



RIVERSIDE RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

January 2022



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. (“the Company”) disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- BHP Copper program progresses in Mexico
 - BHP funds received to date US\$3M for exploration and generative work in 2022
- High grade (oz/t) gold samples at La Union Project in Sonora, Mexico
- Reclaimed 100% of the BGGB Canadian portfolio
 - Exploration at Oakes Gold Project in 2022
- Progressing exploration at La Silla project in Mexico
- ~71M shares outstanding
- +\$5M in cash
- New partnerships, acquisitions and deal flow in 2022



Drilling with partners in Sonora, Mexico



Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Erika Sweeney, *Manager of Exploration & Corp Development*
- Abelardo Pena, *General Manager (Mexico)*
- Robert Scott, *CFO*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Carol Ellis, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside in the Field
with Directors

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Erika Sweeney, Country Manager (Mexico)

Mrs Sweeney has extensive knowledge and expertise in epithermal gold and silver deposits, as well as base metals systems including porphyry copper and VMS in the southern USA, Alaska, Canada, and most recently in northern Mexico.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies and data compilations.



Companies our Technical Team has Worked with:

Teck



YAMANAGOLD

RioTinto Kennecott

BHP

teckcominco



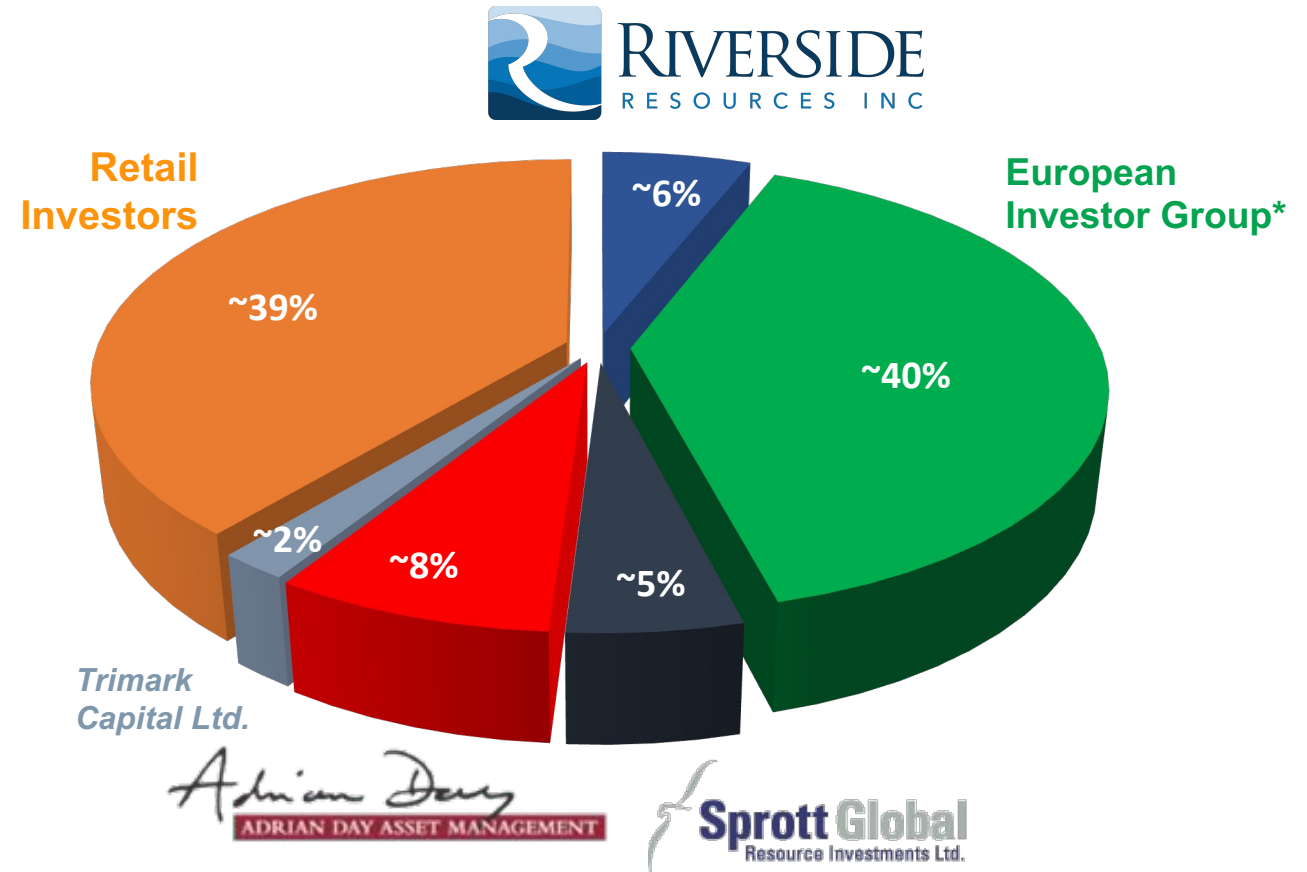
**SILVER
STANDARD**

Share Structure and Key Shareholders



Issued (since IPO in 2007)	71,017,631
Options	5,468,000
Fully Diluted	76,485,631
Cash	+\$5,000,000
52 Week Hi-Lo	\$0.365 - \$0.13
Market Cap	~C\$11M

Major Shareholders own ~55% of outstanding shares



*European Investor Group consists of high net worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of January 1, 2022



Partners



For every \$1 Riverside spends on exploration,
the Company has generated ~\$3 in partner-funded exploration.

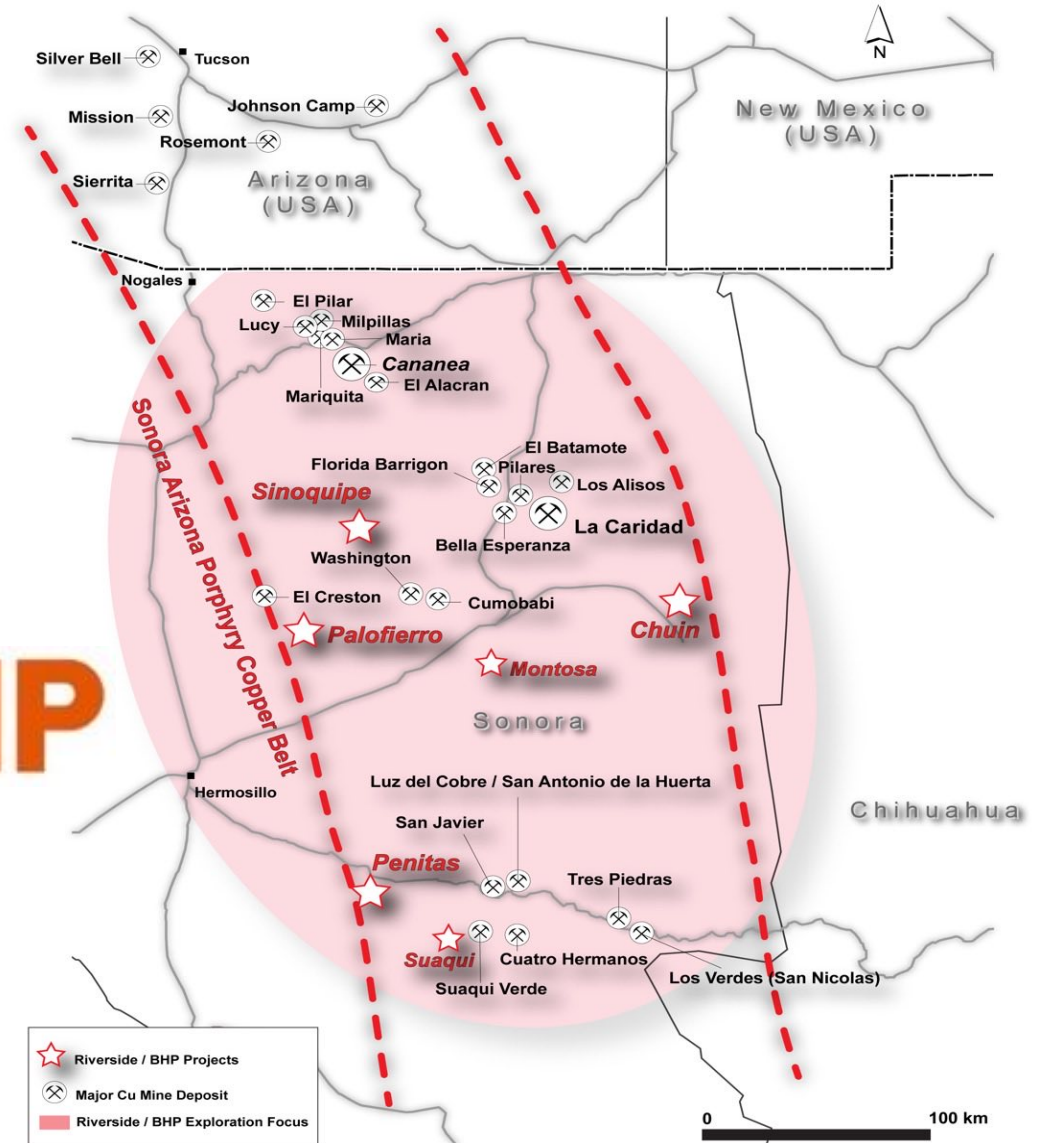
*since inception

Strategic Copper Exploration Funding Agreement with BHP (Year 3)



- BHP to fund **US\$3M in exploration towards 2 projects** and geophysics in 2 other priority properties in the HVWP
- BHP fund **US1.3M/year** for 2021-2022 continuing generative copper program in Sonora, Mexico
- Over **US\$4M** of BHP funding in 2021-2022
- 5 copper properties identified and growing
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage (III)

BHP



Region of Copper Belt of Mexico and Riverside-BHP Generative program



Riverside Progresses Projects in Different Jurisdictions Simultaneously



MEXICO

SONORA

BHP Exploration Partnership

Copper Generative Exploration, Increased Funding of US\$1.3M for Year 3

Los Cuarentas

100% RRI Owned, Gold-Silver, 1% NSR, Drilled 1200m 2020

La Union

100% RRI Owned, with High Grade oz/t Gold and Silver Samples

Cecilia

Optioned, Gold-Silver, \$2.5M Partner-funded Drilling Over 3 Years, 2.5% NSR

Ariel

100% RRI Owned, Copper-Gold

Clemente

Optioned & Sold for Cash and Shares to Silver Viper Minerals
Gold-Silver, 2% NSR

SINALOA

La Silla

100% RRI Owned, Gold-Silver

DURANGO

Peñoles

Spin out - Capitan Mining, Gold-Silver, 1% NSR

CANADA



ONTARIO

Oakes / Longrose / Pichette

100% Owned
Gold Portfolio

in the Prolific
Beardmore Geraldton
Greenstone Belt

USA

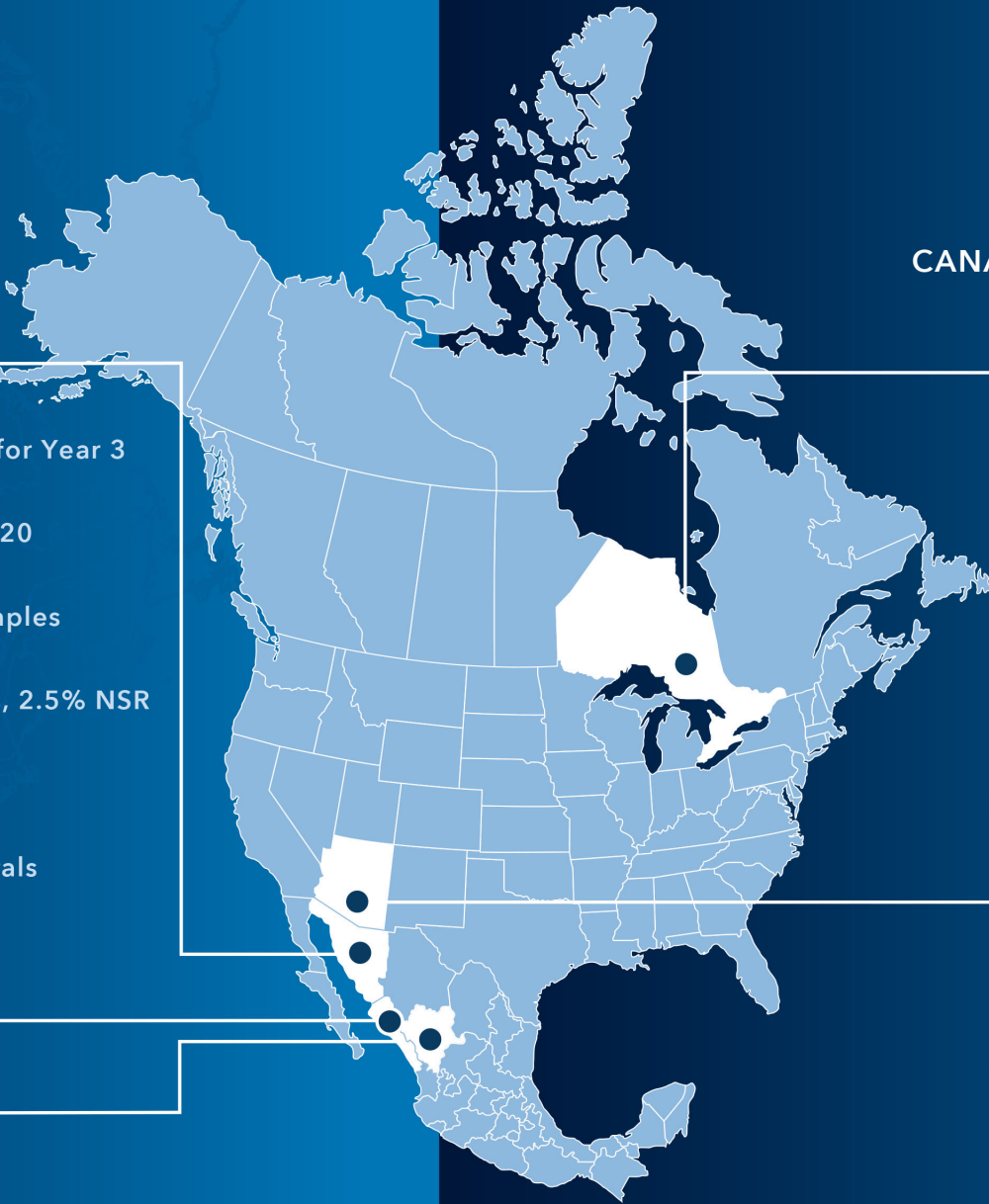


ARIZONA

Sugarloaf Peak

Gold, 2% NSR

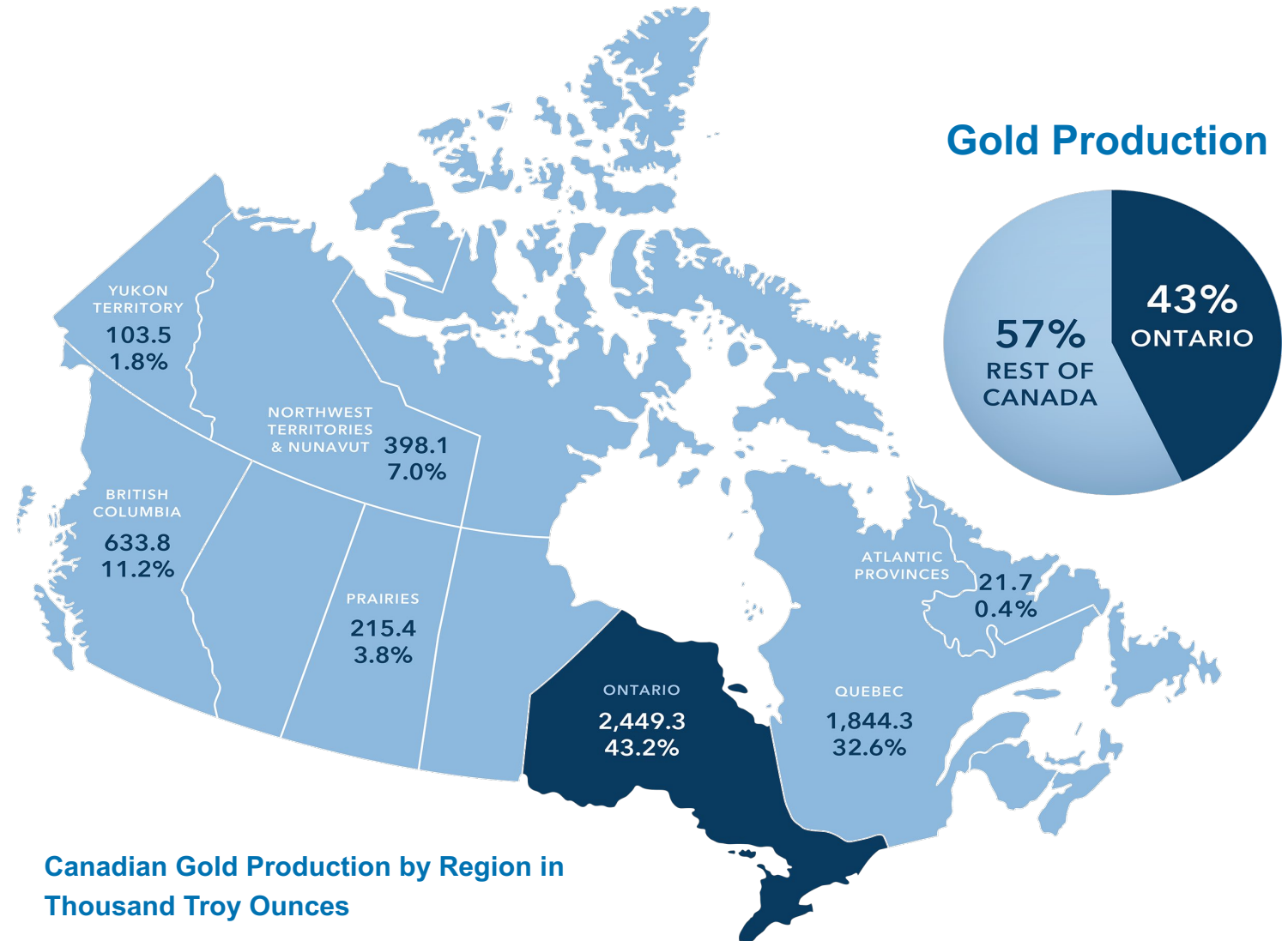
Riverside Owns
+\$1,500,000 Shares of AMC



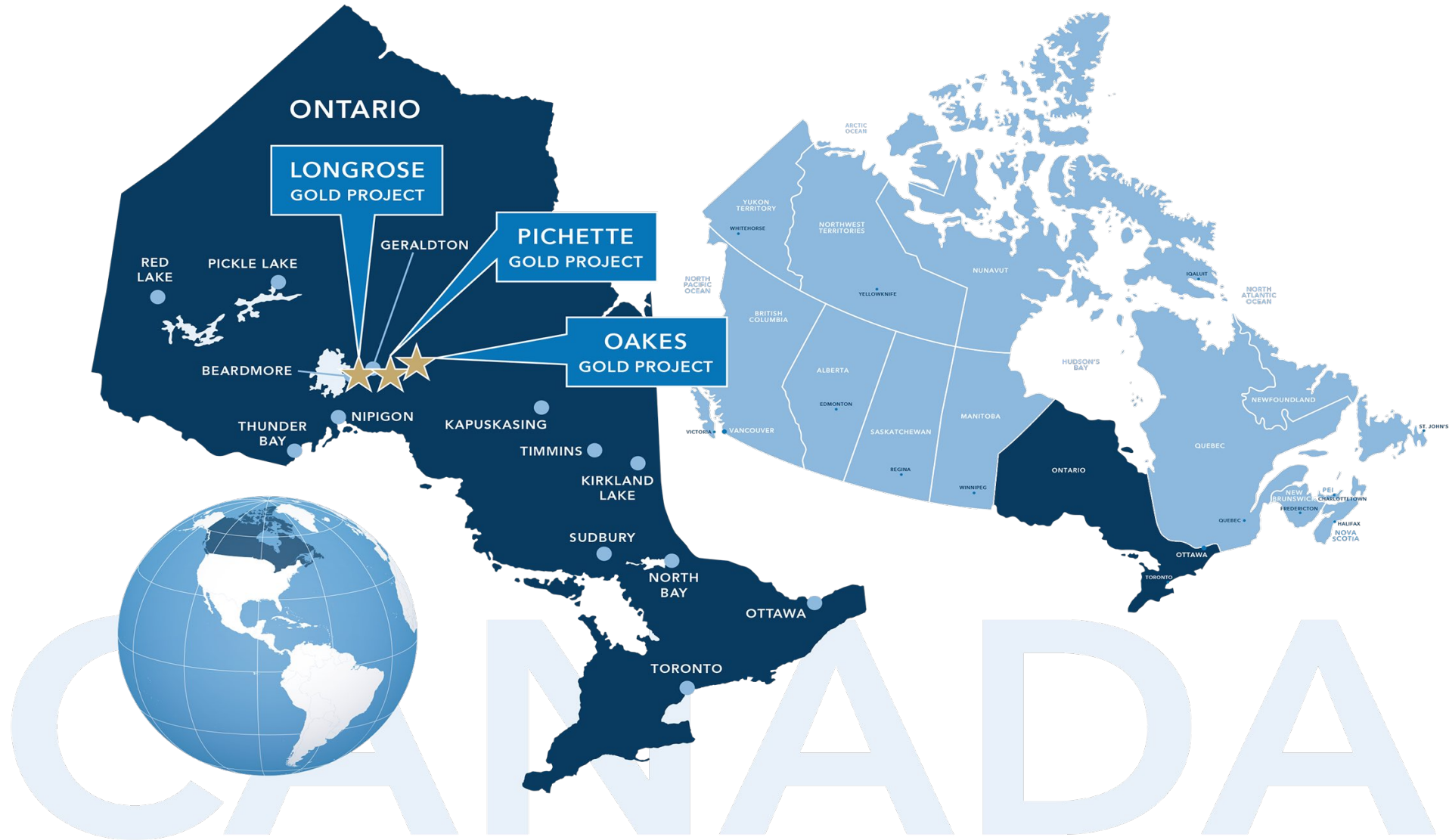


Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border



Expanding into Canada





Ontario Canada

Beardmore Geraldton Greenstone Belt

Oakes Gold Project

- Sizeable property package of 5,680 hectares in the Beardmore Geraldton Greenstone Belt
- Historical production in the BGGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 7 g/t gold
- 100% owned by Riverside

Longrose Gold Project

- 400 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Historical drilling in the 1950's includes high-grade gold intercepts of up to 25 g/t gold
- 100% owned by Riverside

Pichette Gold Project

- 1,190 hectare property package in the Beardmore Geraldton Greenstone Belt (BGGB)
- Located close to Leitch Mine which produced 850,000 oz of gold & 100,000 oz of silver
- Historical drilling includes high-grade gold intercepts of up to 5 g/t gold
- 100% owned by Riverside



CANADA
ONTARIO

Riverside Reclaims 100% Ownership of the Beardmore Geraldton Project Portfolio

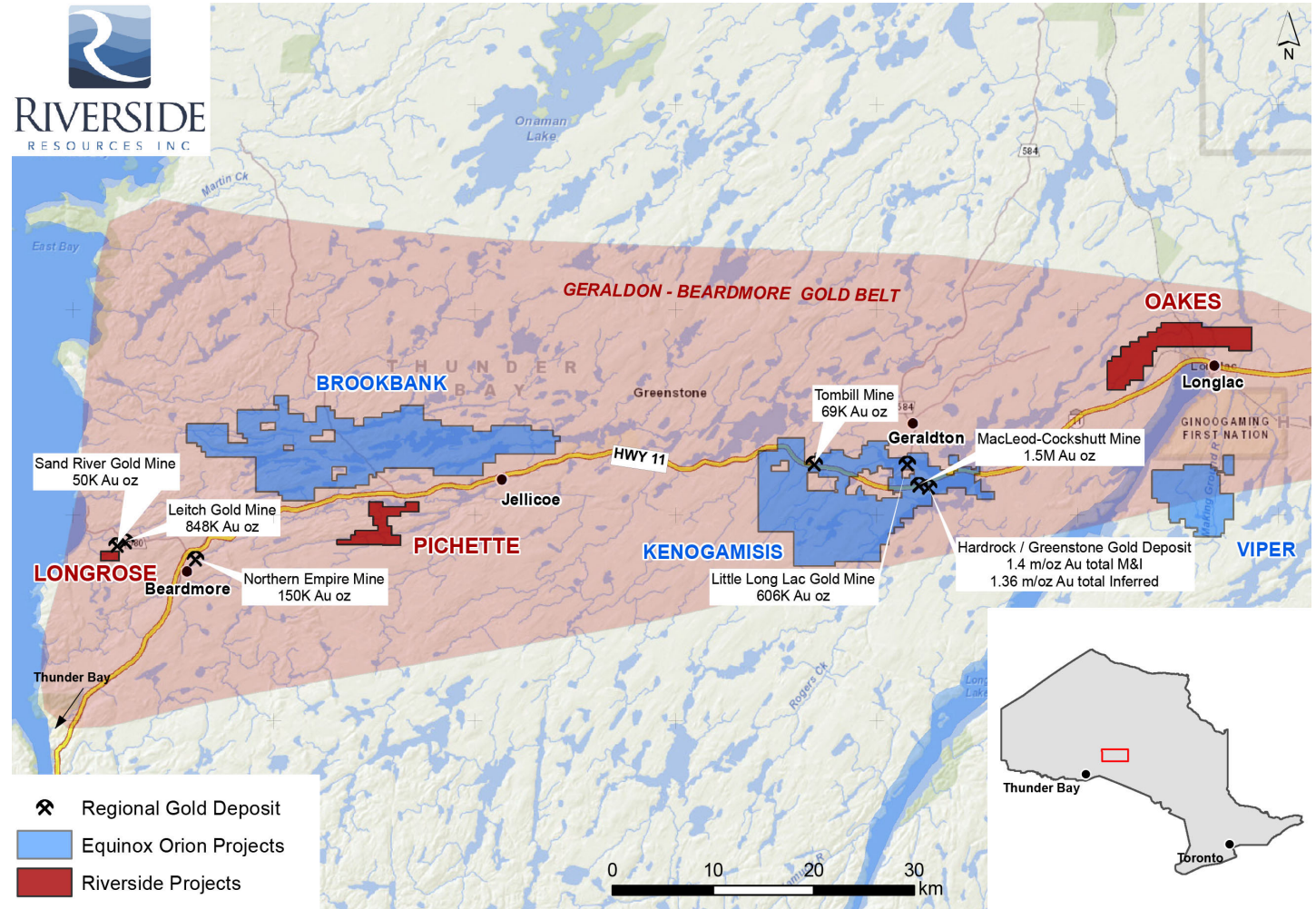
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- **3 Gold Projects** Located in **Ontario, Canada**
 - Oakes, Longrose & Pichette Projects
- Progressing the **Oakes Gold project** which covers over 55 km² and is the most advanced of the BGGB projects
 - **Defining drill targets** over 2.3 km long IP anomaly
 - Progressing towards drilling in early 2022 with drill permit granted
- Prolific gold mining region & in close proximity to Equinox Gold / Orion Greenstone Mine
- Good access and infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- 2nd phase exploration at Oakes program found high-grade gold of up to **7 g/t Au**

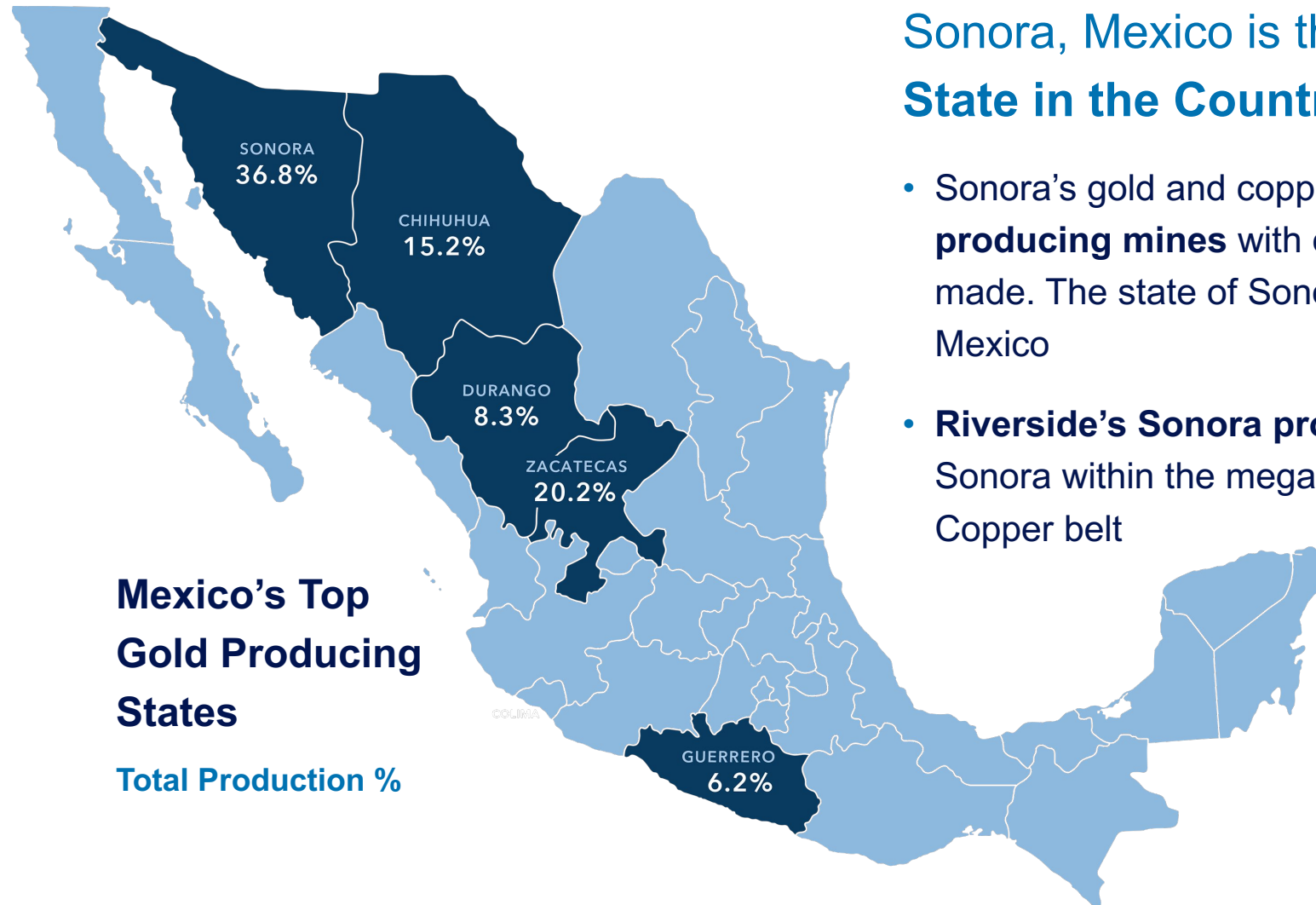
**(see press release Dec 11, 2019)*





Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Riverside's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



Mexico's Top Gold Producing States

Total Production %

Diverse High-Quality Mexico Portfolio

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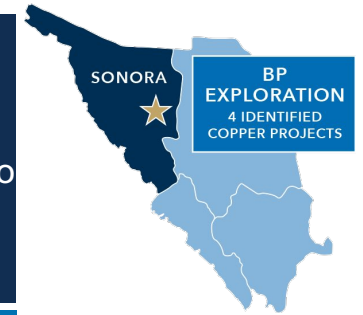


Sonora Mexico



BHP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.3M/year for 2021-2022** continuing generative copper program in Sonora, Mexico
- **Additional US\$5.4M funding** allocated for high value work programs for four (4) projects: Chuin, Palofierro, Sinoquipe, Penitas



La Union Project

- Project is situated in the megashear gold belt of Sonora, Mexico.
- Currently early stage of exploration with high grade oz/t gold samples collected
- Expanded land position and consolidated the mineral tenur increasing project size to 26 km²
- Field work includes continued exploration program identifying targets for a drill program

Los Cuarentas Project

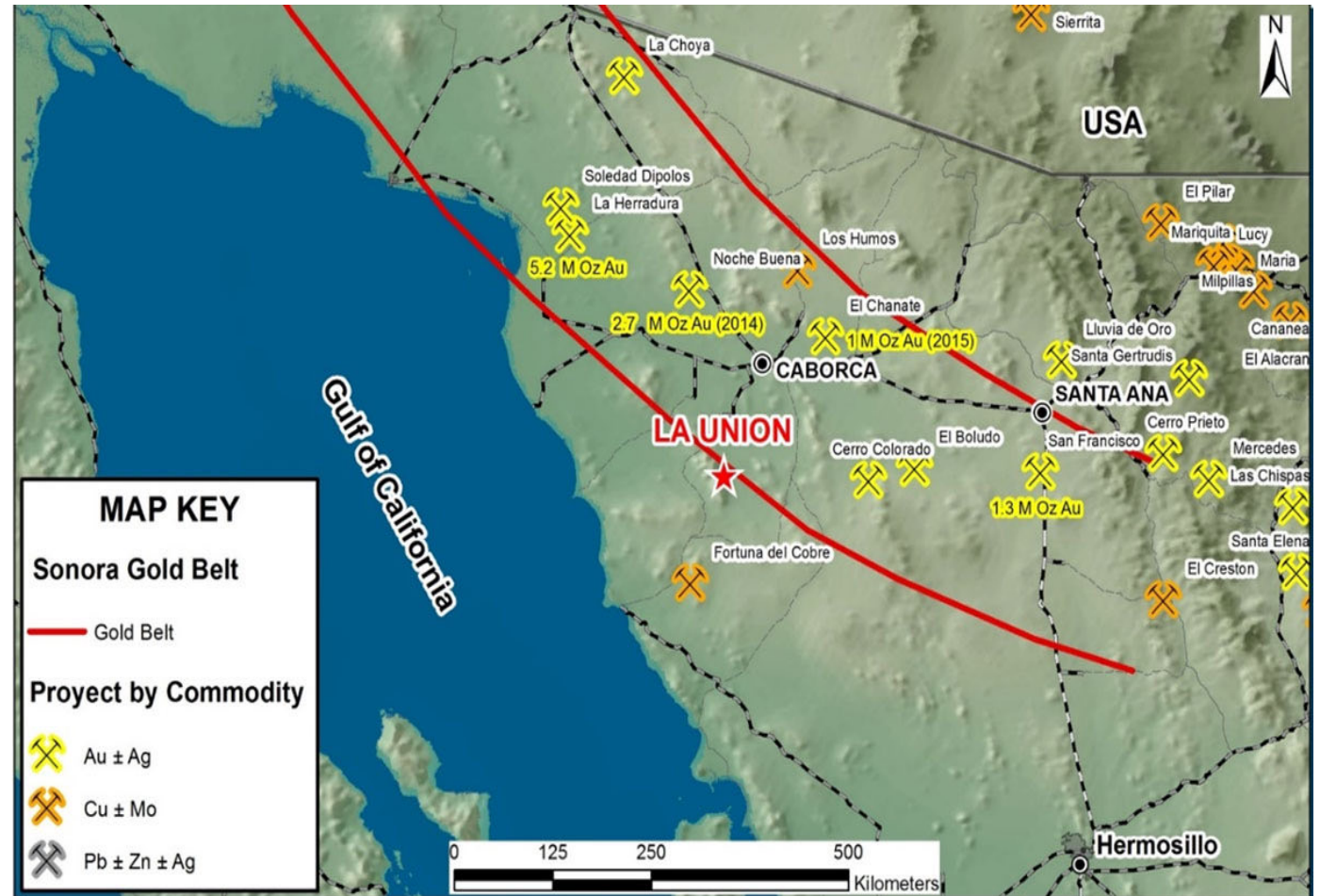
- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Equinox Gold's Mercedes mine
- Completed a partner-funded 1,500 m drill Program
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- 100% owned by Riverside Resources and available for option



MEXICO
SONORA

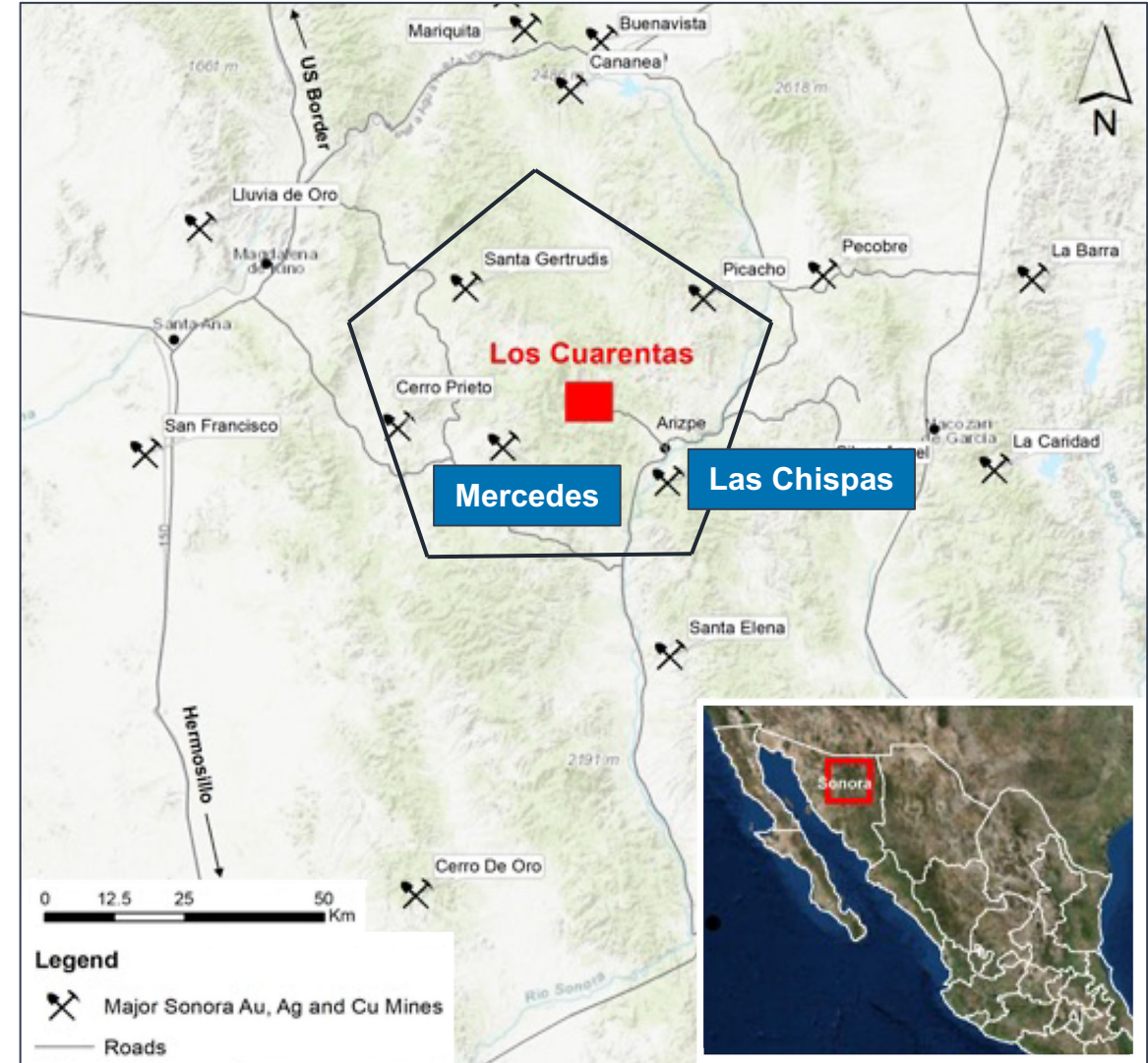


- **100% Riverside owned**
- **High-grade 83.2 g/t (2.6 oz/t) gold & 4,816 g/t (150 oz/t) silver sample results**
(see press release January 5, 2022)
- Located in the Sonora Megashear gold belt
- Manto-Chimney, Polymetallic system
- Continued exploration work, which will include a **geophysical survey** to identify targets for a 2022 drill program
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found *high-grade gold assays: **59.4 g/t Au & 40 g/t Au**
(see press release October 6, 2022)





- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Good access and close to necessary infrastructure



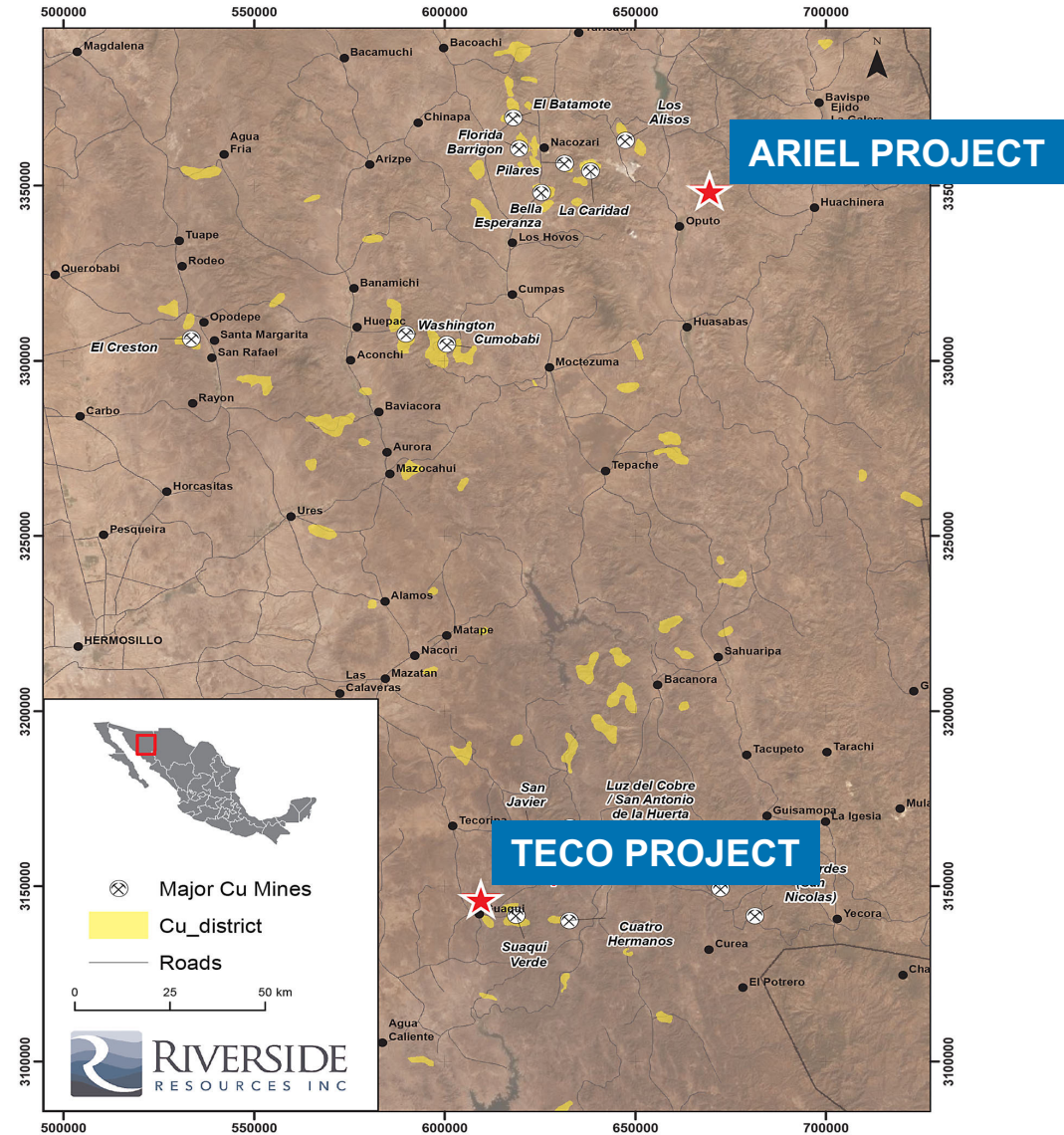


Riverside has two Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines

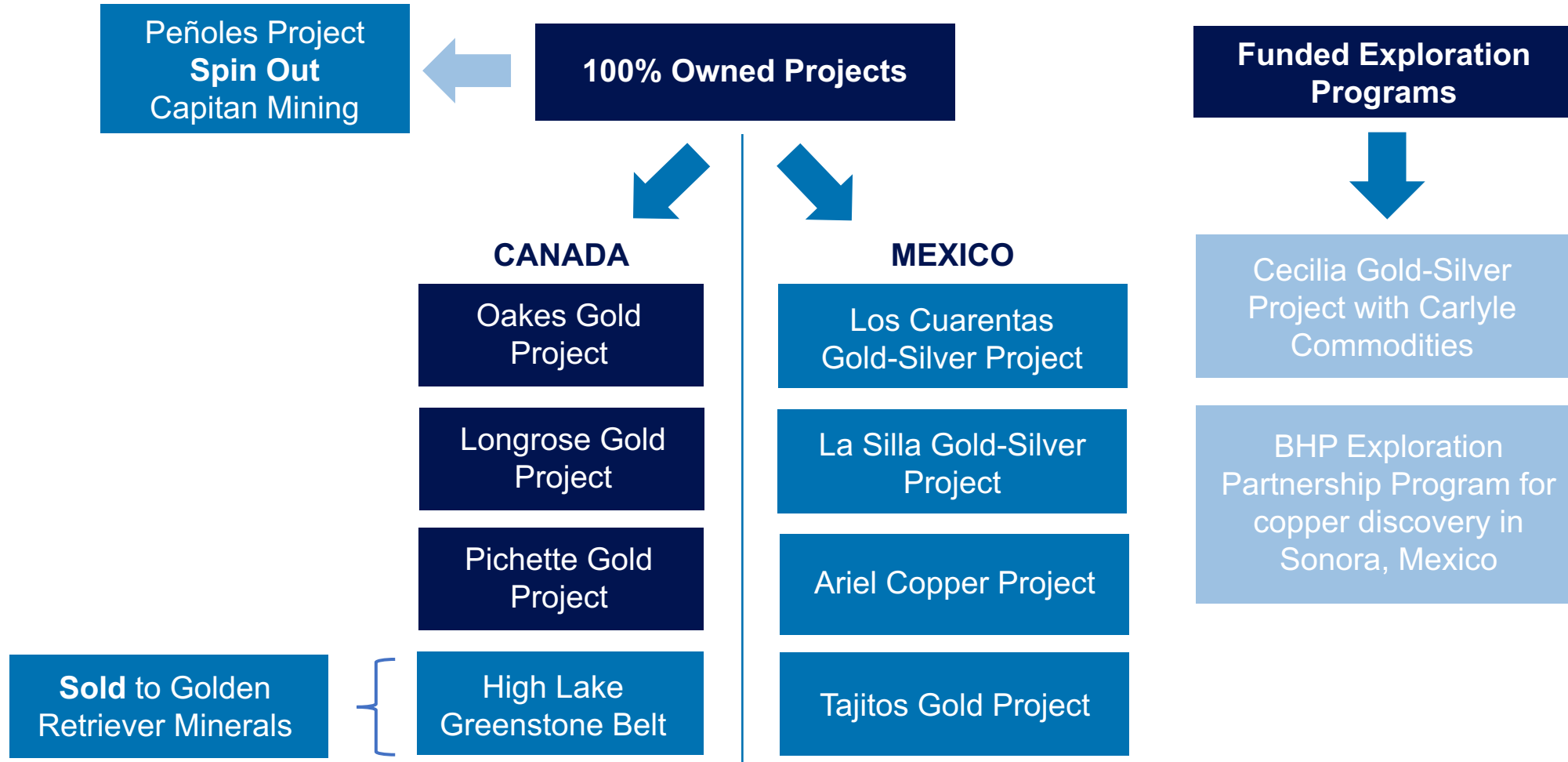


Asset Value Drivers

Riverside's Portfolio, Partnerships & Transactions

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Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid-19 safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





- Riverside & BHP expand copper programs with US\$3M funding exploration program
 - Lead generation → Copper Discovery
- Canada: Riverside repatriates BGGB Gold Portfolio and will progress exploration at the Oakes Project
- High grade gold and silver samples at La Union and continued exploration to identify drill targets
- Progressing with exploration at La Silla
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

Upcoming 2021 Catalysts & Value Drivers



- Riverside has over \$5M in the treasury, royalties, no debt and a strong shareholder base with approximately 71M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

Summary and Key Takeaways

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