



RIVERSIDE
RESOURCES INC

DISCOVERING POTENTIAL, GENERATING VALUE

Investor Presentation
Winter 2026

Beyond Projects: How Riverside
Builds Enduring Shareholder Value



Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

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Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.



Data-Driven Advantage

- “Data FIRST” Strategy – Proprietary unique datasets and geological intelligence guide our targeting, enabling low-cost, high-probability acquisitions. AI compatible
- This approach reduces blind drilling, compresses timelines, and increases discovery success rates

Capital Efficiency Through Partnerships

- Partner-Funded Exploration (“OPM”) – Using other people’s money to fund the majority of drilling and field work
- Preserves treasury, minimizes shareholder dilution, while retaining a free option on upside

Monetizing Discoveries Without Selling the Company

We don't just find assets. We create tradable value:

- Spinouts – e.g., Blue Jay Gold, Capitan Silver
- Royalties – e.g., 2% NSR on Tajitos
- Each spinout or royalty adds a new equity or income channel to the portfolio

Commodity & Jurisdictional Focus

- Gold, silver, copper, and rare earths
- Mexico and British Columbia. In established mining jurisdictions with proven permitting pathways and infrastructure for rapid value delivery



Why Riverside is Built for Value Creation?

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Core Thesis: *“We’re not just a prospector. Riverside is a business that develops mineral exploration portfolios where it monetizes discoveries through spinouts, royalties, and partnerships, all while creating shareholder return.”*

Proven Exploration Portfolio Developer

Over nearly two decades, we’ve built and advanced a diversified portfolio with top-tier partners

Strong Financial Position

Debt-free, with ~\$6M in cash

Active Royalties & Spinout Pipeline

Our monetization track record includes Tajitos, Arizona Metals, Capitan Silver, and Blue Jay Gold

Upcoming Catalysts in Mexico

Union Project is drilling with partner funding; working towards advancing the Ariel Copper Project

Ongoing Exploration in British Columbia

High grade gold and large REE projects progressing with results, catalysts and further project acquisitions

New Deals Unlocking Value

Continuously working on deals like a “Factory” advancing property deals in Mexico and Canada where Riverside retains NSR royalty interests and moves mineral projects forward with a combination of partner and self funding.

Emerging Critical Minerals Exposure

In BC, our Revel project is expansive and has positive exposure to rare earths discovery and development

Tight Share Structure with Insider Alignment

With only ~93M shares out and significant insider ownership, management’s interests are fully aligned with shareholders



Share Structure and Key Shareholders

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Major Shareholders Own ~78% Of Outstanding Shares

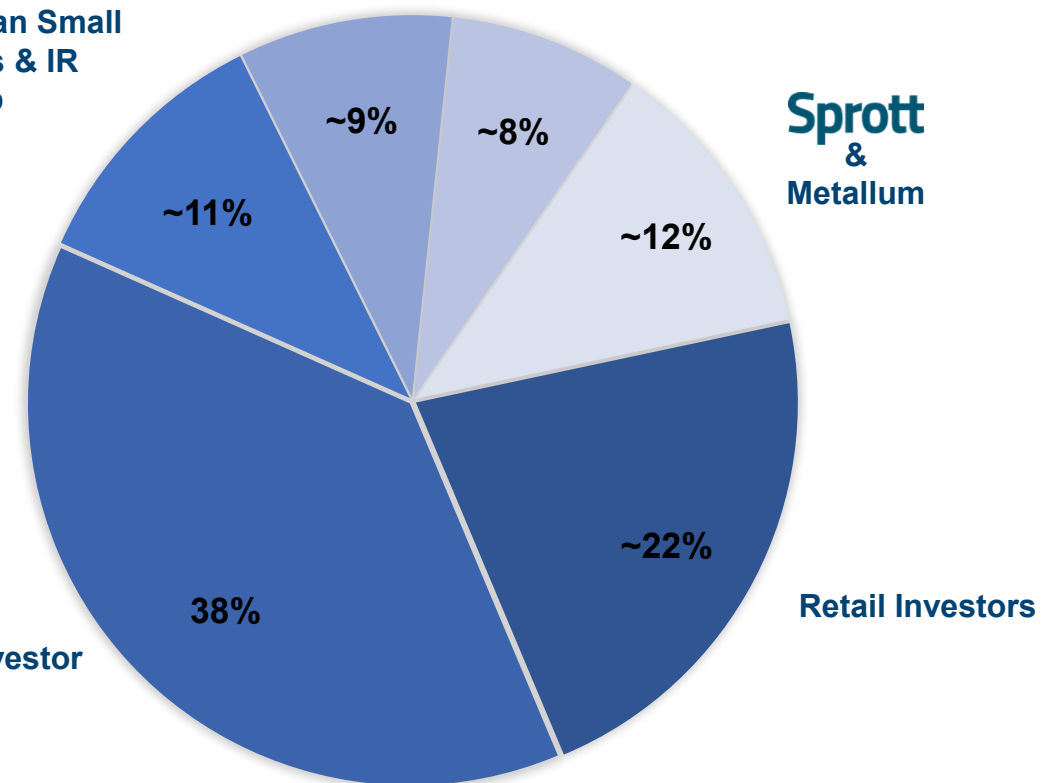
Issued (since IPO in 2007)	93,243,464
Options	4,410,000
Warrants (C\$0.30)	9,230,000
Fully Diluted	106,803,464
Cash	\$6,000,000
52 Week Hi-Lo	C\$0.245 – C\$0.12
Market Cap	~C\$20M



North American Small
Institutions & IR
Group

Rick Rule

**Sprott
&
Metallum**



European Investor
Group*

*European Investor Group consists of high-net-worth investors and small resource funds.

**These amounts are estimated to the best of our knowledge as of December 1, 2025.

Experienced Leadership – Management & Board

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MANAGEMENT

Dr. John-Mark Staude – President & CEO, Director

- Founder of Riverside Resources (18 years) with 30+ years in mining and exploration.
- Holds a Ph.D. in Economic Geology (University of Arizona) and M.Sc. from Harvard.
- Experience across precious and base metals projects worldwide.
- Director and Chairman of Capitan Silver and Blue Jay Gold (both Riverside spinouts).

Freeman Smith – VP Exploration

- 18 years in the minerals industry, specializing in exploration property generation and evaluation in the Americas.
- Experience with prospect generators, including work in Mexico with Oro Gold.
- Exploration background across Latin America, Northern Canada, and Ontario–Quebec (Integra).

Ben Connor – Chief Operations & Data Strategist

- Honors degree in Geographic Science (University of Western Ontario) and advanced diploma in GIS (BCIT).
- Technical experience with BHP Billiton and Golder Associates.
- Leads Riverside's technology integration and data compilation efforts.

Robert Scott – CFO

- 18 years with Riverside Resources, serving as CFO.
- CFA charterholder with extensive financial management expertise.
- Experience with notable companies including Great Bear and K2.

DIRECTORS

James Ladner

- MBA graduate with extensive career in securities trading and capital markets.
- Former EVP of Coutts & Co AG (NatWest Group) from 1974–1992.
- Co-founder/Managing Director of RP&C International and former Nonexecutive Chairman of Bank Austria (Switzerland) Ltd.

Walter Henry

- President of Frontline Gold Corporation with a BA in Political Science/Economics.
- Extensive experience in finance and mining industries.
- Former roles with CIBC, BNP Paribas, and PwC, managing portfolios and arranging \$1B+ in project financing.

James Clare

- Corporate commercial and securities lawyer specializing in mining and oil & gas sectors.
- Extensive experience in domestic and cross-border corporate finance and M&A transactions.
- Advises public issuers on corporate and securities law; member of the Canadian Bar Association.

Bryan Wilson

- CEO of Huntington Exploration Inc. with 37+ years in mining exploration and development.
- Former CEO/President of St. Genevieve Resources and Director of Spider Resources, both acquired in takeovers.
- 12 years in finance as a Financial Advisor, Mining Analyst, and partner in Thames Capital.



Riverside Resources

Riverside generates shareholder value through option agreements, receiving cash and/or equity shares from the partner company while retaining a net smelter return (NSR) royalty

Blue Jay Gold

Blue Jay shares were spun out to shareholders as a dividend in May 2025



Capitan Silver

Capitan Silver shares were spun out to shareholders as a dividend in August 2020



Silver Viper Minerals

December 2016 - Riverside received cash and shares in Silver Viper Minerals



Arizona Metals Corp.

December 2014 – Riverside received cash and shares in Croesus Gold Corp. which converted to shares in Arizona Metals Corp.)



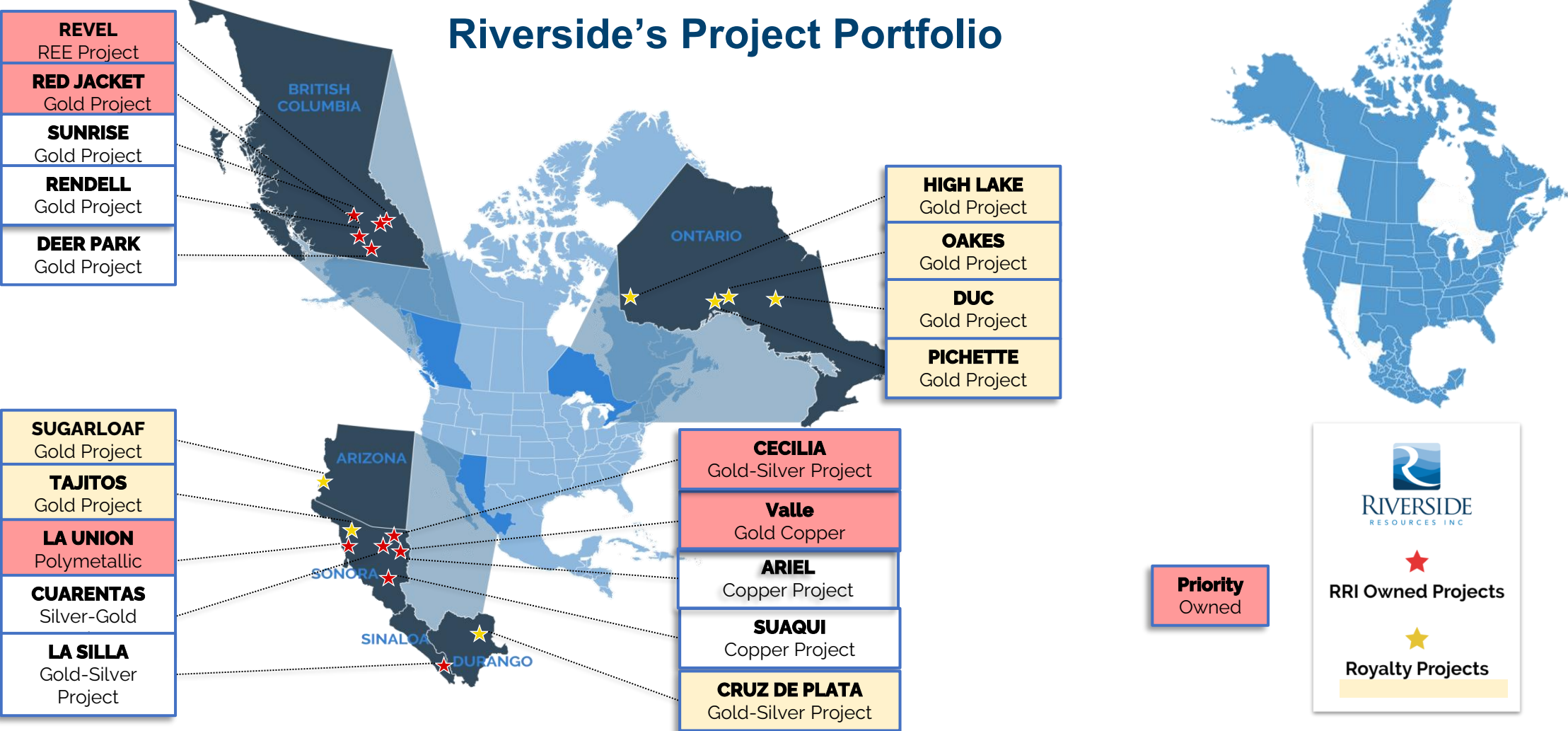
Faraday Copper

March 2010 Copperbank – Choice Gold paid cash, shares formed company from Riverside assets





Riverside's Project Portfolio





Mexico – Why Now?

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- New President, Pro-investment from the new administration; clear trade focus
- Nearshoring tailwind within North America improves speed and cost
- Tier-one endowment in silver, gold, and copper in Sonora state
- Existing roads, power, rail, and ports lower capex and shorten timelines
- Competitive labor and services; trained workforce in mining hubs
- Riverside proven expertise and assets in the company fully owned, potential to spin out



La Herradura Gold Mine in Sonora, Mexico

Mexico's 2026 Mining Reset: Reactivating Large-Scale Exploration

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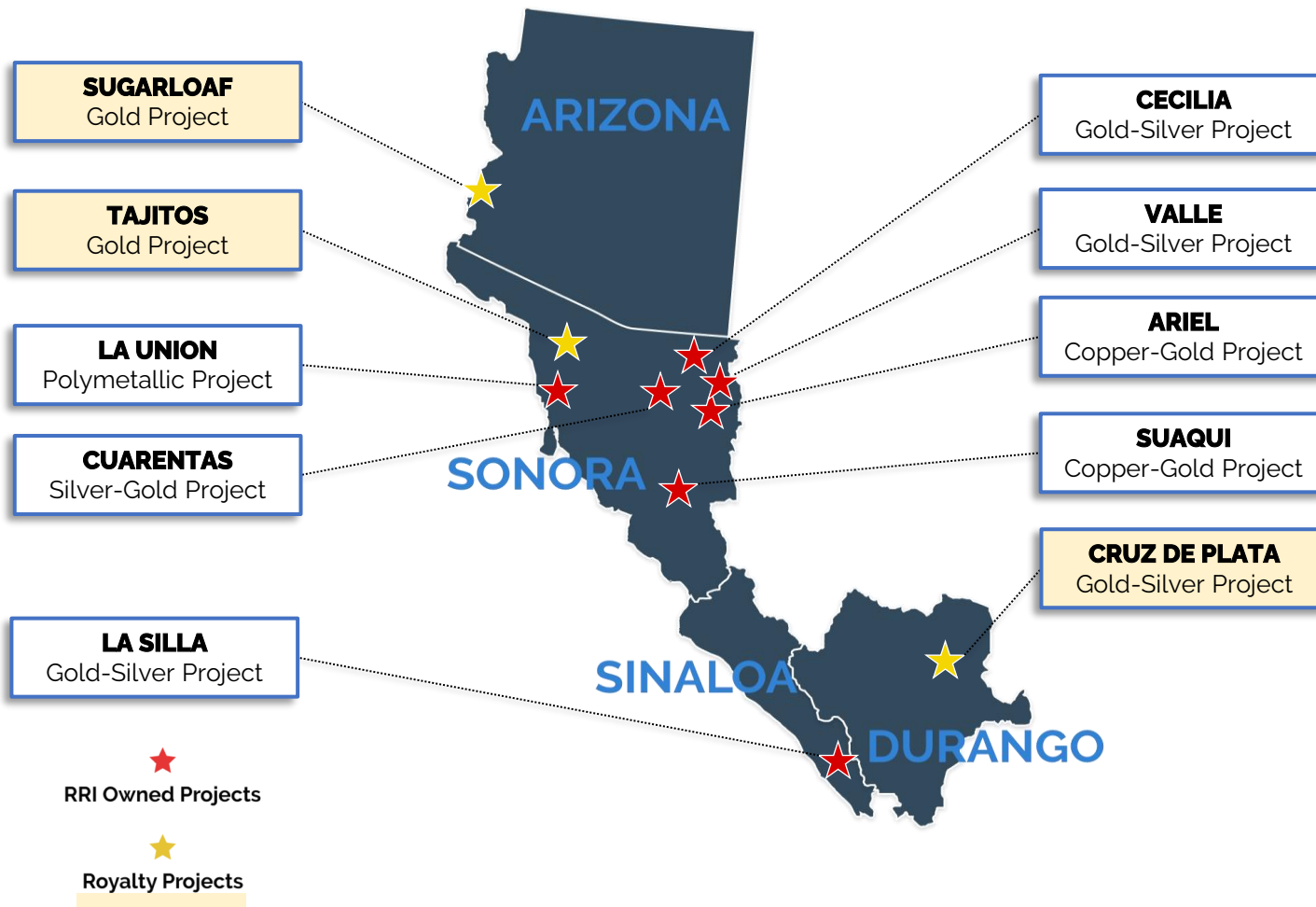
- Mexico's Economy Secretary announced large-scale mining exploration will resume in 2026, ending years of approval paralysis
- The government granted its first three environmental permits for new exploration projects, signaling a clear mining policy shift
- Authorities pledged to accelerate permits and facilitate investment to secure Mexico's role in critical mineral supply chains for electromobility and semiconductors
- The policy aims to reposition Mexico as a competitive exploration destination
- Leaders emphasize exploration must meet strict environmental, social, and labor standards with continued community and industry dialogue



<https://mineriaenlinea.com/2025/11/mexico-reactivara-la-exploracion-minera-a-gran-escala-en-2026-ebrard/>

Mexico Exploration With Near Term Catalysts

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Union Project

Close proximity to major mines, drilling now
High-grade rock chip samples taken from project; highlights include (up to 59.8 g/t) Au, (833 g/t) Ag, (5.8%) Pb and (4.2%) Zn

Valle Project

100%-owned, 600 ha gold–silver project in northern Sonora with road access, existing drill permits, historic workings, and both epithermal Au-Ag and porphyry-style Cu potential

Cecilia Project

Cecilia Project is titled and 100% owned by Riverside. District scale gold and silver low sulfidation epithermal system

Ariel Project

Highly prospective porphyry Cu-(Au, Mo) district
Within sight of Mexico's 2nd largest copper mine

Union Gold Silver Project in Mexico

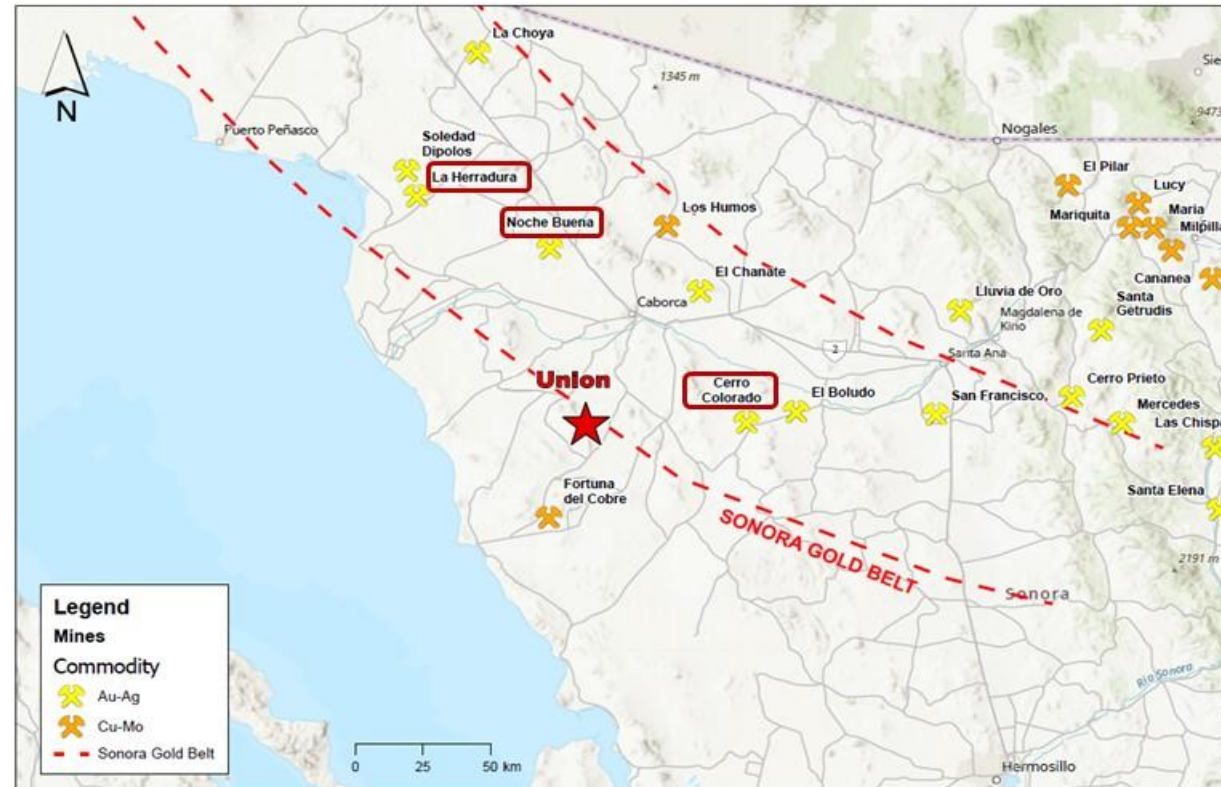
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Union

- Located in western Sonora 50 km south of Caborca part of the orogenic gold trend
- High-grade rock chip samples include high-grade gold mineralization up to Au (59.8 g/t); Ag (833 g/t); Pb (5.8%); Zn (4.2%).
- Historical production mined high-grade material averaging 7 – 20 g/t Au, 300 g/t Ag, 10 – 20% Pb and 5% Zn
- Recent IP geophysics completed and heading toward drilling

Close proximity to major mines such as:
La Herradura, Noche Buena and Cerro Colorado

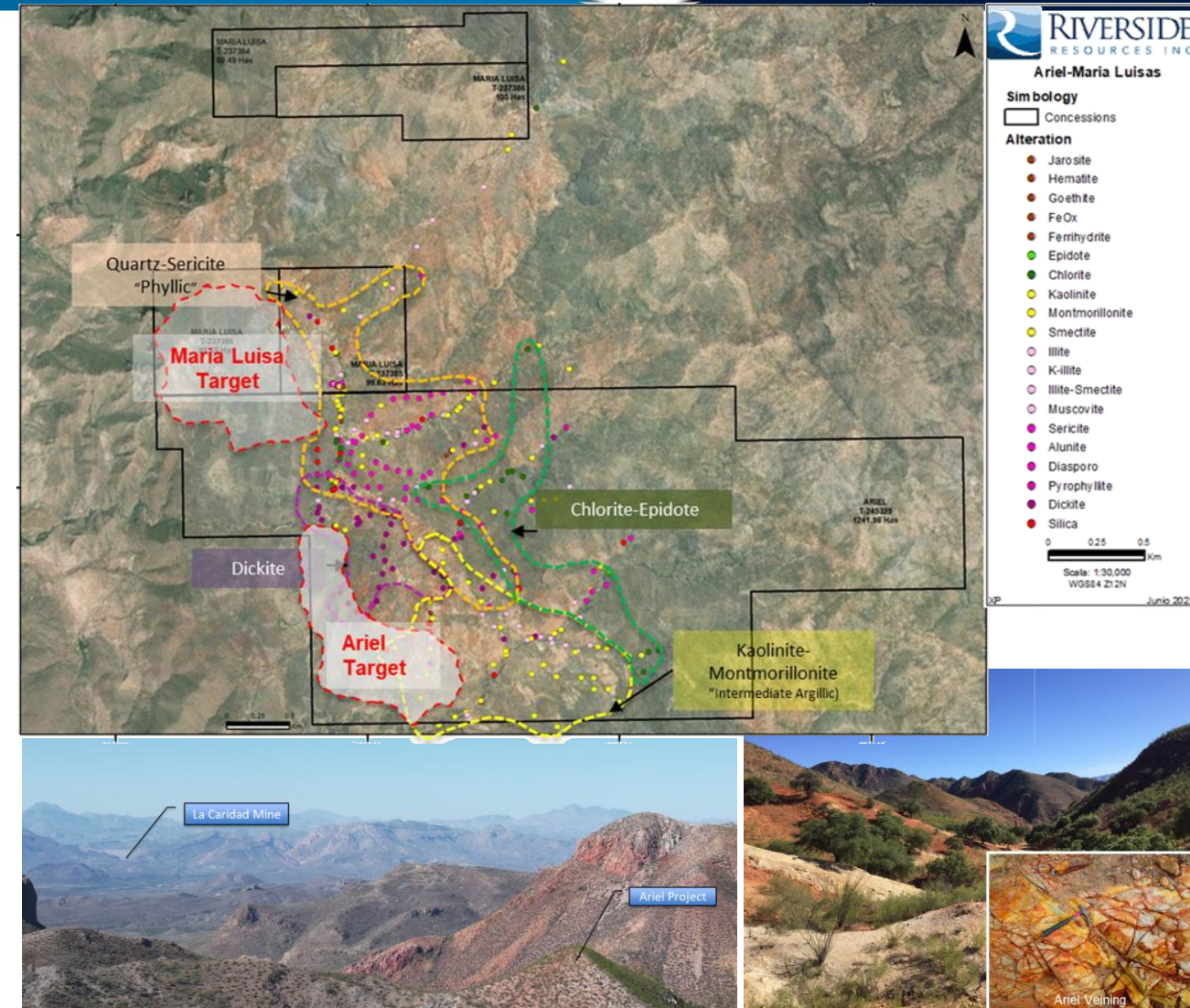


Ariel Copper Gold Project in Mexico

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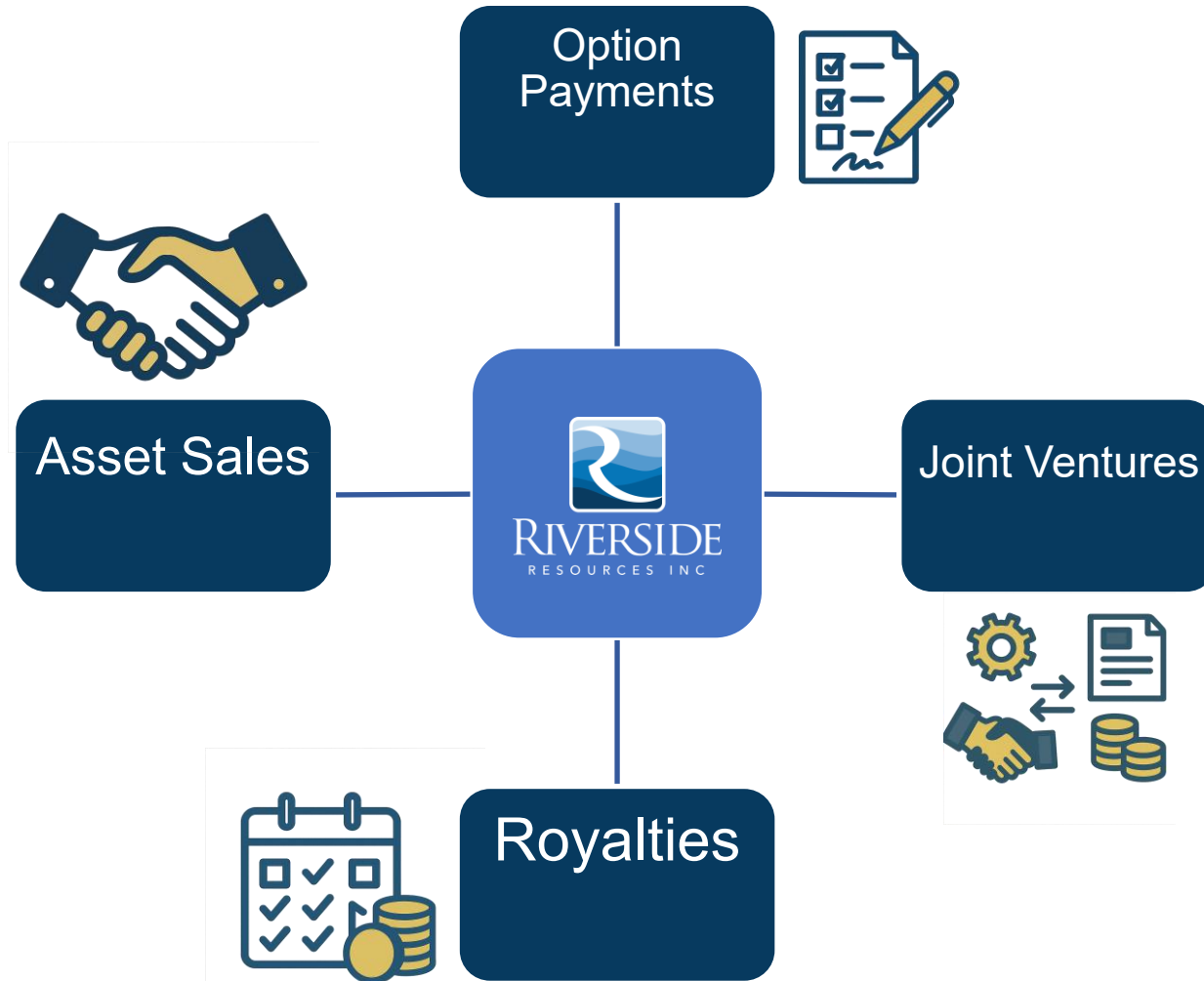
- Consolidated highly prospective Laramide age porphyry Cu-(Au, Mo) district (~16 km²)
- Riverside mineral exploration including:
mapping, sampling, geochemistry, mineral chemistry, remote sensing, geophysical interpretations, fully permitted for drilling.
- Turnkey, drill permitted, high quality drill target 18 kms immediately east and within sight of Mexico's 2nd largest copper mine, the La Caridad Copper Mining Complex, operated for the past 40 years by Grupo Mexico Mining.





Exploration Upside and Pathways to Value

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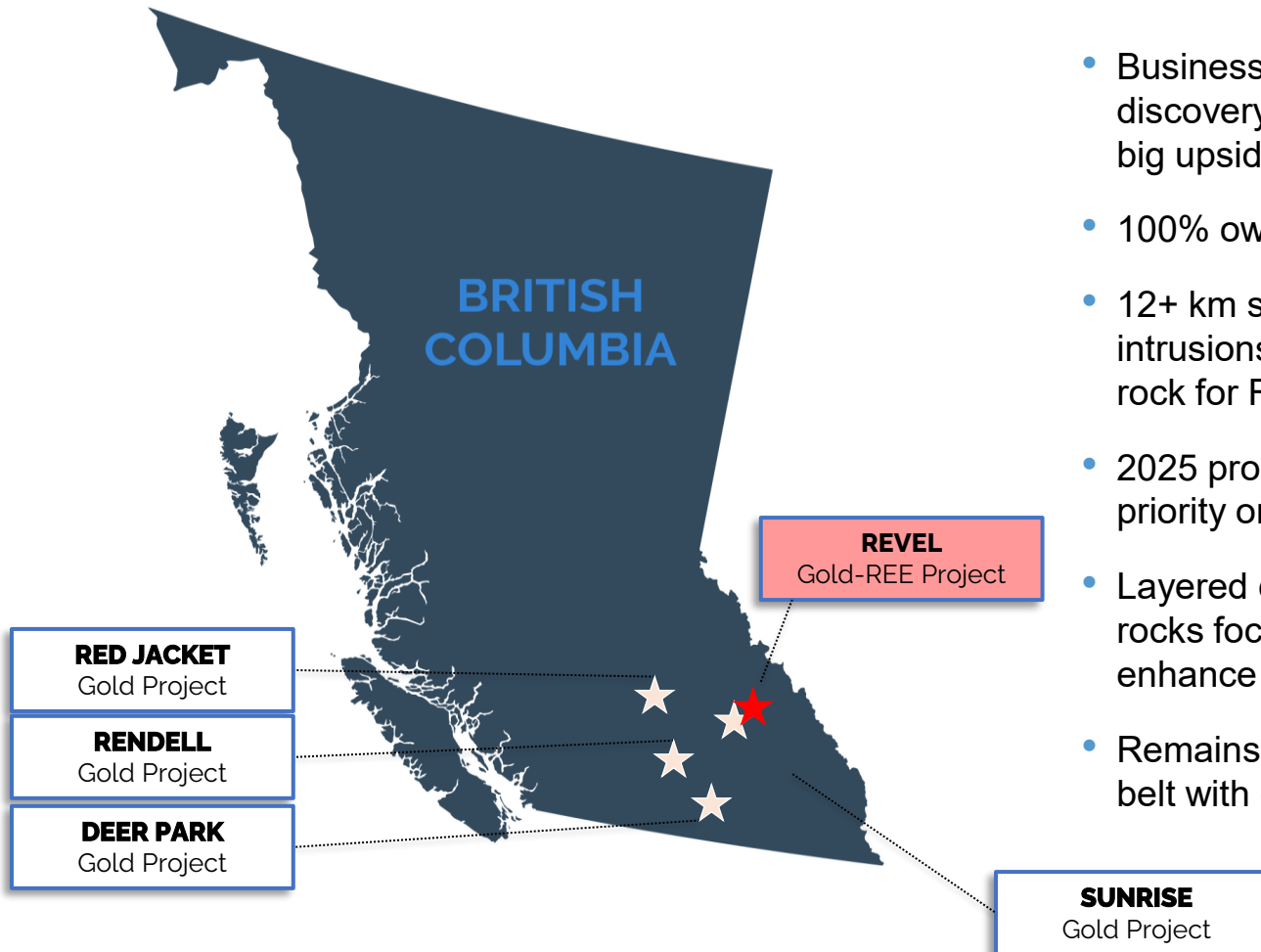


- Large tracts remain underexplored with modern methods; high discovery leverage
- Brownfield expansions and underground builds can move quickly to cash flow
- Active deal flow: option payments, farm-ins, royalties, asset sales across juniors and majors
- What it means for us: faster target-to-drill cycles, multiple exit ramps (JV, royalty, build)



- China tightened export controls to cover nearly all REEs
- Defense, EV, and wind supply chains are vulnerable; global REE demand is projected to nearly double by 2030 and magnet demand to triple by 2035
- U.S. response included a multi-billion partnership with MP Materials
- Australia advanced non-China supply: Lynas began separated heavy REE production; the government is discussing a strategic minerals reserve
- Processing is the chokepoint; about 90% of separation capacity remains in China
- Canada and allies are funding critical-minerals infrastructure, but separation capacity is still the gap

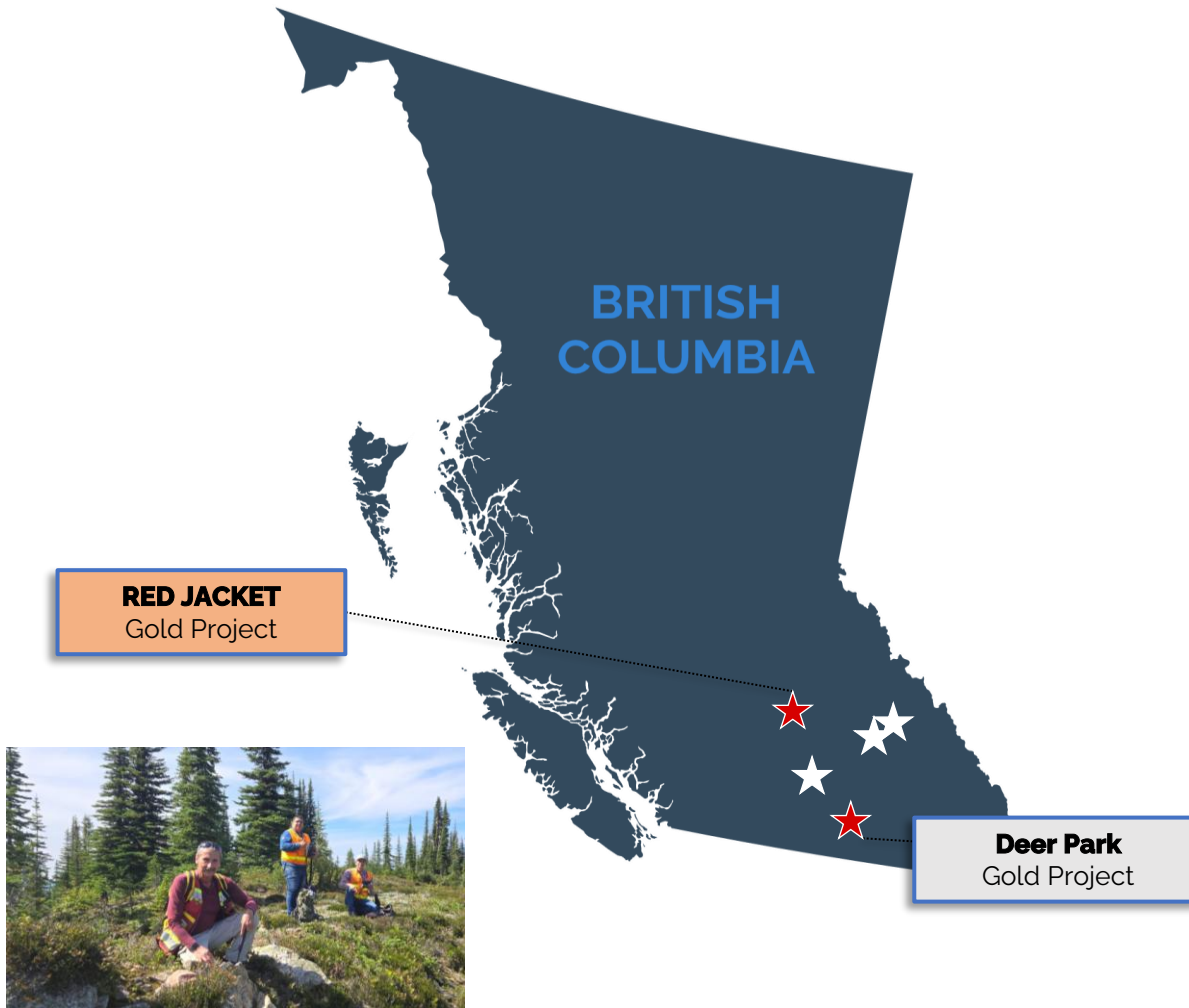




Revel Project

- Business case- location, commodity, discovery value from low cost to Riverside, big upside near term
- 100% owned, drive from Vancouver
- 12+ km strike of exposed carbonatite intrusions (primary formation and host rock for REEs) across the property
- 2025 program outlined critical metals with priority on rare earth elements
- Layered carbonatite and contacts with wall rocks focus REE-bearing fluids and enhance enrichment
- Remains a highly prospective carbonatite belt with district-scale potential





Red Jacket Project

- Located in a well-recognized mineral belt: Our project lies within a geological corridor known to host large copper-gold systems being advanced by established operators
- Compelling geological setting: Early observations suggest similar rock types and structural features to nearby deposits, highlighting the area's exploration potential

Deer Park Project

- High-grade past mining in Rossland camp near Trail Smelter of Teck Resources that Riverside staked.
- Multiple targets, Riverside progressing using database, historic data plus recent company work for building toward discovery in a cost effective, mining friendly area
- Business upside, positive for partnering, 100% owned, multiple value unlocking opportunities for high positive return to company and shareholders

Immediate Shareholder Opportunities

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- **Drill testing** and news from discoveries and results on multiple fronts
- **Immediate catalysts** exploration results from Union with Questcorp and Southern Empire and other partners follow-up drilling and news flow
- **Strategic upside:** own assets for transactions and potential spin-out again
- **Riverside track record:** past spin-outs (Capitan, Blue Jay Gold) created shareholder value plus formation of over 5 other companies over past 18 years. Moving to unlock value again



Royalties, Intrinsic Value, Built, Not Bought: A Royalty Portfolio Created Through Staking, Low-Cost Acquisition with Discovery

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	Project	Partner	Country	NSR	Commodity
1	<u>Sugarloaf Peak</u>	Arizona Metals Corp	USA	2%	Gold, Copper
2	<u>Tajitos</u>	Fresnillo PLC.	Mexico	2%	Gold
3	<u>Cruz de Plata</u>	Capitan Silver Corp	Mexico	1%	Silver, Gold
4	<u>Pichette, Oakes & Duc</u>	Blue Jay Gold	Canada	2%	Gold



- Riverside holds a 2% NSR royalty on part of the Tajitos gold project in Sonora, Mexico, operated and funded by Fresnillo
- Resources of 1.0Moz. Au, with potential for further growth¹
- Tajitos is an open-pit, heap-leach style gold project in a well-established mining district with road access and nearby power
- Fresnillo is actively drilling and refining the resource at Tajitos while evaluating its potential as a future mine. Over 40,000 metres of drilling completed in FY24
- Tajitos is listed as one of Fresnillo's advanced Mexican exploration projects, with work advancing toward feasibility studies
- Ongoing advancement at Tajitos provides Riverside with meaningful royalty upside over time, without additional capital spending

1. As described by Fresnillo plc: <https://www.fresnilloplc.com/portfolio/exploration/tajitos/>



- Riverside holds a 2% NSR royalty on the Sugarloaf Peak gold project in Arizona, operated and funded by Arizona Metals
- Arizona's 2025 drilling has returned broad zones of gold mineralization, supporting Sugarloaf Peak as a large, continuous gold system
- Recent holes have extended mineralization deeper and to the west, pointing to room for possible resource growth on Riverside's royalty ground
- Sugarloaf Peak is a near-surface, heap-leach style open-pit gold target with a large historic (non-NI 43-101) gold estimate
- Metallurgical test work is advancing to evaluate simple, low-cost processing options, an important step toward understanding project economics
- Ongoing drilling and studies at Sugarloaf Peak provide Riverside with low-cost upside exposure through its royalty, without additional capital spending

Royalties - The Latest on Capitan



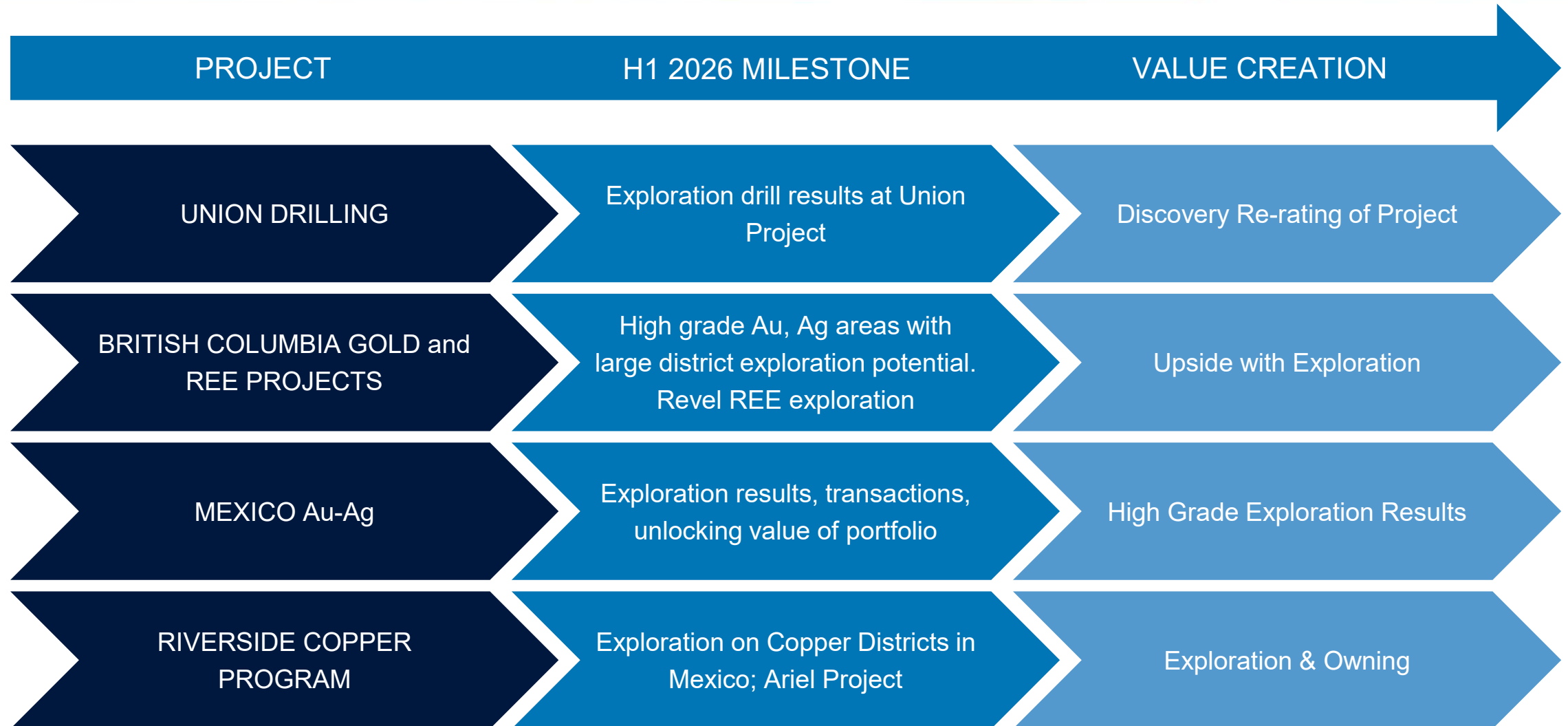
- Riverside retains a 1% NSR royalty on the Cruz de Plata silver-gold project in Durango, Mexico, operated and funded by Capitan Silver
- The main Jesús María silver vein now forms part of a multi-kilometre silver corridor, with current drilling outlining a continuous trend and multiple additional targets along a 3.7 km silver belt
- Drilling shows a robust silver system at Jesús María and the Gully Fault Zone, with mineralization open along strike and at depth and most holes to date testing only shallow levels
- With only about 12,500 m of drilling completed, Cruz de Plata already has an open-pit style resource based on very limited early drilling and a continuous outcropping mineralized trend over roughly 3.7 km
- Recent drilling continues to extend the Jesús María trend eastward, expand mineralization at the Gully Fault Zone, and add new silver targets, underscoring the growth potential of the system
- This ongoing, fully funded drill and targeting program provides Riverside with leveraged silver upside at Cruz de Plata through its royalty, without additional capital spending



- Riverside retains a 2% NSR royalty on Blue Jay Gold's three Ontario projects (Pichette, Oakes, Duc), providing long-term exposure to any discoveries and development
- The projects sit near Equinox's Greenstone Gold Mine and within the proven Beardmore-Geraldton and Wawa greenstone belts, one of Canada's top gold districts
- Recent technical work has outlined new gold zones and refined drill targets across the portfolio, supporting follow-up and future drill programs
- The spinout structure gave Riverside shareholders direct ownership in Blue Jay while Riverside kept the Ontario royalties, adding a second layer of upside for the same assets
- As Blue Jay advances exploration and drilling in Ontario, Riverside's royalty position offers leveraged upside with no additional capital required from Riverside

Catalysts for H1 2026 Portfolio

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Delivering Shareholder Value: Riverside's Focus for H1 2026

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British Columbia: Critical Minerals & Gold Discovery

- Expanding portfolio of 100%-owned REE and gold assets
- New upcoming results from programs, property development and potential discoveries
- Aligns with Canada's Critical Minerals Strategy and clean energy transition

Mexico Exploration & Strategic Partnerships

- Ongoing exploration at Union with partner funded drilling to results coming soon
- Strategic business actions for share value
- Track record of successful spin-outs and property transactions (Capitan & Tajitos)

Blue Jay Gold: Advancing the Canadian Gold Portfolio



- Blue Jay Gold Corp adding value, assets, listing shares, cashed up
- Independent Management and technical team in place to lead asset-specific strategy
- Riverside retains 2% NSR on all Ontario projects – long-term upside for RRI shareholders

Royalty Assets: Long-Term Upside & Cash Flow Potential

- Fresnillo advancing development of Tajitos for open pit heap leach gold mining like their nearby >300K Oz Au production
- Riverside has the 2% NSR on Tajitos and Tejo mineral concessions
- Transactions with other properties continue to provide potential additional royalties





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