



RIVERSIDE
RESOURCES INC

DISCOVERING POTENTIAL, GENERATING VALUE

SUMMER 2025

Generating Value, Not Just Projects:
The Riverside Model Delivering



Forward-Looking Statements

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Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

Riverside – Exploration Portfolio Developer

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Creating Shareholder Value Through Discovery, Partnerships & Spinouts:

- “Data FIRST” strategy drives cost-effective acquisitions and technical success
- Partner-funded (“OPM”) exploration minimizes dilution and maximizes upside
- Portfolio creates value through share spin-outs (e.g., Blue Jay Gold, Capitan Silver) and royalties (e.g., Tajitos 2% NSR)

Riverside’s Strategy:

- Strategic focus: Gold, silver, copper & rare earths in Mexico and British Columbia
- Balanced model: advance with internal funds and partner capital
- Shareholder value creation via royalties, equity interests, and spin-outs (e.g., Blue Jay Gold – 1:5 share dividend May 2025)



Why Invest in Riverside?

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Proven Exploration Portfolio Developer

Riverside has an 18-year track record of advancing a diversified exploration portfolio in partnership with leading companies. Rather than simply generating prospects, the company strategically manages a growing asset base, monetizing discoveries through spin-outs, royalties, and joint ventures

Strong Financial Position

Debt-free with ~\$4 in cash and no warrant overhang, providing the flexibility to advance assets

Active Royalties & Spinout Pipeline

Monetization strategy continues to deliver value with royalties (Tajitos, Sugarloaf) and successful spinouts (Capitan, Blue Jay Gold)

Upcoming Catalysts in Mexico

Cecilia Gold-Silver Project is titled and 100% owned by Riverside, offering potential near-term discovery upside plus other assets

New Deals Unlocking Value

Recent Questcorp agreement on the Union Project delivers equity and a 2.5% NSR to Riverside, validating the model and expanding the royalty portfolio

Emerging Critical Minerals Exposure

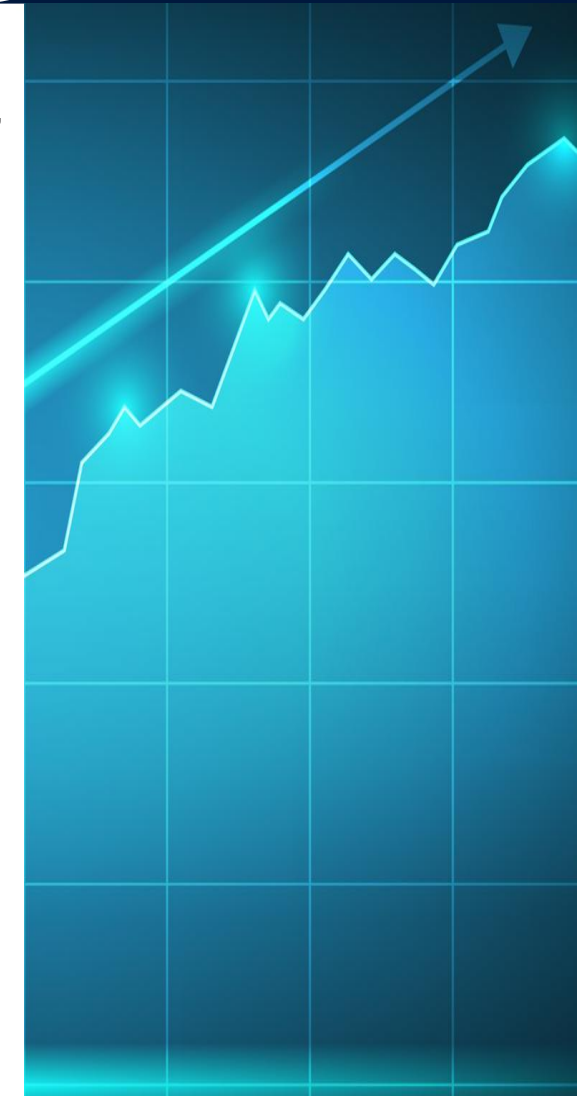
BC rare earth element (REE) and gold projects (Revel, Deer Park) position Riverside in Canada's growing strategic metals landscape

Tight Share Structure with Insider Alignment

~75M shares outstanding, with insiders and long-term investors holding a significant position—ensuring alignment with shareholder interests

Optionality Across Multiple Projects

Broad asset base in two top mining jurisdictions (Mexico & Canada) offers diversified discovery potential and multiple paths to value creation





Unlocking Value Riverside Shareholders

Blue Jay Gold



- Spinout of Riverside's Ontario gold assets (Pichette, Oakes, and Duc projects) into Blue Jay Gold Corp.
- Shareholders received 1 Blue Jay share for every 5 Riverside shares held, with listing expected late 2025.
- Riverside retains a 2% NSR royalty on all three projects, maintaining exposure to future exploration success.

Capitan Silver



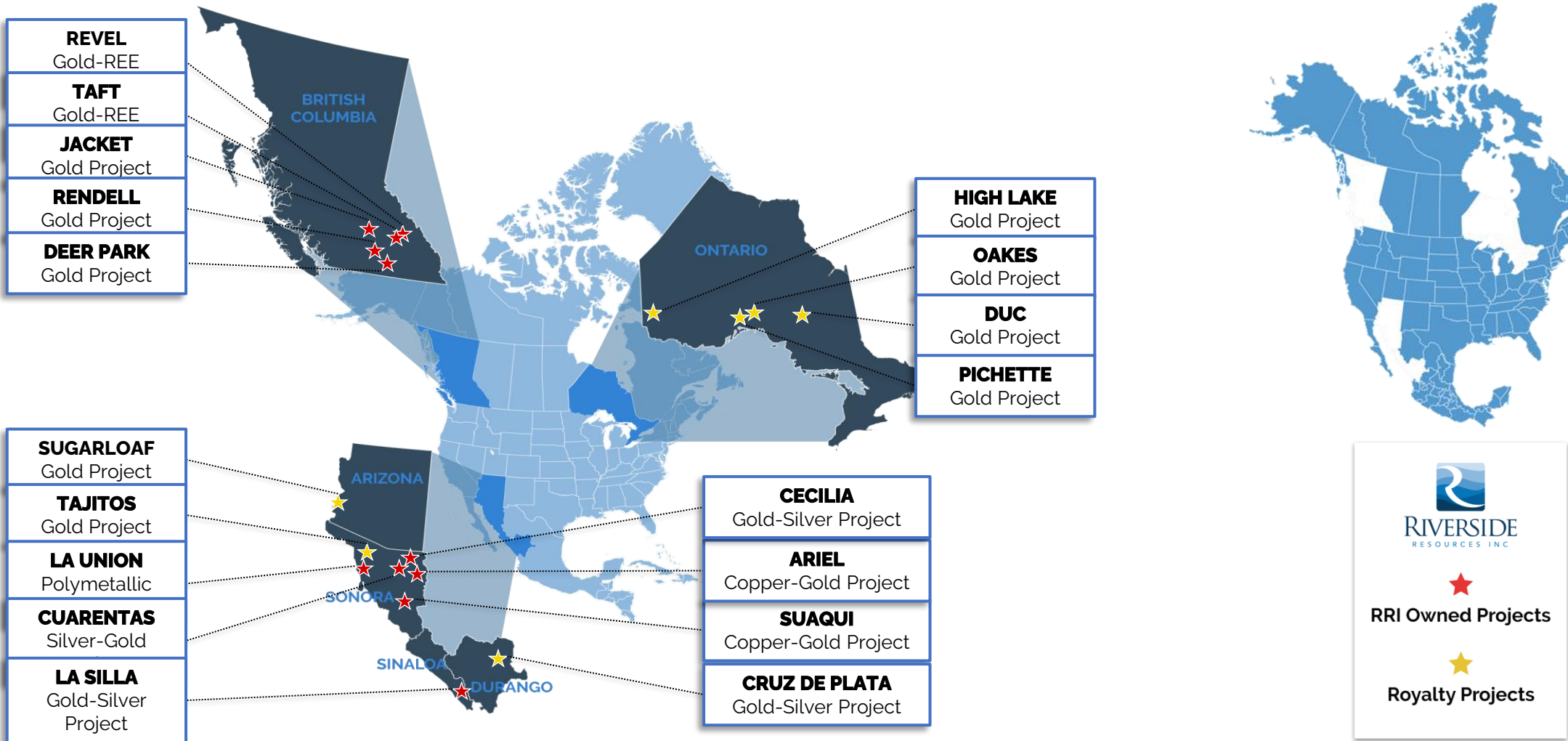
- Spun out from Riverside in 2020, giving shareholders 1 Capitan share for every 4 Riverside shares held
- Now publicly traded (TSXV: CAPT) with a market capitalization of approximately **C\$100 million**¹
- Riverside retains a 1% NSR royalty on the Cruz de Plata Project, preserving long-term upside.

What Spinouts Mean for Riverside Shareholders:

- Gain direct ownership in focused exploration companies without additional investment
- Retain long-term upside through royalties held by Riverside on spun-out assets
- Benefit from a proven, repeatable strategy that unlocks hidden value while preserving Riverside's core capital structure

1. As of June 30, 2025

Royalties with Reach: Multi-Commodity, Multi-Jurisdictional



Share Structure and Key Shareholders

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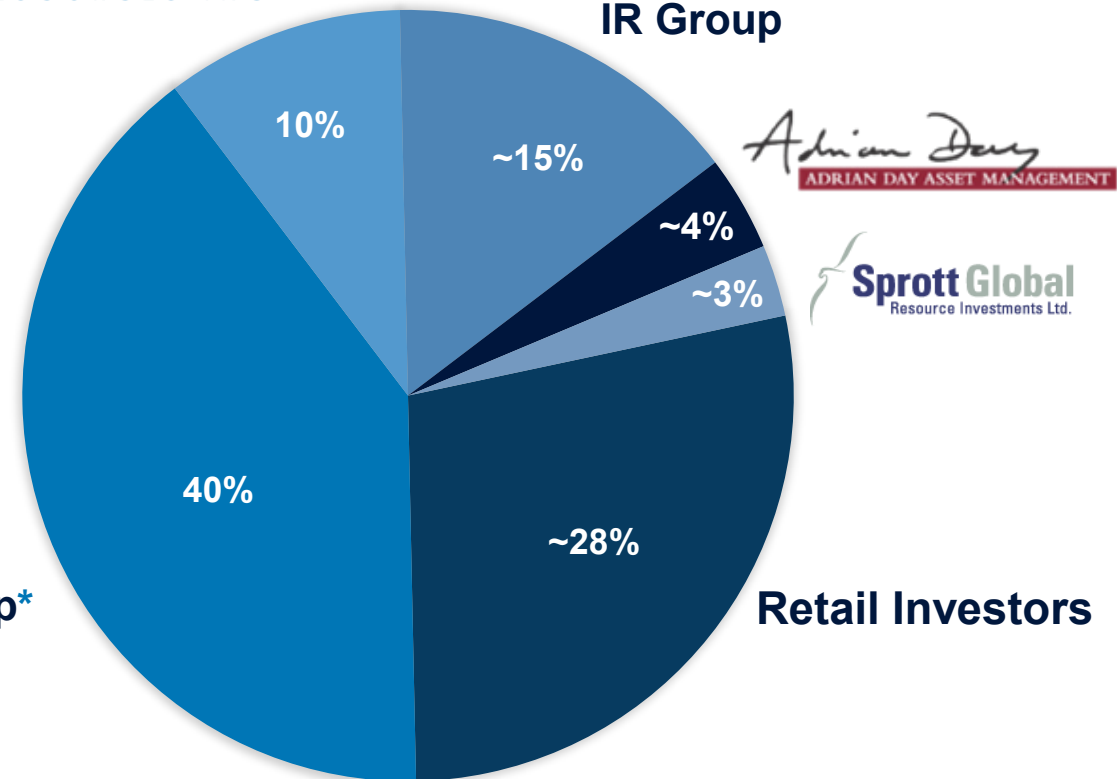


Major Shareholders Own ~70% Of Outstanding Shares

Issued (since IPO in 2007)	74,783,464
Options	4,560,000
Fully Diluted	79,263,464
Cash	+C\$4,000,000
52 Week Hi-Lo	C\$0.225 – C\$0.12
Market Cap	~C\$11M



**European
Investor Group***



*European Investor Group consists of high-net-worth investors and small resource funds.

*These amounts are estimated to the best of our knowledge as of June 30, 2025.

Experienced and Committed Management Team

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John-Mark Staude – President & CEO, Director

Mr. Staude has 18 years since founding Riverside and holds a Ph.D. in economic geology and has over 30 years of diverse mining and exploration experience in precious and base metals. He earned a Masters of Science from Harvard University and a Ph.D. in economic geology from the University of Arizona. He is also a director and chairman of Capitan Silver and Blue Jay Gold both spin outs from Riverside over the past 5 years.

Freeman Smith – VP Exploration

Mr. Smith has 10 years with Riverside and many discoveries. Expertise in Canadian assets, mine discoveries and growing business. Engagement with First Nations. He has founded and developed various companies and been involved in over a dozen resource developments. Freeman brings experience in Latin America, Northern Canada and Ontario-Quebec (Integra).

Ben Connor – Chief Operations & Data Strategist

Mr. Connor has worked 18 years with Riverside. He has extensive project knowledge, data integration, computer skills, and continuity for Riverside with data. Ben has been part of 100s of data reviews and integrations and over 7 strategic alliances with Riverside.

Abelardo Pena- Manager for Oricanco- Mexico Portfolio

Mr. Pena has 12 years with Riverside, He is highly experienced exploration geologist with intricate knowledge of Mexico mineral exploration operations, data, negotiations, and laws. His studies and applications of geology throughout NW Mexico enable him to pull upon a broad network and knowledge base.

Robert Scott – CFO

Mr. Scott has 18 years with Riverside and has been part of many other quality companies including as CFO and has a CFA certification. Great Bear, K2 and many other solid companies he was worked on.

Board of Directors

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James Ladner – Director

James Ladner is an MBA graduate and was Executive Vice President of Coutts & Co AG at that time part of NatWest group between 1964 and 1992, where he held responsibilities in various sectors including securities trading and capital markets and since 1974 as Executive Vice President. Co-founder and managing director of RP&C International, an investment Banking Boutique, between 1992 and 2002. During the same time, he served as the nonexecutive chairman of Bank Austria (Switzerland) Ltd.

James Clare – Director

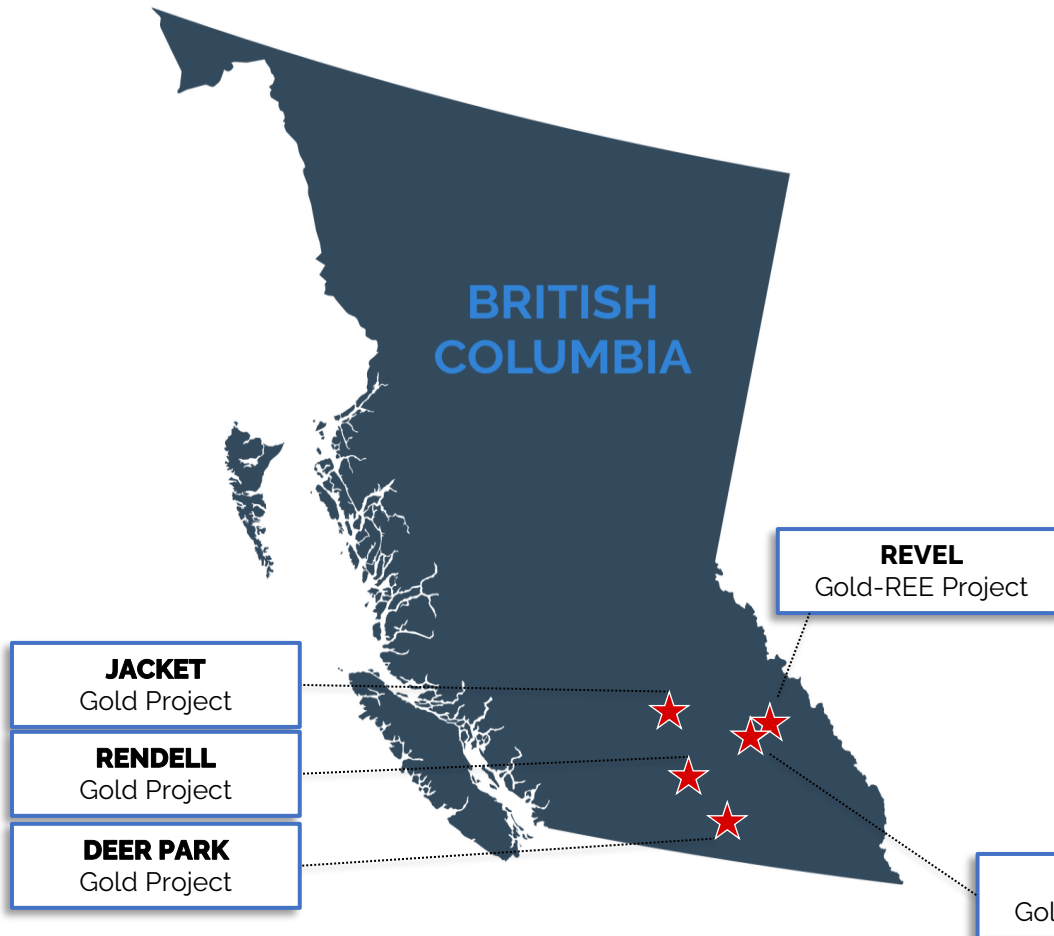
James Clare has a corporate commercial and securities law practice, with an emphasis on corporate finance and mergers and acquisitions, focused on the mining and oil and gas sectors. His transactional experience includes domestic and cross-border public and private corporate finance transactions representing issuers and underwriters as well as merger and acquisitions transactions. He also advises public issuers on general corporate and securities law matters and is a member of the Canadian Bar Association.

Walter Henry – Director

Henry is currently President of Frontline Gold Corporation, holds a BA in Political Science/Economics, and has several years of experience in the finance and mining industries. He served with CIBC, BNP Paribas, and Price Waterhouse Coopers where he managed portfolios and arranged project financing totaling over \$1 billion.

Bryan Wilson – Director

Bryan Wilson is currently the CEO of Huntington Exploration Inc. with over 37 years of experience in the mining exploration and development business for major companies including Falconbridge, Shell Canada Resources and Centerra Gold. Mr. Wilson holds a BSc and was the CEO and President of St. Genevieve Resources Inc., and a director of Spider Resources, both of which were take-over targets in 2007-08 and 2010 respectively. Mr. Wilson has 12 years of financial experience as a Financial Advisor with ScotiaMcLeod, a Mining Analyst with C.M. Oliver and Dominick & Dominick Securities Inc. and a partner in Thames Capital.



Revel Project

- 100% owned project 20 km from the community of Seymour Arm
- Highly prospective carbonatite belt

Deer Park Project

- Spans ~2,000 hectares, situated in the highly prospective Rossland Mining district of southern BC with many high grade gold and base metal showings
- Ongoing exploration program

Rare Earth Elements are part of The Canadian Critical Minerals Strategy and are fundamental to the energy transition for modern economies. From solar panels to semiconductors, wind turbines to advanced batteries for storage and transportation, these minerals are essential to the production of these goods.

TAFT
Gold-REE Project

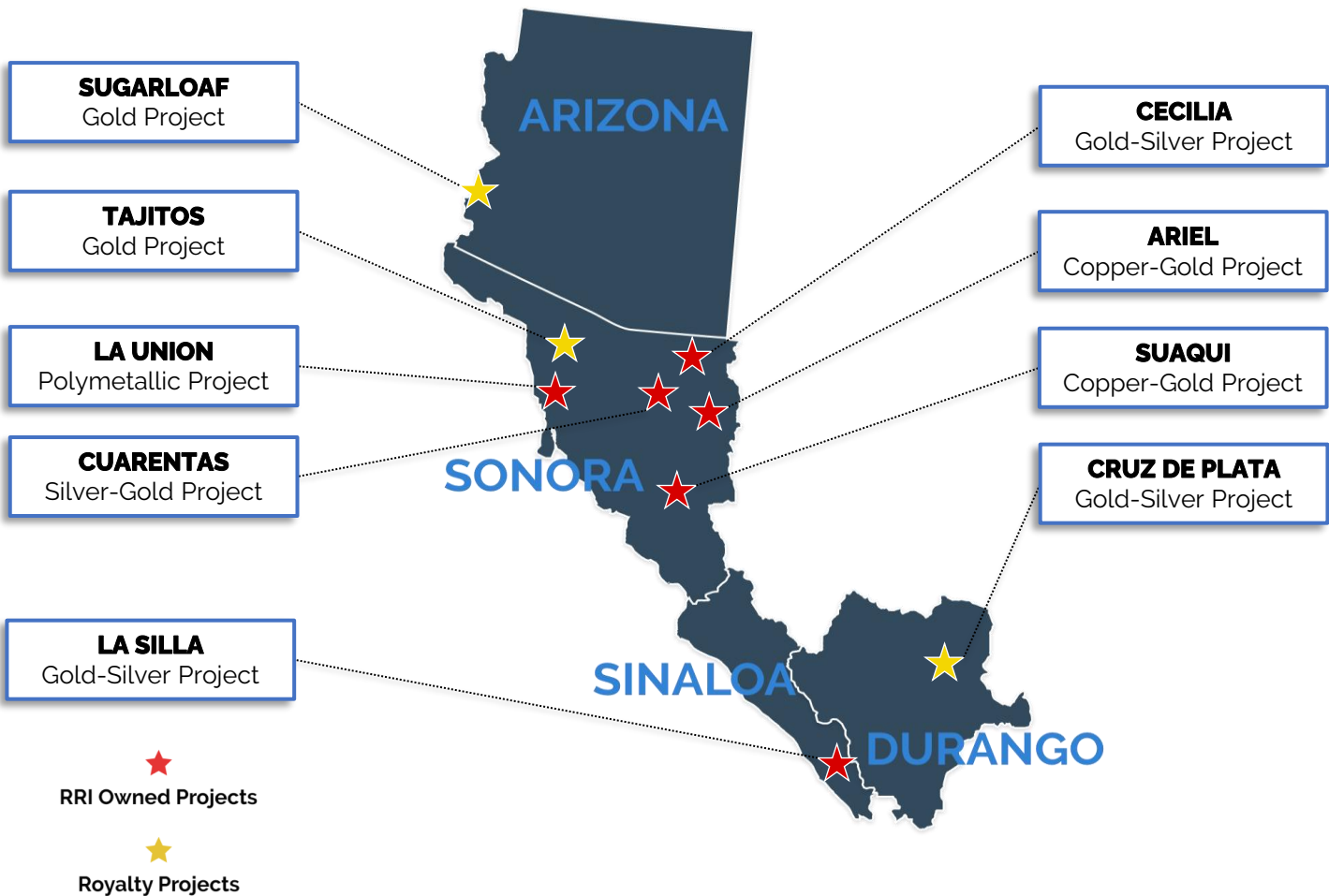




Deer Park Project

- Easily accessible via proximity to Trail BC
- Mineralization similar to veins associated with the Rossland Camp gold camp (BC's second largest gold camp) 50 km away. Rossland remains one of British Columbias largest gold camps
- High grade occurrences found at the Viking Horde and Cougar showings
- Gold occurrences are delineated by airborne EM survey.





Cecilia Project

Cecilia Project is titled and 100% owned by Riverside
District scale gold and silver low sulfidation epithermal system

Union Project

Close proximity to major mines
High-grade rock chip samples taken from project; highlights include (up to 59.8 g/t) Au, (833 g/t) Ag, (5.8%) Pb and (4.2%) Zn

Ariel Project

Highly prospective porphyry Cu-(Au, Mo) district
Within sight of Mexico’s 2nd largest copper mine

Cecilia Gold Silver Project in Mexico

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Riverside Resources has High-Grade and is progressing in northern Sonora

- Cecilia Project is titled, drill permitted and 100% owned by Riverside, featuring gold and silver epithermal system
- Located 40 km² southwest of Agua Prieta, Mexico, accessible via paved and dirt road
- Spans over 60 km² with 10+ exploration targets, including nested dome complexes similar to Yanacocha Mining District in Peru and Korri Kollo Mine in Bolivia
- Drilling found gold and silver
- Next is to progress this district



Union Gold Silver Project in Mexico

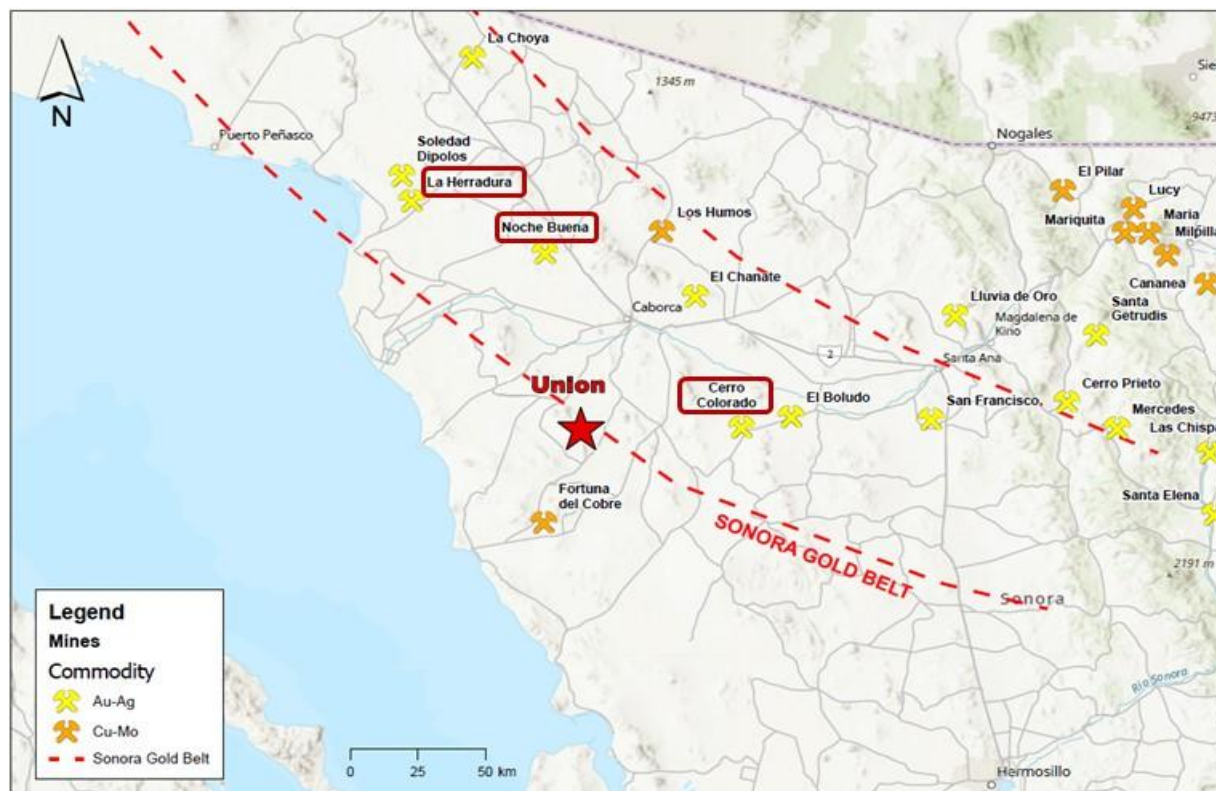
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Union

- Located in western Sonora 50 km south of Caborca part of the orogenic gold trend
- High-grade rock chip samples include high-grade gold mineralization up to Au (59.8 g/t); Ag (833 g/t); Pb (5.8%); Zn (4.2%).
- Historical production mined high-grade material averaging 7 – 20 g/t Au, 300 g/t Ag, 10 – 20% Pb and 5% Zn
- Recent IP geophysics completed and heading toward drilling

Close proximity to major mines such as:
La Herradura, Noche Buena and Cerro Colorado

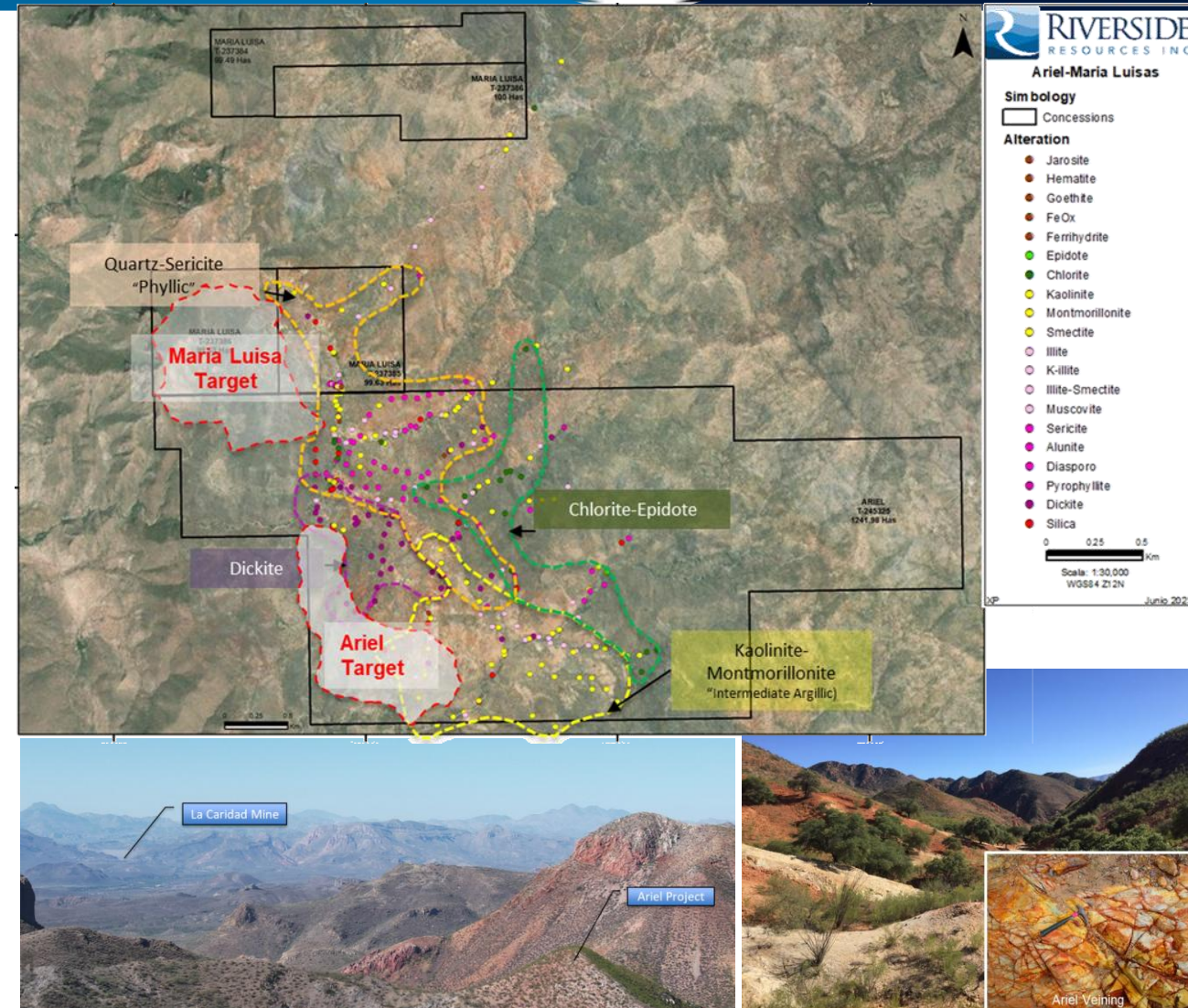


Ariel Copper Gold Project in Mexico

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- Fully consolidated the highly prospective Laramide age porphyry Cu-(Au, Mo) district (~16 km²)
- Riverside mineral exploration including:
 - mapping, sampling, geochemistry, mineral chemistry, remote sensing, geophysical interpretations, fully permitted for drilling.
- Turnkey, drill permitted, high quality drill target 18 kms immediately east and within sight of Mexico's 2nd largest copper mine, the La Caridad Copper Mining Complex, operated for the past 40 years by Grupo Mexico Mining.



How do we Create Shareholder Value?

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Riverside Resources

Riverside generates shareholder value through option agreements, receiving cash and/or equity shares from the partner company while retaining a net smelter return (NSR) royalty

Blue Jay Gold

Blue Jay shares were spun out to shareholders as a dividend in May 2025



Capitan Silver

Capitan Silver shares were spun out to shareholders as a dividend in August 2020



Silver Viper Minerals

December 2016 - Riverside received cash and shares in Silver Viper Minerals



Arizona Metals Corp.

December 2014 – Riverside received cash and shares in Croesus Gold Corp. which converted to shares in Arizona Metals Corp.)



Faraday Copper

March 2010 Copperbank – Choice Gold paid cash, shares formed company from Riverside assets



Built, Not Bought: A Royalty Portfolio Created Through Discovery

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	Project	Partner	Country	NSR	Commodity
1	<u>Sugarloaf Peak</u>	Arizona Metals Corp	USA	2%	Gold, Copper
2	<u>Tajitos</u>	Fresnillo PLC.	Mexico	2%	Gold
3	<u>Cruz de Plata</u>	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	<u>Pichette, Oakes & Duc</u>	Blue Jay Gold	Canada	2%	Gold



Catalysts for H2 2025 – Portfolio

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Delivering Shareholder Value: Riverside's Focus for H2 2025

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Blue Jay Gold: Advancing the Canadian Gold Portfolio



- Ontario assets now held by Blue Jay Gold Corp (spinning out in Q2 2025)
- Independent management and technical team in place to lead asset-specific strategy
- Riverside retains 2% NSR on all Ontario projects – long-term upside for RRI shareholders

British Columbia: Critical Minerals & Gold Discovery

- Expanding portfolio of 100%-owned REE and gold assets
- New upcoming results from programs, property development and potential discoveries
- Aligns with Canada's Critical Minerals Strategy and clean energy transition

Mexico Exploration & Strategic Partnerships

- Ongoing exploration at Union with partner funded drilling to commence soon
- Strategic partnership opportunities
- Track record of successful spin-outs and property transactions (Capitan & Tajitos)

Royalty Assets: Long-Term Upside & Cash Flow Potential

- Fresnillo advancing development of Tajitos for open pit heap leach gold mining like their nearby >300K Oz Au production
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions
- Transactions with other properties continue to provide potential additional royalties





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