



RIVERSIDE
RESOURCES INC

DISCOVERING POTENTIAL, GENERATING VALUE

Investor Presentation
Fall 2025

Generating Value, Not Just Projects:
The Riverside Model Delivering



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Data-Driven Edge

- “Data FIRST” Strategy – Proprietary datasets and geological intelligence guide our targeting, enabling low-cost, high-probability acquisitions
- This approach reduces blind drilling, compresses timelines, and increases discovery success rates

Capital Efficiency Through Partnerships

- Partner-Funded Exploration (“OPM”) – Using other people’s money to fund the majority of drilling and field work
- Preserves treasury, minimizes shareholder dilution, while retaining a free option on upside

Monetizing Discoveries Without Selling the Company

We don't just find assets. We create tradable value:

- Spinouts – e.g., Blue Jay Gold, Capitan Silver
- Royalties – e.g., 2% NSR on Tajitos
- Each spinout or royalty adds a new equity or income channel to the portfolio

Commodity & Jurisdictional Focus

- Gold, silver, copper, and rare earths
- Mexico and BC. In established mining jurisdictions with proven permitting pathways and infrastructure



Why Riverside is Built for Value Creation?

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



Core Thesis: *“We’re not just a prospector. Riverside is a business that develops mineral exploration portfolios where it monetizes discoveries through spinouts, royalties, and partnerships, all while creating shareholder return.”*

Proven Exploration Portfolio Developer

Over nearly two decades, we’ve built and advanced a diversified portfolio with top-tier partners

Strong Financial Position

Debt-free, with ~\$4M in cash and no warrant overhang

Active Royalties & Spinout Pipeline

Our monetization track record includes Tajitos, Arizona Metals, Capitan Silver, and Blue Jay Gold

Upcoming Catalysts in Mexico

Cecilia Gold-Silver Project is drilling with partner funding right now with discovery news flow coming as a potential catalyst

Ongoing Exploration in British Columbia

High grade gold and large REE projects progressing with results, catalysts and building the newest portfolio

New Deals Unlocking Value

Continuously working on deals like a “Factory” progressing property deals in Mexico and Canada where Riverside retains NSR royalty interests and moves ahead mineral projects with partner funding and some self funding.

Emerging Critical Minerals Exposure

In BC, our Revel project is expansive and has positive exposure to rare earths discovery and development

Tight Share Structure with Insider Alignment

With only ~75M shares out and significant insider ownership, management’s interests are fully aligned with shareholders



VALUE CREATION

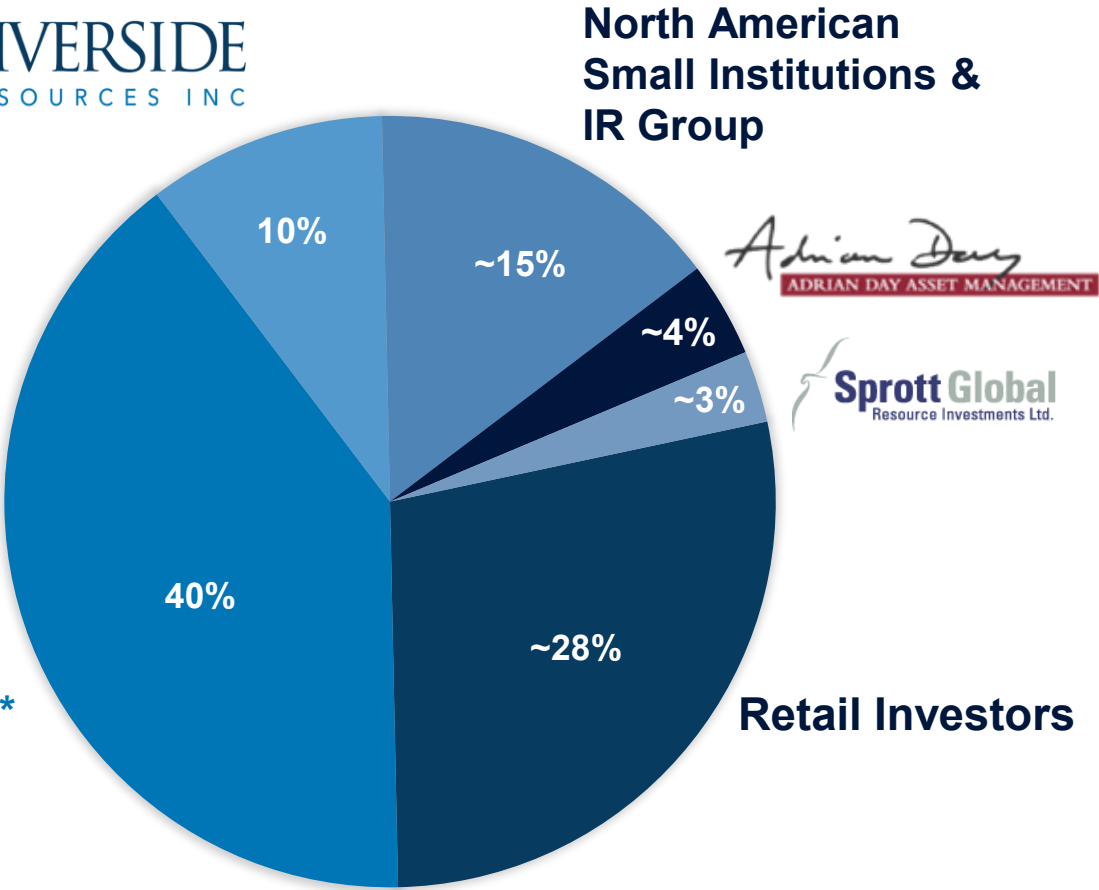


Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,783,464
Options	4,560,000
Fully Diluted	79,263,464
Cash	+C\$4,000,000
52 Week Hi-Lo	C\$0.225 – C\$0.12
Market Cap	~C\$13M



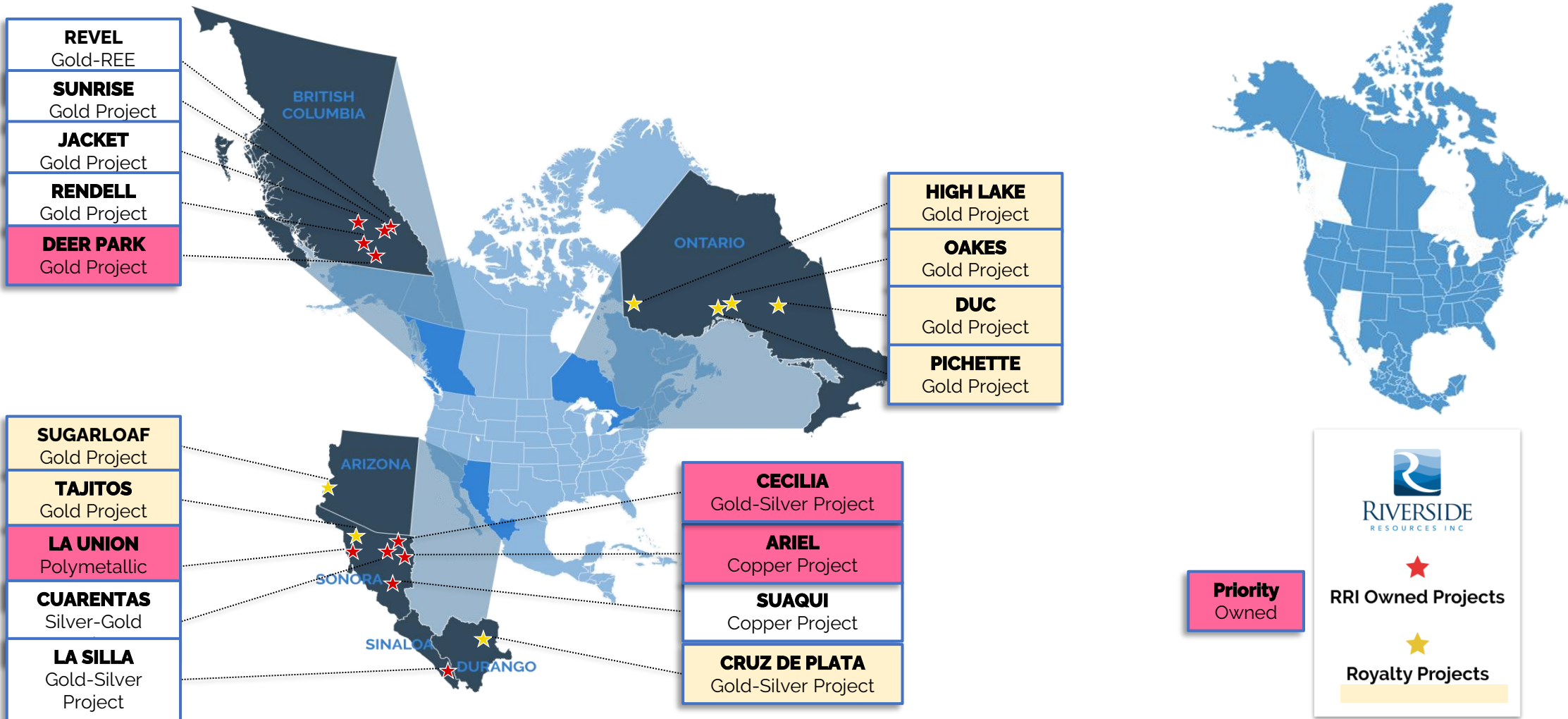
European Investor Group*



*European Investor Group consists of high-net-worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of August 31, 2025.

Portfolio and Royalties: Multi-Commodity, Multi-Jurisdictional



Experienced Leadership – Management & Board

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



MANAGEMENT

Dr. John-Mark Staude – President & CEO, Director

- Founder of Riverside Resources (18 years) with 30+ years in mining and exploration.
- Holds a Ph.D. in Economic Geology (University of Arizona) and M.Sc. from Harvard.
- Experience across precious and base metals projects worldwide.
- Director and Chairman of Capitan Silver and Blue Jay Gold (both Riverside spinouts).

Freeman Smith – VP Exploration

- 18 years in the minerals industry, specializing in exploration property generation and evaluation in the Americas.
- Experience with prospect generators, including work in Mexico with Oro Gold.
- Exploration background across Latin America, Northern Canada, and Ontario–Quebec (Integra).

Ben Connor – Chief Operations & Data Strategist

- Honors degree in Geographic Science (University of Western Ontario) and advanced diploma in GIS (BCIT).
- Technical experience with BHP Billiton and Golder Associates.
- Leads Riverside's technology integration and data compilation efforts.

Robert Scott – CFO

- 18 years with Riverside Resources, serving as CFO.
- CFA charterholder with extensive financial management expertise.
- Experience with notable companies including Great Bear and K2.

DIRECTORS

James Ladner

- MBA graduate with extensive career in securities trading and capital markets.
- Former EVP of Coutts & Co AG (NatWest Group) from 1974–1992.
- Co-founder/Managing Director of RP&C International and former Nonexecutive Chairman of Bank Austria (Switzerland) Ltd.

Walter Henry

- President of Frontline Gold Corporation with a BA in Political Science/Economics.
- Extensive experience in finance and mining industries.
- Former roles with CIBC, BNP Paribas, and PwC, managing portfolios and arranging \$1B+ in project financing.

James Clare

- Corporate commercial and securities lawyer specializing in mining and oil & gas sectors.
- Extensive experience in domestic and cross-border corporate finance and M&A transactions.
- Advises public issuers on corporate and securities law; member of the Canadian Bar Association.

Bryan Wilson

- CEO of Huntington Exploration Inc. with 37+ years in mining exploration and development.
- Former CEO/President of St. Genevieve Resources and Director of Spider Resources, both acquired in takeovers.
- 12 years in finance as a Financial Advisor, Mining Analyst, and partner in Thames Capital.



Unlocking Value Riverside Shareholders

Blue Jay Gold



- Spinout of Riverside's Ontario gold assets (Pichette, Oakes, and Duc projects) into Blue Jay Gold Corp.
- Shareholders received 1 Blue Jay share for every 5 Riverside shares held, with listing expected late 2025.
- Riverside retains a 2% NSR royalty on all three projects, maintaining exposure to future exploration success.

Capitan Silver

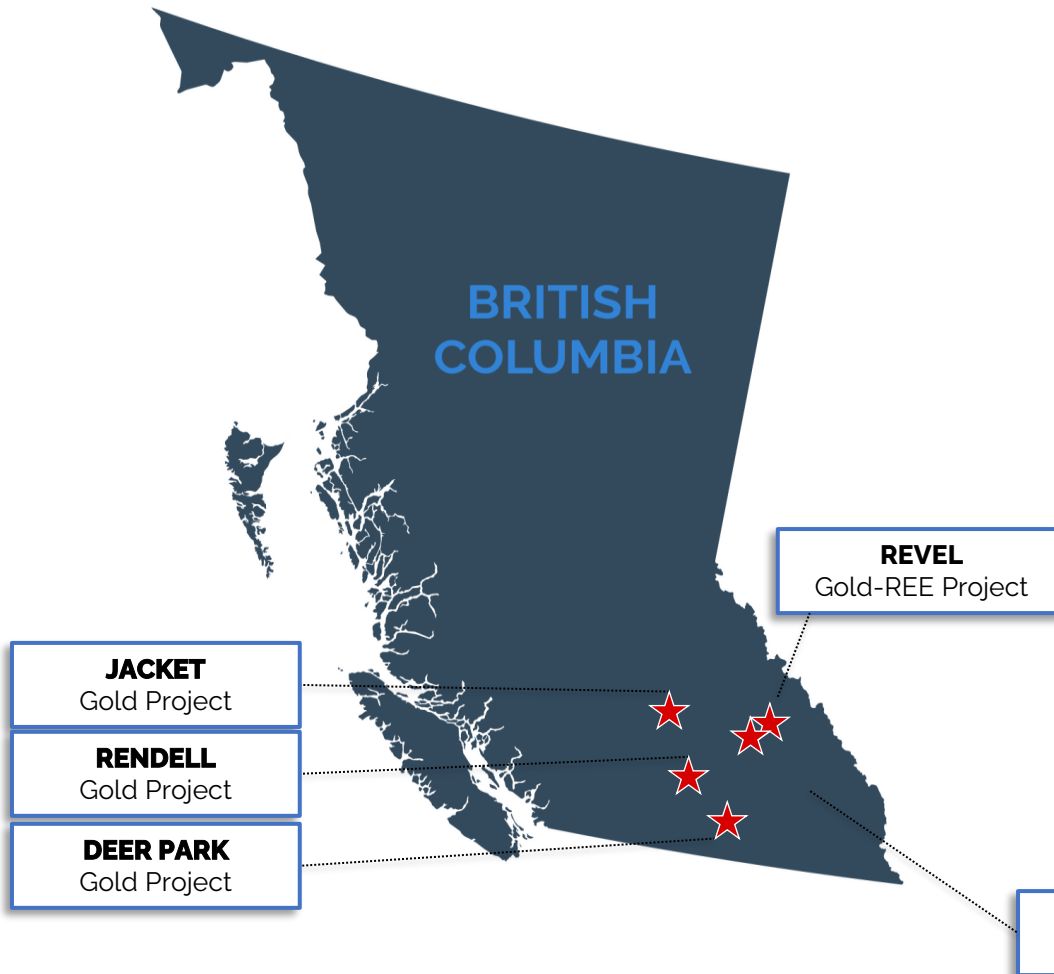


- Spun out from Riverside in 2020, giving shareholders 1 Capitan share for every 4 Riverside shares held
- Now publicly traded (TSXV: CAPT) with a market capitalization of approximately **C\$170 million**¹
- Riverside retains a 1% NSR royalty on the Cruz de Plata Project, preserving long-term upside.

What Spinouts Mean for Riverside Shareholders:

- Gain direct ownership in focused exploration companies without additional investment
- Retain long-term upside through royalties held by Riverside on spun-out assets
- Benefit from a proven, repeatable strategy that unlocks hidden value while preserving Riverside's core capital structure

1. As of September 1, 2025



Revel Project

- 100% owned project 20 km from the community of Seymour Arm
- Highly prospective carbonatite belt

Deer Park Project

Spans ~2,000 hectares, situated in the highly prospective Rossland Mining district of southern BC with many high grade gold and base metal showings

- Ongoing exploration program

Rare Earth Elements are part of The Canadian Critical Minerals Strategy and are fundamental to the energy transition for modern economies. From solar panels to semiconductors, wind turbines to advanced batteries for storage and transportation, these minerals are essential to the production of these goods.

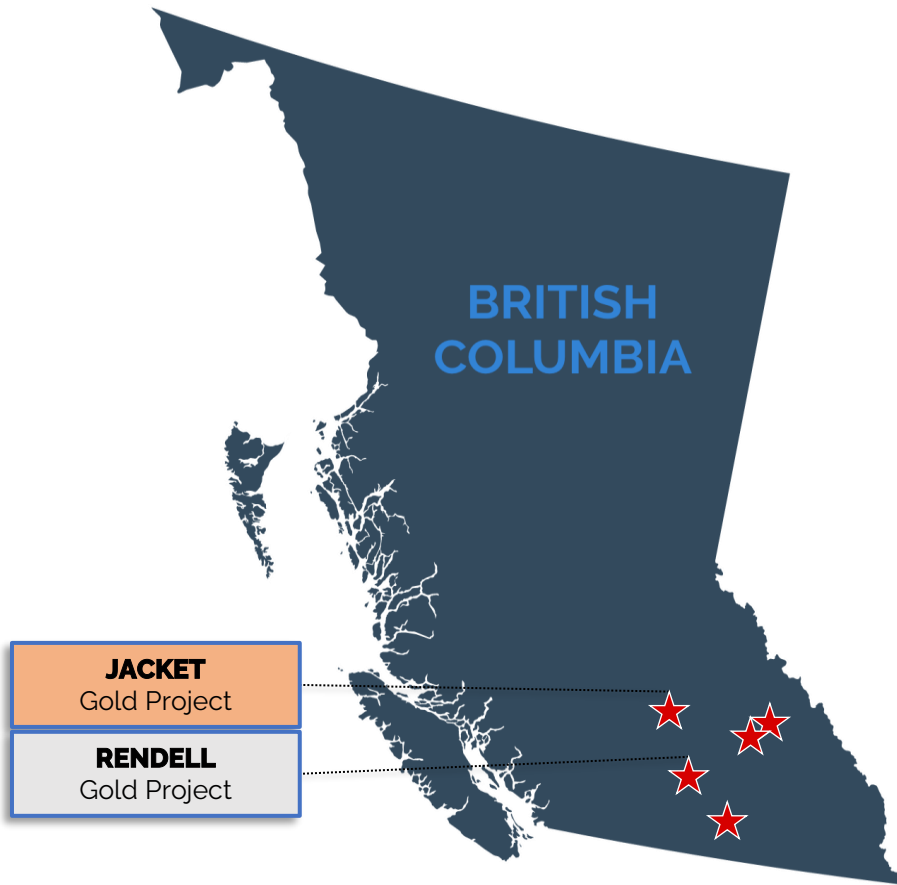




Deer Park Project

- Easily accessible via proximity to Trail BC
- Rossland Gold Camp style of mineralization with similar gold polymetallic veins which is one of BC's largest gold historic production camps
- High grade gold occurrences including the Viking Horde and Cougar targets
- Gold occurrences are delineated by airborne EM survey.
- Riverside doing field exploration and progressing target development for discovery





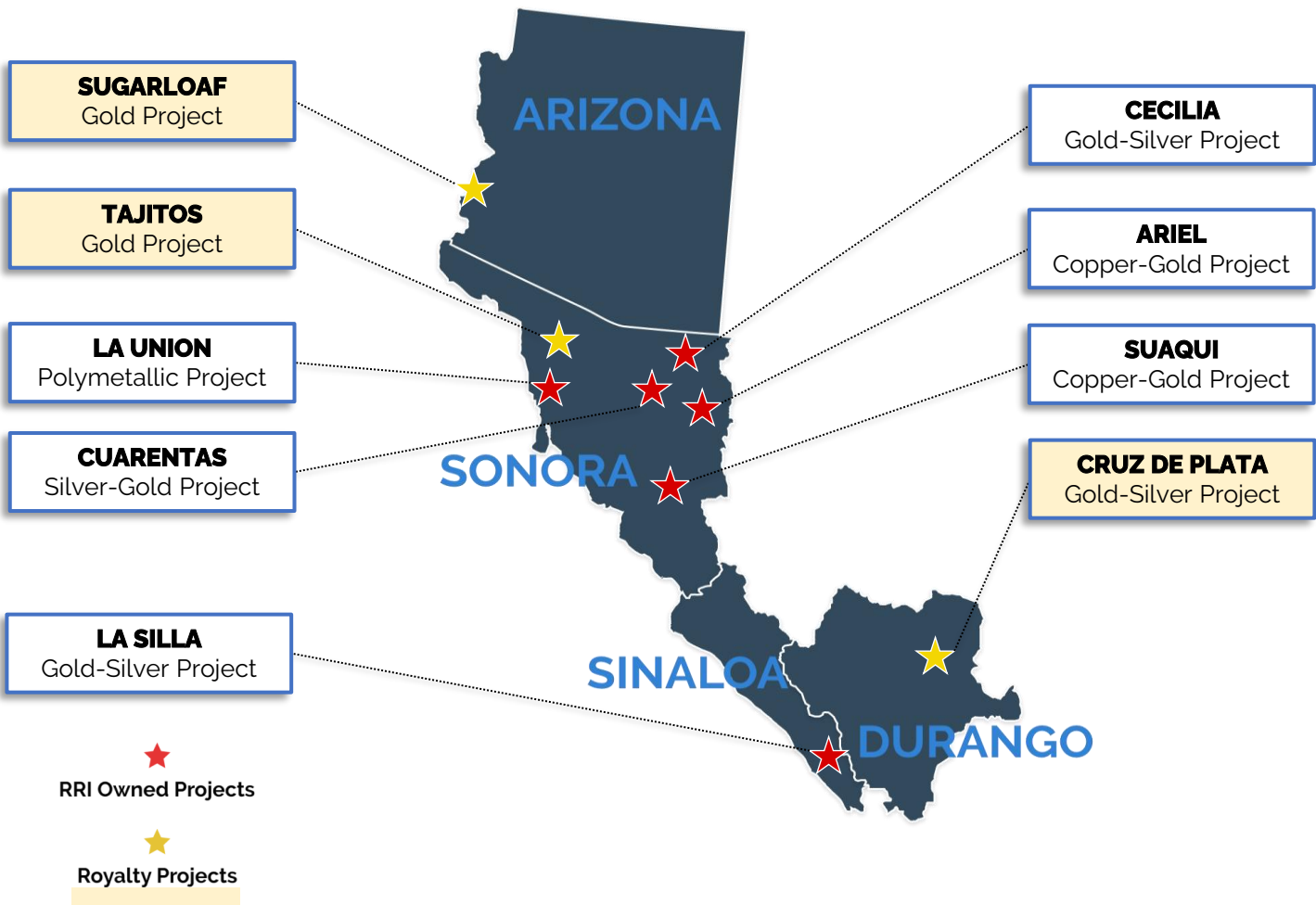
Jacket Project

- Located in a well-recognized mineral belt: Our project lies within a geological corridor known to host large copper-gold systems being advanced by established operators
- Compelling geological setting: Early observations suggest similar rock types and structural features to nearby deposits, highlighting the area's exploration potential

Rendell Project

- High-grade silver potential: Historic mining at Waterloo produced exceptionally rich silver (up to 700 oz/ton Ag), with regional surveys confirming anomalous silver values up to 1,360 ppb along the Rendell Creek valley
- Clear exploration upside: 2025 prospecting will target silver-zinc-lead mineralization in a structurally favorable corridor with multiple showings and historic workings, highlighting potential for new discoveries

Mexico Exploration With Near Term Catalysts



Union Project

Close proximity to major mines, drilling now
High-grade rock chip samples taken from project;
highlights include (up to 59.8 g/t) Au, (833 g/t) Ag,
(5.8%) Pb and (4.2%) Zn

Cecilia Project

Cecilia Project is titled and 100% owned by
Riverside.
District scale gold and silver low sulfidation
epithermal system

Ariel Project

Highly prospective porphyry Cu-(Au, Mo) district
Within sight of Mexico’s 2nd largest copper mine

Union Gold Silver Project in Mexico

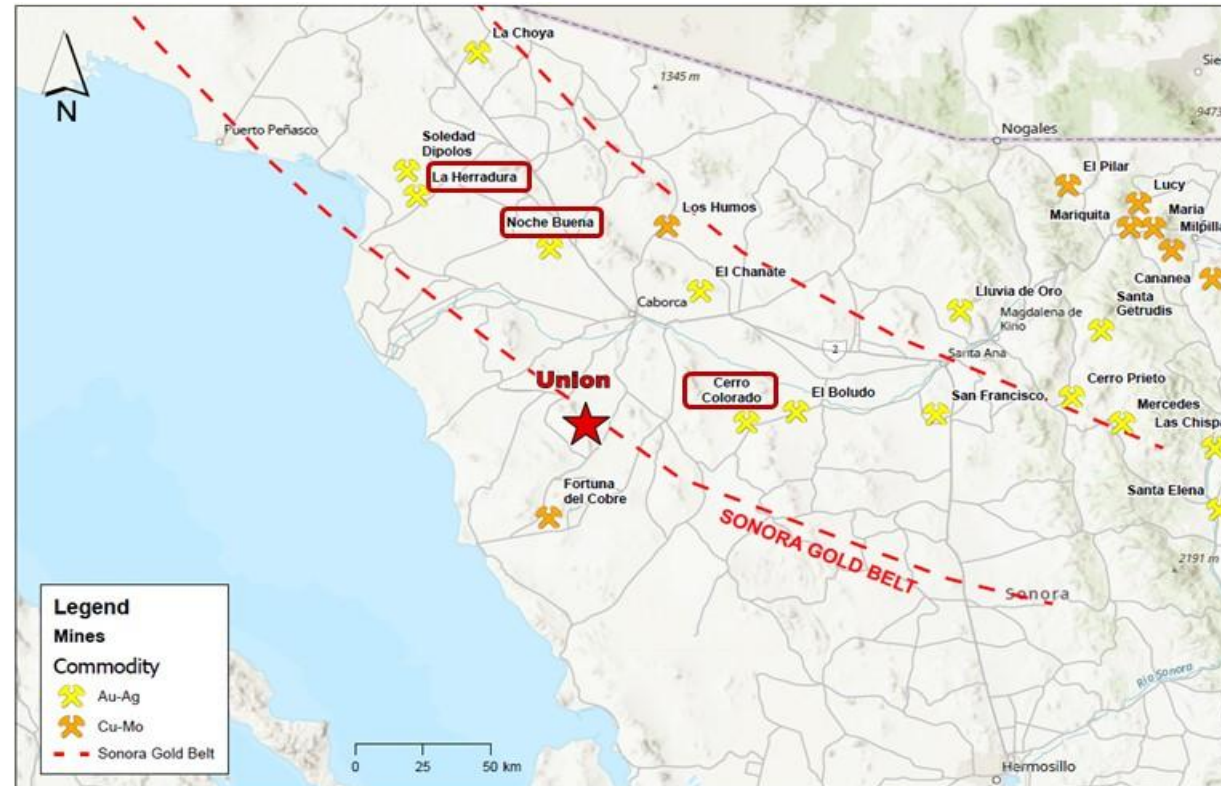
TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



Union

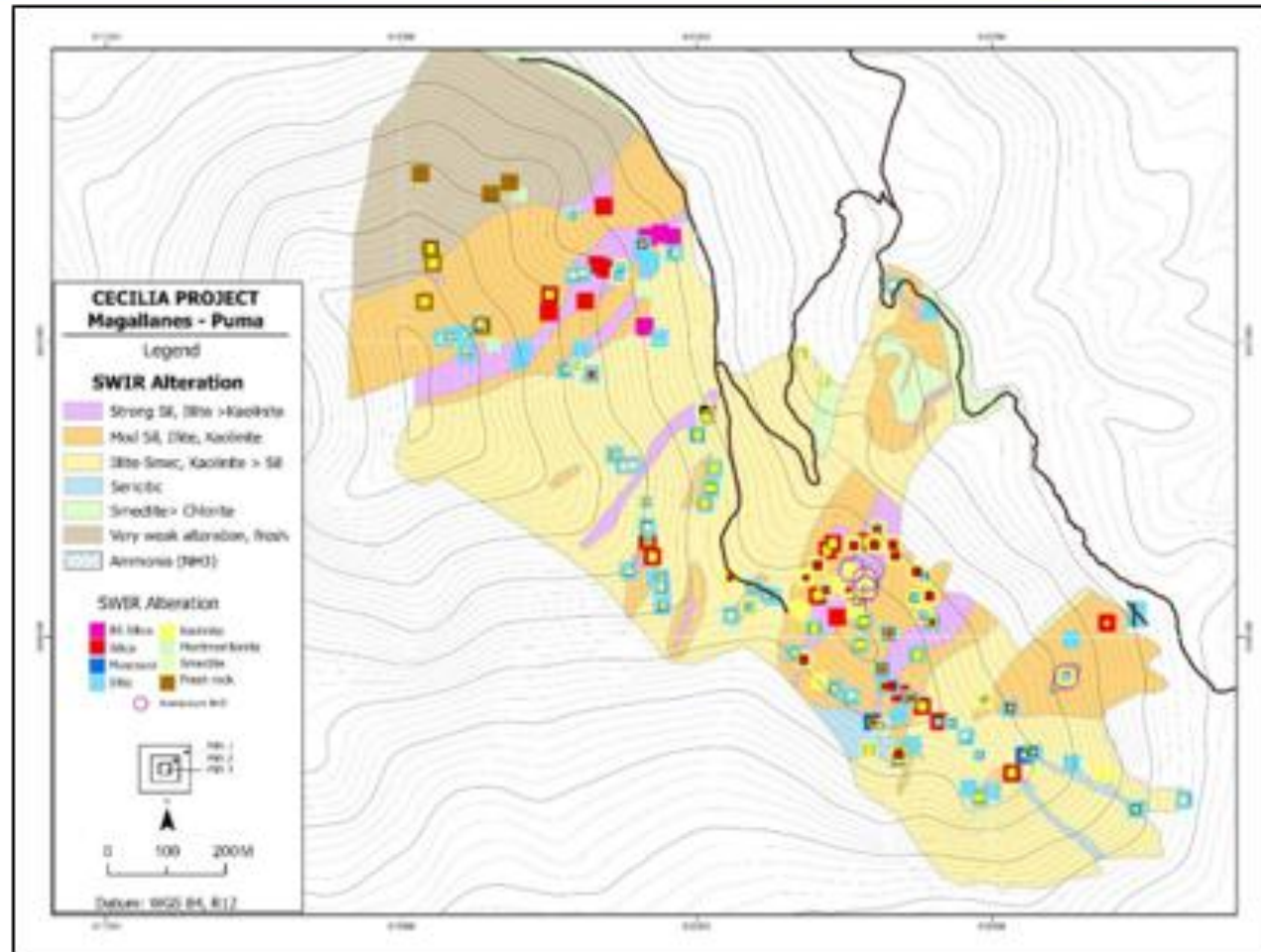
- Located in western Sonora 50 km south of Caborca part of the orogenic gold trend
- High-grade rock chip samples include high-grade gold mineralization up to Au (59.8 g/t); Ag (833 g/t); Pb (5.8%); Zn (4.2%).
- Historical production mined high-grade material averaging 7 – 20 g/t Au, 300 g/t Ag, 10 – 20% Pb and 5% Zn
- Recent IP geophysics completed and heading toward drilling

Close proximity to major mines such as:
La Herradura, Noche Buena and Cerro Colorado

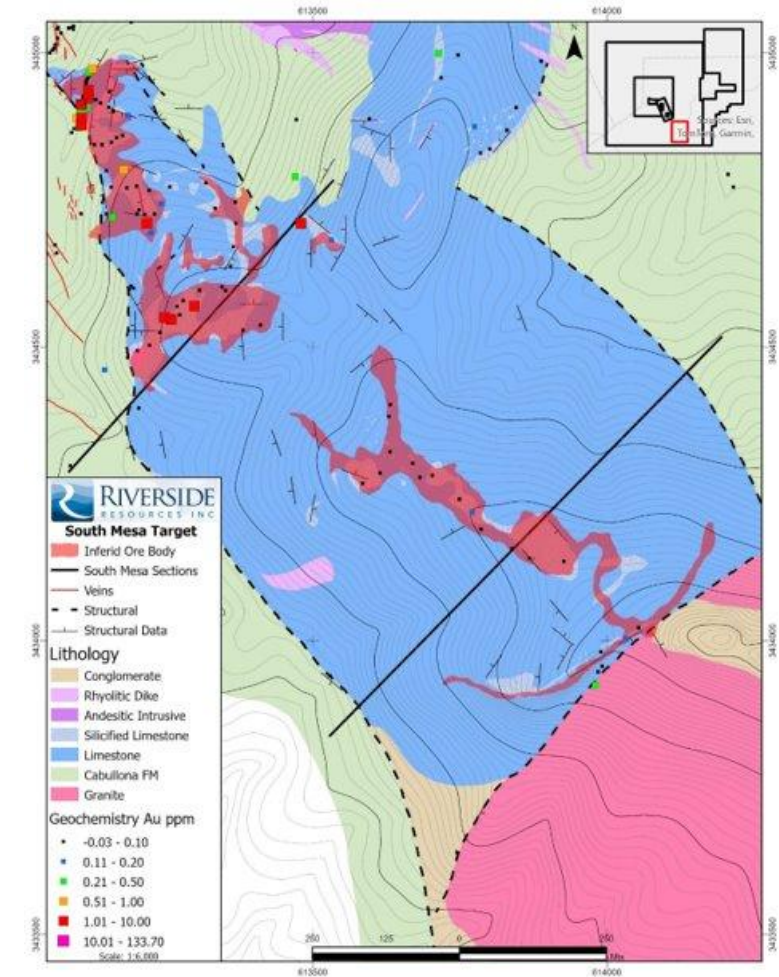


14

Cecilia - Multiple High-Priority Targets



Magallanes-Puma: Dome core with high-grade potential



South Mesa: CRD-style mineralization similar to major Arizona discoveries



THE OPPORTUNITY FOR INVESTORS

- Drill-ready targets with scale potential
- **Immediate catalysts:** results from follow-up drilling and news flow
- **Strategic upside:** open for partnership or spin-out potential
- **Riverside track record:** past spin-outs (Capitan, Bue Jay Gold) created shareholder value

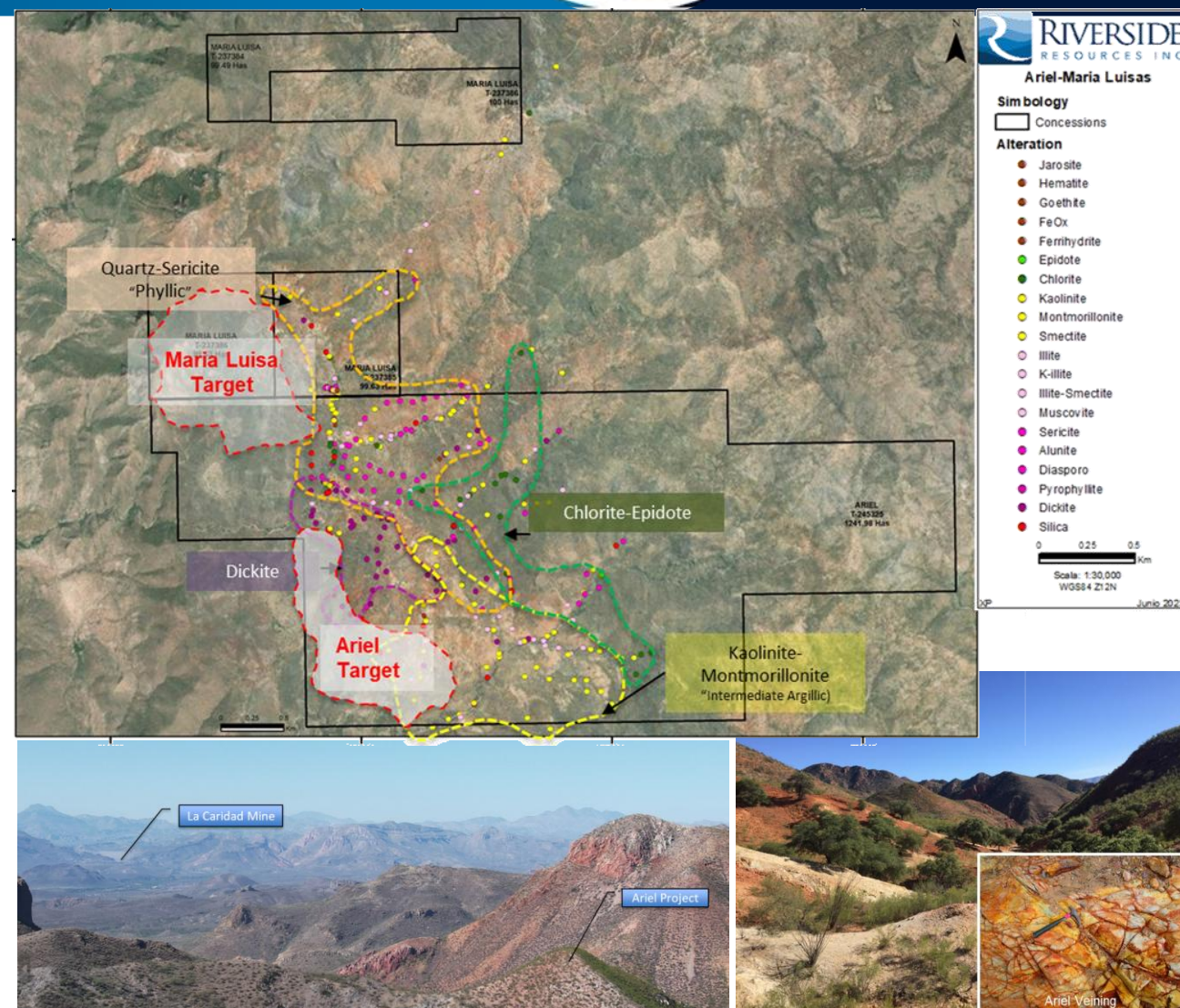


Ariel Copper Gold Project in Mexico

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



- Fully consolidated the highly prospective Laramide age porphyry Cu-(Au, Mo) district (~16 km²)
- Riverside mineral exploration including:
mapping, sampling, geochemistry, mineral chemistry, remote sensing, geophysical interpretations, fully permitted for drilling.
- Turnkey, drill permitted, high quality drill target 18 kms immediately east and within sight of Mexico's 2nd largest copper mine, the La Caridad Copper Mining Complex, operated for the past 40 years by Grupo Mexico Mining.



How do we Create Shareholder Value?

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



Riverside Resources

Riverside generates shareholder value through option agreements, receiving cash and/or equity shares from the partner company while retaining a net smelter return (NSR) royalty

Blue Jay Gold

Blue Jay shares were spun out to shareholders as a dividend in May 2025



Capitan Silver

Capitan Silver shares were spun out to shareholders as a dividend in August 2020



Silver Viper Minerals

December 2016 - Riverside received cash and shares in Silver Viper Minerals



Arizona Metals Corp.

December 2014 – Riverside received cash and shares in Croesus Gold Corp. which converted to shares in Arizona Metals Corp.)



Faraday Copper

March 2010 Copperbank – Choice Gold paid cash, shares formed company from Riverside assets



Built, Not Bought: A Royalty Portfolio Created Through Discovery

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE

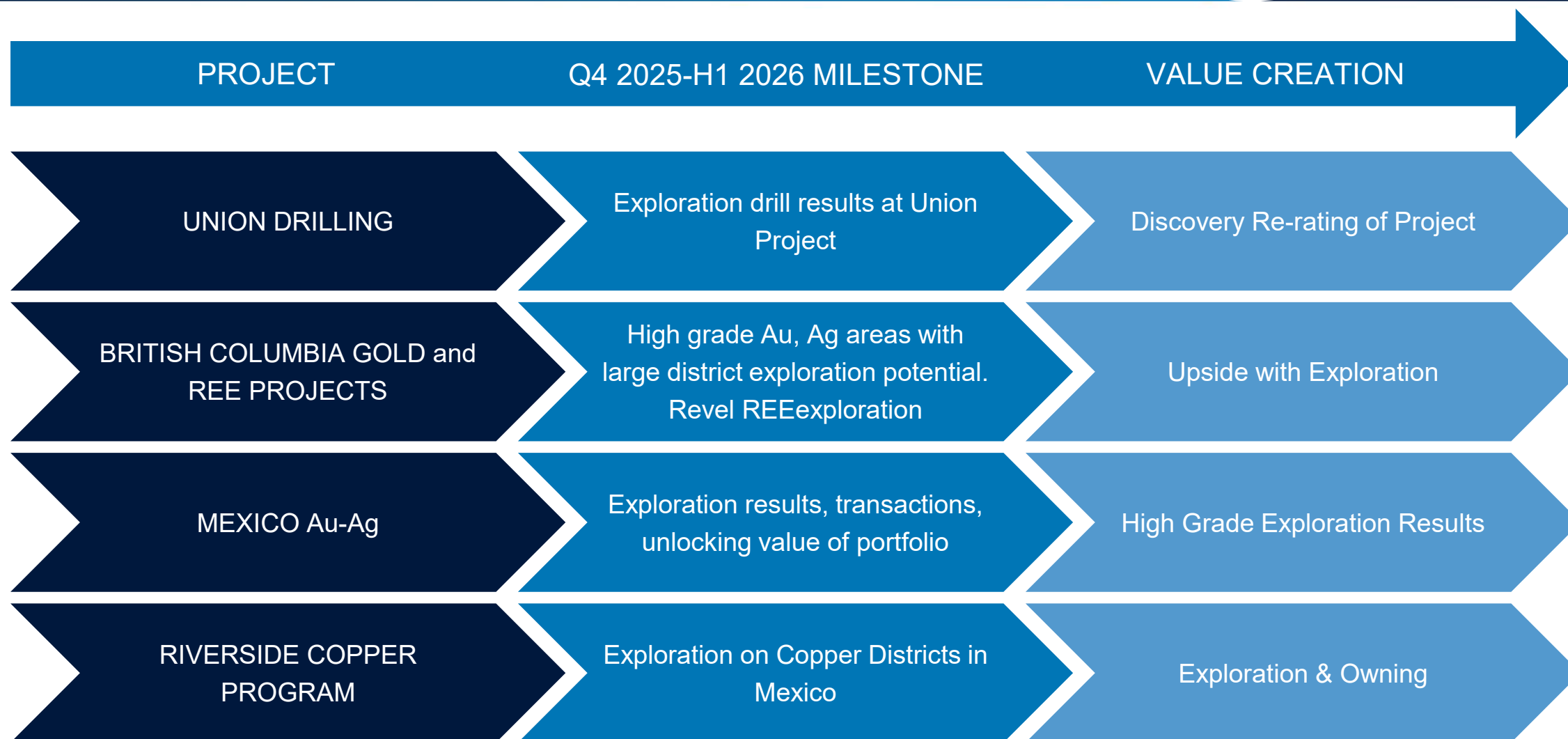


	Project	Partner	Country	NSR	Commodity
1	<u>Sugarloaf Peak</u>	Arizona Metals Corp	USA	2%	Gold, Copper
2	<u>Tajitos</u>	Fresnillo PLC.	Mexico	2%	Gold
3	<u>Cruz de Plata</u>	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	<u>Pichette, Oakes & Duc</u>	Blue Jay Gold	Canada	2%	Gold



Catalysts for Q4 2025 – H1 2026 Portfolio

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



Delivering Shareholder Value: Riverside's Focus for H2 2025

TSX-V RRI OTCQB RVSDF Frankfurt 5YY
DISCOVERING POTENTIAL, GENERATING VALUE



Blue Jay Gold: Advancing the Canadian Gold Portfolio



- Ontario assets now held by Blue Jay Gold Corp (spinning out in Q2 2025)
- Independent management and technical team in place to lead asset-specific strategy
- Riverside retains 2% NSR on all Ontario projects – long-term upside for RRI shareholders

British Columbia: Critical Minerals & Gold Discovery

- Expanding portfolio of 100%-owned REE and gold assets
- New upcoming results from programs, property development and potential discoveries
- Aligns with Canada's Critical Minerals Strategy and clean energy transition

Mexico Exploration & Strategic Partnerships

- Ongoing exploration at Union with partner funded drilling to commence soon
- Strategic partnership opportunities
- Track record of successful spin-outs and property transactions (Capitan & Tajitos)

Royalty Assets: Long-Term Upside & Cash Flow Potential

- Fresnillo advancing development of Tajitos for open pit heap leach gold mining like their nearby >300K Oz Au production
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions
- Transactions with other properties continue to provide potential additional royalties





DISCOVERING POTENTIAL, GENERATING VALUE

+1 778.327.6671 info@rivres.com

Suite 550 – 800 West Pender Street, Vancouver, BC, Canada V6C 2V6



RIVERSIDE
RESOURCES INC