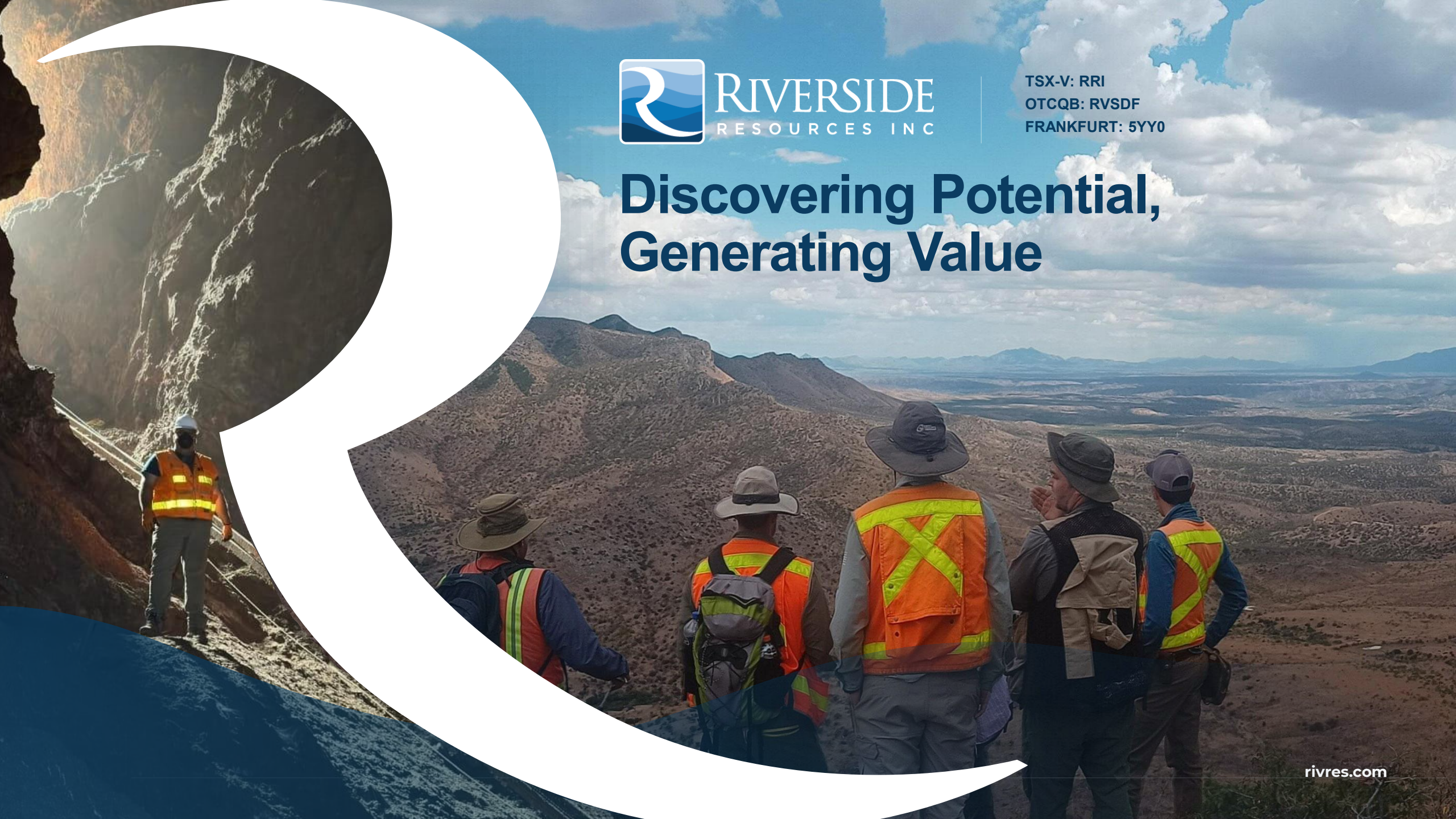




TSX-V: RRI  
OTCQB: RVSDF  
FRANKFURT: 5YY0

# Discovering Potential, Generating Value



# Cautionary Statement

## Forward-Looking Statements

This document contains forward-looking statements and factual information that are current as of the date the document was originally created. Riverside Resources Inc. ("the Company") disclaims any intention or obligation to update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Forward-looking statements include, but are not limited to, statements with respect to the timing and amount of estimated future exploration, success of exploration activities, expenditures, permitting, and requirements for additional capital and access to data.

Forward looking statements involve known and unknown risks, uncertainties, and other factors which may cause the actual results, performance or achievements of the Company to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. Such factors include, among others, risks related to actual results of current exploration activities; changes in project parameters as plans continue to be refined; the ability to enter into joint ventures or to acquire or dispose of properties; future prices of mineral resources; accidents, labor disputes and other risks of the mining industry; ability to obtain financing; and delays in obtaining governmental approvals of financing

Any statements, opinions, projections, forecasts or other material contained in this presentation do not constitute a commitment, representation or warranty by the company or its directors, officers, agents or employees. The directors, officers, agents and employees of the company shall in no way be liable to any person or body for any loss, claim, demand, damages, costs or expenses of whatsoever nature arising in any way out of, or in connection with, the information contained in this presentation. This presentation does not constitute an offer to sell securities and is not a solicitation of an offer to buy securities. It is not to be distributed to third parties without the consent of the company. An investment in the company is considered to be speculative in nature. Each individual should rely solely upon its own investigations and inquiries with respect to the company and agrees it will not in any way rely upon this presentation. The company recommends that you consult your own professional advisor(s).

## Qualified Person

The Scientific and Technical data contained in this presentation relating Riverside's mineral properties was reviewed by Freeman Smith, P.Geo., a Non-Independent Qualified Person to Riverside Resources, who acts as a "qualified person" under National Instrument 43-101 Standards of Disclosure for Mineral Projects.

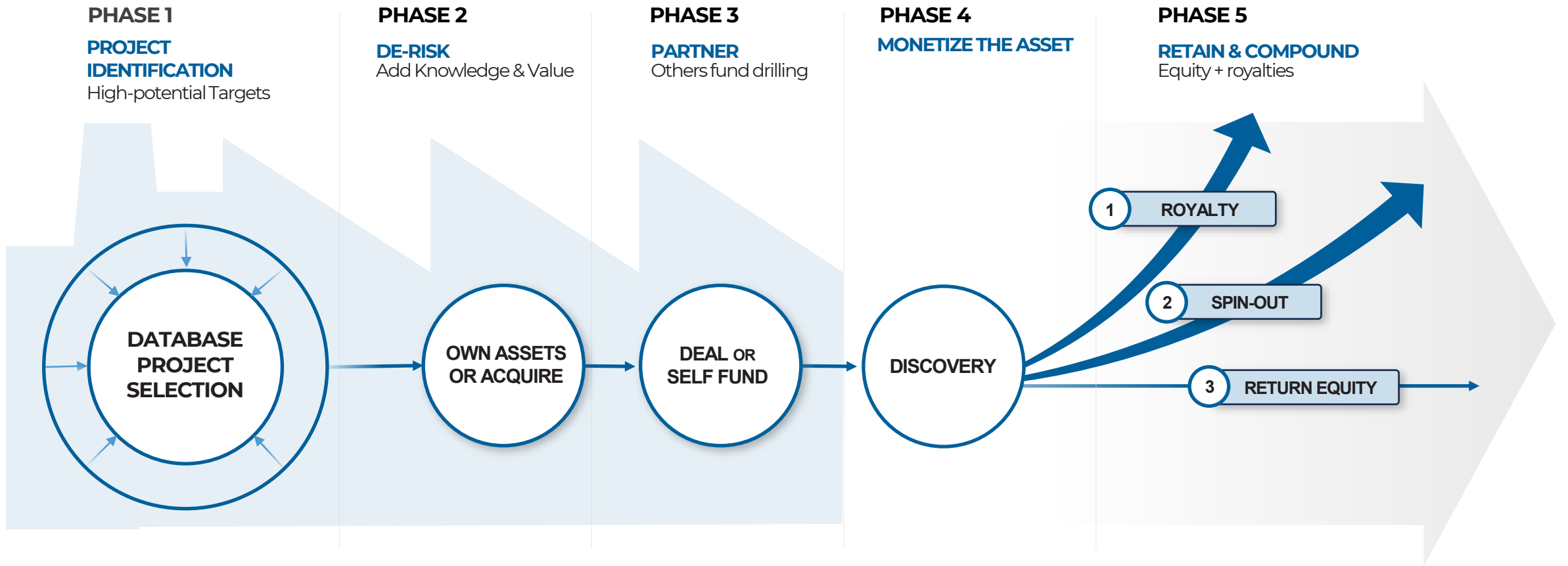
## THE RIVERSIDE MODEL

# Riverside is like a factory



- For 19 years, we have produced quality projects and businesses, formed more than 7 new companies, unlocked value for shareholders, and contributed to major discoveries.
- Splitting the company twice and distributing shares to shareholders has been a key pathway to delivering high total returns.
- We have advanced quality assets and created royalties retained across our gold, silver, copper, and REE business, with significant catalysts now approaching.
- Riverside has delivered exceptional returns with lower risk, is well-capitalized with strong results ahead, and represents a compelling opportunity as value unlocks in 2026.

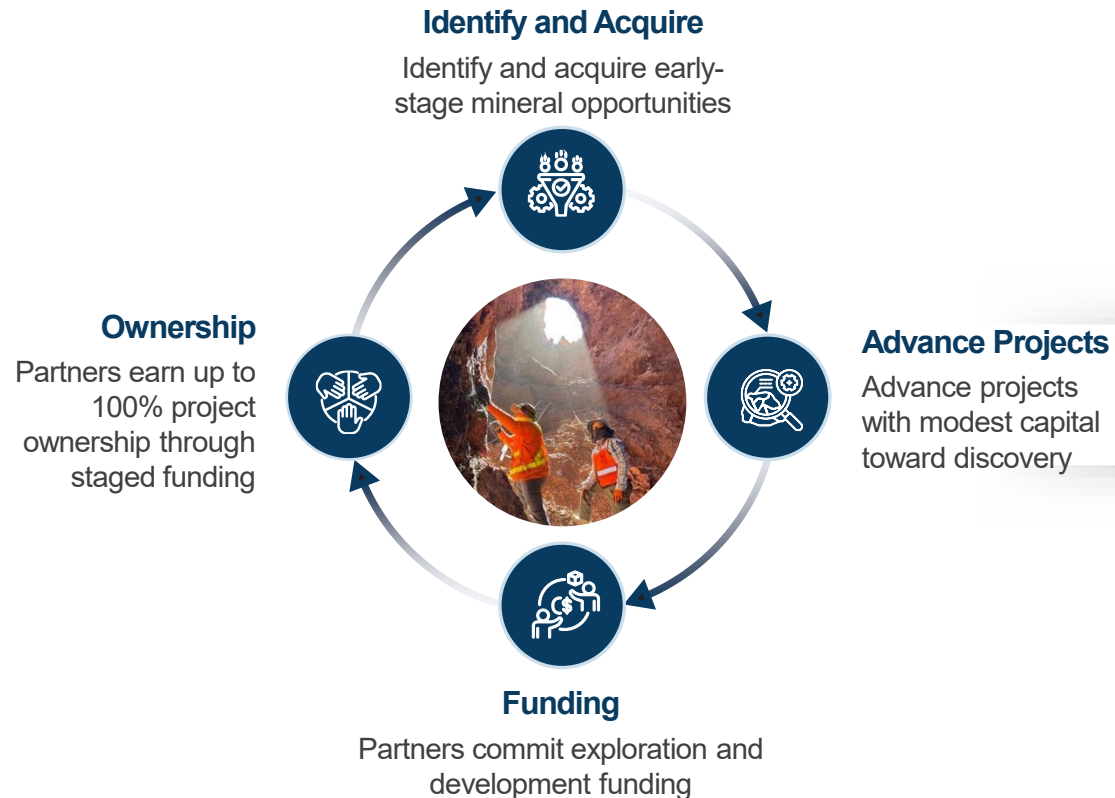
# 5 Step Process








# A Repeatable, Capital-Efficient Discovery Platform

Riverside funds early-stages, partners fund exploration to advance discoveries with no dilution to shareholders

## The Riverside Discovery & Partnering Model



## Value Generated for Shareholders

-  **Standalone asset spinouts**  
Standalone asset spinouts with equity distributed to shareholders
-  **Retained NSR royalties**  
Retained NSR royalties on partner-funded projects (1–3%)
-  **Expansion of Riverside's royalty portfolio**  
Expansion of Riverside's royalty portfolio over time
-  **Compounding value**  
Compounding value within Riverside as the project portfolio grows
-  **Portfolio growth**  
Portfolio growth creates additional optionality for shareholders

# Strong Balance Sheet and Aligned Shareholders

Disciplined capital structure with long-term investor support.

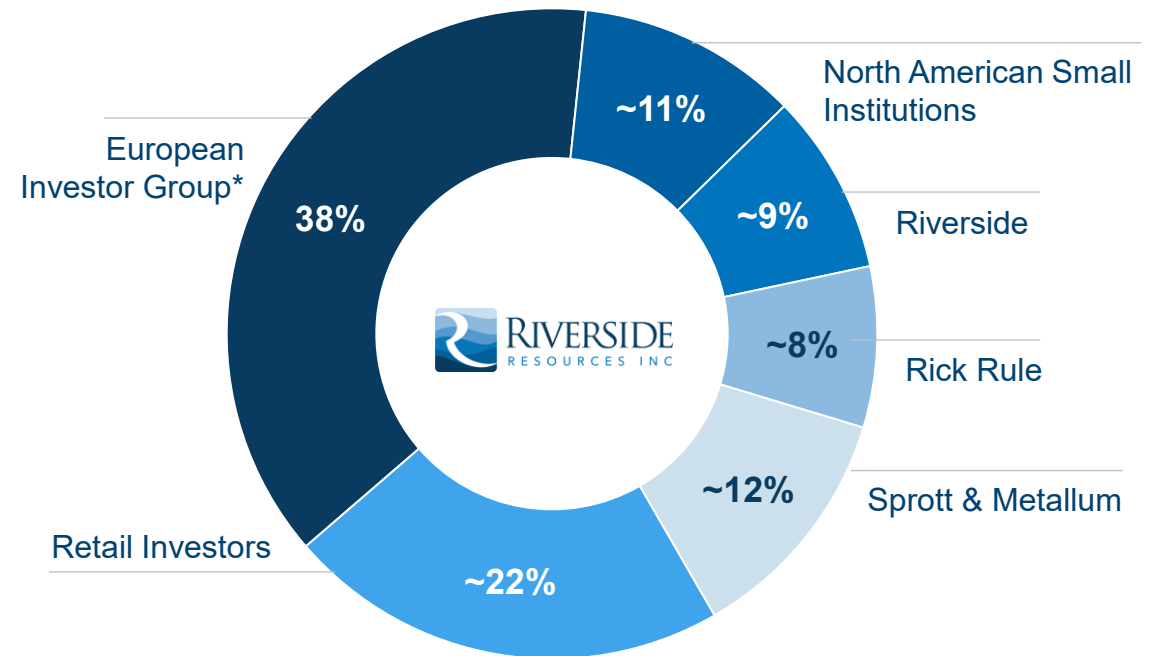
## Financial Strength

Market Capitalization	~C\$25M
Shares Outstanding	~93M
Fully Diluted	~106.8
Cash	~C\$5M
Debt	None

Listed on the TSX Venture  
Since 2007 — no rollback

As of June 16, 2026

## Shareholder Alignment



*“Disciplined capital structure with long-term investor alignment.”*

# 19 Years. A Proven Discovery Incubator. Royalties Retained Every Time.

Over C\$130M in Partner  
Capital Deployed to Advance  
Riverside Discoveries

## KEY VALUATION DRIVERS

- Multiple companies created since 2010, including 2 spinouts
- Nine royalty interests created across the portfolio
- Combined market cap of companies created: C\$1 Billion+
- Capitan Silver: ~10x value creation since transaction in 2020

Companies created through Riverside’s model have delivered C\$1 Billion+ in combined market value\*

Company Created	Year Status	Riverside Royalty
Faraday Copper	2010 Transacted / Reorganized	NSR retained
Arizona Metals	2014 TSX: AMC – Active drilling	2% NSR (Sugarloaf)
Silver Viper	2016 Acquired by Endeavour Silver	NSR Retained
Capitan Silver	2020 TSX-V: CAPT	1% NSR (Cruz de Plata)
Blue Jay Gold	2025 TSX-V: JAY – Exploration Underway	2% NSR (3 Ontario projects)

### BLUE JAY GOLD: 2025 SPINOUT

C\$14.7M+ financing April 2026

\*Based on highest Market Cap achieved

# A Platform That Compounds Royalties, Capital and a Growing Asset Base

Multiple projects advancing to discovery

1



## Established Royalty Platform

- Multiple third-party operated NSR royalties
- Long-term value exposure with no capital requirements
- Royalty interests created through Riverside discoveries and transactions

2



## Strong Balance Sheet and Capital Discipline

- ~C\$5M cash on hand and no debt
- Capital-efficient structure built over 19+ years
- Partner-funded exploration reduces corporate dilution

3



## Active Portfolio Advancing Toward Transactions

- Canada and Mexico assets advancing toward transactions
- Multiple gold, silver, copper and REE projects in British Columbia and Sonora, Mexico
- Partner-funded programs advancing defined milestones, with Riverside frequently acting as operator

# High-Grade Discovery Potential Advancing Under Partner Funding

District-scale gold-silver system with active drilling and retained royalty

## High-Grade Mineralization

- Historic production averaging 7–20 g/t Au and ~200 g/t Ag and 4% Zn
- Rock samples up to 59.8 g/t Au and 833 g/t Ag
- Chip-channel sampling returned 30m @ 20 g/t Au and 226 g/t Ag

## 14 km<sup>2</sup> District-Scale System

- Multiple mineralized zones identified across the Union district
- Geophysics and field work defining additional drill targets

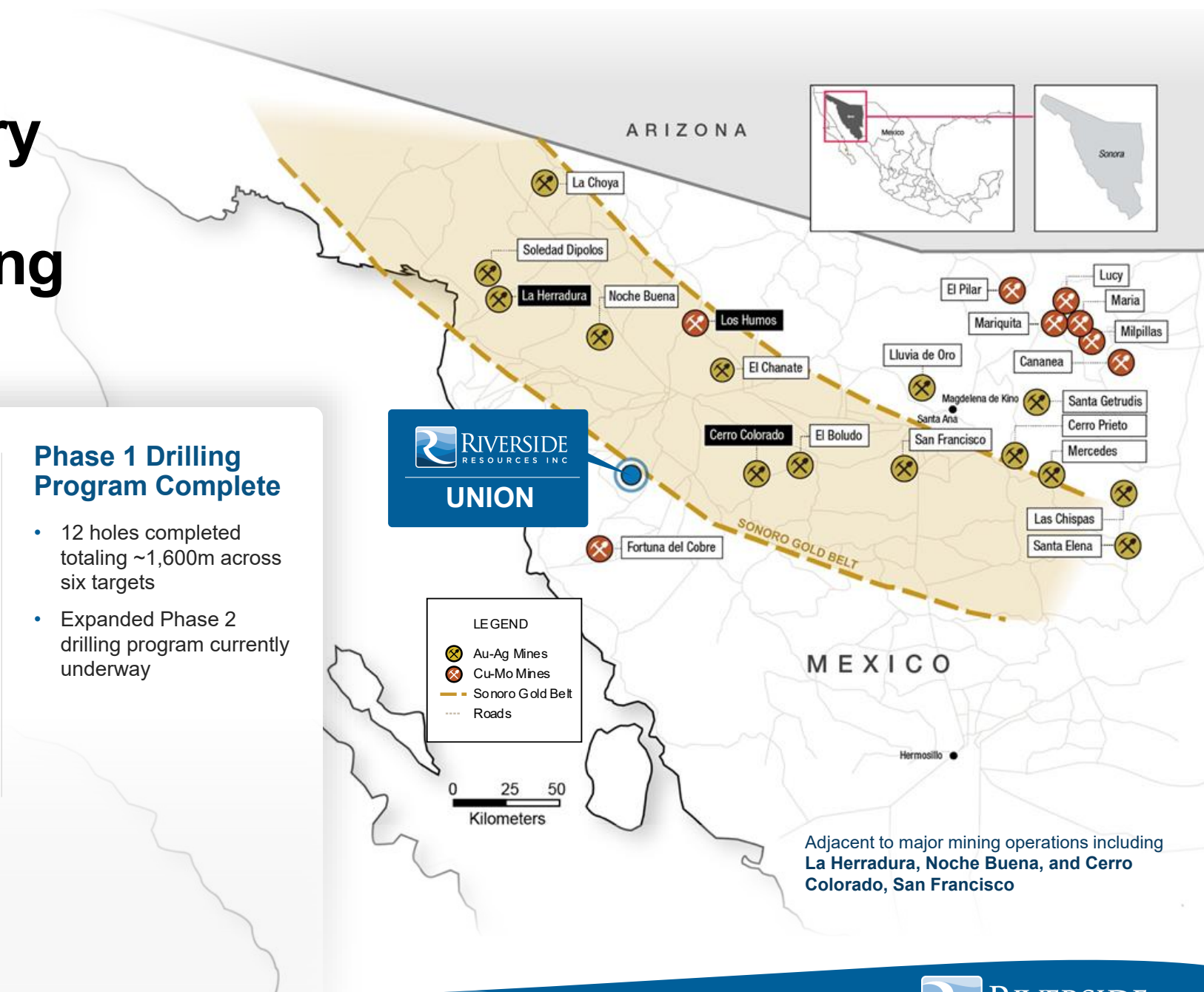
## Phase 1 Drilling Program Complete

- 12 holes completed totaling ~1,600m across six targets
- Expanded Phase 2 drilling program currently underway

## Partner-Funded Exploration

Questcorp earn-in structure:

- Up to C\$5.5M exploration funding
- Riverside receives 19.9% equity
- Retains 2.5% NSR royalty



Adjacent to major mining operations including La Herradura, Noche Buena, and Cerro Colorado, San Francisco

# Multiple District-Scale Systems Advancing towards Transactions

Gold, silver, and copper projects all with access & drill permitted

## Areil

COPPER DISTRICT

- ~16 km<sup>2</sup> porphyry Cu-Au-Mo system
- Fully permitted and drill-ready
- 18 km from La Caridad copper mine (Grupo Mexico)

## Cecilia

GOLD-SILVER SYSTEM

- 100% owned epithermal project
- District-scale gold-silver mineralization in Sonora

## Valle

GOLD-SILVER PROJECT

- 519 ha land position
- Road access and historic workings
- Epithermal gold-silver and porphyry copper potential

## Cuarentas

GOLD-SILVER DISTRICT

- High-grade historic producer
- Multiple exploration targets expanding from past mining areas

## Additional Sonora Targets

Gold, silver, and copper projects advancing through staged exploration programs.



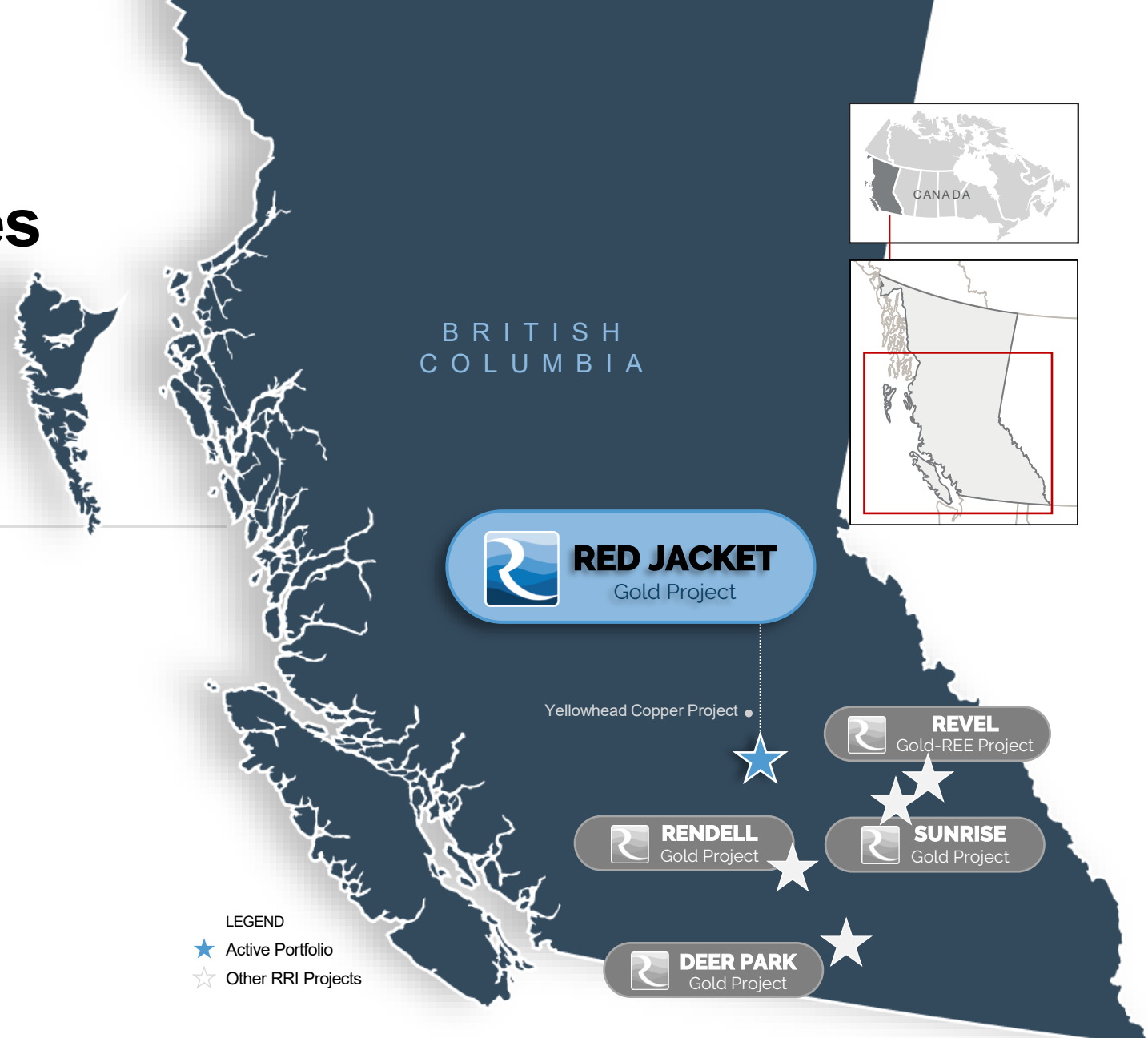
# District-Scale Gold and Critical Minerals Properties

Canadian exploration platform led by the 100%-owned Red Jacket Project.

## Red Jacket

GOLD PROJECT

- Located in central BC, north of Taseko's feasibility-stage Yellowhead copper project
- Underlain by the Eagle Bay Assemblage, the same host rock as the Yellowhead deposit
- Geological setting prospective for large copper-gold VMS systems
- Early exploration programs advancing toward defined drill targets



# Additional British Columbia Gold & REE Properties

100%-owned gold and REE projects positioned for discovery and future transactions

## Revel Project

DISTRICT-SCALE GOLD & RARE EARTH SYSTEM

- ~12 km strike length across prospective carbonate belt
- 100% owned district-scale land position
- Geological setting prospective for rare earth mineralization
- Emerging exposure to critical minerals through REE potential
- Advancing through staged technical programs toward defined exploration milestones

## Deer Park

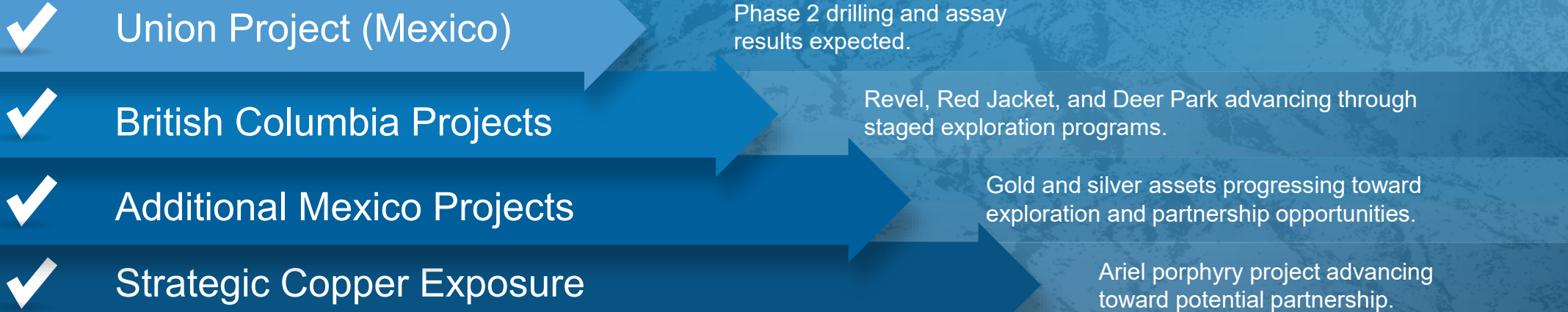
GOLD PROJECT

- Historic high-grade gold mining district
- Proximal to Teck Resources smelting infrastructure
- Multiple targets supported by historic mining data and mapping



# Parallel Discovery Programs Advancing Toward Potential Transactions

Multiple projects progressing across Mexico and British Columbia



## 2026 – Current Catalysts

Phase 2 drilling underway at Union  
Active exploration programs in Mexico and British Columbia  
Ongoing partner engagement

## Mid-2026

Union project drill results and follow-up targeting  
Advancement of BC gold and REE projects

## Late 2026

Continued exploration across the portfolio  
Evaluation of potential transaction pathways

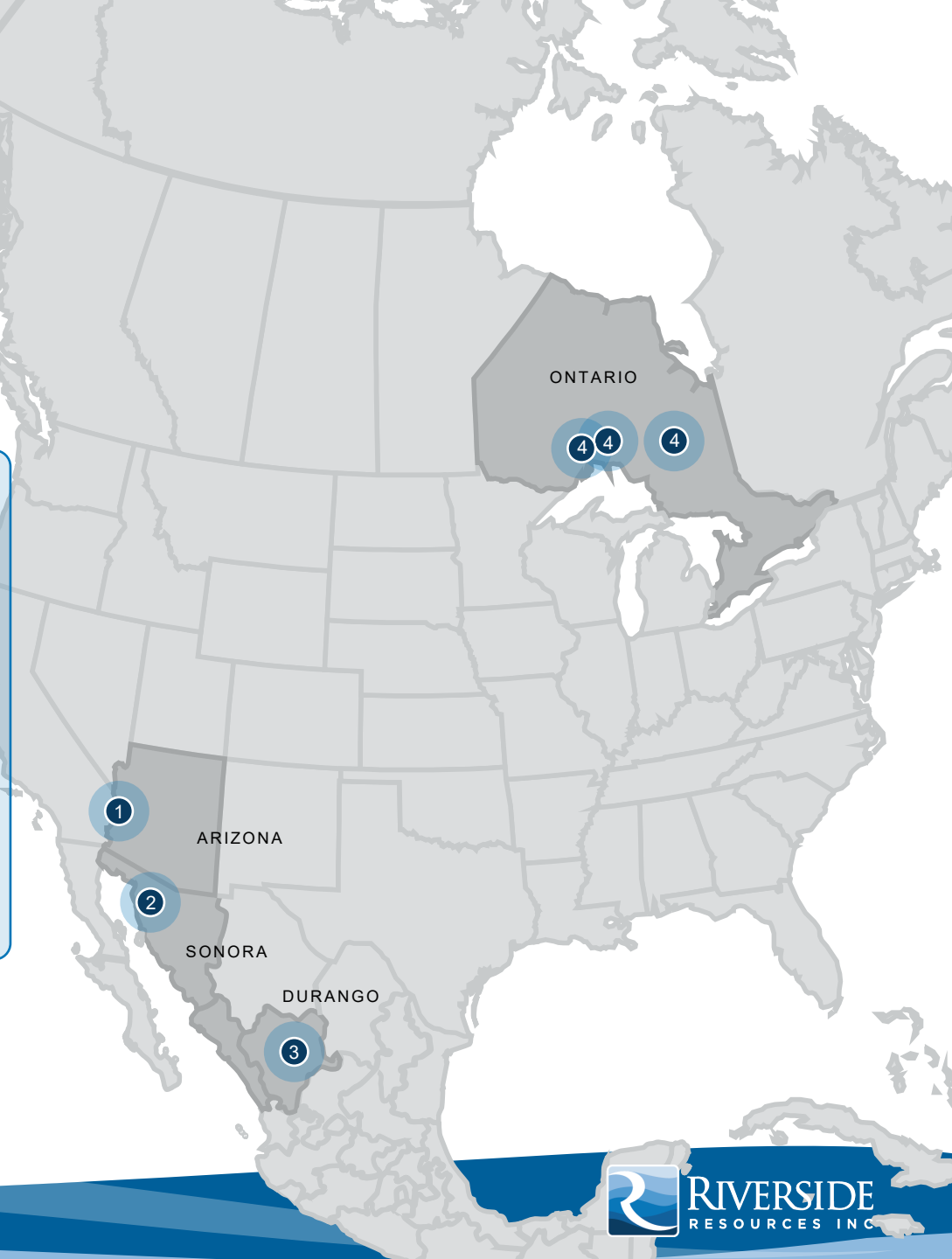
## 2027 and Beyond Potential value pathways:

- Portfolio growth & new discoveries
- New vehicles created or spinouts
- Earn-in partnership
- Direct project transactions Royalty creation

# Long-Term Value Created from Riverside Discoveries

Net smelter return (NSR) royalties with no capital requirements to Riverside.

<p><b>1</b></p>  <p>PROJECT <b>Sugarloaf Peak</b></p> <p>OPERATOR <b>Arizona Metals</b></p> <p><b>NSR: 2%</b></p> <p>CURRENT STATUS Broad gold zones; drilling and metallurgy programs expanding</p> <p>VALUE CATALYST Resource expansion</p>	<p><b>2</b></p>  <p>PROJECT <b>Tajitos</b></p> <p>OPERATOR <b>Fresnillo</b> (major producer)</p> <p><b>NSR: 2%</b></p> <p>CURRENT STATUS 1.2 Moz Au resource; ~40,000m drilled in 2025</p> <p>VALUE CATALYST Feasibility → Production</p>	<p><b>3</b></p>  <p>PROJECT <b>Cruz de Plata</b></p> <p>OPERATOR <b>Capitan Silver</b></p> <p><b>NSR: 1%</b></p> <p>CURRENT STATUS 3.7 km silver corridor; large active drill program</p> <p>VALUE CATALYST Resource Growth</p>	<p><b>4</b></p>  <p>PROJECT <b>Pichette / Oakes / Duc</b></p> <p>OPERATOR <b>Blue Jay Gold</b></p> <p><b>NSR: 2%</b></p> <p>CURRENT STATUS District consolidation near Equinox's Greenstone Mine</p> <p>VALUE CATALYST District Development</p>
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*Royalties created through Riverside discoveries — advanced by third-party capital*

# Leadership: Explorers and Company Builders

Experienced geological and capital markets team behind Riverside's discovery and transaction track record

## DR. JOHN-MARK STAUDE

### Founder & CEO

- 30+ years in mineral exploration and company building
- Ph.D. Economic Geology, University of Arizona
- Founder of Riverside Resources (18 years)
- Chairman of **Capitan Silver** and **Blue Jay Gold** (Riverside Spinouts)

## FREEMAN SMITH

### VP Exploration

- 18 years in mineral exploration
- Specialist in Mexico and North American project generation
- Extensive experience advancing early-stage discoveries across the Americas

## BEN CONNOR

### Chief Operations & Data Strategist

- Background with BHP Billiton and Golder Associates
- Leads Riverside's data-driven exploration targeting and technology integration

## ROBERT SCOTT

### CFO

- 18 years with Riverside Resources
- CFA charter holder with extensive public company financial leadership
- Experience supporting Riverside's spinouts and corporate transactions

## ERIC NEGRAEFF

### Corporate Development

- 25+ years of capital markets experience
- Former certified trader and investment advisor
- 10+ years in capital markets advisory roles incl. fundraising, strategic planning, & investor relations

## BOARD OF DIRECTORS

Deep capital markets, M&A, and mining finance experience supporting Riverside's discovery and transaction strategy

# The Riverside Investment Case

## 1 Proven Discovery Generator Model

19 years of execution with five spinouts and royalties retained on every transaction

## 2 Capital-Efficient Discovery Platform supports low-cost project generation

Advancing multiple opportunities with partner-funded exploration

## 3 Strong Balance Sheet and Disciplined Capital Structure

\$5M cash, no debt, tight share structure supporting long-term shareholder alignment

## 4 Growing Royalty Portfolio Providing Embedded Value

Nine royalties advancing under third-party operators with no capital requirements

## 5 Portfolio of Near-Term Catalysts and Advancing Discovery Programs

### Mexico Opportunities

Five drill-permitted gold, silver, and copper projects advancing toward discovery and transactions; active unlocking of value underway

### Union Project, Sonora

Partner-funded drilling program (up to C\$5.5M earn-in; RRI retains 19.9% equity and 2.5% NSR) with discovery and transaction optionality

### British Columbia

Red Jacket copper-gold project advancing toward drill targets within the Eagle Bay VMS belt

### Revel REE and Deer Park

Revel REE and Deer Park gold progressing through staged exploration programs



# Riverside Spinout — Capitan Silver Corp.

Value Created for Riverside Shareholders – Transaction August 13, 2020

Shares of Riverside Owned

**10,000**

RRI.V shares held at August 13, 2020

Capitan Shares Distributed at No Cost

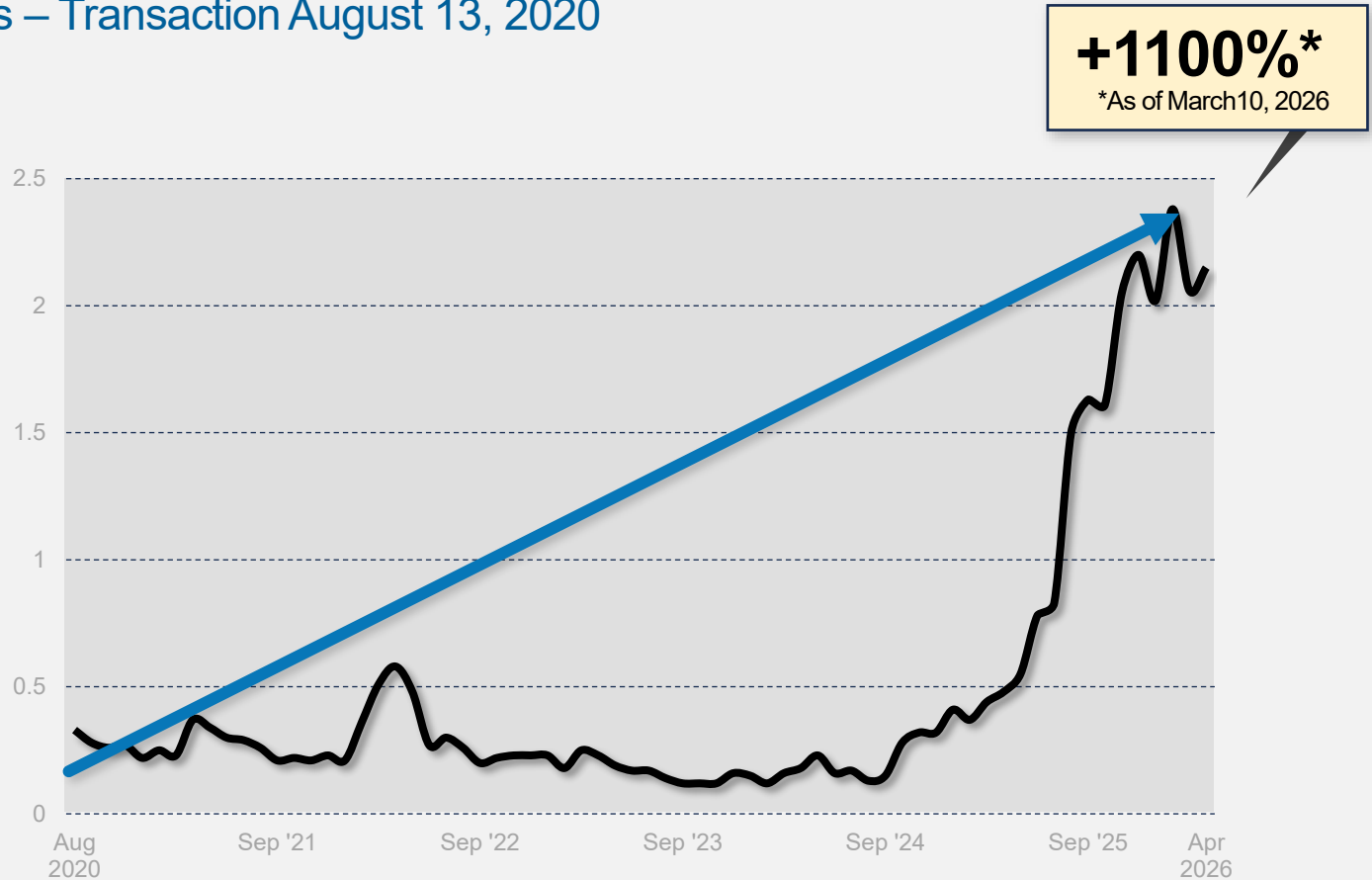
**2,594**

Zero cost basis to shareholder

Value of Capitan Shares (March 10, 2026)

**C\$6,256**

**~ 1,100% return\***

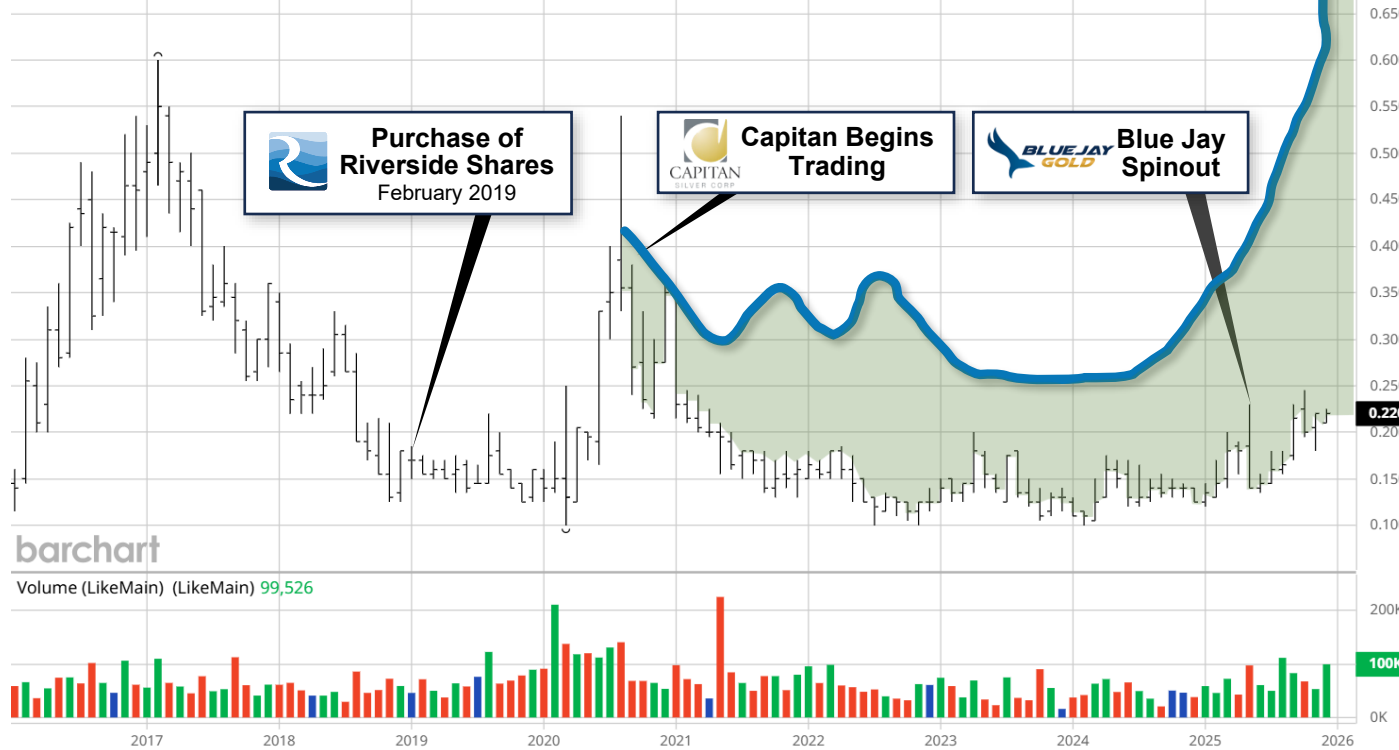


\*+1100% based on Capitan C\$0.20 private placement price (Aug 2020) to C\$2.40 (March 10, 2026). Shares received at zero cost basis — actual return is higher.

# Combined Value for Shareholders of Riverside and Capitan Silver & Blue Jay Gold Share Spinouts

## Trading Range for Riverside Resources

Dec 2025 Riverside Resources Inc (RRI.VN) [TSX Venture] O0.210 H0.225 L0.210 C0.220 Δ0.000 (0.00%)



**\$1.00/sh**  
\*As of March 10, 2026

- Combined value of Riverside, Capitan Silver & Blue Jay Gold
- Additional Return/Spin-out Value

### Value of 10,000 RRI Shares

Owned at time of Capitan Spinout

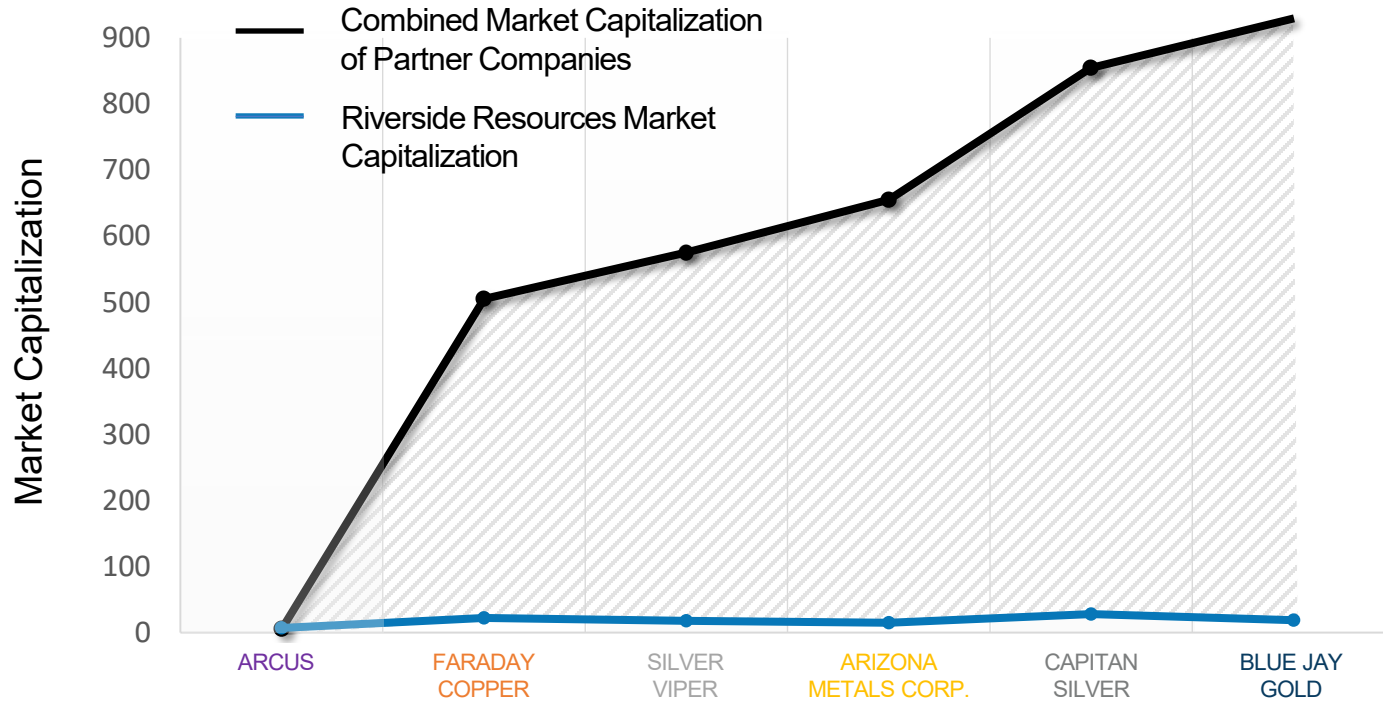
- 10,000 shares RRI × \$0.24 = **\$2,400**
- Capitan Silver dividend  
2,500 shares CAPT × \$2.40 = **\$6,000**
- Blue Jay dividend  
2,000 shares JAY × \$0.80 = **\$1,600**

**Total Value:**  
**~\$10,000 (316% Gain)**

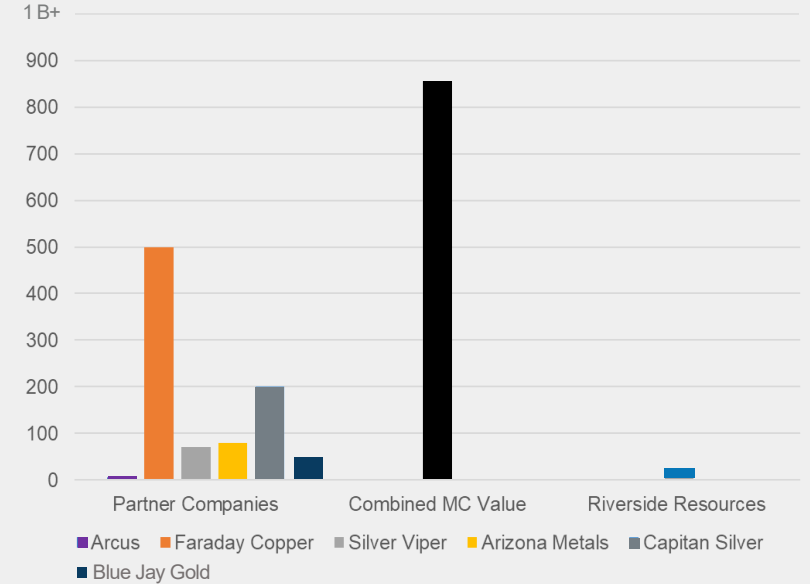
\*As of date March 10, 2026

CASE STUDY

# +\$1B combined market cap. of RRI partner companies



Combined Market Capitalization of Partner Companies



*"Since its inception in 2007, Riverside has generated numerous projects. The chart above represents the total market capitalization of a sample of public companies that have started from Riverside projects."*

– CEO, JOHN-MARK STAUDE.



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## Contact us

+1 778.327.6671

[info@rivres.com](mailto:info@rivres.com)

Suite 550 – 800 West Pender Street,  
Vancouver, BC, Canada V6C 2V6

