



RIVERSIDE  
RESOURCES INC

Riverside Resources Inc.  
February 2024

Knowledge is Golden





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### QP Statement

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed and approved by Freeman Smith, P.Geo., a Non-Independent Qualified Person to the Company, who is a "qualified person" as defined in National Instrument 43-101 Standards of Disclosure for Mineral Projects.

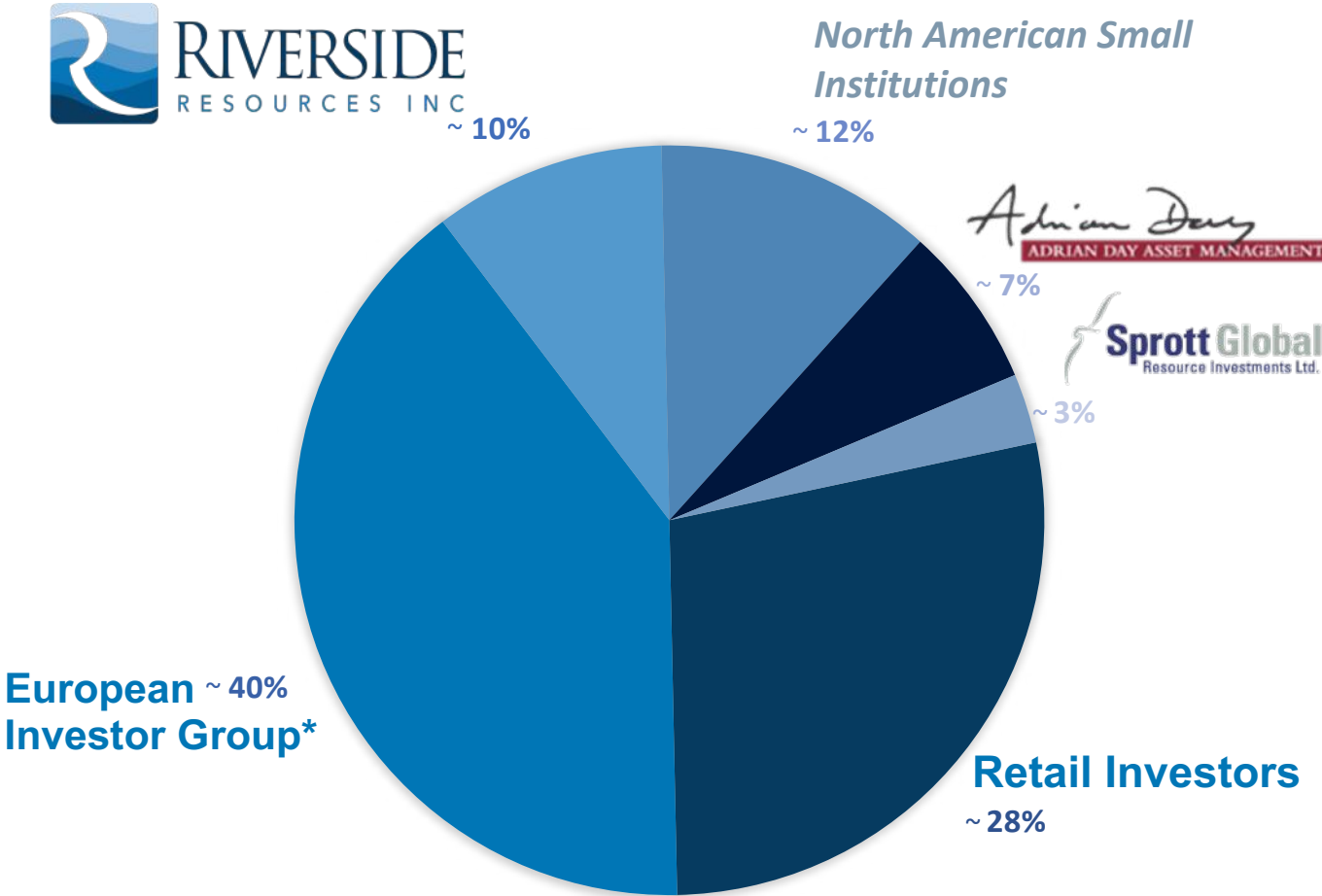


## Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,448,464
Options	4,060,000
Fully Diluted	78,508,464
Cash	+C\$7,000,000
52 Week Hi-Lo	C\$0.20 - C\$0.10
Market Cap	~C\$10M

*\*European Investor Group consists of high net worth investors and small resource funds.*

*\*These amounts are estimated to the best of our knowledge as of  
January 31, 2024*



# Experienced and Balanced Management Team

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## Management

- John-Mark Staude, *President & CEO*
- Freeman Smith, *VP Exploration*
- Julian Manco, *Chief Geoscientist*
- Ben Connor, *Data Strategist*
- Robert Scott, *CFO*
- Mehran Bagherzadeh, *Investor Relations*

## Board of Directors & Advisors

- James Clare, *Director*
- James Ladner, *Director*
- John-Mark Staude, *Director*
- Walter Henry, *Director*
- Wendy Chan, *Director*
- Bryan Wilson, *Advisor*
- Ron Burk, *Advisor*



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith & Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario



# Highly Experienced Technical Team

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## John-Mark Staude, President & CEO

Mr. Staude earned a Masters of Science from Harvard University in 1989

and a Ph.D. in economic geology from the University of Arizona in 1995.

## Freeman Smith, VP Exploration

Mr. Smith has 19 years of professional experience in the resource industry working with Oro Gold, BCGold Corp and Goldplay Explorations.

## Julian Manco, Chief Geoscientist

Mr. Manco completed MS at MDRU UBC Vancouver and has worked with majors and junior companies on a range of deposit types being involved with discoveries in Colombia and Mexico.

## Ben Connor, Operations & Data Strategist

Mr. Connor has worked with BHP Billiton & Golder Associates before joining Riverside in 2007 and plays an integral role in assisting and advising senior management on technologies & data compilations.

## Companies our Technical Team has Worked with:

**Teck**

**YAMANAGOLD**

**RioTinto** Kennecott

**teck**cominco

centerragOLD  


  
**ARGONAUT GOLD**

**HPX** HIGH  
POWER  
EXPLORATION  


**BHP**

**SILVER  
STANDARD**



- **Royalty Portfolio**

- Adding value through royalty generation, and deals on the RRI portfolio
- Fresnillo's near-term producing royalty on Tajitos paid to Riverside
- Royalty on Au, Cu, and Ag in 3 countries

- **Generative Quality Portfolio**

- Generative Quality Portfolio
  - North America
  - Quality Canadian Portfolio
  - Highlighting Canada
  - Ontario first and then BC
- Diversification of commodities
  - Copper, Gold, Silver
  - Highlighting that we're moving into critical metals

- **Ontario Portfolio**

- Pichete
- Oakes
- Duc
- Pickle
- Generating NSR's



# Royalty Portfolio

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	Project	Partner	Country	NSR	Commodity
1	Sugarloaf Peak	Arizona Metals Corp	USA	2%	Gold, copper
2	Tajitos	Fresnillo PLC.	Mexico	2%	Gold
3	Capitan	Capitan Mining	Mexico	1%	Silver, gold
4	High Lake Greenstone	Golden Retriever	Canada	2%	Gold



# Why Own Riverside Now?

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- De-risking through strategic partnerships
  - Riverside reduces risk with partner-funded ventures and alliances across multiple projects.
  - This business approach boosts discovery chances and reduces shareholder dilution.
- Extensive project portfolio
  - Proprietary 75,000+ mineral property database and over \$24 million invested in a diverse portfolio in mining-friendly areas.
  - This provides investors with a range of opportunities for potential value creation.
- High growth potential
  - The Company strategically holds multiple royalties operated by capable partners.
  - This approach diversifies risk and boosts potential financial gains for the stakeholders.





- Company has raised over \$24M CAD since inception
- Total partner spending of over \$82M CAD to date
- <75M shares outstanding since IPO in August 2007 and never done a roll back
- Zero Warrants and no debt
- >\$7M CAD cash on hand and actively deploying
- Generated and own a portfolio of Au and Cu royalties
- Capitan Spin-out and dividend to shareholders in August 2020
- Capitan has raised a total of >\$6.5M CAD with no warrants
- Capitan had a 240% gain in price per share time period post IPO



## Capitan Silver Corp.

Ticker (TSX.V)	CAPT.V
Inception Price (Sept. 10, 2020)	\$0.20
High (April 5, 2022)	\$0.68
Return from spinout to high.	240%

### Management Delivered

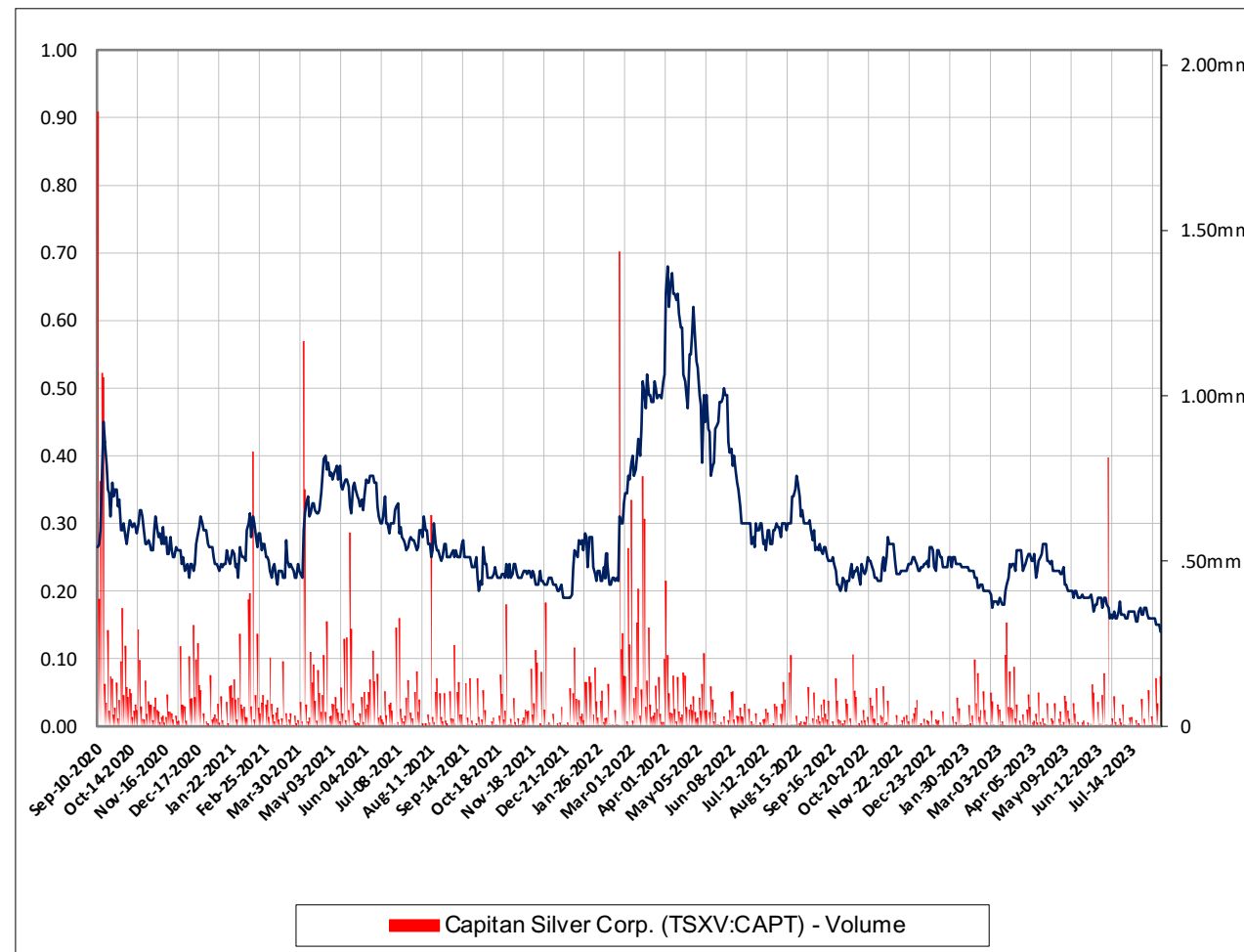
**300,000 oz Au and 15,000,000 oz Ag** at the Jesus Maria and El Capitan Targets

All reported resources are within 125 metres from surface

- Open in multiple directions
- Approximately **86 diamond drill holes** and **over 11,000 metres** of drilling

Drill highlights include:

- JM DDH 14-10: 4.25 m at **732.24 g/t Ag** & 1.2 g/t Au
- JM DDH 14-24: 7.15 m at **988.43 g/t Ag** & 1.24 g/t Au







## Diversified Portfolio Diversified Geographically



# Catalysts for H2 2023 – Portfolio

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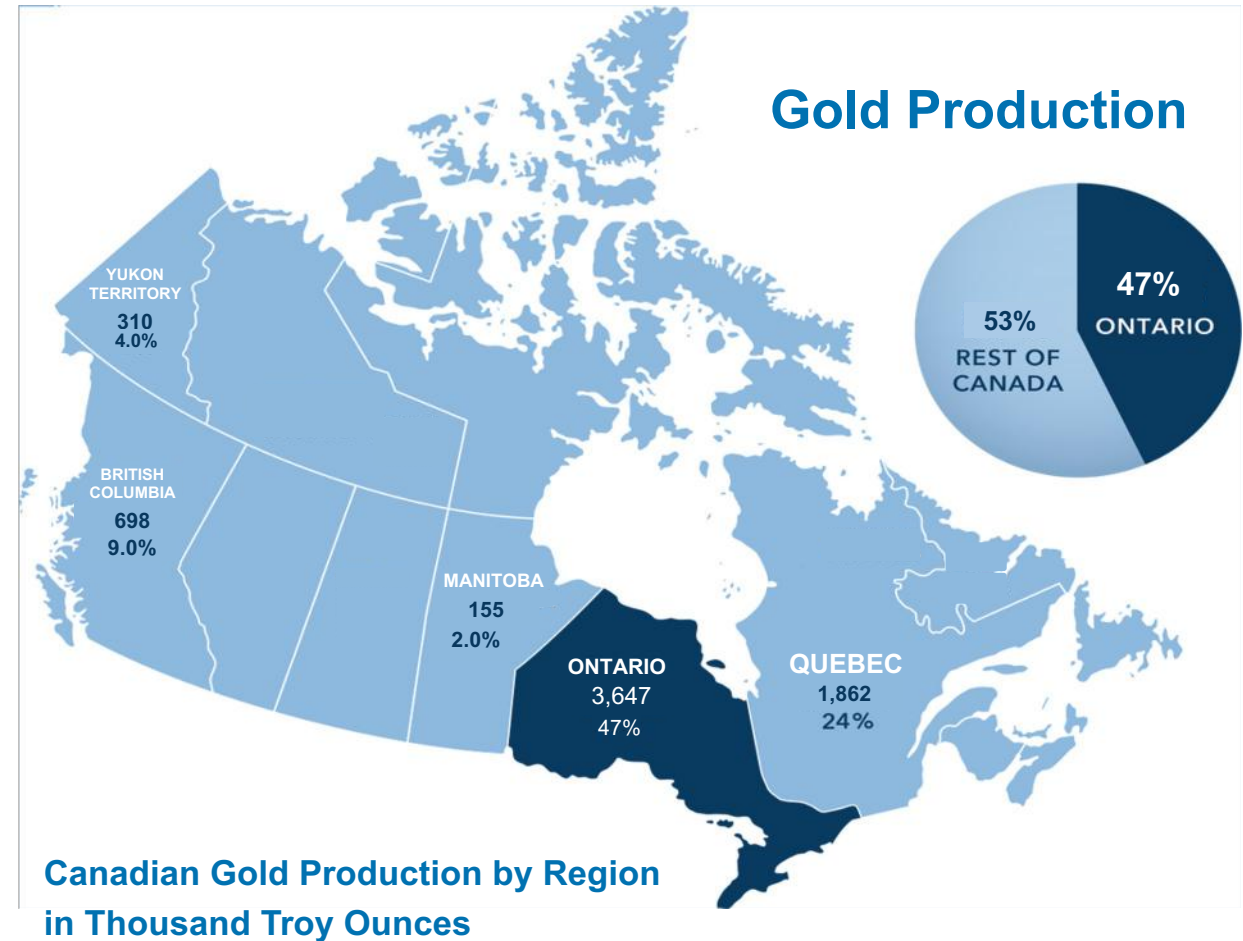






## Ontario is the **Leading Mining Jurisdiction in Canada**

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host **numerous producing mines**
- **Riverside's projects** are located Northeast of Thunder bay Ontario **within the Geraldton Greenstone Belt (GGB)** and in the greater Thunder Bay Ontario region



# 3 Strong Gold Assets in the Western Abitibi of Ontario

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# 3 Key Assets in Ontario Forming Imbedded Value

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1

## Pichette Gold Project

- High grade gold, over 1oz/t gold in historic drilling
- Like Leitch Mine is less than 15km away and operated production levels >1 oz/t Au mine produced 800,000 oz Au
- Near the Northern Empire Mill with existing infrastructure
- Past drilling defined body and current programs expanding

2

## Oakes Gold Project

- Geology and mineralization like Hardrock Mine complex
- Sizeable property package of 5,680 hectares in the GGB
- 8 Km long shear with 3 parallel zones, large scale, assays up to 32 g/t gold
- 100% owned by Riverside & recent 12 hole, 1,700m drill program, 70% with gold intercepts

3

## Duc Gold Project

- High grade gold and large district scale structures with close proximity to neighboring mine
- Geophysics surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of former phosphate open pit mines that contain REE and critical metals.



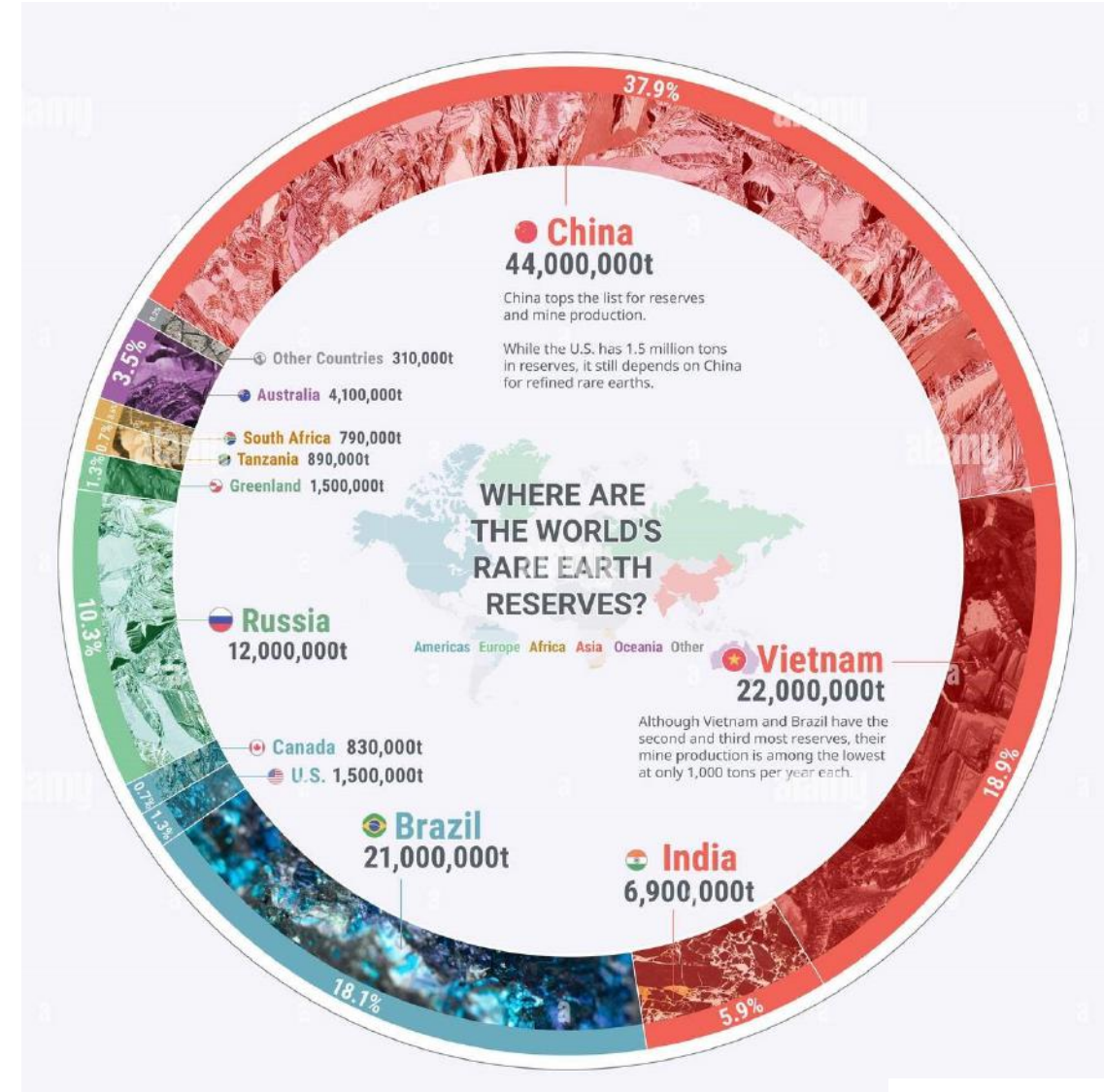
# Why Rare Earth Elements (Critical Metals) in Canada and Why Now?

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- Canada is a major source of rare earth elements (REEs) in North America.
- British Columbia (BC) is a key focus area for REE exploration and development.
- REEs are essential for a wide range of technologies, including electric vehicles, wind turbines, and smartphones.
- China currently produces about 90% of the world's REEs.
- Mining companies are exploring new sources of REEs around the world.



# Riverside Rare Earth Elements (Coming Along Fall 2023)

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## Forward Looking Vision- Adding and growing quality generative portfolios as an expansion from Mexico, through Ontario and into BC Canada

- BC is a major North American source for carbonatites.
- Carbonatites are the largest REE producer for China.
- This provides Canada and North America with a stable source of REEs that is not reliant on China. (locally derived metals)
- Southern BC is well-positioned for REE development, with drivable distances to locations, existing infrastructure, and the ability to rapidly develop critical metals for resource and production.





# Riverside's Plans for the Next Six Months

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## Expanding the generative portfolio in British Columbia

- Low cost but high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals such as the Elly Gold Project in southern British Columbia

## Progressing Towards Value Unlocking of the Ontario Gold Portfolio

- Integrate recent technical work and complete technical reports
- Identify funding and management to lead with existing strong technical in house skilled support already in place
- Progress corporate structuring and value to shareholders

## Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo rapidly progressing their Tajitos mine for open pit heap leach gold mining like their nearby >300K Oz Au production.
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions.
- Transactions with other properties continue to provide additional royalties as Riverside generates not pay for royalties

## Exploration and Joint-Venture Partnerships

- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

## Continued Financial Prudence and Value Generation

- Riverside Resources remains financially strong
- Over \$7 million in cash and zero debt.
- Prudent financial management and sustainable exploration programs



## Health Response

- Responded to municipality of Bacadehuachi by donating PPE products jointly with its partner BHP.
- Expanded safety protocols at Riverside office in Hermosillo.
- Running education sessions to educate communities on Covid safety protocols.

## Social Investments

- Provided construction funding to the Ejido (community) in Peñoles district to rehabilitate/refurbish a local community church. Responded to request from community for paintings for the church.
- Worked with Ejido members in Peñoles to construct suitable enclosures for livestock.
- Lead the initiative to improve municipal infrastructure in Peñoles by refurbishing the the local roads.

## Environmental Responsibility

- Working on site reclamation at Los Cuarentas following trenching and sampling program.
- Riverside ensures its work on physical properties is followed by reclamation work in accordance with environmental regulations.





## Strategic Corporate Approach – 3 Pronged

- 3 High Grade Gold Projects in ON – Assay Results 48 gpt over 4m, 28 gpt over 8m
- Mexican Projects and JV/Option Partners
- Royalties Component (4). Cashed up \$7m

## Prolific +10Moz ON Gold Camp & Near Existing Infra.

- Large land package hosting multiple, high-priority targets in ON along a 20km long mineralized trend
  - Pichette, Oakes and High Grade Gold Projects
- 25 km east of Greenstone Mine in ON

## Leadership Track Record

- Dr. John Mark Staude – President, CEO and Director
- Mr. Freeman Smith – VP Exploration
- Julian Manco, Chief Geoscientist
- Mr. Mehran Bagherzadeh - VP Investor Relations

## Corporate Investments

- Follow-up and advance La Union Project / Obtain partner for Cecilia Project
- Advance Exploration on Mexican Projects







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