



RIVERSIDE
RESOURCES INC

KNOWLEDGE IS GOLDEN

CORPORATE PRESENTATION

May 2022



Forward-Looking Statements

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Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The scientific and technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a non-independent qualified person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



- Drilling for Gold in Ontario – Geraldton Greenstone Belt, 100% owned Oakes Project catalyst H1, 2022
- Ontario Gold Portfolio with 3 Drill Ready Projects
- Signed option agreement with Hochschild Mining valued at over US\$31,000,000 for La Union Gold-Silver Project
 - High grade (oz/t) gold samples collected at La Union Project in Sonora, Mexico in early 2022
- BHP Copper program progresses in Mexico
 - BHP funds received to date US\$3M for exploration and generative work in 2022
 - Optioned the Llano de Nogal project tenure from Orogen Royalties for the BHP-Riverside copper program
- Less than 75M shares outstanding
- +\$4M in cash
- New partnerships, acquisitions and deal flow in 2022



Drilling the Oakes Gold Project in 2022



Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Abelardo Pena, *General Manager (Mexico)*
- Robert Scott, *CFO*

Board of Directors & Advisors

- John-Mark Staude, *Director*
- Brian Groves, *Director*
- Wendy Chan, *Director*
- James Clare, *Director*
- Walter Henry, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside in the Field
with Directors

For full bios please visit Riverside's website at www.rivres.com

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies and data compilations.

Julian Manco, Principal Geologist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

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Companies our Technical Team has Worked with:

Teck



YAMANAGOLD

RioTinto Kennecott

teckcominco

BHP



**SILVER
STANDARD**

Share Structure and Key Shareholders

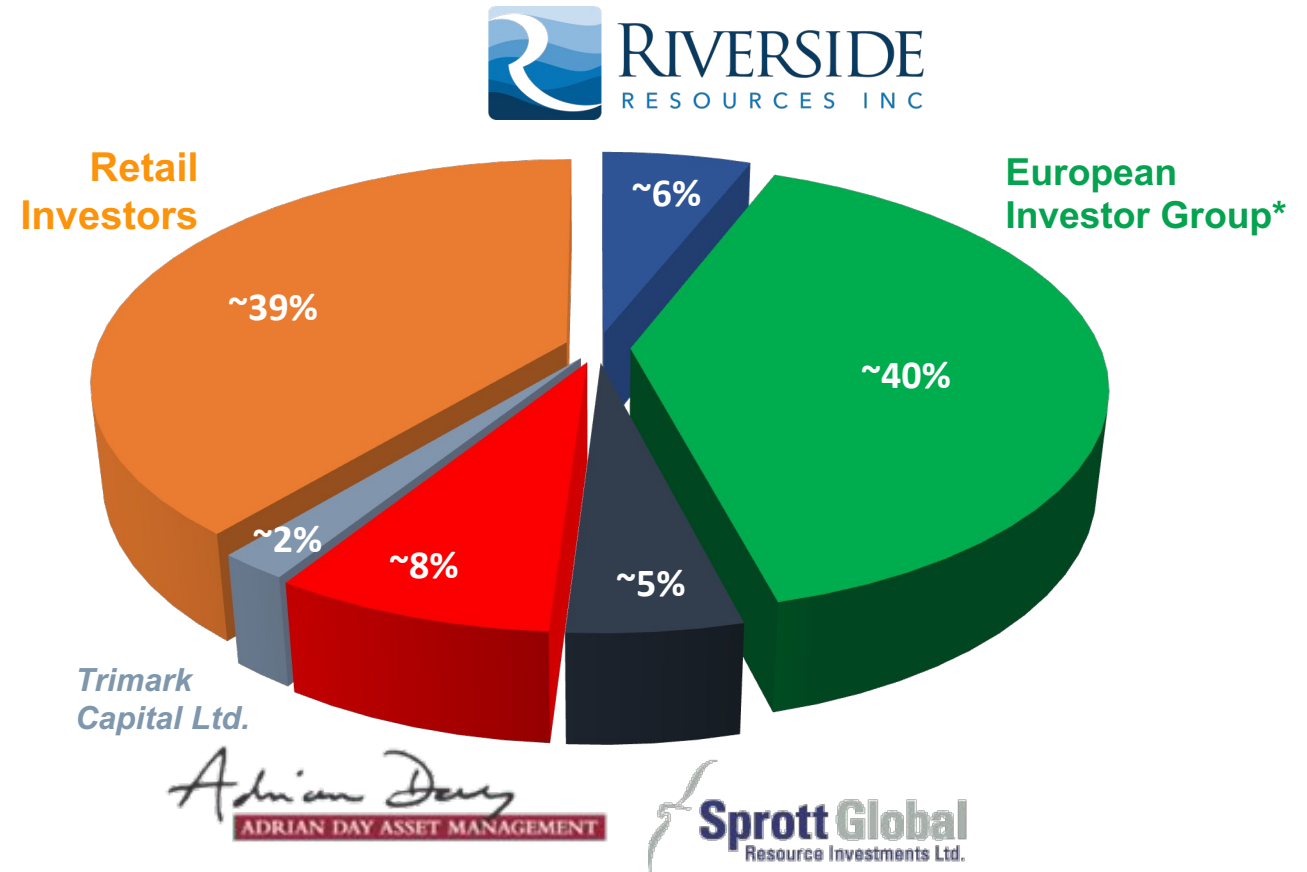
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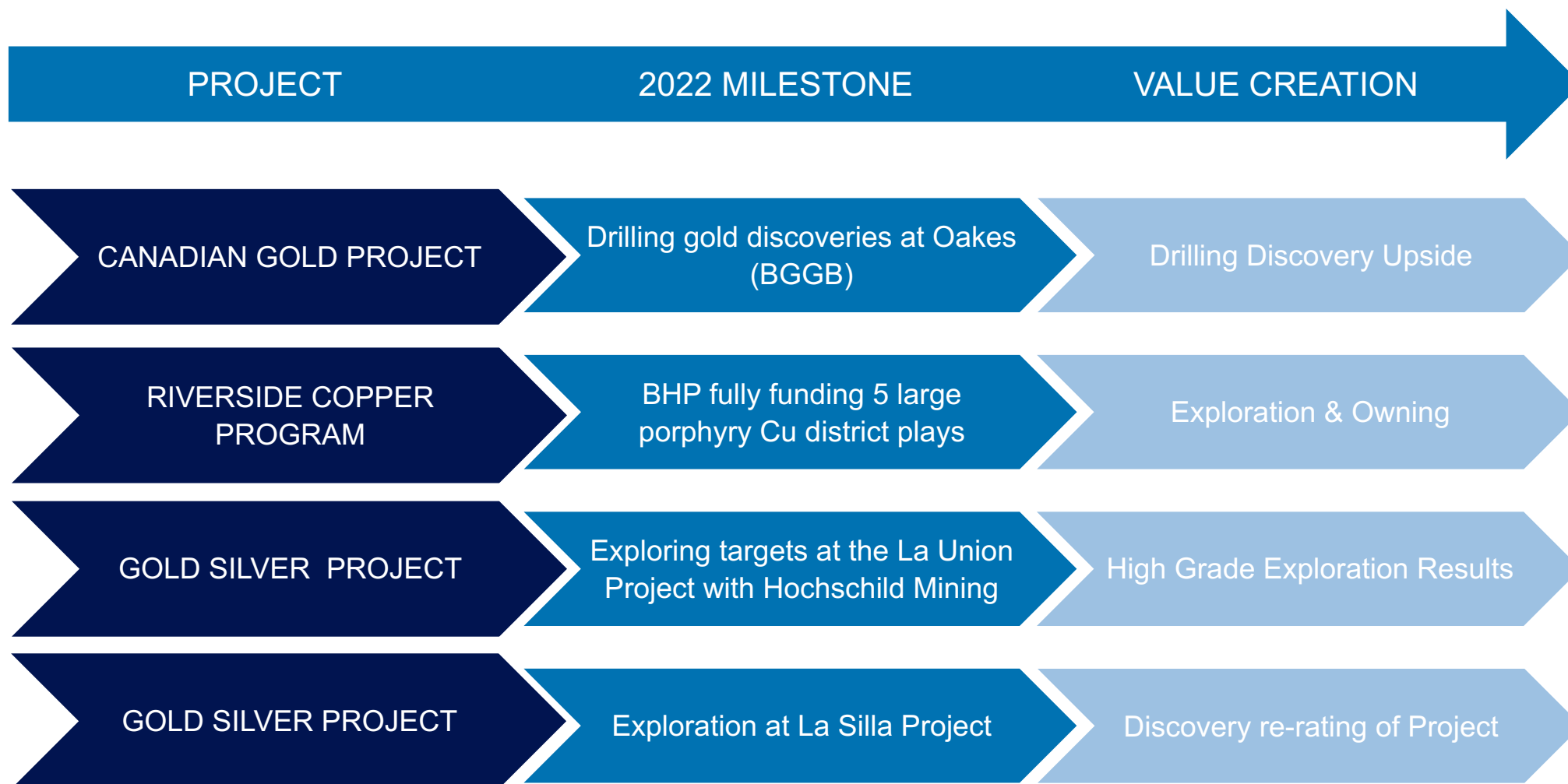
| | |
|-------------------------------|------------------|
| Issued (since IPO in 2007) | 74,448,464 |
| Options | 4,288,000 |
| Fully Diluted | 78,736,464 |
| Cash | +\$4,000,000 |
| 52 Week Hi-Lo | \$0.21 - \$0.125 |
| Market Cap | ~C\$12M |

Major Shareholders own ~55% of outstanding shares



*European Investor Group consists of high net worth investors and small resource funds.

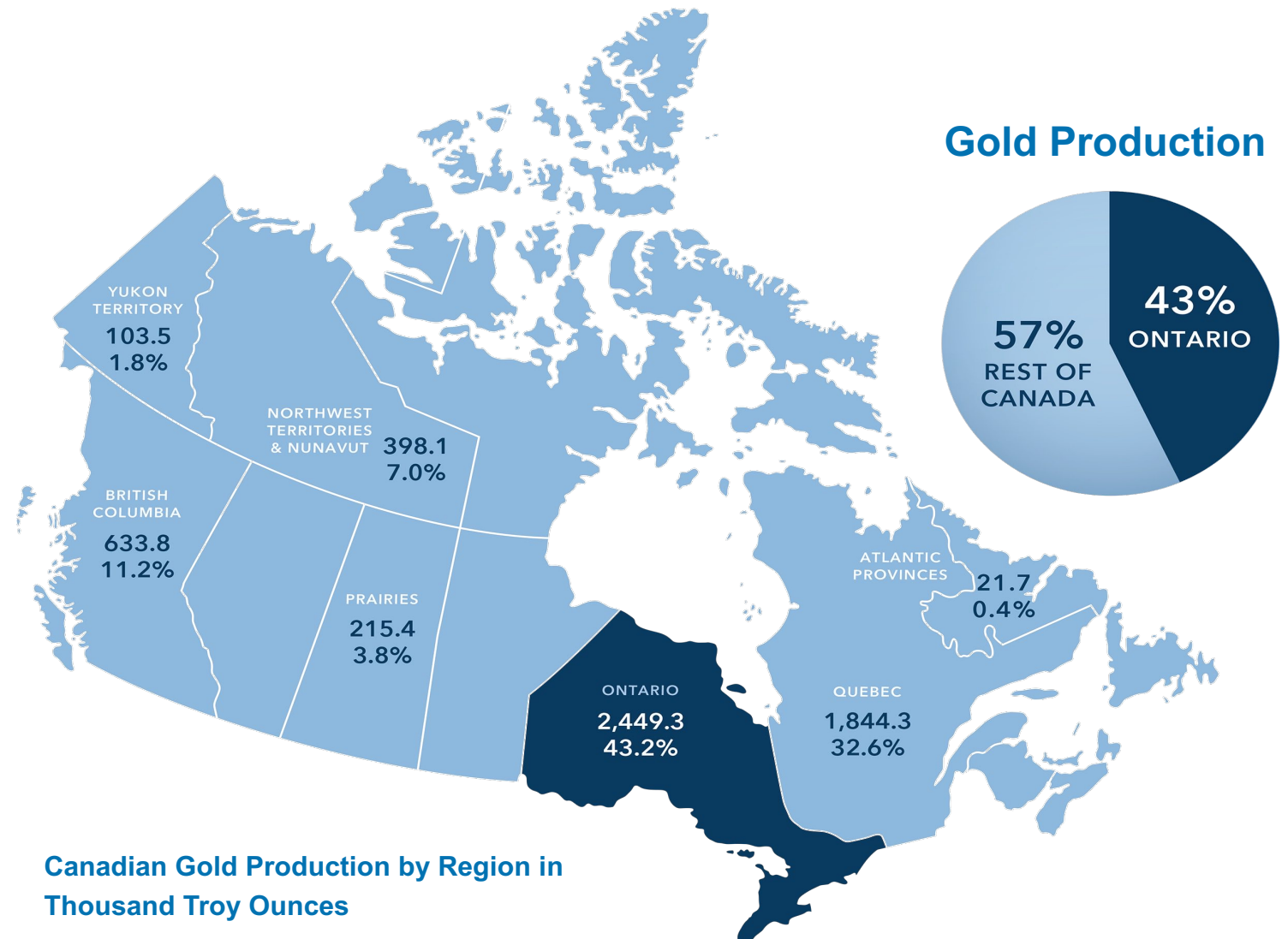
*These amounts are estimated to the best of our knowledge as of May 1, 2022

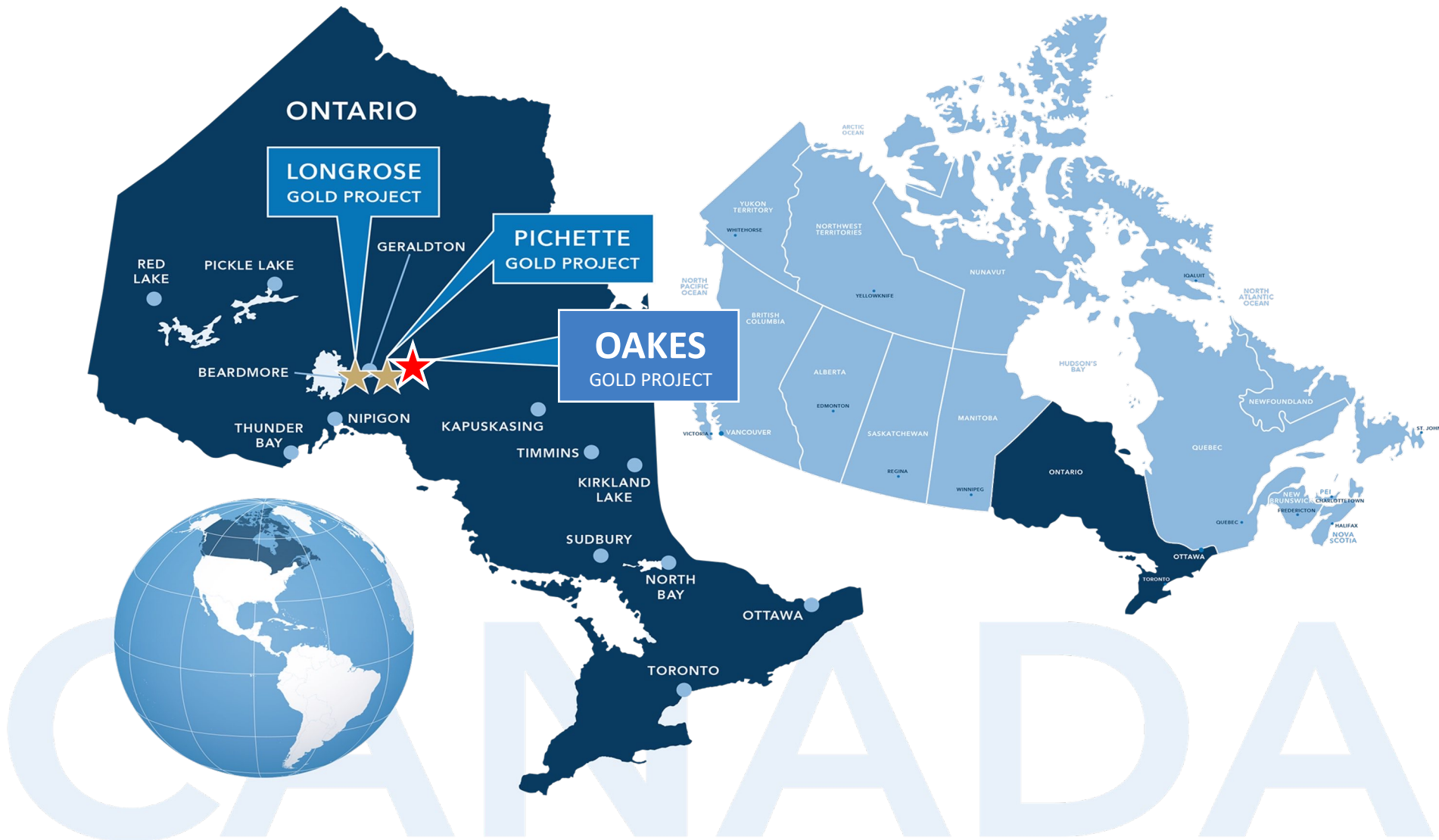




Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Beardmore-Geraldton Greenstone Belt (BGGB)** and the **High-Lake Greenstone Belt** along the Ontario and Manitoba border







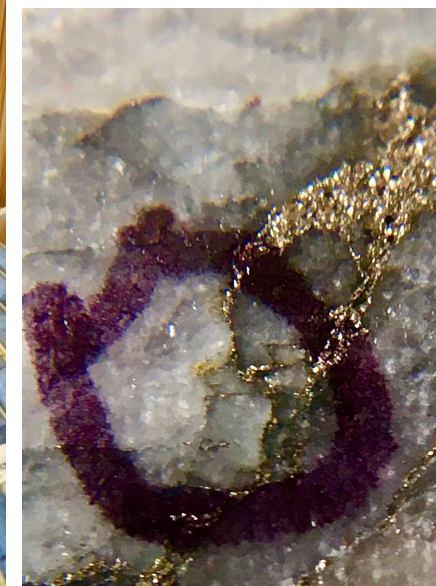
Ontario Canada Beardmore Geraldton Greenstone Belt

Oakes Gold Project

- Sizeable property package of 5,680 hectares in the Beardmore Geraldton Greenstone Belt
- Historical production in the BGGB region of 4.1M oz from 13 mines
- 2019 exploration program showing strong intercepts of up to 32 g/t gold
- **100% owned by Riverside & Drilling H1 2022**
 - 1,700 m | 12-hole drill program underway



CANADA
ONTARIO



Photos: Drill rig and bulldozer, VP Exploration Freeman Smith logging drill core, and visible gold in core sample from Oakes, 2022

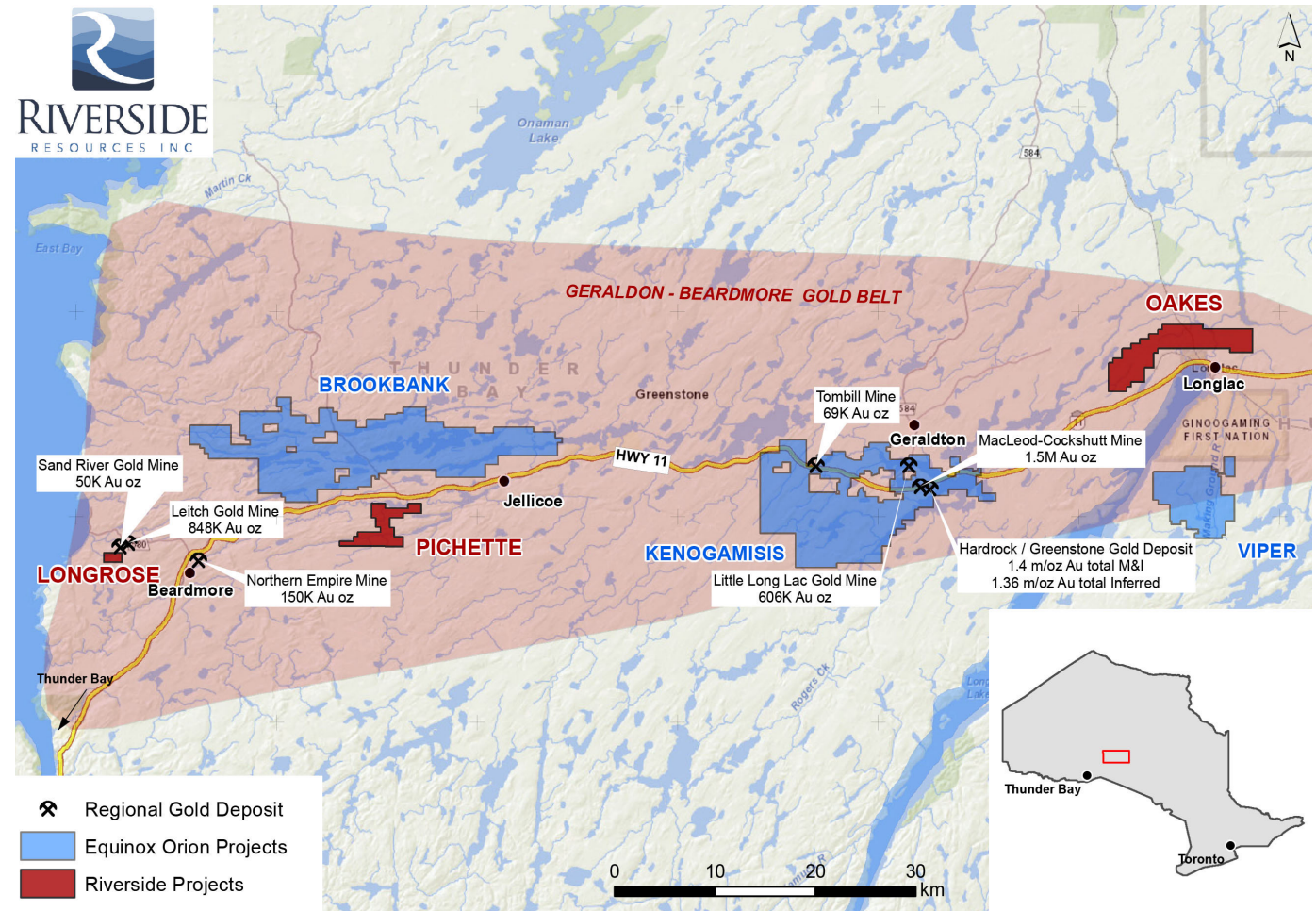
Drilling the 100% Owned Oakes Project at the Beardmore Geraldton Greenstone Belt (BGGB)

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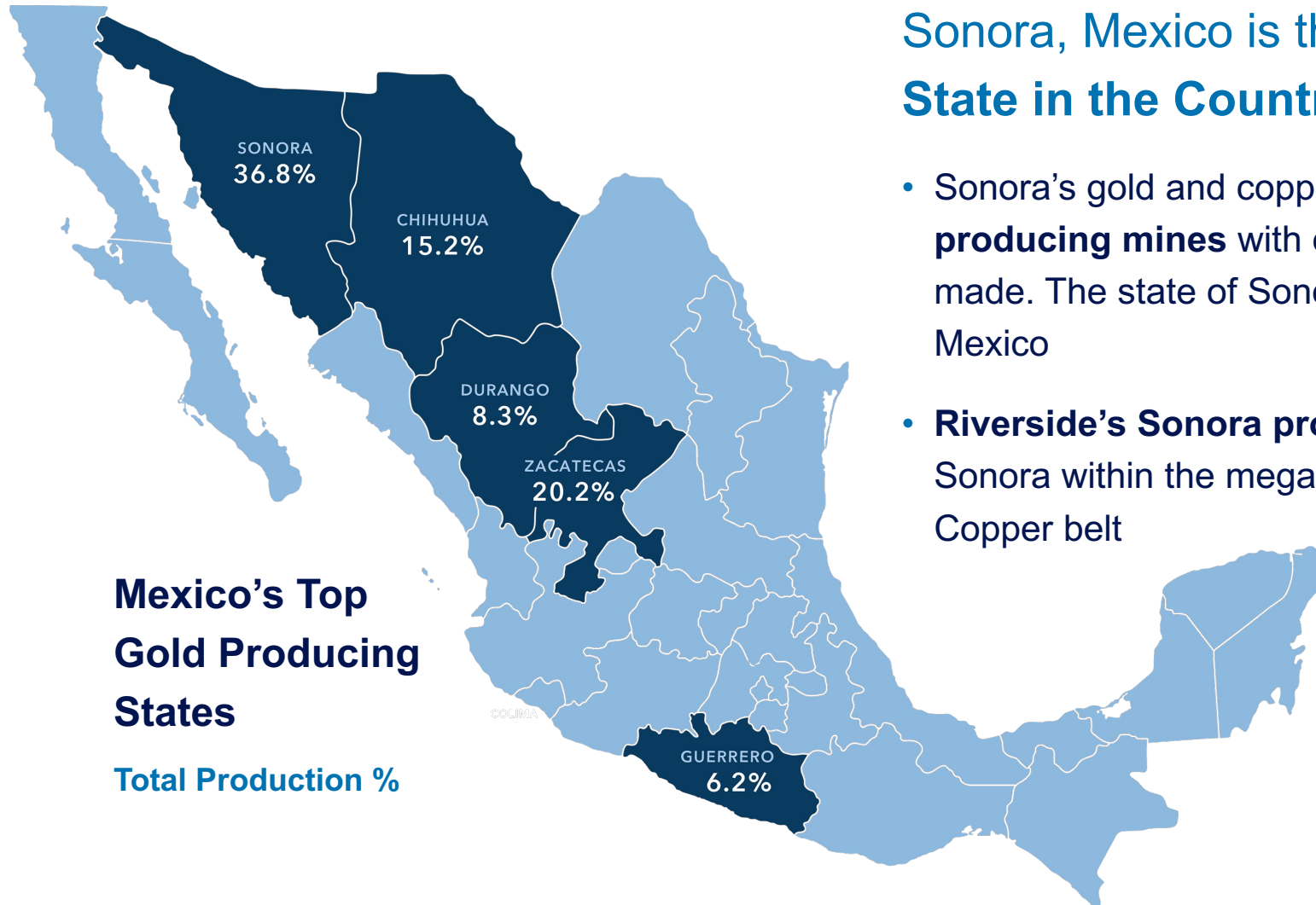
- **3 Gold Projects** Located in **Ontario, Canada**
 - **Oakes, Longrose & Pichette Projects**
- Progressing the **Oakes Gold project** which covers over 55 km² and is the most advanced of the BGGB projects
 - **Commenced drilling at Oakes**
 - Initial drill program: 1,700 m & 12 holes at the HG Target
- Prolific gold mining region and in close proximity to Equinox Gold / Orion Greenstone Mine
- Excellent access and nearby infrastructure
- Historical **high-grade gold** intercepts and discovery potential
- Exploration program at Oakes program found high-grade gold of up to **32 g/t Au**





Sonora, Mexico is the **Leading Gold Producing State in the Country**

- Sonora's gold and copper mineral belts account for **numerous producing mines** with opportunities for new discoveries to be made. The state of Sonora produces the highest % of gold in Mexico
- **Riverside's Sonora projects** are located throughout Sonora within the megashear gold belt and the Laramide Copper belt



Mexico's Top Gold Producing States

Total Production %

Strategic Copper Exploration Funding Agreement with BHP

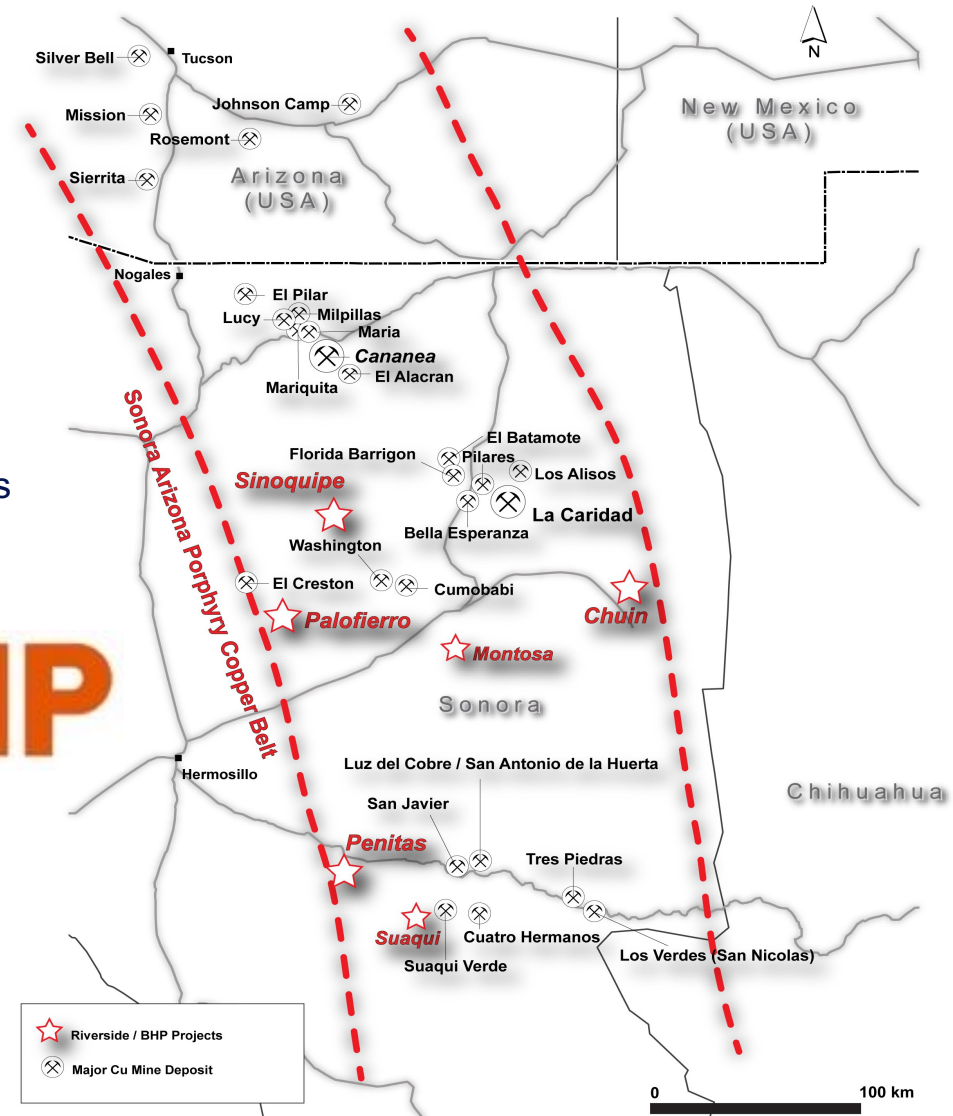
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- BHP funding **US\$3M** in exploration towards **2 projects** and geophysics in 2 other priority properties in the HVWP
- BHP fund **US1.3M/year** through 2022 continuing generative copper program in Sonora, Mexico
- Over **US\$4M** of BHP funding through 2022
- 5 copper properties identified and growing
 - Recently optioned Llano de Nogal project tenure from Orogen Royalties for the EFA
- **Monthly management fees** plus 10% for all work
- Built in **success fee payments** to Riverside at each stage of development
- Three Stages:
 1. Project Generation Phase (I)
 2. Project Operation Phase (II)
 3. Joint Venture Stage (III)

BHP



Region of Copper Belt of Mexico and Riverside-BHP Generative program

Diverse High-Quality Mexico Portfolio

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Sonora Mexico



MEXICO
SONORA

BHP Exploration Partnership

- Partnership with BHP to explore the Laramide copper belt for large copper deposits
- BHP to fund **US\$1.3M/year through 2022** continuing generative copper program in Sonora, Mexico
- **US\$3M funding** allocated for high value work programs for projects: Chuin, Palofierro, Sinoquipe, Penitas

La Union Project

- Signed option agreement with Hochschild Mining worth up to US\$31,000,000
- Currently early stage of exploration with high grade oz/t gold samples collected
- Expanded land position and consolidated the mineral tenure increasing project size to 26 km²
- Field work includes continued exploration program identifying targets for a drill program

Los Cuarentas Project

- Situated 17 km NW of SilverCrest Metals' Las Chispas mine and Equinox Gold's Mercedes mine
- Completed a partner-funded 1,500 m drill Program
- Sampling program found high-grade gold (32.9 g/t & 21.7 g/t Au)
- 100% owned by Riverside Resources and available for option



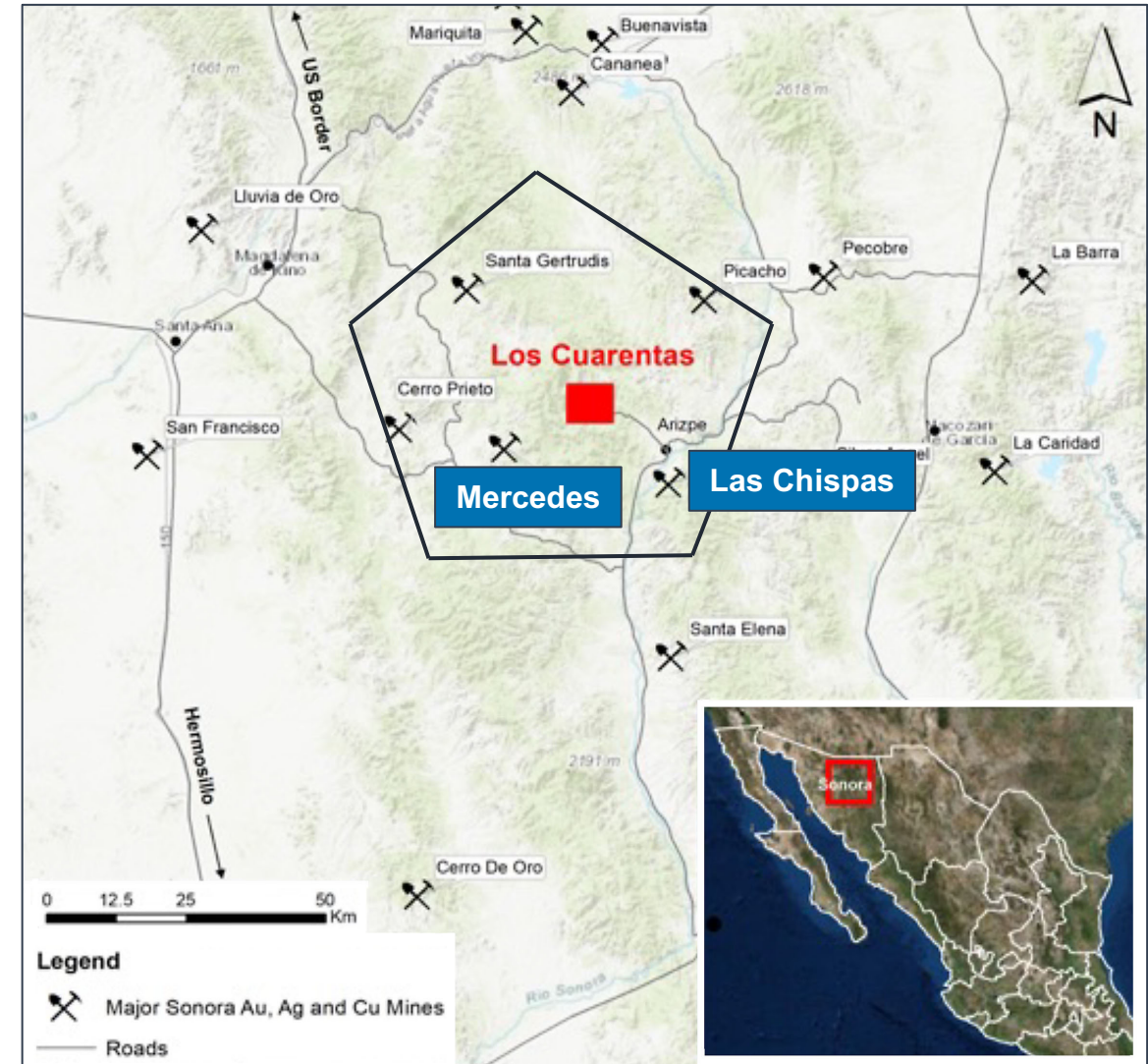


- **Optioned to Hochschild Mining**
- **5 yr | US\$8M partner-funded exploration program**
- **High-grade 83.2 g/t (2.6 oz/t) gold & 4,816 g/t (150 oz/t) silver sample results**
(see press release January 5, 2022)
- Located in the Sonora Megashare gold belt
- Manto-Chimney, Polymetallic system
- Continued exploration work, which will include a **geophysical survey** to identify targets for a 2022 drill program
- **Near-surface gold mineralization**
- Riverside's 1st phase exploration found *high-grade gold assays: **59.4 g/t Au & 40 g/t Au**
(see press release October 6, 2021)





- **100% Riverside owned**
- Partner-funded **1,500 m Drill Program** completed continued exploration program in preparation for future drilling
- Located in NE Sonora, Mexico & **17 km NW of SilverCrest Metals' Las Chispas mine**
- **High-grade**, low-sulphidation epithermal gold quartz vein system
- 3rd Sampling Program found **high-grade Au** (32.9 g/t & 21.7 g/t Au)
**(see press release October 8, 2020)*
- Good access and close to necessary infrastructure



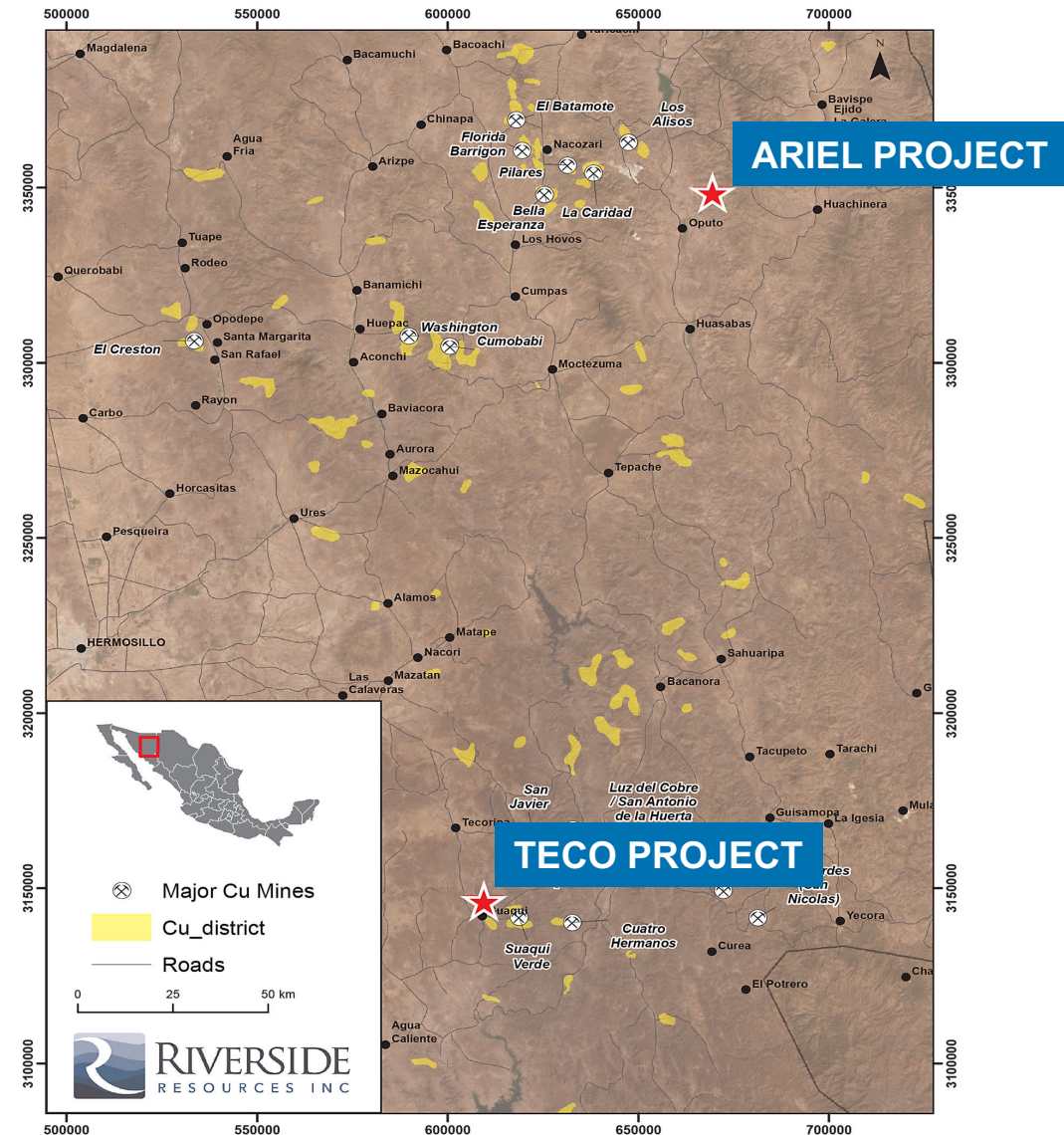


Riverside has two
Copper Assets

ARIEL

TECO

 Major Mexico Copper Mines

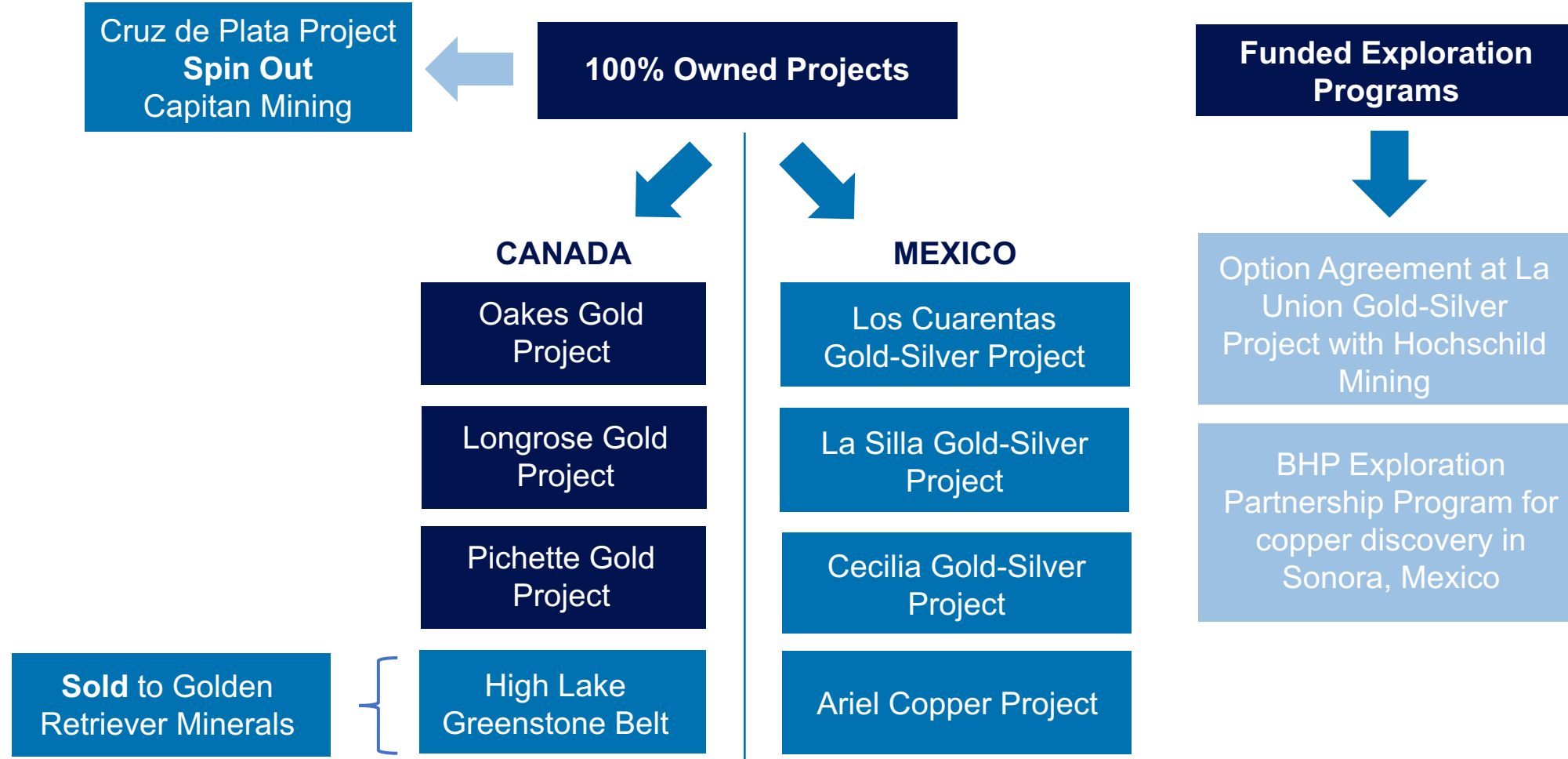


Asset Value Drivers

Riverside's Portfolio, Partnerships & Transactions

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Covid-19 Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





- Canada: Drilling the 100% owned Oakes Gold Project in Ontario
- Option Agreement with Hochschild Mining at La Union Gold-Silver Project (5 yr | US\$8M partner-funded exploration program)
- Riverside & BHP expand copper programs with US\$3M funding exploration program
 - Lead generation → Copper Discovery
- Options the Llano de Nogal project tenure from Orogen Royalties for the BHP-Riverside Program
- Progressing with exploration at La Silla
- New strategic partnerships to advance existing 100%-owned Riverside projects
- Discovery opportunities in copper and gold – lined up and moving ahead with portfolio of catalysts

Upcoming 2022 Catalysts & Value Drivers



- Riverside has over \$4M in the treasury, royalties, no debt and a strong shareholder base with less than 75M shares outstanding
- The Company has a strong portfolio of gold-silver and copper assets in stable jurisdictions and is actively adding new quality projects to the portfolio
- Partners consistently de-risking the portfolio and advancing projects towards discovery and resource development with valuation catalysts of new deals, exploration results and upcoming drill programs

Summary and Key Takeaways



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