



Riverside Resources Inc.
December 2023

Knowledge is Golden

Disclaimer

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Forward-Looking Statements

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Forward-looking statements involve known and unknown risks, uncertainties, and other factors that may cause the actual results, performance, or achievements of the Company to be materially different from any future results, performance, or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The Scientific and Technical data contained in this presentation relating to Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Share Structure and Key Shareholders

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Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$7,000,000
52 Week Hi-Lo	C\$0.20 - C\$0.10
Market Cap	~C\$10M

**European Investor Group consists of high net worth investors and small resource funds.*

**These amounts are estimated to the best of our knowledge as of
September 30, 2023*



RIVERSIDE
RESOURCES INC

~ 10%

North American Small
Institutions

~ 12%

Adrian Day
ADRIAN DAY ASSET MANAGEMENT

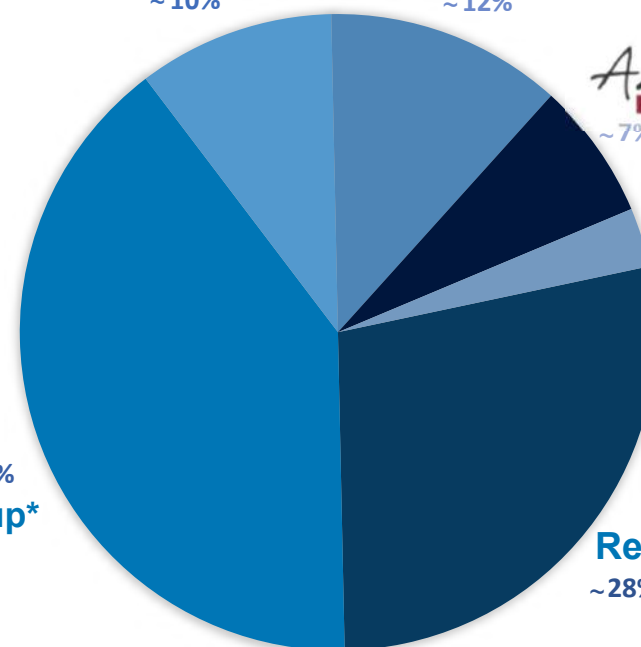
~ 7%

Sprott Global
Resource Investments Ltd.

~ 3%

European ~ 40%
Investor Group*

Retail Investors
~ 28%



Experienced and Balanced Management Team

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Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Ben Connor, *Data Strategist*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *Investor Relations*

Board of Directors & Advisors

- James Clare, *Director*
- James Ladner, *Director*
- John-Mark Staude, *Director*
- Walter Henry, *Director*
- Wendy Chan, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario

Highly Experienced Technical Team

John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989 and a Ph.D. in economic geology from the University of Arizona in 1995.

Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

Julian Manco, Chief Geoscientist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies & data compilations.

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Companies our Technical Team has Worked with:

Teck

YAMANAGOLD

RioTinto Kennecott

teckcominco

centerragOLD

ARGONAUT GOLD

HPX
HIGH
POWER
EXPLORATION

BHP

SILVER
STANDARD

Corporate Assets and Strategy

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- **Royalty Portfolio**

- Adding value through royalty generation, and deals on the RRI portfolio
- Fresnillo's near-term producing royalty on Tajitos paid to Riverside
- Royalty on Au, Cu, and Ag in 3 countries

- **Generative Quality Portfolio**

- Generative Quality Portfolio
 - North America
 - Quality Canadian Portfolio
 - Highlighting Canada
 - Ontario first and then BC
- Diversification of commodities
 - Copper, Gold, Silver
 - Highlighting that we're moving into critical metals

- **Ontario Portfolio**

- Oakes
- Pichete
- Duc
- Pickle
- Generating NSR's



Royalty Portfolio

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Mining	Mexico	1%	Silver, gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold



Why Own Riverside Now?

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- De-risking through strategic partnerships
 - Riverside reduces risk with partner-funded ventures and alliances across multiple projects.
 - This business approach boosts discovery chances and reduces shareholder dilution.
- Extensive project portfolio
 - Proprietary 75,000+ mineral property database and over \$24 million invested in a diverse portfolio in mining-friendly areas.
 - This provides investors with a range of opportunities for potential value creation.
- High growth potential
 - The Company strategically holds multiple royalties operated by capable partners.
 - This approach diversifies risk and boosts potential financial gains for the stakeholders.

Our Track Record

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- Company has raised over \$24M CAD since inception
- Total partner spending of over \$82M CAD to date
- <75M shares outstanding since IPO in August 2007 and never done a roll back
- Zero Warrants and no debt
- >\$7M CAD cash on hand and actively deploying
- Generated and own a portfolio of Au and Cu royalties
- Capitan Spin-out and dividend to shareholders in August 2020
- Capitan has raised a total of >\$6.5M CAD with no warrants
- Capitan had a 240% gain in price per share time period post IPO

Capitan Spin Out

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Capitan Silver Corp.

Ticker (TSX.V) CAPT.V

Inception Price (Sept. 10, 2020) \$0.20

High (April 5, 2022) \$0.68

Return from spinout to high. 240%

Management Delivered

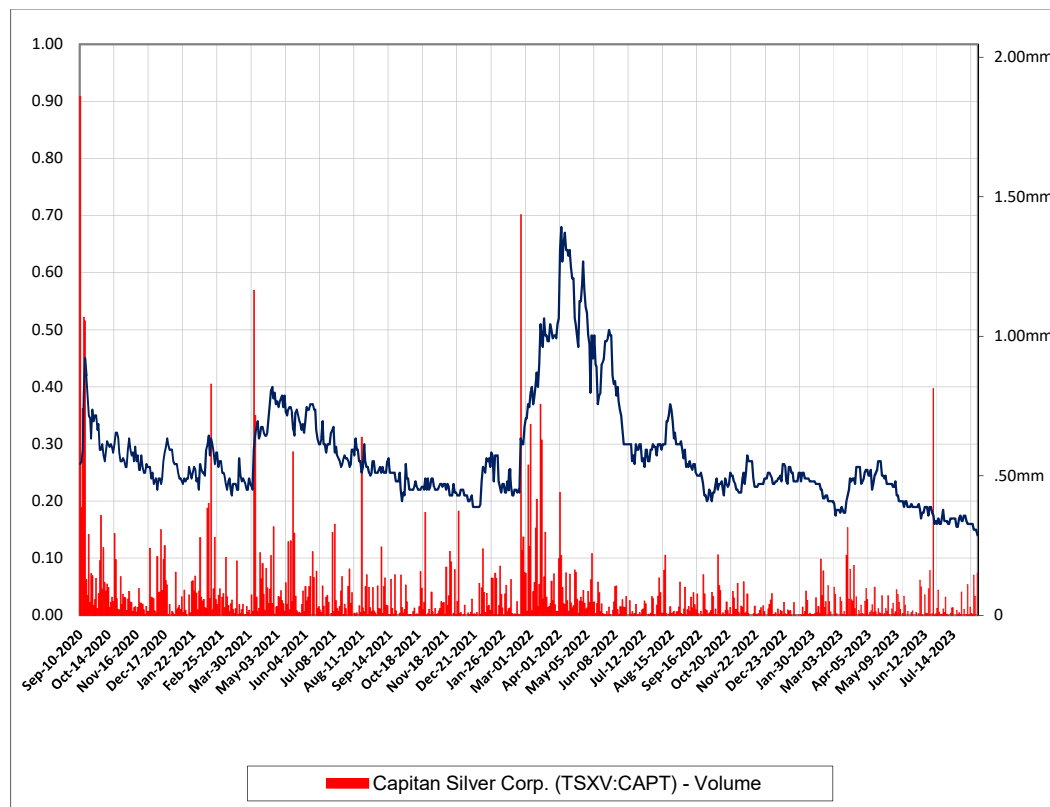
300,000 oz Au and 15,000,000 oz Ag at the Jesus Maria and El Capitan Targets

All reported resources are within 125 metres from surface

- Open in multiple directions
- Approximately **86 diamond drill holes** and **over 11,000 metres** of drilling

Drill highlights include:

- JM DDH 14-10: 4.25 m at **732.24 g/t Ag** & 1.2 g/t Au
- JM DDH 14-24: 7.15 m at **988.43 g/t Ag** & 1.24 g/t Au



Diversified Portfolio

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Diversified Portfolio Diversified Geographically



Catalysts for H2 2023 – Portfolio

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Why Canada? Why Ontario?

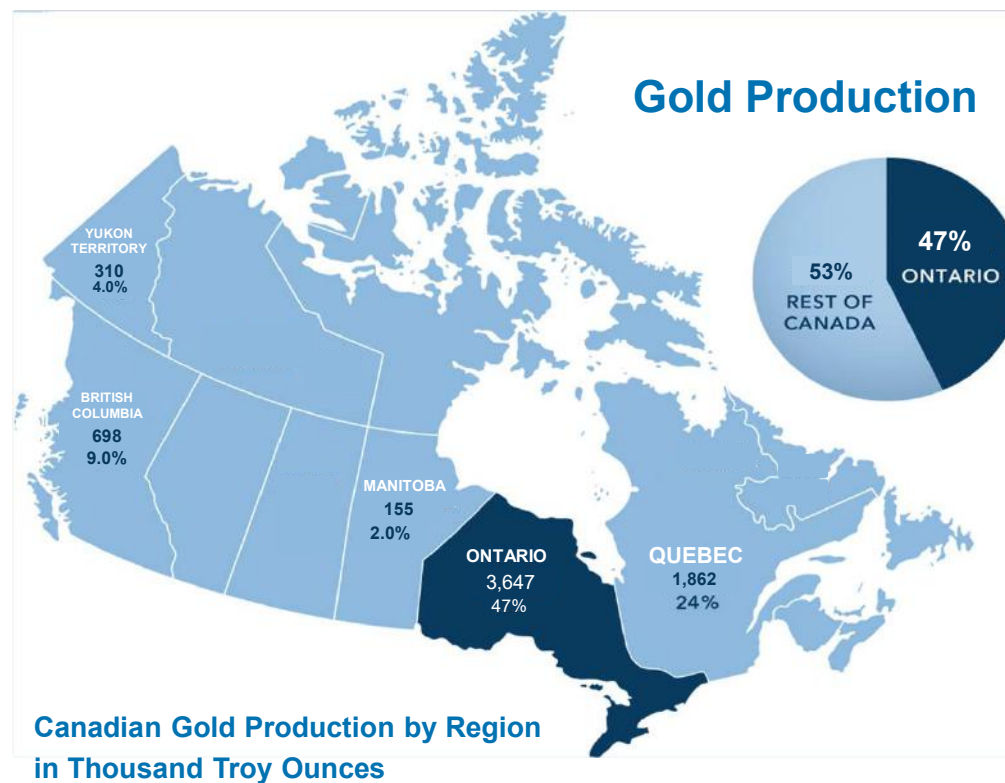
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Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Geraldton Greenstone Belt (GGB)** and in the greater Thunder Bay Ontario region



3 Strong Gold Assets in the Western Abitibi of Ontario

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3 Key Assets in Ontario Forming Imbedded Value

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1

Oakes Gold Project

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

2

Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

3

Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



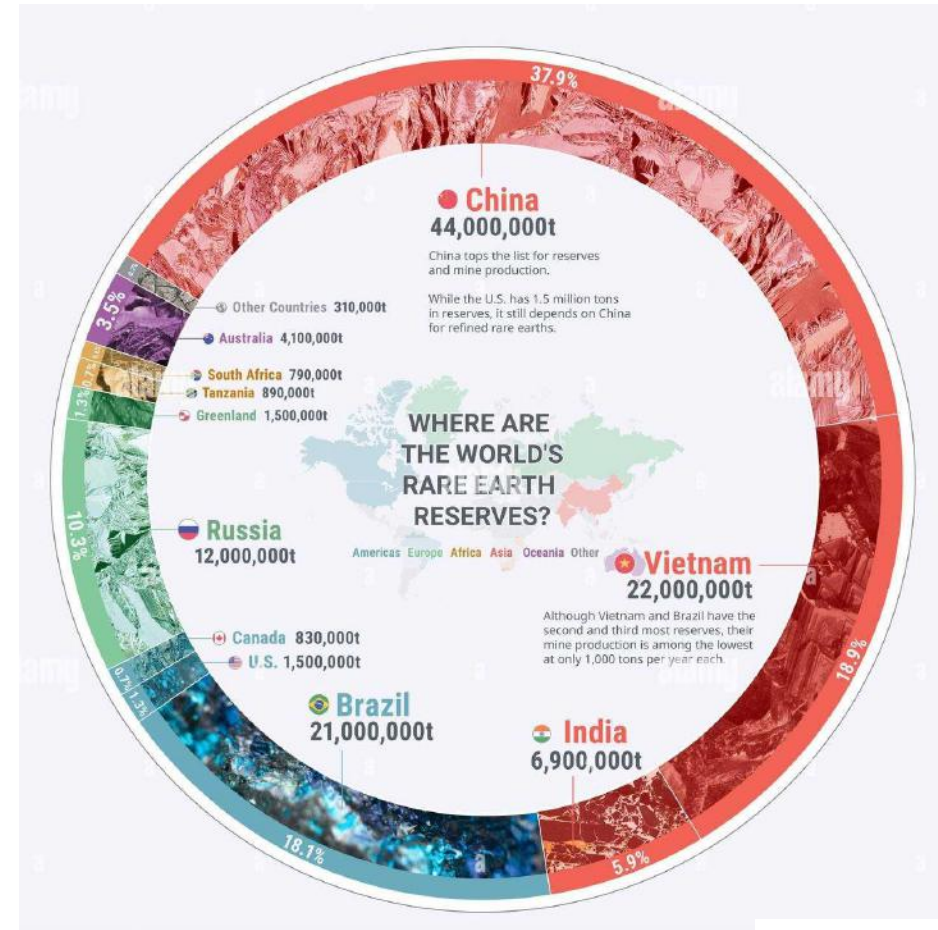
Why Rare Earth Elements (Critical Metals) in Canada and Why Now?

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- Canada is a major source of rare earth elements (REEs) in North America.
- British Columbia (BC) is a key focus area for REE exploration and development.
- REEs are essential for a wide range of technologies, including electric vehicles, wind turbines, and smartphones.
- China currently produces about 90% of the world's REEs.
- Mining companies are exploring new sources of REEs around the world.



Riverside Rare Earth Elements (Coming Along Fall 2023)

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Forward Looking Vision- Adding and growing quality generative portfolios as an expansion from Mexico, through Ontario and into BC Canada

- BC is a major North American source for carbonatites.
- Carbonatites are the largest REE producer for China.
- This provides Canada and North America with a stable source of REEs that is not reliant on China. (locally derived metals)
- Southern BC is well-positioned for REE development, with drivable distances to locations, existing infrastructure, and the ability to rapidly develop critical metals for resource and production.



Riverside's Plans for the Next Six Months

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Expanding the generative portfolio in British Columbia

- Low cost but high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals such as the Elly Gold Project in southern British Columbia

Progressing Towards Value Unlocking of the Ontario Gold Portfolio

- Integrate recent technical work and complete technical reports
- Identify funding and management to lead with existing strong technical in house skilled support already in place
- Progress corporate structuring and value to shareholders

Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo rapidly progressing their Tajitos mine for open pit heap leach gold mining like their nearby >300K Oz Au production.
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions.
- Transactions with other properties continue to provide additional royalties as Riverside generates not pay for royalties

Exploration and Joint-Venture Partnerships

- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

Continued Financial Prudence and Value Generation

- Riverside Resources remains financially strong
- Over \$7 million in cash and zero debt.
- Prudent financial management and sustainable exploration programs

ESG: Business as Usual at Riverside

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Health Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.



Summary

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Strategic Corporate Approach – 3 Pronged

- 3 High Grade Gold Projects in ON – Assay Results 48 gpt over 4m, 28 gpt over 8m
- Mexican Projects and JV/Option Partners
- Royalties Component (4). Cashed up \$7m

Prolific +10Moz ON Gold Camp & Near Existing Infra.

- Large land package hosting multiple, high-priority targets in ON along a 20km long mineralized trend
 - Oakes, Duc and Pichette High Grade Gold Projects
- 25 km east of Greenstone Mine in ON

Leadership Track Record

- Dr. John Mark Staude – President, CEO and Director
- Mr. Freeman Smith – VP Exploration
- Julian Manco, Chief Geoscientist
- Mr. Mehran Bagherzadeh - VP Investor Relations

Corporate Investments

- Follow-up and advance La Union Project / Obtain partner for Cecilia Project
- Advance Exploration on Mexican Projects



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