

KNOWLEDGE IS GOLDEN

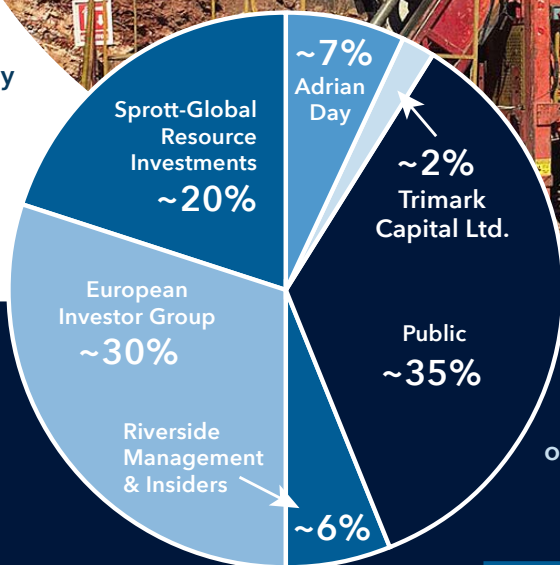
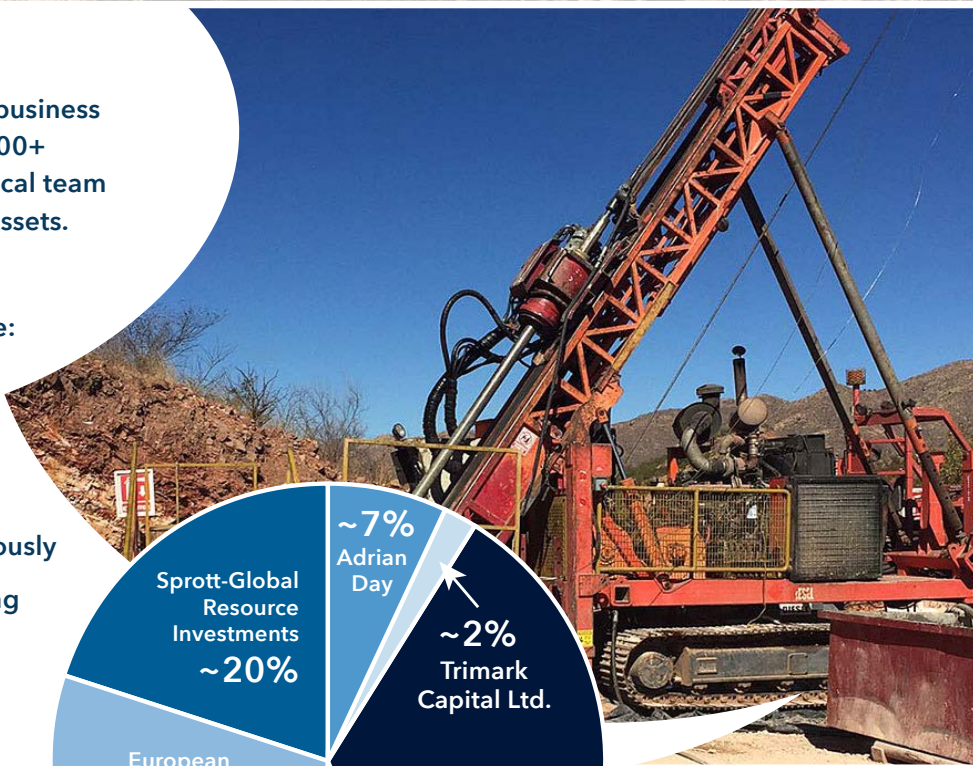


RIVERSIDE
RESOURCES INC

Riverside is a well-funded, value-driven exploration company advancing a strong portfolio of gold, silver and copper properties in North America.

OVERVIEW

- Riverside follows the Prospect Generator business model and leverages the Company's 75,000+ location database and experienced technical team to discover and acquire new exploration assets.
- Benefits of the Prospect Generator model
 - Conserves capital and reduces burn rate: RRI has more than \$3.5M in cash
 - Limits shareholder dilution: RRI has less than 63M shares outstanding
 - Increases discovery opportunities by advancing numerous project simultaneously
 - Riverside continues to focus on acquiring new quality projects to add to the portfolio, as partner funding advances the existing portfolio



Major shareholders own a combined ~65% of RRI's outstanding shares

CATALYSTS & VALUE DRIVERS

- Riverside commences Exploration Funding Agreement w/BHP
 - Lead generation: Copper Discovery
- New Project Acquisitions & Portfolio Growth
 - Mexico Expansion (Millrock Portfolio Purchase)
 - Canadian Project Acquisitions
- Riverside expects to deliver partner-funded 2019 drill campaign at La Silla
- Continued exploration at 100%-owned Riverside projects
 - Cecilia Project: Targets identified & permitted for drilling
- New strategic partnerships to advance existing 100%-owned Riverside projects

CAPITAL STRUCTURE

| | |
|------------------------|------------------|
| 52-week high/low range | \$0.33 / \$0.125 |
| Issued & Outstanding | < 63,000,000 |
| Fully Diluted | < 85,000,000 |
| Cash on hand | > \$3,500,000 |



Cecilia Gold-Silver Project
Sonora, Mexico

- Drill permitted with drill targets identified
- Good access and close to necessary infrastructure
- RRI exploration program found high-grade Au and Ag assays in 2018

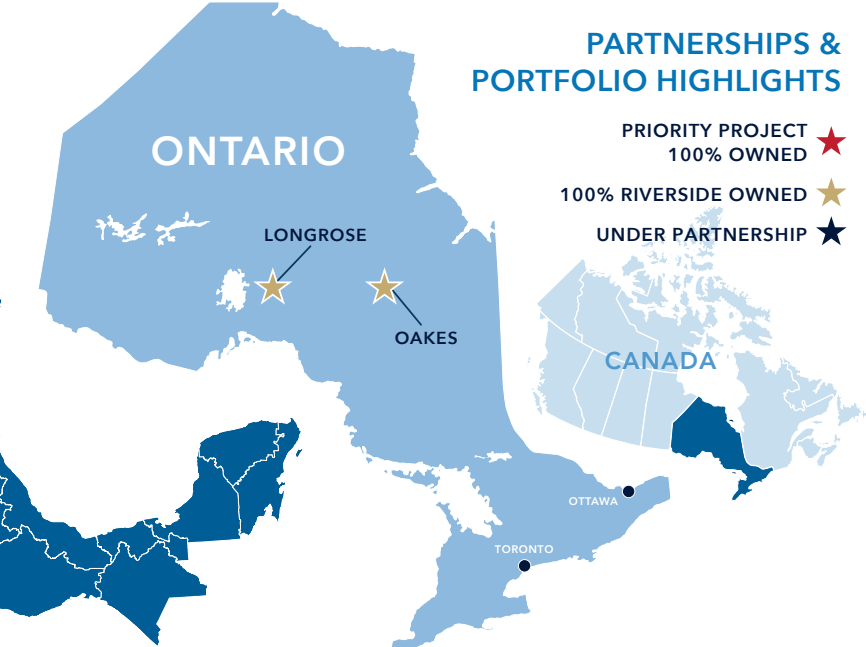
Peñoles Gold-Silver Project
Durango, Mexico

- 100% RRI owned
- 500k oz Au Equivalent* NI 43-101 Resource Estimate
- High-grade drill highlights:
 - JM DDH 14-10: 4.25m at 732 g/t Ag & 1.2 g/t Au
 - JM DDH 14-24: 7.15m at 988 g/t Ag & 1.24 g/t Au

*The El Capitan gold and Jesus Maria silver Inferred Mineral Resource estimates were done by Robert Sim, P.Geo of SIM Geological Inc.

Mr. Sim is an Independent Qualified Person as defined by National Instrument 43-101 Standards of Disclosure for Mineral Projects and is a co-author of the 43-101 Technical Report on the Peñoles Gold-Silver Project, Durango State, Mexico that was made public on April 16, 2015.

"Inferred Mineral Resources" have a great amount of uncertainty as to their existence and economic viability.



PARTNERSHIPS & PORTFOLIO HIGHLIGHTS

- PRIORITY PROJECT
- 100% OWNED
- 100% RIVERSIDE OWNED
- UNDER PARTNERSHIP

BHP Exploration Partnership Agreement Mexico

- BHP to fund US\$1M/yr for a minimum of two-years (copper generative work)
- Focus on Laramide Copper Belt (eastern Sonora, Mexico)
- Built in success fee payments through different stages of Program
 - Project Generative Phase (I)
 - Project Operation Phase (II)
 - Joint Venture Stage (III)

Longrose Gold Project
Ontario, Canada

- Historic high-grade gold intercepts
- Previous Drilling
- Adjacent to the Lietch mine

Oakes Gold Project
Ontario, Canada

- Historic high-grade gold intercepts
- Previous Drilling
- Nearby infrastructure

MANAGEMENT TEAM

John-Mark Staude, Ph.D.
CEO, President, Director

Robert Scott, CPA, CA, CFA
Chief Financial Officer

Freeman Smith, P.Geo. VP Exploration

Pedro Herrera Mexico Manager

James Clare Director

Brian Groves Director

Carol Ellis Director

Walter Henry Director

Ron Burk Advisor

Joness Lang Advisor

