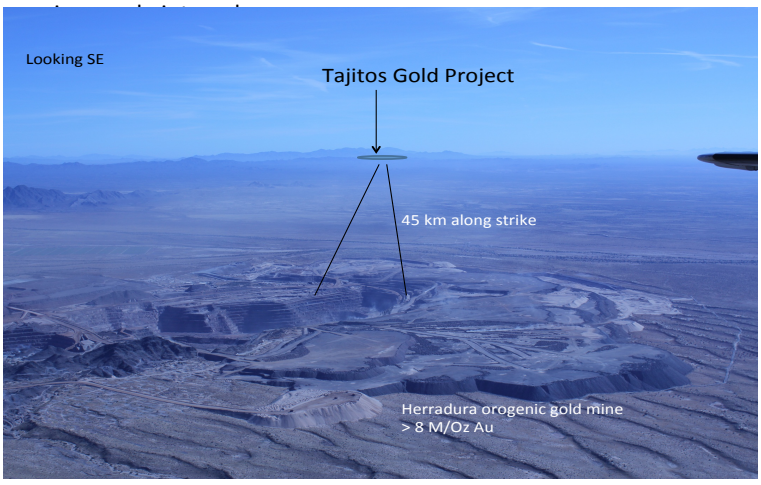
RIVERSIDE RESOURCES INC.

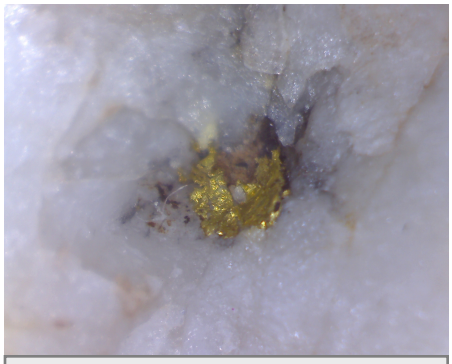
TAJITOS GOLD PROJECT:
AVAILABLE FOR OPTION

Tajitos Project (Au) *Sonora, Mexico*

- Orogenic style gold system strategically located along the Sonora Megashear (>30 M Oz Au) and adjacent to Fresnillo drilled gold body
- 100% Riverside owned, easily accessible paved road access with excellent infrastructure
- At least three exploration campaigns on the property identifying high grade orogenic style gold through surface and underground sampling, trenching, geophysics (ground magnetics, IP survey) and drill testing (8 HQ diamond holes)
- 137 surface channel samples with more than half > .5 g/t Au & up to 34 g/t and 180 underground samples with 27 samples > 1 g/t Au
- $650,000 in partner funded exploration and drilling in 2016
- Multiple gold targets over district scale
- Recent work completed including detailed mapping, extensive surface sampling, trenching, underground sampling, geophysics, and diamond and reverse circulation drilling has developed a better understanding of existing gold targets and defined new target zones that warrant follow up exploration and already exceed 6 - 50 g/t Au



View of Minera Penmont's Herradura gold mine (6M Oz Au) with Tajitos Project in the background along strike



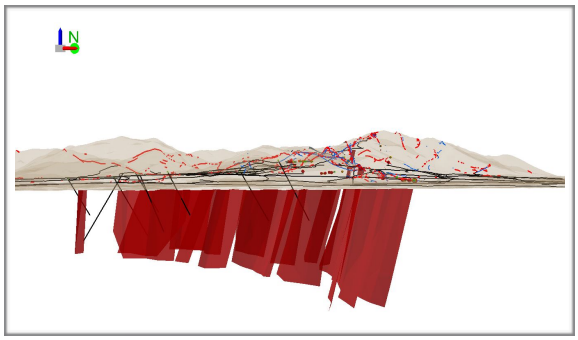
Visible gold found in Tajitos surface sample

High grade core samples from partner funded drill program

Partner funded diamond core drilling program at Tajitos in 2016

Mineralization at Tajitos

Mineralization in the Tajitos area has characteristics common to other orogenic gold systems along this trend in northwestern Sonora such as Herradura (6M Oz Au), Noche Buena (2M Oz Au) and El Chanate (2M Oz Au), that are within 100 km of Tajitos along the same mineral trend. The common mineralization controls of these deposits is QSP alteration and sheeted or stock- work vein zones. Tajitos demonstrates these characteristics along with hydrothermal alteration with the quartz monzonite that suggests a direct relationship of the intrusive rock with mineralization.



Data from surface mapping and sampling, underground sampling and drill testing has helped with project modelling purposed and a better understanding on mineralization

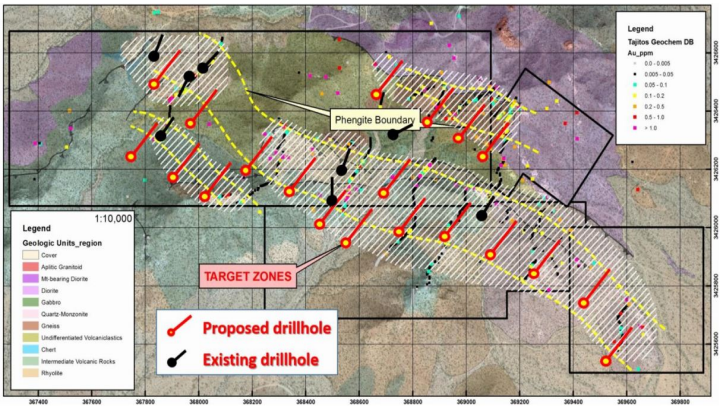
Four types of gold occurrences at Tajitos

1. Veins related to compressional fault zones with hanging wall QSP alteration
2. Veins with extensional fault zones and QSP zones on vein contacts
3. Zones of narrow sheeted and stock-work vein zones within wide zones of quartz-sericite-pyrite alteration in quartz monzonite.
4. Gold mineralization associated with small diorite dikes or plugs, which appear to be younger than the larger diorite body as these lack foliation.

Exploration History and Targeting

Approximately 2.2 mil has been spent on Tajitos exploration to date. Historic work has helped determine high grade gold targets at Tajitos and multiple district scale targets at Tejo. Recent work has helped identify important controls on gold mineralization or order to determine the next phase of planned drilling and target the following:

- High-grade gold in quartz-chlorite veins
- Disseminated in preferred host rock
- Disseminated along low-angle fault zones and resultant foliation / shearing

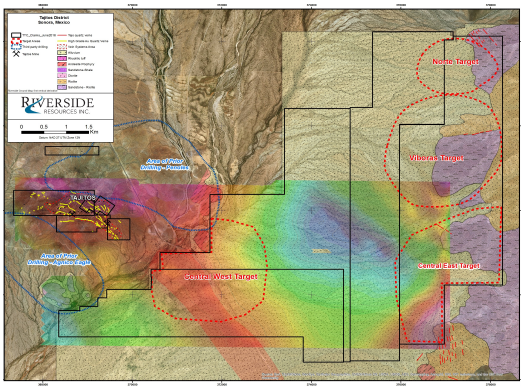


Completed and proposed drilling at Tajitos

District Scale Exploration Potential

Multiple targets have been identified over a district scale 100% owned land package through exploration techniques such as geophysics (magnetics, IP, gravity), surface sampling (soil, stream sediment and channel) and RC drilling.

A multi-faceted turn key exploration program is in place and ready to execute across multiple gold targets.



Tajitos and Tejo claims with target areas outlined

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