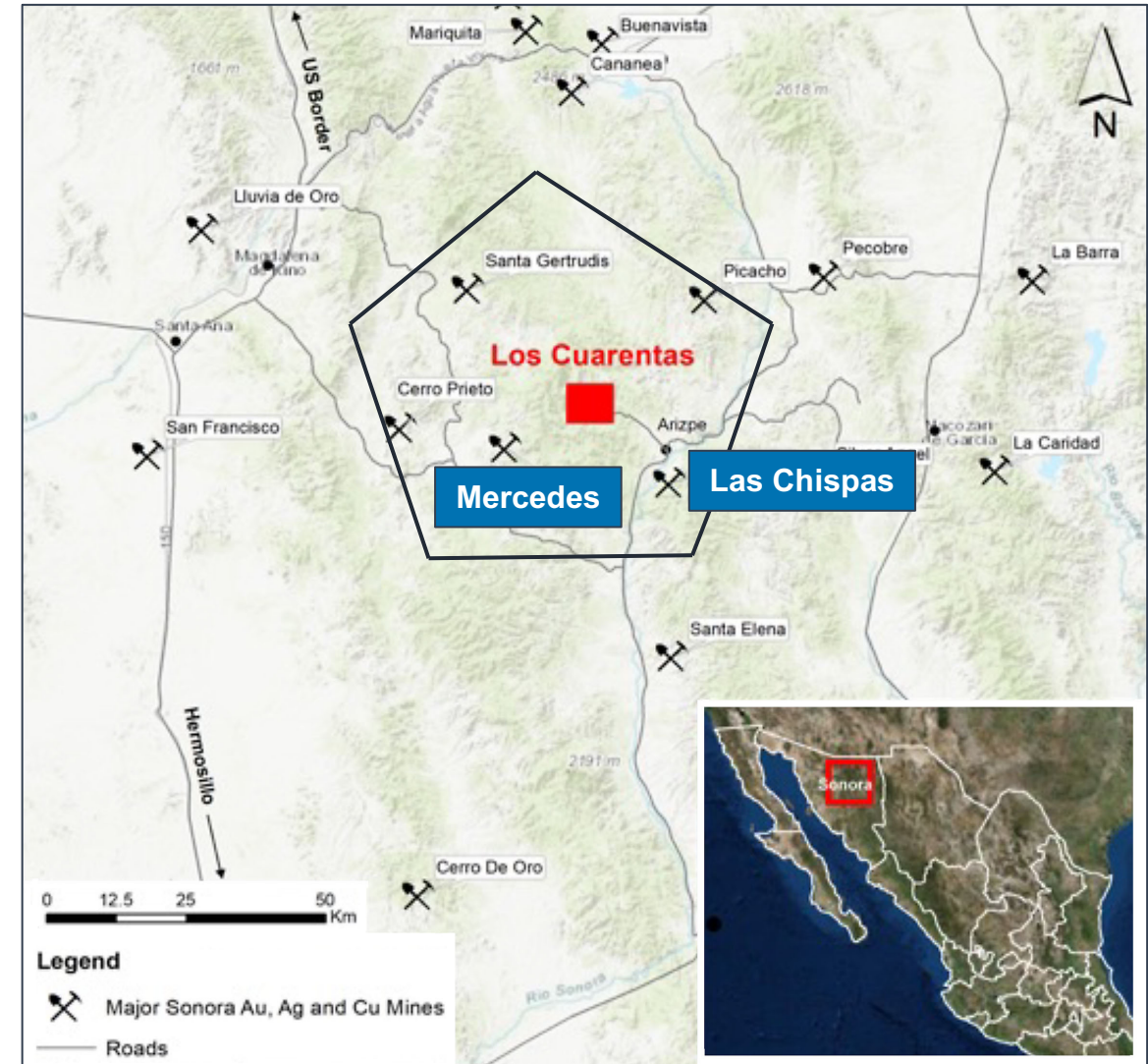


- **High-grade 83.2 g/t (2.6 oz/t) gold & 4,816 g/t (150 oz/t) silver sample results**
(see press release January 5, 2022)
- Located in the Sonora Megashield gold belt
- Manto-Chimney, Polymetallic system
- Continued exploration work, which will include a **geophysical survey** to identify targets for an upcoming drill program
- **Near-surface gold mineralization**
- Funding from Hochschild Mining of >\$500,000 in 2022 work and payments
- Riverside's 1st phase exploration found *high-grade gold assays: **59.4 g/t Au & 40 g/t Au**
(see press release October 6, 2021)





- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Good access and close to necessary infrastructure

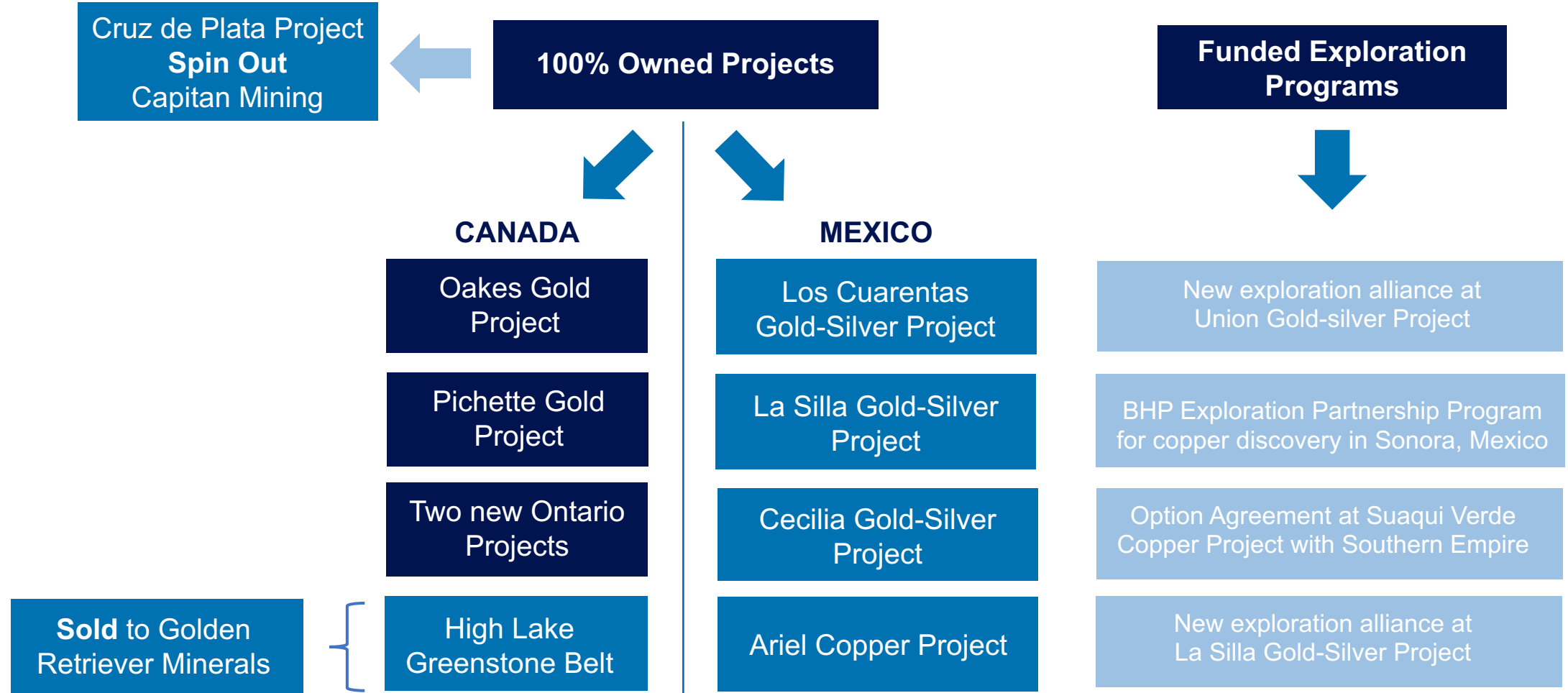


Asset Value Drivers

Riverside's Portfolio, Partnerships & Transactions

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Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





- Canada: Drilling Completed for 100% owned Oakes Gold Project in Ontario
- Riverside & BHP expand copper programs with +US\$1.6M in partner-funding for 4th year of EFA
 - Lead generation → Copper Discovery
 - BHP funding exploration at Llano de Nogal Project for porphyry copper
- Union Gold-Silver Project progressing for discovery with funded exploration program
- Southern Empire funding Suaqui Verde exploration on the Riverside asset
- La Silla high-grade exploration continues
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

H2 2022 Catalysts & Value Drivers



Summary and Key Takeaways

- Riverside has over \$8M in the treasury, royalties, no debt, no warrants and a strong shareholder base with less than 75M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs



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