



Riverside Resources Inc.
Knowledge is Golden

June 2024



Forward-Looking Statements

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Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside’s mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Riverside First Movers' Advantage in Canada for Rare Earth Elements!

- Riverside Ontario Gold Assets proximity to new and largest Equinox Gold Mine
- Riverside British Columbia for yearlong drivable access and high-grade previous mining activity
- Royalty portfolio more than value of company alone
- Partner exploration at Cecilia with Fortuna Silver, exploration drilling in 2024

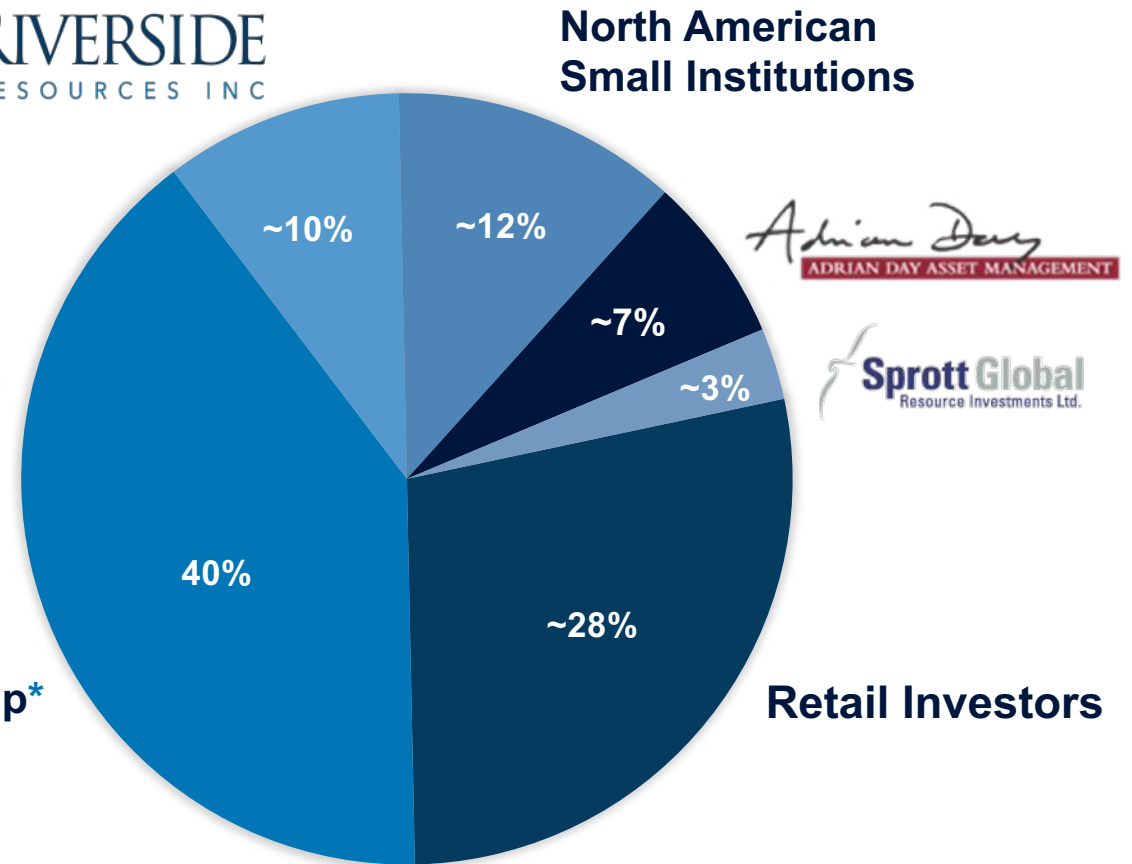


Major Shareholders Own ~70% Of Outstanding Shares

| | |
|----------------------------|-------------------|
| Issued (since IPO in 2007) | 74,448,464 |
| Options | 4,060,000 |
| Fully Diluted | 78,508,464 |
| Cash | +C\$6,000,000 |
| 52 Week Hi-Lo | C\$0.20 – C\$0.10 |
| Market Cap | ~C\$10M |



European Investor Group*



*European Investor Group consists of high net worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of May 31, 2024.

Experienced and Committed Management Team

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Management

- John-Mark Staude – President & CEO
- Freeman Smith – VP Exploration
- Julian Manco – Chief Geoscientist
- Ben Connor, – Data, AI
- Robert Scott – CFO
- Mehran Bagherzadeh – Investor Relations



Board of Directors & Advisors

- James Ladner – Director in Switzerland
- John-Mark Staude – Director
- James Clare – Director
- Walter Henry – Director
- Wendy Chan – Director
- Bryan Wilson – Advisor
- Ron Burk – Advisor



Riverside's CEO, John-Mark Staude with VP Exploration, Freeman Smith, and Geologist, Julian Manco logging core at the Oakes Gold Project in Ontario

3 Prong Business \$\$ – Corporate Assets and Strategy

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Royalty Portfolio

- Adding value through royalty generation, and deals on RRI portfolio
- Fresnillo near term producing royalty on Tajitos paid to Riverside
- Royalty on Au, Cu, Ag in 3 countries

Generative Quality Portfolio (Mexico + Canada)

- Diversification of geographies in stable jurisdictions
 - North America
 - Quality Canadian Portfolio
 - Highlighting Canada
 - Ontario first and then BC
- Diversification of commodities
 - Copper, Gold, Silver, Rare Earth Elements
 - Expanding into Rare Earth Elements in British Columbia

Ontario Portfolio Ontario

- Oakes • Pichette • Duc • Generating NSRs



Royalty Portfolio – Business of Creating, Not Buying, Shareholders OWN a Company that Limits Dilution

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| | Project | Partner | Country | NSR | Commodity |
|---|----------------------|---------------------|---------|-----|--------------|
| 1 | Sugarloaf Peak | Arizona Metals Corp | USA | 2% | Gold, Copper |
| 2 | Tajitos | Fresnillo PLC. | Mexico | 2% | Gold |
| 3 | Capitan | Capitan Silver Corp | Mexico | 1% | Silver, Gold |
| 4 | High Lake Greenstone | Golden Retriever | Canada | 2% | Gold |



Why Own Riverside Now? *Perfect Timing!*

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De-risking Through Exploration Partnerships

- Riverside reduces risk with partner-funded ventures and alliances across multiple projects
- This business approach boosts discovery chances and reduces shareholder dilution

Strong Balance Sheet and Careful Ownership Mentality of Capital Management

Extensive Project Portfolio

- Proprietary 75,000+ mineral property database and over \$28 million invested in a diverse portfolio in mining-friendly areas
- This provides investors with a range of opportunities for potential value creation

High Growth Potential, Spin-out Potential, Royalty Transactions

- The Company strategically holds multiple royalties operated by capable partners
- This approach diversifies risk and boosts potential financial gains for the stakeholders



Company has raised over \$24M CAD since inception

Total partner spending of over \$82M CAD to date

<75M shares outstanding since IPO in August 2007 and never done a roll back

Zero Warrants and no Debt

>C\$6M (\$4.5M Euro) cash on hand, strong business

Generated and own a portfolio of Au and Cu royalties

Capitan Spin-out and dividend to shareholders in August 2020

Capitan has raised a total of >\$8.5M CAD with no warrants

Capitan had a 240% gain in price per share time period post IPO dividend to shareholders (Us!)

Should we do this again?

Previous Returns to Shareholders from Management



| Capitan Silver Corp. | |
|----------------------------------|--------|
| Ticker (TSX.V) | CAPT.V |
| Inception Price (Sept. 10, 2020) | \$0.20 |
| High (April 5, 2022) | \$0.68 |
| Return from spinout to high | 240% |

Management Delivered

- 300,000 oz Au and 15,000,000 oz Ag at the Jesus Maria and El Capitan Targets
- All reported resources are within 125 metres from surface
 - Open in multiple directions
 - Approximately 86 diamond drill holes and over 11,000 metres of drilling
- Drill highlights include:
 - JM DDH 14-10: 4.25 m at 732.24 g/t Ag & 1.2 g/t Au
 - JM DDH 14-24: 7.15 m at 988.43 g/t Ag & 1.24 g/t Au

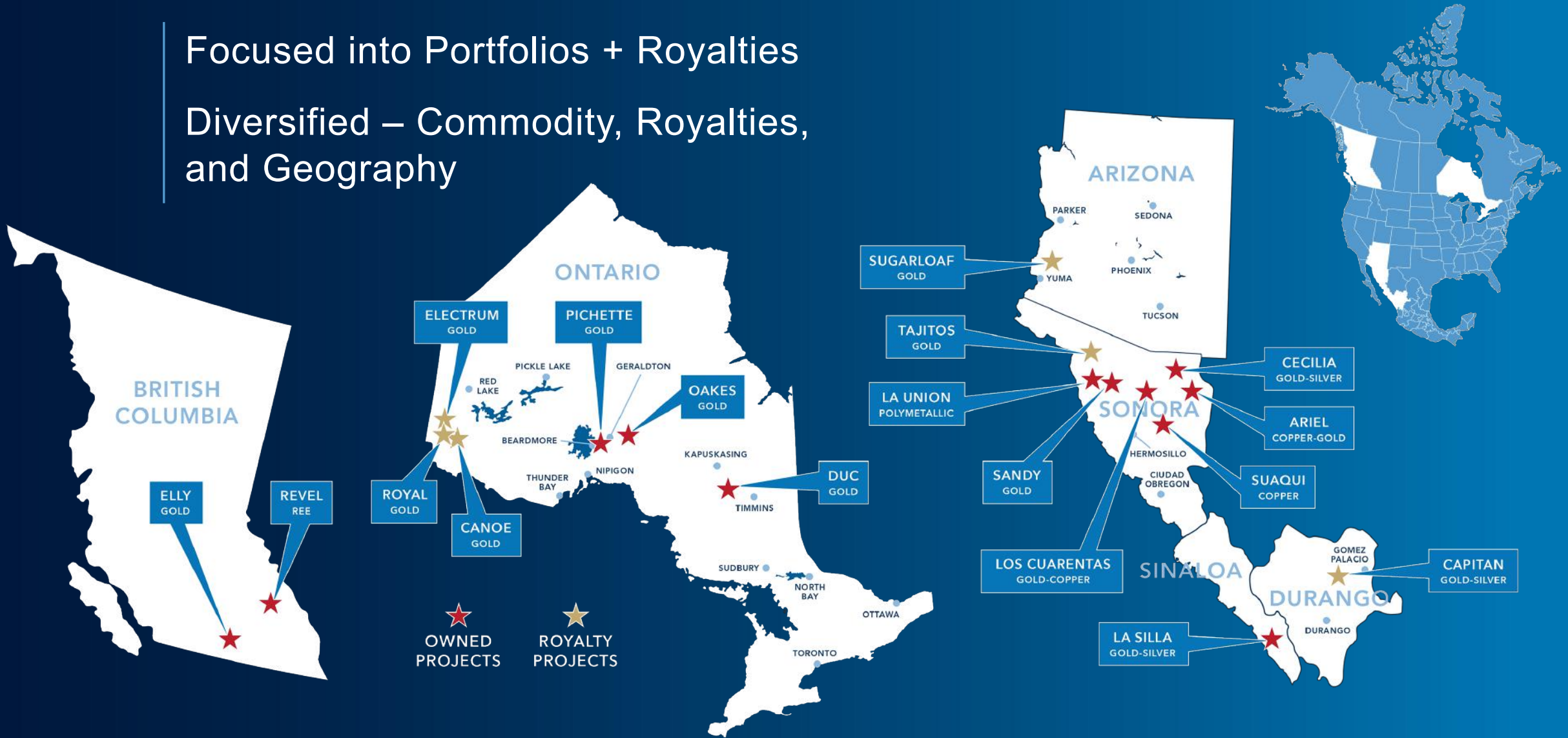


Diversified Portfolio



Focused into Portfolios + Royalties

Diversified – Commodity, Royalties, and Geography



Catalysts for H1 2024 – Portfolio

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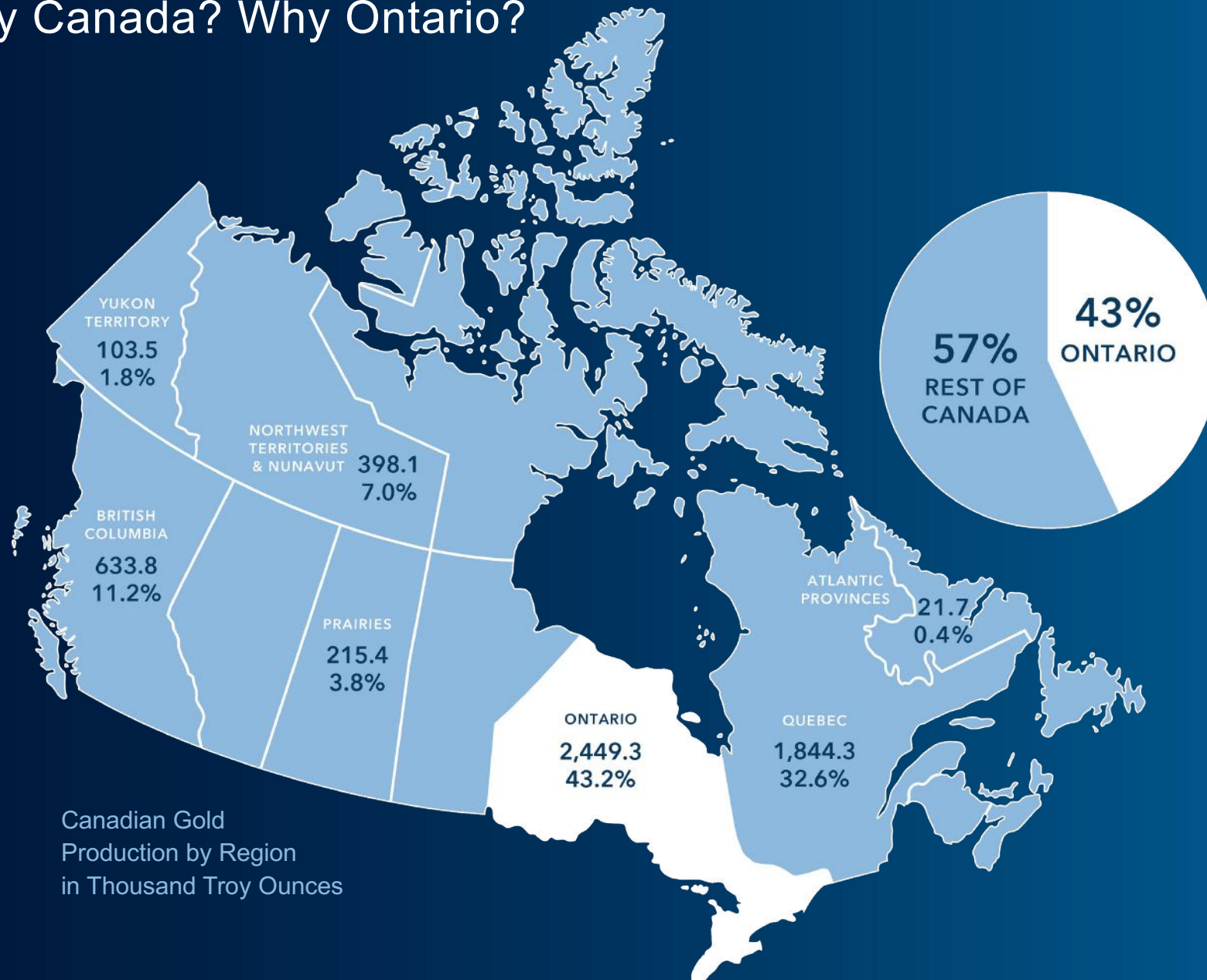
Why Canada? Why Ontario?



ONTARIO – CANADA'S LEADING GOLD PRODUCING PROVINCE

Ontario Contributes 43% of Canada's Gold Production

- Ontario's mining belts are located within mining friendly jurisdictions, have excellent infrastructure and host numerous producing mines
- Riverside's projects are located Northeast of Thunder Bay, Ontario within the Geraldton Greenstone Belt (GGB) and in the greater Thunder Bay, Ontario region

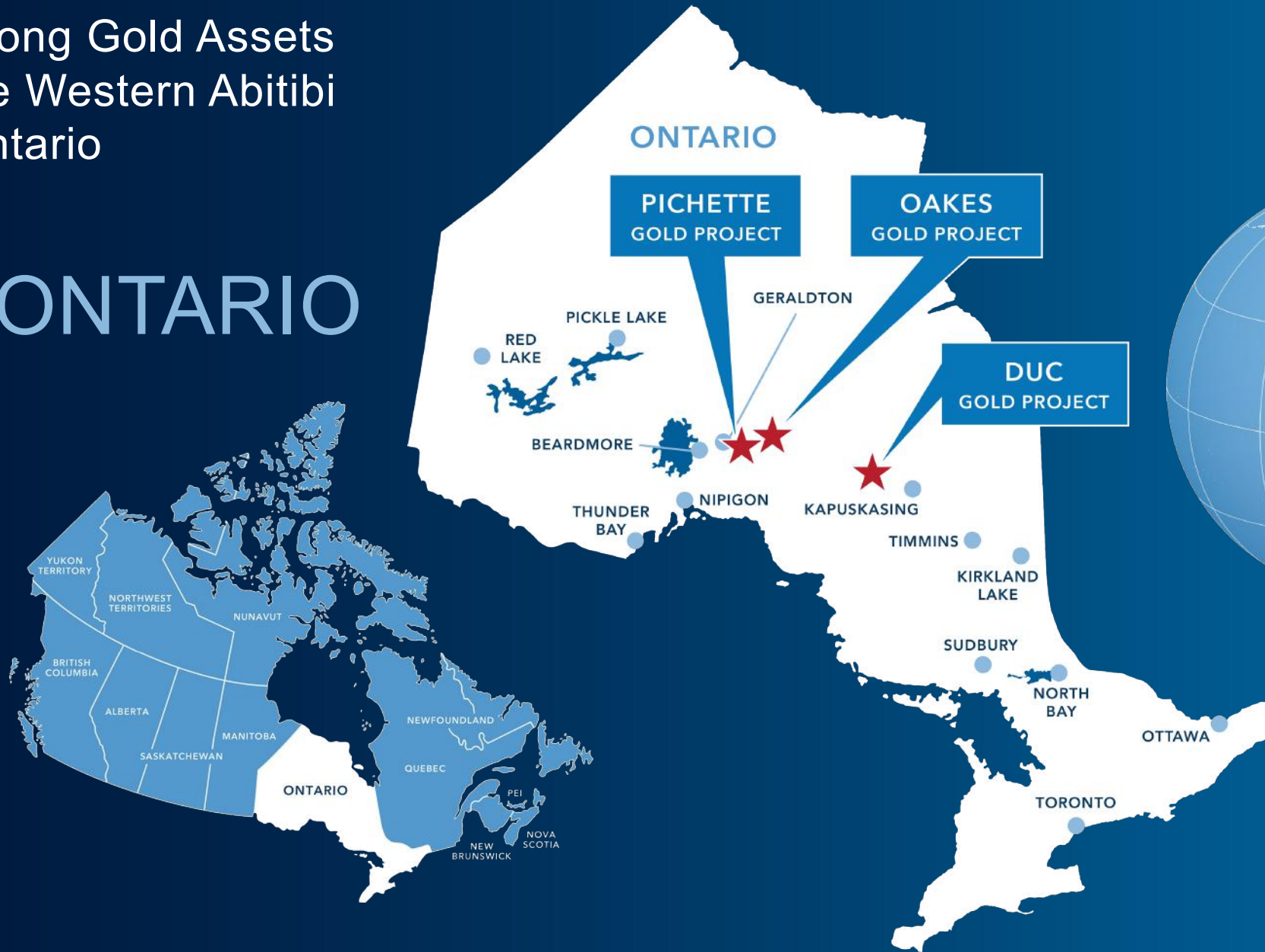


Canadian Gold
Production by Region
in Thousand Troy Ounces

3 Strong Gold Assets in the Western Abitibi of Ontario



ONTARIO



Location, Location and Yes Location!



- Our projects are located east and west of the Greenstone Mine near Geraldton, Ontario, along the Trans-Canada highway
- Greenstone is expected to produce more than 300,000 oz/yr of gold for the first 5-years of its initial 14-year mine life
- Greenstone Gold is currently owned by Equinox Gold 60% and Orion 40% and is completing construction and expected to start gold production in 2024
- The mine will be an open pit with a CIL plant recovery facility processing 70,000 tonnes per day
- The mine is estimated to generate a total gross revenue of \$9.1 billion and the Trans-Canada highway has been moved to accommodate the mega scale
- Our projects have the potential to provide ore for Greenstone Gold's operations and could present a compelling acquisition



Oakes with Hardrock Mine 20km to West in Photo

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HARDROCK MINE



OAKES



1

Pichette Gold Project

- High-grade gold, over 1oz/t gold in historic mining
- Near the Northern Empire and Greenstone Gold Mill with existing infrastructure
- Geologic structures and mineralization similar to Greenstone Gold
- Leitch Mine, is located 15km west, and operated at production levels 1 oz/t Au, producing over 800,000 oz of gold

2

Oakes Gold Project

- Geology and mineralization similar to the Greenstone Gold mine
- Sizeable property package of 5,680 hectares in the BGGB
- 3 km long shear with 3 parallel zones, assays up to 32 g/t gold
- The Company's 2022, 12 hole, 1,700m drill program, intercepted gold mineralization in 70% of the drill holes

3

Duc Gold Project

- High-grade gold hosted in large district scale structures
- Geophysical surveys and previous drilling have identified gold, paving the way for continued drilling
- The Duc project is situated directly west of a former phosphate open pit mine that contains REE and critical metals – Potential nickel peridotite



Million ounce+ producers and resources and past production, from SP Global, 2023 Database



Riverside Resources signed option agreement with Fortuna Silver's on Cecilia Gold Silver Project in Sonora, Mexico

- Cecilia Project is titled and 100% owned by Riverside, featuring gold and silver low sulfidation epithermal system
- Project located 40 KM southwest of Agua Prieta, Mexico, accessible via paved and dirt road
- Project spans over 60 KM sq with 10+ exploration targets, including nested dome complexes similar to Yanacocha Mining District in Peru and Korri Kollo Mine in Bolivia

Agreement highlights:

- Fortuna Silver's option includes commitment to work, including initial 1000 meters drilling campaign
- Work expenditures: \$500k/yr for first 4 years, \$1.75M in final year
- Initial payment of \$50,000 to Riverside upon signing, followed by \$25,000 annually totaling \$150,000
- Total work spend of US\$3,750,000 for initial 51% interest, second option total spending of US\$6,000,000 to earn 80% interest



FORTUNA
SILVER MINES INC.





Progressing the Generative Portfolio in British Columbia

- Low cost with high value projects in Western Canada
- New upcoming results from programs, property development and potential discoveries
- Quality projects in precious and critical metals such as the Elly and Revel Projects in southern British Columbia

Progressing Towards Value Unlocking of the Ontario Gold Portfolio

- Integrate recent technical work and complete NI43-101 technical report Identify funding and management to lead with existing strong technical in-house skilled support already in place
- Progress corporate structuring and value to shareholders

Royalty Assets with Potential Engagement in Potential Value Catalyst Steps

- Fresnillo progressing their Tajitos mine for open pit heap leach gold mining like their nearby >300K Oz Au production
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions
- Transactions with other properties continue to provide additional royalties as Riverside generates and not pay for royalties

Exploration and Joint-Venture Partnerships

- Strategic partnership opportunities
- Joint-venture and spin-out collaborations

Continued Financial Prudence and Value Generation

- Riverside Resources remains financially strong Over \$6 million in cash and zero debt.
- Prudent financial management and sustainable exploration programs



Strategic Corporate Approach – 3 Pronged

- 3 High Grade Gold Projects in ON – Assay Results 48 gpt over 4m, 28 gpt over 8m
- Generative Projects toward and with JV/Option Partners
- Royalties Component (8). Cashed up \$7m

Prolific +10Moz Ontario Gold Camp & Near Large Mine

- Large land package hosting multiple, high-priority targets in Ontario along a 20km mineralized trend
 - Pichette, Oakes, and Duc High Grade Gold Projects
- 25 km east of Greenstone Mine along highway

Leadership Track Record

- Dr. John Mark Staude – President, CEO and Director
- Freeman Smith – VP Exploration
- Julian Manco – Chief Geoscientist
- Mehran Bagherzadeh – Investor Relations

Corporate Investments

- Follow-up and advance La Union Project / Obtain partner for Cecilia Project
- Advance Exploration on Canadian and Mexican Projects





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